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Global PVDF Hollow Fiber Membrane Market Growth 2026-2032

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Abstracts

The global PVDF Hollow Fiber Membrane market size is predicted to grow from US$ 3698 million in 2025 to US$ 5115 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global PVDF Hollow Fiber Membrane production reached approximately 165.44 million Sqm, with an average global market price of around US$ 23 per Sqm.

PVDF is currently one of the most widely used materials for hollow fiber membranes. Its core advantage lies in its excellent chemical and fouling resistance. It is resistant to acids and bases (pH 2-12), organic solvents (such as alcohols and ketones), and oxidants (such as sodium hypochlorite). Its smooth surface resists the adsorption of contaminants (such as colloids and microorganisms), and its flux recovery rate after cleaning is high. It also exhibits outstanding mechanical strength, with an elongation at break of 100%-300%, making it suitable for long-term aeration conditions such as membrane bioreactors (MBRs). PVDF hollow fiber membranes are primarily used in municipal wastewater treatment (such as nitrogen and phosphorus removal in MBR processes), industrial wastewater treatment (such as printing and dyeing, and electronic wastewater), and drinking water purification, particularly for applications requiring high levels of fouling and chemical resistance. However, its cost is higher than that of PP membranes, and its hydrophilicity requires further modification (such as plasma treatment and coating) to optimize water flux.

United States market for PVDF Hollow Fiber Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PVDF Hollow Fiber Membrane is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVDF Hollow Fiber Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVDF Hollow Fiber Membrane players cover Dupont, Asahi Kasei Corporation, Toray Membrane, Nitto (Hydranautics), Mitsubishi Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVDF Hollow Fiber Membrane Industry Forecast” looks at past sales and reviews total world PVDF Hollow Fiber Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected PVDF Hollow Fiber Membrane sales for 2026 through 2032. With PVDF Hollow Fiber Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PVDF Hollow Fiber Membrane industry.

This Insight Report provides a comprehensive analysis of the global PVDF Hollow Fiber Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVDF Hollow Fiber Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PVDF Hollow Fiber Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVDF Hollow Fiber Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVDF Hollow Fiber Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of PVDF Hollow Fiber Membrane market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Microfiltration (MF) PVDF Hollow Fiber Membrane

Ultrafiltration (UF) PVDF Hollow Fiber Membrane

Nanofiltration (NF) PVDF Hollow Fiber Membrane

Reverse osmosis (RO) PVDF Hollow Fiber Membrane

Segmentation by Application:

Water and Wastewater Treatment

Food and Beverage

Biotechnology & Medical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Dupont

Asahi Kasei Corporation

Toray Membrane

Nitto (Hydranautics)

Mitsubishi Chemical

Tianjin Motimo Membrane Technology Group

Ningbo Shuiyi Membrane Technology Development

Beijing OriginWater Technology (BOW)

Supratec

Kovalus Separation Solutions

Veolia (ZeeWeed)

HNAC Technology (Canpure)

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVDF Hollow Fiber Membrane market?

What factors are driving PVDF Hollow Fiber Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVDF Hollow Fiber Membrane market opportunities vary by end market

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size?

How does PVDF Hollow Fiber Membrane break out by Type, by Application?

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