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Global QFN (Quad Flat No-lead Package) Market Growth 2026-2032

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Abstracts

The global QFN (Quad Flat No-lead Package) market size is predicted to grow from US$ 311 million in 2025 to US$ 447 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

QFN (Quad Flat No-lead Package) is a type of surface-mount integrated circuit (IC) package that provides a compact and low-profile solution for electronic components. It is widely used in various industries, including consumer electronics, telecommunications, automotive, and industrial applications.

QFN packages are designed to have no leads protruding from the sides. Instead, the electrical connections are made through metal pads on the bottom surface of the package. This design allows for a smaller package size and improved thermal and electrical performance compared to traditional leaded packages.

Market Trends and Future Outlook

The QFN market is expected to continue growing in the coming years, driven by several factors:

Increasing Demand for High-Performance Electronics: As consumer electronics, automotive systems, and industrial applications become more advanced, the demand for high-performance, reliable, and compact semiconductor packages like QFN is increasing.

Advancements in Packaging Technology: Continuous improvements in packaging technology are enabling the development of smaller, thinner, and more efficient QFN

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packages.

Rising Adoption in Emerging Applications: QFN packages are increasingly being adopted in emerging applications such as Internet of Things (IoT), wearable devices, and 5G communications due to their compact size and excellent performance.

Market Challenges

While QFN packages are designed with improved thermal performance, the increasing power density and higher operating temperatures of advanced electronic devices pose challenges. Managing heat dissipation within the compact size of QFN packages can be demanding, requiring careful thermal design considerations and efficient heat sink integration.

The compact design and close proximity of signal traces within QFN packages can lead to signal integrity challenges, including issues such as crosstalk and electromagnetic interference (EMI). Careful layout and design practices are required to minimize these effects and maintain signal quality.

QFN packages, particularly those with small pitch sizes and high pin counts, present challenges during assembly and rework processes. Accurate placement and alignment of the package during assembly and the potential need for reworking, such as in cases of component failure or repair, require specialized equipment, skilled labor, and precise soldering techniques.

Conclusion

The QFN market is a dynamic and growing segment within the semiconductor packaging industry. With its small size, light weight, and excellent electrical and thermal performance, QFN packages are well-suited for a wide range of applications. The market is dominated by a few key players, but there is also significant competition and innovation driving the development of new products and technologies. As demand for high-performance electronics continues to increase, the QFN market is poised for further growth in the coming years.

LP Information, Inc. (LPI) ' newest research report, the ?QFN (Quad Flat No-lead Package) Industry Forecast? looks at past sales and reviews total world QFN (Quad Flat No-lead Package) sales in 2025, providing a comprehensive analysis by region and market sector of projected QFN (Quad Flat No-lead Package) sales for 2026 through

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2032. With QFN (Quad Flat No-lead Package) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world QFN (Quad Flat No-lead Package) industry.

This Insight Report provides a comprehensive analysis of the global QFN (Quad Flat No-lead Package) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on QFN (Quad Flat No-lead Package) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global QFN (Quad Flat No-lead Package) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for QFN (Quad Flat No-lead Package) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global QFN (Quad Flat No-lead Package).

This report presents a comprehensive overview, market shares, and growth opportunities of QFN (Quad Flat No-lead Package) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Punched Type

Sawn Type

Segmentation by Application:

Automotive

Consumer Electronics

Industrial

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Communications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASE(SPIL)

Amkor Technology

JCET Group

Powertech Technology Inc.

Tongfu Microelectronics

Tianshui Huatian Technology

UTAC

Orient Semiconductor

ChipMOS

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King Yuan Electronics

SFA Semicon

Suzhou Si-Era

Nantong Jiejing

Key Questions Addressed in this Report

What is the 10-year outlook for the global QFN (Quad Flat No-lead Package) market?

What factors are driving QFN (Quad Flat No-lead Package) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do QFN (Quad Flat No-lead Package) market opportunities vary by end market size?

