

Global Pyrethrins Technical Market Growth 2026-2032

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Abstracts

The global Pyrethrins Technical market size is predicted to grow from US\$ 285 million in 2025 to US\$ 534 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Pyrethrum extract is a high-concentration active insecticidal substance extracted from pyrethrum flowers. It primarily contains natural pyrethrins (Pyrethrins I, II, etc.) and is used as a basic raw material for pesticides, public health insecticides, and animal deworming products without further processing or dilution. It features rapid insect knockdown, low residue, relatively low toxicity to mammals, and easy biodegradability, making it an important raw material for the industrial production of pyrethrum-based formulations.

The pyrethrum extract industry chain mainly includes raw material cultivation, flower harvesting, drying and processing, extraction and concentration, and formulation production. The upstream involves the cultivation and acquisition of pyrethrum flowers, with raw material costs accounting for approximately 40%-50% of the total cost; the midstream involves the extraction and refining of pyrethrins, which is the core link, with a gross profit margin generally between 25%-35%; the downstream involves the sale of the raw material and the preparation and application of formulations, with a higher gross profit margin of 30%-50%, especially for standardized raw materials targeting organic agriculture or high-end daily chemical markets, where the profit margin is even greater. The overall industry chain is characterized by high capital and land investment at the front end, significant technological barriers in the middle, and stable demand and high added value at the downstream end.

In 2025, the global production of pyrethrum extract reached 3986 tons, with an average price of US\$73,000 per ton.

United States market for Pyrethrins Technical is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pyrethrins Technical is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pyrethrins Technical is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pyrethrins Technical players cover Botanical Resources Australia, Horizon SOPYRWA, Pyrethrum Company of Tanzania, KAPI Limited, KINTAI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Pyrethrins Technical Industry Forecast” looks at past sales and reviews total world Pyrethrins Technical sales in 2025, providing a comprehensive analysis by region and market sector of projected Pyrethrins Technical sales for 2026 through 2032. With Pyrethrins Technical sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pyrethrins Technical industry.

This Insight Report provides a comprehensive analysis of the global Pyrethrins Technical landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pyrethrins Technical portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pyrethrins Technical market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pyrethrins Technical and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pyrethrins Technical.

This report presents a comprehensive overview, market shares, and growth opportunities of Pyrethrins Technical market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Natural Pyrethrins

Enriched Extract

Segmentation by Purity:

Low Content Type

Medium to High Content Type

High Purity Type

Segmentation by Product Form:

Oily Liquid Type

Emulsifiable Type

Compound Type

Segmentation by Application:

Agriculture

Livestock Farming

Pet Care Industry

Household and Personal Care Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Botanical Resources Australia

Horizon SOPYRWA

Pyrethrum Company of Tanzania

KAPI Limited

KINTAI

Nayara Nutraceuticals

Nitapol Industries

TDC Industries

Indo Bio Chem

Triown Chemie

Hunan World Well-Being Bio-Tech

Chengdu Agreeco Bio Tech

Zhejiang Rayfull Chemicals

Xi'an HJ Herb Biotechnology

Xi'an Chen Lang Bio Tech

Hebei Tangyun Biotech

Xi'an Gaoyuan Bio-Chem

Xi'an Quanao Biotech

Endura

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pyrethrins Technical market?

What factors are driving Pyrethrins Technical market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pyrethrins Technical market opportunities vary by end market size?

How does Pyrethrins Technical break out by Type, by Application?

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