

Global PVDC Emulsions Market Growth 2026-2032

<https://marketpublishers.com/r/GA2B342C4341EN.html>

Date: May 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: GA2B342C4341EN

Abstracts

The global PVDC Emulsions market size is predicted to grow from US\$ 238 million in 2025 to US\$ 362 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

PVDC latex (also known as PVDC emulsion) is a stable aqueous polymeric colloidal dispersion system prepared via free-radical emulsion polymerization, with vinylidene chloride (VDC) as the main polymerizable monomer (typically accounting for ~50% by mass), most commonly in copolymer systems such as VDC-vinyl chloride (VDC-VC), VDC-methyl acrylate (VDC-MA) and VDC-acrylate systems, under the action of emulsifiers/protective colloids and an initiator system. It is commercially supplied as a wet-state sold latex product consisting of nanoscale latex particles dispersed in an aqueous phase, and can form a continuous and dense PVDC (copolymer) barrier layer on substrate surfaces through a coating-drying-film formation process.

In contrast to PVDC resins produced via suspension polymerization, which are in granular or powder form and mainly applied to thermoplastic processing including extrusion, film blowing and calendaring (e.g., for cling films and rigid sheets), the core processing methods of PVDC latex are coating and lamination rather than thermoplastic processing. Its key properties are jointly determined by the high polarity and dense crystallization/packing characteristics of the polymer segments, combined with the compactness of the formed film. In commercial aqueous coating systems, it typically delivers the comprehensive barrier advantage of simultaneous high oxygen barrier and high water vapor barrier performance, and also features grease resistance, resistance to most chemical media, as well as formulation tunability and process compatibility for a wide range of substrates including films, paper substrates, metals and fabrics.

Typical applications of PVDC latex include barrier coatings for food and pharmaceutical packaging (such as high-barrier coated films for flexible packaging, paper-based barrier

coatings, and barrier layers in blister packaging structures), industrial protective and anti-corrosion primer/barrier coatings, as well as functional coating scenarios with stringent requirements for chemical resistance, hydrothermal resistance and penetration resistance. Its core value lies in significantly enhancing the barrier and media resistance of substrates via a micron-scale ultra-thin coating, while enabling low-VOC processing with the aqueous system and compatibility with downstream processes including heat sealing, lamination and printing. Furthermore, through the design of monomer and additive systems, engineering trade-offs and customized optimization can be achieved across key performance indicators including barrier properties, adhesion, flexibility, heat resistance, migration resistance and biosafety.

In terms of price, the average price of food-grade latex is between \$1,400 and \$1,700 per ton; while the average price of pharmaceutical-grade latex is 2 to 2.5 times that of food-grade latex.

As the only commercially available waterborne coating material in the world with unmatched dual high-barrier performance against both oxygen and water vapor, PVDC latex delivers a core competitive advantage: its micron-scale ultra-thin coating can enhance the barrier properties of substrates by dozens of times. It has become the core base material for high-barrier functional coatings in food and pharmaceutical packaging, industrial protection and other fields, securing irreplaceable niche value in the global high-performance functional polymer materials segment.

From a market fundamentals perspective, the PVDC latex industry is in a steady upward expansion cycle, with a projected compound annual growth rate (CAGR) of 6.06% from 2026 to 2032. Regionally, the Asia-Pacific market has emerged as the core engine of global growth. Within this, the Chinese market accounted for 25.25% of global revenue in 2025, ranking among the world's most critical growth markets (driven primarily by food packaging, followed by pharmaceutical packaging), with an expected CAGR of 6.64% over the next six years and a market size set to exceed USD 96 million by 2032. The Indian market (led primarily by pharmaceutical packaging, followed by food packaging) held a 20.88% share of the global market in 2025, with a projected CAGR of 7.5% over the next six years. The dual-core market structure led by China and India will continue to strengthen. Meanwhile, Europe, as a core market for pharmaceutical packaging, still accounted for 42.07% of global production share in 2025.

The industry's competitive landscape is highly concentrated: the world's top three manufacturers – Asahi Kasei, Syensqo, and Borchers (Milliken) – hold a combined

86.08% of the global market share, with Syensqo long dominating high-end segments such as pharmaceutical packaging. At the same time, domestic Chinese enterprises are accelerating technological breakthroughs and domestic substitution. Local manufacturers including Zhejiang Juhua Group and Zhejiang Keguan Polymer Co., Ltd. have established large-scale supply capacity in the food and pharmaceutical packaging sectors, gradually breaking the technological and market monopoly of foreign-funded enterprises.

