

Global PVOH Film for Mould Release Market Growth 2026-2032

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Abstracts

The global PVOH Film for Mould Release market size is predicted to grow from US\$ 85.11 million in 2025 to US\$ 122 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

PVOH (Polyvinyl Alcohol) film for mould release refers to a specialized film made from polyvinyl alcohol, a water-soluble synthetic polymer. This film is commonly used in molding applications to facilitate the easy release of molded parts from their molds without damaging the surfaces or compromising precision. PVOH film acts as a temporary barrier between the mold and the material being molded, ensuring clean separation while preventing sticking or adhesion. It is particularly valued in industries such as composite manufacturing, where precise mold replication is critical. Additionally, PVOH film dissolves in water, making it environmentally friendly and suitable for applications where residue-free removal is essential.

In 2024, the global production of PVOH mould release film reached 122.39 million square meters, with an average selling price of US\$0.67 per square meter. A typical single-line production capacity is approximately 2-5 million square meters, and the industry's gross profit margin is approximately 20%-30%. Cost structure: Direct materials account for approximately 70%, manufacturing costs account for approximately 20%, and labor costs account for approximately 10%. Industry chain: Upstream consists of PVOH resin and chemical additive manufacturers, and film-forming/coating equipment manufacturers; downstream consists of artificial marble/quartz slab manufacturers, composite material and mold product manufacturers, and end-users in the construction and decoration industries.

PVOH mould release films are increasingly embedded in engineered-stone and

composite manufacturing because they protect surface finish and simplify demolding and cleanup. The market is shaped by a practical push: end users want consistent surface quality and fewer post-process steps, while regulators and procurement teams press for lower environmental impact. As a result, water-soluble PVOH films ? valued for clean, residue-free removal and compatibility with downstream bonding or coating ? are gaining share versus older solvent-based alternatives. Supply is anchored by specialist film producers and several large polymer companies that provide both resin grades and converted film products; regional converters and distributors play a key role in matching widths, thicknesses and dissolution profiles to customer processes. Product development focuses on balancing adhesion during cure with controlled solubility in wash-off, improving thermal and chemical tolerance, and offering wider rolls for high-throughput lines. For buyers, the decision hinges on process fit (dissolution behavior, film handling) and after-sales support; for suppliers, differentiation comes from formulation know-how, roll-making capability and service for high-volume industrial users. Overall, environmental drivers and quality demands are nudging the segment toward higher-performance, more service-oriented offerings.

LP Information, Inc. (LPI) ' newest research report, the ?PVOH Film for Mould Release Industry Forecast? looks at past sales and reviews total world PVOH Film for Mould Release sales in 2025, providing a comprehensive analysis by region and market sector of projected PVOH Film for Mould Release sales for 2026 through 2032. With PVOH Film for Mould Release sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVOH Film for Mould Release industry.

This Insight Report provides a comprehensive analysis of the global PVOH Film for Mould Release landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVOH Film for Mould Release portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVOH Film for Mould Release market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVOH Film for Mould Release and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVOH Film for Mould

Release.

This report presents a comprehensive overview, market shares, and growth opportunities of PVOH Film for Mould Release market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness 30?m

Thickness 35?m

Thickness 40?m

Others

Segmentation by Color:

Transparent

Milky White

Segmentation by Width:

Below 500mm

500-1000mm

1000-2000mm

Above 2000mm

Segmentation by Application:

Countertops

Bathtubs

Construction Fascia

Flooring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kuraray

Aicello

Chang Chun Group

Ecopol

Guangdong Proudly

INFHIDRO

Yongan Sanyuanfeng Water Soluble Film

Zhangjiagang Jianglong Plastic Industry

Jiangsu Ruilante New Materials

Zhaoqing Fangxing Packing Material

PVA PRO

Shaoxing Xinkaiji New Material

Shanxi Anhua Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVOH Film for Mould Release market?

What factors are driving PVOH Film for Mould Release market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVOH Film for Mould Release market opportunities vary by end market size?

How does PVOH Film for Mould Release break out by Type, by Application?

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