How does QFN (Quad Flat No-lead Package) break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global QFN (Quad Flat No-lead Package) Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for QFN (Quad Flat No-lead Package) by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for QFN (Quad Flat No-lead Package) by Country/Region, 2021, 2025 & 2032
2.2 QFN (Quad Flat No-lead Package) Segment by Type
  2.2.1 Punched Type
  2.2.2 Sawn Type
  2.2.3 QFN (Quad Flat No-lead Package) Sales by Type
    2.2.3.1 Global QFN (Quad Flat No-lead Package) Sales Market Share by Type (2021-2026)
    2.2.3.2 Global QFN (Quad Flat No-lead Package) Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global QFN (Quad Flat No-lead Package) Sale Price by Type (2021-2026)
2.3 QFN (Quad Flat No-lead Package) Segment by Application
  2.3.1 Automotive
  2.3.2 Consumer Electronics
  2.3.3 Industrial
  2.3.4 Communications
  2.3.5 Others
  2.3.6 QFN (Quad Flat No-lead Package) Sales by Application
    2.3.6.1 Global QFN (Quad Flat No-lead Package) Sale Market Share by Application (2021-2026)

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2.3.6.2 Global QFN (Quad Flat No-lead Package) Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global QFN (Quad Flat No-lead Package) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global QFN (Quad Flat No-lead Package) Breakdown Data by Company
3.1.1 Global QFN (Quad Flat No-lead Package) Annual Sales by Company (2021-2026)
3.1.2 Global QFN (Quad Flat No-lead Package) Sales Market Share by Company (2021-2026)
3.2 Global QFN (Quad Flat No-lead Package) Annual Revenue by Company (2021-2026)
3.2.1 Global QFN (Quad Flat No-lead Package) Revenue by Company (2021-2026)
3.2.2 Global QFN (Quad Flat No-lead Package) Revenue Market Share by Company (2021-2026)
3.3 Global QFN (Quad Flat No-lead Package) Sale Price by Company
3.4 Key Manufacturers QFN (Quad Flat No-lead Package) Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers QFN (Quad Flat No-lead Package) Product Location Distribution
3.4.2 Players QFN (Quad Flat No-lead Package) Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR QFN (QUAD FLAT NO-LEAD PACKAGE) BY GEOGRAPHIC REGION

4.1 World Historic QFN (Quad Flat No-lead Package) Market Size by Geographic Region (2021-2026)
4.1.1 Global QFN (Quad Flat No-lead Package) Annual Sales by Geographic Region (2021-2026)
4.1.2 Global QFN (Quad Flat No-lead Package) Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic QFN (Quad Flat No-lead Package) Market Size by Country/Region

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(2021-2026)
4.2.1 Global QFN (Quad Flat No-lead Package) Annual Sales by Country/Region (2021-2026)
4.2.2 Global QFN (Quad Flat No-lead Package) Annual Revenue by Country/Region (2021-2026)
4.3 Americas QFN (Quad Flat No-lead Package) Sales Growth
4.4 APAC QFN (Quad Flat No-lead Package) Sales Growth
4.5 Europe QFN (Quad Flat No-lead Package) Sales Growth
4.6 Middle East & Africa QFN (Quad Flat No-lead Package) Sales Growth

5 AMERICAS

5.1 Americas QFN (Quad Flat No-lead Package) Sales by Country
5.1.1 Americas QFN (Quad Flat No-lead Package) Sales by Country (2021-2026)
5.1.2 Americas QFN (Quad Flat No-lead Package) Revenue by Country (2021-2026)
5.2 Americas QFN (Quad Flat No-lead Package) Sales by Type (2021-2026)
5.3 Americas QFN (Quad Flat No-lead Package) Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC QFN (Quad Flat No-lead Package) Sales by Region
6.1.1 APAC QFN (Quad Flat No-lead Package) Sales by Region (2021-2026)
6.1.2 APAC QFN (Quad Flat No-lead Package) Revenue by Region (2021-2026)
6.2 APAC QFN (Quad Flat No-lead Package) Sales by Type (2021-2026)
6.3 APAC QFN (Quad Flat No-lead Package) Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe QFN (Quad Flat No-lead Package) by Country
7.1.1 Europe QFN (Quad Flat No-lead Package) Sales by Country (2021-2026)
7.1.2 Europe QFN (Quad Flat No-lead Package) Revenue by Country (2021-2026)
7.2 Europe QFN (Quad Flat No-lead Package) Sales by Type (2021-2026)
7.3 Europe QFN (Quad Flat No-lead Package) Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa QFN (Quad Flat No-lead Package) by Country
8.1.1 Middle East & Africa QFN (Quad Flat No-lead Package) Sales by Country (2021-2026)
8.1.2 Middle East & Africa QFN (Quad Flat No-lead Package) Revenue by Country (2021-2026)
8.2 Middle East & Africa QFN (Quad Flat No-lead Package) Sales by Type (2021-2026)
8.3 Middle East & Africa QFN (Quad Flat No-lead Package) Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of QFN (Quad Flat No-lead Package)
10.3 Manufacturing Process Analysis of QFN (Quad Flat No-lead Package)
10.4 Industry Chain Structure of QFN (Quad Flat No-lead Package)

