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Global Qi Wireless Charging IC Market Growth 2026-2032

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Abstracts

The global Qi Wireless Charging IC market size is predicted to grow from US$ 528 million in 2025 to US$ 1007 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Qi Wireless Charging ICs are dedicated integrated circuits used in short-range inductive wireless charging systems compliant with the WPC Qi and Qi2 standards. They mainly include transmitter controller ICs, receiver ICs, wireless charging power management ICs, authentication and communication control ICs, and highly integrated wireless charging SoCs. These ICs enable safe interoperability between chargers, mobile devices, wearables, and in-vehicle wireless charging systems through coil-coupling control, power conversion, power regulation, foreign object detection, thermal protection, protocol communication, and authentication management. Major design and supply regions include the United States, Europe, Japan, South Korea, Taiwan, and Mainland China, with applications concentrated in smartphones, wireless earbuds, smartwatches, magnetic wireless chargers, automotive charging pads, power banks, and compact medical and industrial electronic devices.

In 2025, global Qi Wireless Charging IC production reached approximately 720 million to 820 million units, driven mainly by demand from smartphones, wireless earbuds, smartwatches, magnetic wireless charging accessories, and in-vehicle wireless charging systems. FOB prices for mainstream consumer-grade transmitter controller ICs, receiver ICs, and wireless charging power management ICs were generally concentrated in the range of US$0.45 to US$0.85 per unit, while automotive-grade, multi-coil, Qi2, and higher-integration products carried higher prices but accounted for a smaller share of total shipments.

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The Qi Wireless Charging IC market is shifting from basic feature adoption toward standard upgrades and user-experience optimization. Smartphones, wireless earbuds, smartwatches, and power banks continue to support shipments of Qi-compatible receiver and transmitter ICs, while Qi2 introduces magnetic alignment to improve charging efficiency, thermal performance, and ease of use. As more device brands, automotive electronics platforms, and accessory manufacturers adopt unified certification systems, competition among IC vendors is moving beyond low-cost controllers toward higher integration, lower standby power, more accurate foreign object detection, fast-charging protocol coordination, and authentication security. For suppliers, Qi2, in-vehicle wireless charging, multi-device charging, and higher-power wireless charging are expected to be the most visible growth opportunities over the next several years.

Key market challenges include price pressure, certification lead time, in-house solutions from terminal brands, thermal management complexity, and compatibility requirements across different fast-charging ecosystems. Consumer-grade wireless charging ICs have entered a relatively mature phase, and low-to-mid-power products face clear pricing pressure. Vendors therefore need to compete through higher power ratings, broader protocol compatibility, smaller packages, and lower system BOM. At the same time, automotive and premium consumer electronics applications require stronger reliability, safety certification, thermal control, and system-level tuning capabilities, favoring suppliers with analog power expertise, embedded control capability, automotive qualification experience, and mature reference designs. Overall, the Qi Wireless Charging IC market should continue to grow steadily, but competition will increasingly shift from single-chip pricing to standard iteration, system integration, and terminal customer design-in capability.

LP Information, Inc. (LPI) ' newest research report, the “Qi Wireless Charging IC Industry Forecast” looks at past sales and reviews total world Qi Wireless Charging IC sales in 2025, providing a comprehensive analysis by region and market sector of projected Qi Wireless Charging IC sales for 2026 through 2032. With Qi Wireless Charging IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Qi Wireless Charging IC industry.

This Insight Report provides a comprehensive analysis of the global Qi Wireless Charging IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Qi

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Wireless Charging IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Qi Wireless Charging IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Qi Wireless Charging IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Qi Wireless Charging IC.

This report presents a comprehensive overview, market shares, and growth opportunities of Qi Wireless Charging IC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Transmitter Controller IC

Receiver IC

Segmentation by Standard Generation:

Qi 1.2 and Qi 1.3 IC

Qi2 IC

Qi2 25W IC

Segmentation by Output Power Rating:

Above 5W to 15W

Up to 5W

Above 15W to 25W

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Others

Segmentation by Coil Architecture Supported:

Single Coil IC

Multi Coil IC

Magnetic Alignment IC

Others

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial and Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Incorporated

STMicroelectronics N.V.

Infineon Technologies AG

NXP Semiconductors N.V.

Renesas Electronics Corporation

ROHM Co., Ltd.

Microchip Technology Inc.

indie Semiconductor, Inc.

Broadcom Inc.

onsemi

Monolithic Power Systems, Inc.

Semtech Corporation

Samsung Electronics Co., Ltd.

ABOV Semiconductor Co., Ltd.

MediaTek Inc. (Richtek Technology Corporation)

Holtek Semiconductor Inc.

Generalplus Technology Inc.

Nuvoton Technology Corporation

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Shanghai Bright Power Semiconductor Co., Ltd. (ConvenientPower Semiconductor)

NuVolta Technologies (Hefei) Co., Ltd.

Maxic Technology, Inc.

Shenzhen Injoinic Technology Co., Ltd.

SOUTHCHIP Semiconductor Technology (Shanghai) Co., Ltd.

Celfras Semiconductor Inc.

Shenzhen Beirand Technology Co., Ltd.

Shenzhen Jingxin Microelectronics Co., Ltd.

Xiamen Newyea Science and Technology Co., Ltd.

Suncore Semiconductor (Shenzhen) Co., Ltd.

Wise Power Innovation Technology Co., Ltd.

COPO Microelectronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Qi Wireless Charging IC market?

What factors are driving Qi Wireless Charging IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Qi Wireless Charging IC market opportunities vary by end market size?

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How does Qi Wireless Charging IC break out by Type, by Application?

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