

Global Qi and Qi2 Wireless Charging Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Qi and Qi2 Wireless Charging market size is predicted to grow from US\$ 12619 million in 2025 to US\$ 34428 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

Qi and Qi2 Wireless Charging refers to short-range electromagnetic inductive wireless charging technologies and related product ecosystems that comply with the Qi standard system developed by the Wireless Power Consortium (WPC). The technology is mainly used in smartphones, wireless earbuds, wearable devices, wireless chargers, magnetic power banks, in-vehicle smartphone wireless charging modules, and other consumer electronics accessories. Power is transferred through magnetic inductive coupling between the transmitter coil and the receiver coil, while standardized certification requirements regulate key factors such as safety, interoperability, foreign object detection, power control, thermal management, and charging efficiency. Qi is currently the most widely adopted baseline wireless charging standard globally. Qi2 introduces magnetic alignment on top of the Qi framework to improve positioning accuracy, charging stability, and cross-brand compatibility, supporting the transition of wireless charging from a basic convenience feature to a standardized, higher-efficiency, and more user-friendly charging experience.

The research scope includes wireless chargers, magnetic wireless charging devices, wireless charging transmitter and receiver modules, wireless charging control ICs, coil components, embedded in-vehicle smartphone wireless charging modules, and Qi/Qi2 wireless charging accessories sold by branded manufacturers that comply with Qi, Qi2, or Qi2 25W standards and certification systems. The scope excludes complete smartphones, complete vehicles, general USB power adapters, conventional wired chargers, and the total sales value of proprietary wireless fast-charging systems that are

not incorporated into the Qi standard system.

The global Qi and Qi2 wireless charging market is evolving from traditional low-power charging pads toward magnetic alignment, higher power, multi-device charging, in-vehicle integration, and cross-brand interoperability. Major opportunities are driven by rising wireless charging penetration in smartphones, the expansion of the standardized Qi2 magnetic charging ecosystem, premiumization of consumer electronics accessories, and the continued adoption of embedded wireless charging modules in smart vehicle cockpits. As accessory brands such as Anker, Belkin, UGREEN, Baseus, ESR, and AUKEY accelerate the launch of Qi2 wireless chargers, magnetic power banks, multi-device charging docks, and magnetic in-car chargers, the end market is expanding from single-device charging pads to diversified and higher-value charging accessory portfolios.

Key market challenges include lower charging efficiency compared with wired fast charging, stricter thermal management requirements, the still-ramping adoption of Qi2-enabled terminals, and the continued presence of proprietary high-power wireless charging systems from some smartphone brands, which may slow the near-term penetration of Qi/Qi2 standard products. Competition in wireless chargers and accessories is also intense, with clear price pressure in the mid- and low-end segments. Brand vendors need to differentiate through certification compliance, thermal design, magnetic alignment stability, multi-device compatibility, and industrial design. On the demand side, smartphones, wireless earbuds, smartwatches, magnetic power banks, desktop charging devices, and in-vehicle smartphone wireless charging modules will remain the primary growth applications. Future market growth will be supported by replacement demand for Qi2 and Qi2 25W products, broader adoption of magnetic charging within the Android ecosystem, increased penetration of factory-installed in-vehicle wireless charging, and continued deployment of wireless charging infrastructure in offices, hotels, airports, and other public spaces.

LPI (LP Information)' newest research report, the "Qi and Qi2 Wireless Charging Industry Forecast" looks at past sales and reviews total world Qi and Qi2 Wireless Charging sales in 2025, providing a comprehensive analysis by region and market sector of projected Qi and Qi2 Wireless Charging sales for 2026 through 2032. With Qi and Qi2 Wireless Charging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Qi and Qi2 Wireless Charging industry.

This Insight Report provides a comprehensive analysis of the global Qi and Qi2

Wireless Charging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Qi and Qi2 Wireless Charging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Qi and Qi2 Wireless Charging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Qi and Qi2 Wireless Charging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Qi and Qi2 Wireless Charging.

This report presents a comprehensive overview, market shares, and growth opportunities of Qi and Qi2 Wireless Charging market by product type, application, key players and key regions and countries.

Segmentation by Type:

Finished Wireless Charging Devices

Automotive Embedded Wireless Charging Modules

Wireless Charging Semiconductors

Wireless Charging Modules and Components

Segmentation by End Device:

Smartphones

Earbuds and Wearable Devices

Multi Device Ecosystems

Others

Segmentation by Charging Power:

Up To 7.5 W

Above 7.5 W To 15 W

Above 15 W To 25 W

Others

Segmentation by Standard Version:

Qi Certified Products

Qi2 Certified Products

Segmentation by Application:

Consumer Electronics Accessories

Automotive Cockpit Integration

Commercial and Public Charging Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Apple Inc.

Samsung Electronics Co., Ltd.

Google LLC

Xiaomi Corporation

HMD Global Oy

Anker Innovations Technology Co., Ltd.

Belkin International, Inc.

ZAGG Inc.

Shenzhen UGREEN Group Co., Ltd.

Shenzhen Baseus Technology Co., Ltd.

Electronic Silk Road (Shenzhen) Tech Co., Ltd.

AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.

Spigen Korea Co., Ltd.

iOttie, Inc.

NXP Semiconductors N.V.

STMicroelectronics N.V.

Renesas Electronics Corporation

Texas Instruments Incorporated

NuVolta Technologies

Chengdu ConvenientPower Semiconductor Co., Ltd.

Molex, LLC

Panasonic Automotive Systems Co., Ltd.

Continental AG

FORVIA SE

Powermat Technologies Ltd.

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