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 QFN (Quad Flat No-lead Package) Distributors
11.3 QFN (Quad Flat No-lead Package) Customer

12 WORLD FORECAST REVIEW FOR QFN (QUAD FLAT NO-LEAD PACKAGE) BY GEOGRAPHIC REGION

12.1 Global QFN (Quad Flat No-lead Package) Market Size Forecast by Region
  12.1.1 Global QFN (Quad Flat No-lead Package) Forecast by Region (2027-2032)
  12.1.2 Global QFN (Quad Flat No-lead Package) Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global QFN (Quad Flat No-lead Package) Forecast by Type (2027-2032)
12.7 Global QFN (Quad Flat No-lead Package) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ASE(SPIL)
  13.1.1 ASE(SPIL) Company Information
  13.1.2 ASE(SPIL) QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
  13.1.3 ASE(SPIL) QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 ASE(SPIL) Main Business Overview
  13.1.5 ASE(SPIL) Latest Developments
13.2 Amkor Technology
  13.2.1 Amkor Technology Company Information
  13.2.2 Amkor Technology QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
  13.2.3 Amkor Technology QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)

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13.2.4 Amkor Technology Main Business Overview
13.2.5 Amkor Technology Latest Developments
13.3 JCET Group
13.3.1 JCET Group Company Information
13.3.2 JCET Group QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.3.3 JCET Group QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 JCET Group Main Business Overview
13.3.5 JCET Group Latest Developments
13.4 Powertech Technology Inc.
13.4.1 Powertech Technology Inc. Company Information
13.4.2 Powertech Technology Inc. QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.4.3 Powertech Technology Inc. QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Powertech Technology Inc. Main Business Overview
13.4.5 Powertech Technology Inc. Latest Developments
13.5 Tongfu Microelectronics
13.5.1 Tongfu Microelectronics Company Information
13.5.2 Tongfu Microelectronics QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.5.3 Tongfu Microelectronics QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Tongfu Microelectronics Main Business Overview
13.5.5 Tongfu Microelectronics Latest Developments
13.6 Tianshui Huatian Technology
13.6.1 Tianshui Huatian Technology Company Information
13.6.2 Tianshui Huatian Technology QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.6.3 Tianshui Huatian Technology QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Tianshui Huatian Technology Main Business Overview
13.6.5 Tianshui Huatian Technology Latest Developments
13.7 UTAC
13.7.1 UTAC Company Information
13.7.2 UTAC QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.7.3 UTAC QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.7.4 UTAC Main Business Overview
13.7.5 UTAC Latest Developments
13.8 Orient Semiconductor
13.8.1 Orient Semiconductor Company Information
13.8.2 Orient Semiconductor QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.8.3 Orient Semiconductor QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Orient Semiconductor Main Business Overview
13.8.5 Orient Semiconductor Latest Developments
13.9 ChipMOS
13.9.1 ChipMOS Company Information
13.9.2 ChipMOS QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.9.3 ChipMOS QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 ChipMOS Main Business Overview
13.9.5 ChipMOS Latest Developments
13.10 King Yuan Electronics
13.10.1 King Yuan Electronics Company Information
13.10.2 King Yuan Electronics QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.10.3 King Yuan Electronics QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 King Yuan Electronics Main Business Overview
13.10.5 King Yuan Electronics Latest Developments
13.11 SFA Semicon
13.11.1 SFA Semicon Company Information
13.11.2 SFA Semicon QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.11.3 SFA Semicon QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 SFA Semicon Main Business Overview
13.11.5 SFA Semicon Latest Developments
13.12 Suzhou Si-Era
13.12.1 Suzhou Si-Era Company Information
13.12.2 Suzhou Si-Era QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.12.3 Suzhou Si-Era QFN (Quad Flat No-lead Package) Sales, Revenue, Price and

