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Global PVDF Hollow Fiber Membrane Module Market Growth 2026-2032

https://marketpublishers.com/r/GAC01409553AEN.html
Date: October 2026
Pages: 121
Price: US$ 3,660.00 (Single User License)
ID: GAC01409553AEN

Abstracts

The global PVDF Hollow Fiber Membrane Module market size is predicted to grow from US$ 3816 million in 2025 to US$ 5080 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A PVDF Hollow Fiber Membrane Module is a specialized, modular separation unit designed for water purification, wastewater treatment, and industrial fluid separation processes, with polyvinylidene fluoride (PVDF) as its core membrane material—PVDF is chosen for its exceptional properties, including strong chemical resistance (withstanding strong acids, alkalis, and chlorine-based oxidants), high mechanical strength (elongation at break exceeding 100%), and excellent fouling resistance (low surface energy that minimizes adsorption of organics and colloids). Its structure typically comprises a rigid cylindrical housing (made of corrosion-resistant materials like UPVC, stainless steel, or fiberglass-reinforced plastic, tailored to different operating conditions), a dense bundle of PVDF hollow fiber membranes, epoxy resin or polyurethane potting heads at both ends, and water inlet/outlet ports. The PVDF hollow fibers are tube-like porous structures, usually with an outer diameter of 50–200 ?m, an inner diameter of 20–100 ?m, and a membrane wall dotted with 0.01–1 ?m pores (corresponding to microfiltration (MF) or ultrafiltration (UF) precision); the fiber bundle is fixed and sealed by the potting heads, creating two independent flow channels: the "shell side" (the annular space between the housing and the outer surface of the fibers) and the "lumen side" (the internal channel of the fibers). In 2024, global PVDF Hollow Fiber Membrane Module production reached approximately 6,549 K units, with an average global market price of around US$ 572 per unit. The single-line production capacity of PVDF Hollow Fiber Membrane Module is 330,566 units per year, the average gross profit margin was 32%.

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Upstream, the supply chain of PVDF Hollow Fiber Membrane Modules starts with suppliers of core raw materials and production equipment: PVDF resin suppliers provide the base polymer—with domestic resin achieving 90% self-sufficiency, though spinning additives still rely on imports with a 35% dependency rate; solvent suppliers offer NMP, DMF, and other processing solvents, while chemical vendors provide stabilizers and eco-friendly modifiers to enhance membrane performance; equipment manufacturers supply membrane spinning machines, heat treatment equipment, and epoxy resin potting systems critical for module assembly. These upstream inputs flow to midstream module manufacturers, which integrate them through processes like phase separation spinning, fiber bundling, and cylindrical housing encapsulation to produce UF/MF modules tailored for different scenarios. Downstream, the finished modules are supplied to two key groups: water treatment equipment integrators that embed them into MBR or UF systems, and direct end-users spanning municipal sewage treatment plants, industrial sectors, and high-end fields like lithium battery diaphragms and mRNA vaccine filtration; additionally, manufacturers often extend downstream via "module + service" business models and export to fast-growing markets like Southeast Asia, while supporting post-sales services such as chemical cleaning and replacement to maintain long-term system operation.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVDF Hollow Fiber Membrane Module Industry Forecast” looks at past sales and reviews total world PVDF Hollow Fiber Membrane Module sales in 2025, providing a comprehensive analysis by region and market sector of projected PVDF Hollow Fiber Membrane Module sales for 2026 through 2032. With PVDF Hollow Fiber Membrane Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PVDF Hollow Fiber Membrane Module industry.

This Insight Report provides a comprehensive analysis of the global PVDF Hollow Fiber Membrane Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVDF Hollow Fiber Membrane Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PVDF Hollow Fiber Membrane Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for PVDF Hollow Fiber Membrane Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVDF Hollow Fiber Membrane Module.

This report presents a comprehensive overview, market shares, and growth opportunities of PVDF Hollow Fiber Membrane Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ultrafiltration (UF) Membranes

Microfiltration (MF) Membranes

Nanofiltration (NF) Membranes

Segmentation by Application:

Water and Wastewater Treatment

Food and Beverage

Biotechnology

Medical

Other

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dupont

Nitto (Hydranautics)

Supratec Membrane GmbH

HNAC Technology (Canpure)

Imemflo

Veolia

Originwater

Scinor Membrane

Ningbo Shuiyi Membrane Technology Development

Mitsubishi Chemical

Toray Membrane

Asahi Kasei Corporation

Kovalus Separation Solutions

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Key Questions Addressed in this Report

What is the 10-year outlook for the global PVDF Hollow Fiber Membrane Module market?

What factors are driving PVDF Hollow Fiber Membrane Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVDF Hollow Fiber Membrane Module market opportunities vary by end market size?

How does PVDF Hollow Fiber Membrane Module break out by Type, by Application?

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