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Global QFN Leadframe Market Growth 2026-2032

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Abstracts

The global QFN Leadframe market size is predicted to grow from US$ 125 million in 2025 to US$ 239 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

QFN (Quad Flat No Lead), with its package outline without lead span, QFB package profile is smaller than tradition package such as QFP and SSOP. Every QFN package consists of a LeadFrame, which is a copper frame surrounding the die and consists of all the package pads (fingers) and the exposed pad.

United States market for QFN Leadframe is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for QFN Leadframe is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for QFN Leadframe is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key QFN Leadframe players cover Mitsui High-tec, Shinko Electric, HAESUNG, Chang Wah Technology, Jiangyin Kangqiang Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?QFN Leadframe Industry Forecast? looks at past sales and reviews total world QFN Leadframe sales in 2025, providing a comprehensive analysis by region and market sector of projected QFN Leadframe sales for 2026 through 2032. With QFN Leadframe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world QFN Leadframe industry.

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This Insight Report provides a comprehensive analysis of the global QFN Leadframe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on QFN Leadframe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global QFN Leadframe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for QFN Leadframe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global QFN Leadframe.

This report presents a comprehensive overview, market shares, and growth opportunities of QFN Leadframe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-cavity QFNs

Plastic-moulded QFNs

Segmentation by Application:

Power Device

Logic

Sensor

Others

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui High-tec

Shinko Electric

HAESUNG

Chang Wah Technology

Jiangyin Kangqiang Electronics

Powertech Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global QFN Leadframe market?

What factors are driving QFN Leadframe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do QFN Leadframe market opportunities vary by end market size?

How does QFN Leadframe break out by Type, by Application?

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