+357 96 030922
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Gross Margin (2021-2026)
13.12.4 Suzhou Si-Era Main Business Overview
13.12.5 Suzhou Si-Era Latest Developments
13.13 Nantong Jiejing
13.13.1 Nantong Jiejing Company Information
13.13.2 Nantong Jiejing QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
13.13.3 Nantong Jiejing QFN (Quad Flat No-lead Package) Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Nantong Jiejing Main Business Overview
13.13.5 Nantong Jiejing Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. QFN (Quad Flat No-lead Package) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. QFN (Quad Flat No-lead Package) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Punched Type
Table 4. Major Players of Sawn Type
Table 5. Global QFN (Quad Flat No-lead Package) Sales by Type (2021-2026) & (KK PCS)
Table 6. Global QFN (Quad Flat No-lead Package) Sales Market Share by Type (2021-2026)
Table 7. Global QFN (Quad Flat No-lead Package) Revenue by Type (2021-2026) & ($ million)
Table 8. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Type (2021-2026)
Table 9. Global QFN (Quad Flat No-lead Package) Sale Price by Type (2021-2026) & (US$/K PCS)
Table 10. Global QFN (Quad Flat No-lead Package) Sale by Application (2021-2026) & (KK PCS)
Table 11. Global QFN (Quad Flat No-lead Package) Sale Market Share by Application (2021-2026)
Table 12. Global QFN (Quad Flat No-lead Package) Revenue by Application (2021-2026) & ($ million)
Table 13. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Application (2021-2026)
Table 14. Global QFN (Quad Flat No-lead Package) Sale Price by Application (2021-2026) & (US$/K PCS)
Table 15. Global QFN (Quad Flat No-lead Package) Sales by Company (2021-2026) & (KK PCS)
Table 16. Global QFN (Quad Flat No-lead Package) Sales Market Share by Company (2021-2026)
Table 17. Global QFN (Quad Flat No-lead Package) Revenue by Company (2021-2026) & ($ millions)
Table 18. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Company (2021-2026)
Table 19. Global QFN (Quad Flat No-lead Package) Sale Price by Company

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(2021-2026) & (US$/K PCS)
Table 20. Key Manufacturers QFN (Quad Flat No-lead Package) Producing Area Distribution and Sales Area
Table 21. Players QFN (Quad Flat No-lead Package) Products Offered
Table 22. QFN (Quad Flat No-lead Package) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global QFN (Quad Flat No-lead Package) Sales by Geographic Region (2021-2026) & (KK PCS)
Table 26. Global QFN (Quad Flat No-lead Package) Sales Market Share Geographic Region (2021-2026)
Table 27. Global QFN (Quad Flat No-lead Package) Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global QFN (Quad Flat No-lead Package) Sales by Country/Region (2021-2026) & (KK PCS)
Table 30. Global QFN (Quad Flat No-lead Package) Sales Market Share by Country/Region (2021-2026)
Table 31. Global QFN (Quad Flat No-lead Package) Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas QFN (Quad Flat No-lead Package) Sales by Country (2021-2026) & (KK PCS)
Table 34. Americas QFN (Quad Flat No-lead Package) Sales Market Share by Country (2021-2026)
Table 35. Americas QFN (Quad Flat No-lead Package) Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas QFN (Quad Flat No-lead Package) Sales by Type (2021-2026) & (KK PCS)
Table 37. Americas QFN (Quad Flat No-lead Package) Sales by Application (2021-2026) & (KK PCS)
Table 38. APAC QFN (Quad Flat No-lead Package) Sales by Region (2021-2026) & (KK PCS)
Table 39. APAC QFN (Quad Flat No-lead Package) Sales Market Share by Region (2021-2026)
Table 40. APAC QFN (Quad Flat No-lead Package) Revenue by Region (2021-2026) &

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($ millions)
Table 41. APAC QFN (Quad Flat No-lead Package) Sales by Type (2021-2026) & (KK PCS)
Table 42. APAC QFN (Quad Flat No-lead Package) Sales by Application (2021-2026) & (KK PCS)
Table 43. Europe QFN (Quad Flat No-lead Package) Sales by Country (2021-2026) & (KK PCS)
Table 44. Europe QFN (Quad Flat No-lead Package) Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe QFN (Quad Flat No-lead Package) Sales by Type (2021-2026) & (KK PCS)
Table 46. Europe QFN (Quad Flat No-lead Package) Sales by Application (2021-2026) & (KK PCS)
Table 47. Middle East & Africa QFN (Quad Flat No-lead Package) Sales by Country (2021-2026) & (KK PCS)
Table 48. Middle East & Africa QFN (Quad Flat No-lead Package) Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa QFN (Quad Flat No-lead Package) Sales by Type (2021-2026) & (KK PCS)
Table 50. Middle East & Africa QFN (Quad Flat No-lead Package) Sales by Application (2021-2026) & (KK PCS)
Table 51. Key Market Drivers & Growth Opportunities of QFN (Quad Flat No-lead Package)
Table 52. Key Market Challenges & Risks of QFN (Quad Flat No-lead Package)
Table 53. Key Industry Trends of QFN (Quad Flat No-lead Package)
Table 54. QFN (Quad Flat No-lead Package) Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. QFN (Quad Flat No-lead Package) Distributors List
Table 57. QFN (Quad Flat No-lead Package) Customer List
Table 58. Global QFN (Quad Flat No-lead Package) Sales Forecast by Region (2027-2032) & (KK PCS)
Table 59. Global QFN (Quad Flat No-lead Package) Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas QFN (Quad Flat No-lead Package) Sales Forecast by Country (2027-2032) & (KK PCS)
Table 61. Americas QFN (Quad Flat No-lead Package) Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC QFN (Quad Flat No-lead Package) Sales Forecast by Region (2027-2032) & (KK PCS)

+357 96 030922
info@marketpublishers.com

Table 63. APAC QFN (Quad Flat No-lead Package) Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe QFN (Quad Flat No-lead Package) Sales Forecast by Country (2027-2032) & (KK PCS)
Table 65. Europe QFN (Quad Flat No-lead Package) Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa QFN (Quad Flat No-lead Package) Sales Forecast by Country (2027-2032) & (KK PCS)
Table 67. Middle East & Africa QFN (Quad Flat No-lead Package) Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global QFN (Quad Flat No-lead Package) Sales Forecast by Type (2027-2032) & (KK PCS)
Table 69. Global QFN (Quad Flat No-lead Package) Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global QFN (Quad Flat No-lead Package) Sales Forecast by Application (2027-2032) & (KK PCS)
Table 71. Global QFN (Quad Flat No-lead Package) Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. ASE(SPIL) Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 73. ASE(SPIL) QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 74. ASE(SPIL) QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 75. ASE(SPIL) Main Business
Table 76. ASE(SPIL) Latest Developments
Table 77. Amkor Technology Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 78. Amkor Technology QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 79. Amkor Technology QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 80. Amkor Technology Main Business
Table 81. Amkor Technology Latest Developments
Table 82. JCET Group Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 83. JCET Group QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 84. JCET Group QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($

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Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 85. JCET Group Main Business
Table 86. JCET Group Latest Developments
Table 87. Powertech Technology Inc. Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 88. Powertech Technology Inc. QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 89. Powertech Technology Inc. QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 90. Powertech Technology Inc. Main Business
Table 91. Powertech Technology Inc. Latest Developments
Table 92. Tongfu Microelectronics Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 93. Tongfu Microelectronics QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 94. Tongfu Microelectronics QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 95. Tongfu Microelectronics Main Business
Table 96. Tongfu Microelectronics Latest Developments
Table 97. Tianshui Huatian Technology Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 98. Tianshui Huatian Technology QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 99. Tianshui Huatian Technology QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 100. Tianshui Huatian Technology Main Business
Table 101. Tianshui Huatian Technology Latest Developments
Table 102. UTAC Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 103. UTAC QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 104. UTAC QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 105. UTAC Main Business
Table 106. UTAC Latest Developments
Table 107. Orient Semiconductor Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 108. Orient Semiconductor QFN (Quad Flat No-lead Package) Product Portfolios and Specifications

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Table 109. Orient Semiconductor QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 110. Orient Semiconductor Main Business
Table 111. Orient Semiconductor Latest Developments
Table 112. ChipMOS Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 113. ChipMOS QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 114. ChipMOS QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 115. ChipMOS Main Business
Table 116. ChipMOS Latest Developments
Table 117. King Yuan Electronics Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 118. King Yuan Electronics QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 119. King Yuan Electronics QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 120. King Yuan Electronics Main Business
Table 121. King Yuan Electronics Latest Developments
Table 122. SFA Semicon Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 123. SFA Semicon QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 124. SFA Semicon QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 125. SFA Semicon Main Business
Table 126. SFA Semicon Latest Developments
Table 127. Suzhou Si-Era Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 128. Suzhou Si-Era QFN (Quad Flat No-lead Package) Product Portfolios and Specifications
Table 129. Suzhou Si-Era QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 130. Suzhou Si-Era Main Business
Table 131. Suzhou Si-Era Latest Developments
Table 132. Nantong Jiejing Basic Information, QFN (Quad Flat No-lead Package) Manufacturing Base, Sales Area and Its Competitors
Table 133. Nantong Jiejing QFN (Quad Flat No-lead Package) Product Portfolios and

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Specifications
Table 134. Nantong Jiejing QFN (Quad Flat No-lead Package) Sales (KK PCS), Revenue ($ Million), Price (US$/K PCS) and Gross Margin (2021-2026)
Table 135. Nantong Jiejing Main Business
Table 136. Nantong Jiejing Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of QFN (Quad Flat No-lead Package)
Figure 2. QFN (Quad Flat No-lead Package) Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global QFN (Quad Flat No-lead Package) Sales Growth Rate 2021-2032 (KK PCS)
Figure 7. Global QFN (Quad Flat No-lead Package) Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. QFN (Quad Flat No-lead Package) Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. QFN (Quad Flat No-lead Package) Sales Market Share by Country/Region (2025)
Figure 10. QFN (Quad Flat No-lead Package) Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Punched Type
Figure 12. Product Picture of Sawn Type
Figure 13. Global QFN (Quad Flat No-lead Package) Sales Market Share by Type in 2026
Figure 14. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Type (2021-2026)
Figure 15. QFN (Quad Flat No-lead Package) Consumed in Automotive
Figure 16. Global QFN (Quad Flat No-lead Package) Market: Automotive (2021-2026) & (KK PCS)
Figure 17. QFN (Quad Flat No-lead Package) Consumed in Consumer Electronics
Figure 18. Global QFN (Quad Flat No-lead Package) Market: Consumer Electronics (2021-2026) & (KK PCS)
Figure 19. QFN (Quad Flat No-lead Package) Consumed in Industrial
Figure 20. Global QFN (Quad Flat No-lead Package) Market: Industrial (2021-2026) & (KK PCS)
Figure 21. QFN (Quad Flat No-lead Package) Consumed in Communications
Figure 22. Global QFN (Quad Flat No-lead Package) Market: Communications (2021-2026) & (KK PCS)
Figure 23. QFN (Quad Flat No-lead Package) Consumed in Others
Figure 24. Global QFN (Quad Flat No-lead Package) Market: Others (2021-2026) & (KK

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PCS)
Figure 25. Global QFN (Quad Flat No-lead Package) Sale Market Share by Application (2025)
Figure 26. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Application in 2026
Figure 27. QFN (Quad Flat No-lead Package) Sales by Company in 2026 (KK PCS)
Figure 28. Global QFN (Quad Flat No-lead Package) Sales Market Share by Company in 2026
Figure 29. QFN (Quad Flat No-lead Package) Revenue by Company in 2026 ($ millions)
Figure 30. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Company in 2026
Figure 31. Global QFN (Quad Flat No-lead Package) Sales Market Share by Geographic Region (2021-2026)
Figure 32. Global QFN (Quad Flat No-lead Package) Revenue Market Share by Geographic Region in 2026
Figure 33. Americas QFN (Quad Flat No-lead Package) Sales 2021-2026 (KK PCS)
Figure 34. Americas QFN (Quad Flat No-lead Package) Revenue 2021-2026 ($ millions)
Figure 35. APAC QFN (Quad Flat No-lead Package) Sales 2021-2026 (KK PCS)
Figure 36. APAC QFN (Quad Flat No-lead Package) Revenue 2021-2026 ($ millions)
Figure 37. Europe QFN (Quad Flat No-lead Package) Sales 2021-2026 (KK PCS)
Figure 38. Europe QFN (Quad Flat No-lead Package) Revenue 2021-2026 ($ millions)
Figure 39. Middle East & Africa QFN (Quad Flat No-lead Package) Sales 2021-2026 (KK PCS)
Figure 40. Middle East & Africa QFN (Quad Flat No-lead Package) Revenue 2021-2026 ($ millions)
Figure 41. Americas QFN (Quad Flat No-lead Package) Sales Market Share by Country in 2026
Figure 42. Americas QFN (Quad Flat No-lead Package) Revenue Market Share by Country (2021-2026)
Figure 43. Americas QFN (Quad Flat No-lead Package) Sales Market Share by Type (2021-2026)
Figure 44. Americas QFN (Quad Flat No-lead Package) Sales Market Share by Application (2021-2026)
Figure 45. United States QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 46. Canada QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)

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Figure 47. Mexico QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 48. Brazil QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 49. APAC QFN (Quad Flat No-lead Package) Sales Market Share by Region in 2026
Figure 50. APAC QFN (Quad Flat No-lead Package) Revenue Market Share by Region (2021-2026)
Figure 51. APAC QFN (Quad Flat No-lead Package) Sales Market Share by Type (2021-2026)
Figure 52. APAC QFN (Quad Flat No-lead Package) Sales Market Share by Application (2021-2026)
Figure 53. China QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 54. Japan QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 55. South Korea QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 56. Southeast Asia QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 57. India QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 58. Australia QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 59. China Taiwan QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 60. Europe QFN (Quad Flat No-lead Package) Sales Market Share by Country in 2026
Figure 61. Europe QFN (Quad Flat No-lead Package) Revenue Market Share by Country (2021-2026)
Figure 62. Europe QFN (Quad Flat No-lead Package) Sales Market Share by Type (2021-2026)
Figure 63. Europe QFN (Quad Flat No-lead Package) Sales Market Share by Application (2021-2026)
Figure 64. Germany QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 65. France QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 66. UK QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($

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millions)
Figure 67. Italy QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 68. Russia QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 69. Middle East & Africa QFN (Quad Flat No-lead Package) Sales Market Share by Country (2021-2026)
Figure 70. Middle East & Africa QFN (Quad Flat No-lead Package) Sales Market Share by Type (2021-2026)
Figure 71. Middle East & Africa QFN (Quad Flat No-lead Package) Sales Market Share by Application (2021-2026)
Figure 72. Egypt QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 73. South Africa QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 74. Israel QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 75. Turkey QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 76. GCC Countries QFN (Quad Flat No-lead Package) Revenue Growth 2021-2026 ($ millions)
Figure 77. Manufacturing Cost Structure Analysis of QFN (Quad Flat No-lead Package) in 2026
Figure 78. Manufacturing Process Analysis of QFN (Quad Flat No-lead Package)
Figure 79. Industry Chain Structure of QFN (Quad Flat No-lead Package)
Figure 80. Channels of Distribution
Figure 81. Global QFN (Quad Flat No-lead Package) Sales Market Forecast by Region (2027-2032)
Figure 82. Global QFN (Quad Flat No-lead Package) Revenue Market Share Forecast by Region (2027-2032)
Figure 83. Global QFN (Quad Flat No-lead Package) Sales Market Share Forecast by Type (2027-2032)
Figure 84. Global QFN (Quad Flat No-lead Package) Revenue Market Share Forecast by Type (2027-2032)
Figure 85. Global QFN (Quad Flat No-lead Package) Sales Market Share Forecast by Application (2027-2032)
Figure 86. Global QFN (Quad Flat No-lead Package) Revenue Market Share Forecast by Application (2027-2032)

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