In the long term, pharmaceutical packaging, as the core growth driver of the industry, contributed 72.71% of global revenue share in 2025 and will maintain a growth rate outpacing the industry average in the years ahead. Coupled with the upgrading of China's food contact material standards, the improvement of the cold chain logistics system, policy support for high-performance new materials under China's 15th Five-Year Plan, and growth opportunities in markets along the Belt and Road Initiative, the PVDC latex industry has a clear long-term growth trajectory. Despite facing cyclical challenges from sustainable packaging regulations and alternative materials, the industry will maintain a steady growth momentum backed by its irreplaceable dual high-barrier properties, as well as the technological iteration and capacity expansion of domestic Chinese enterprises. Local players are well-positioned to achieve dual growth in both global market share and commercial value.

LP Information, Inc. (LPI) ' newest research report, the 'PVDC Emulsions Industry Forecast' looks at past sales and reviews total world PVDC Emulsions sales in 2025, providing a comprehensive analysis by region and market sector of projected PVDC Emulsions sales for 2026 through 2032. With PVDC Emulsions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVDC Emulsions industry.

This Insight Report provides a comprehensive analysis of the global PVDC Emulsions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVDC Emulsions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVDC Emulsions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVDC Emulsions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVDC Emulsions.

This report presents a comprehensive overview, market shares, and growth opportunities of PVDC Emulsions market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

50%

55%

60%

Segmentation by Application:

Food Packaging

Pharmaceutical Packaging

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Syensqo

Asahi Kasei

Fujian Liangjingjing New Material

Shandong Xinlu Chemical

Lubrizol

Zhejiang Keguan

Borchers (Milliken)

Zhejiang Juhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVDC Emulsions market?

What factors are driving PVDC Emulsions market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVDC Emulsions market opportunities vary by end market size?

How does PVDC Emulsions break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PVDC Emulsions Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PVDC Emulsions by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PVDC Emulsions by Country/Region, 2021, 2025 & 2032

2.2 PVDC Emulsions Segment by Type

- 2.2.1 50%
- 2.2.2 55%
- 2.2.3 60%
- 2.2.4 PVDC Emulsions Sales by Type
 - 2.2.4.1 Global PVDC Emulsions Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global PVDC Emulsions Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global PVDC Emulsions Sale Price by Type (2021-2026)

2.3 PVDC Emulsions Segment by Application

- 2.3.1 Food Packaging
- 2.3.2 Pharmaceutical Packaging
- 2.3.3 Industrial
- 2.3.4 PVDC Emulsions Sales by Application
 - 2.3.4.1 Global PVDC Emulsions Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global PVDC Emulsions Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global PVDC Emulsions Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global PVDC Emulsions Breakdown Data by Company
 - 3.1.1 Global PVDC Emulsions Annual Sales by Company (2021-2026)
 - 3.1.2 Global PVDC Emulsions Sales Market Share by Company (2021-2026)
- 3.2 Global PVDC Emulsions Annual Revenue by Company (2021-2026)
 - 3.2.1 Global PVDC Emulsions Revenue by Company (2021-2026)
 - 3.2.2 Global PVDC Emulsions Revenue Market Share by Company (2021-2026)
- 3.3 Global PVDC Emulsions Sale Price by Company
- 3.4 Key Manufacturers PVDC Emulsions Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers PVDC Emulsions Product Location Distribution
 - 3.4.2 Players PVDC Emulsions Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PVDC EMULSIONS BY GEOGRAPHIC REGION

- 4.1 World Historic PVDC Emulsions Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global PVDC Emulsions Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global PVDC Emulsions Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic PVDC Emulsions Market Size by Country/Region (2021-2026)
 - 4.2.1 Global PVDC Emulsions Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global PVDC Emulsions Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas PVDC Emulsions Sales Growth
- 4.4 APAC PVDC Emulsions Sales Growth
- 4.5 Europe PVDC Emulsions Sales Growth
- 4.6 Middle East & Africa PVDC Emulsions Sales Growth

5 AMERICAS

- 5.1 Americas PVDC Emulsions Sales by Country
 - 5.1.1 Americas PVDC Emulsions Sales by Country (2021-2026)
 - 5.1.2 Americas PVDC Emulsions Revenue by Country (2021-2026)
- 5.2 Americas PVDC Emulsions Sales by Type (2021-2026)
- 5.3 Americas PVDC Emulsions Sales by Application (2021-2026)

- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC PVDC Emulsions Sales by Region
 - 6.1.1 APAC PVDC Emulsions Sales by Region (2021-2026)
 - 6.1.2 APAC PVDC Emulsions Revenue by Region (2021-2026)
- 6.2 APAC PVDC Emulsions Sales by Type (2021-2026)
- 6.3 APAC PVDC Emulsions Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe PVDC Emulsions by Country
 - 7.1.1 Europe PVDC Emulsions Sales by Country (2021-2026)
 - 7.1.2 Europe PVDC Emulsions Revenue by Country (2021-2026)
- 7.2 Europe PVDC Emulsions Sales by Type (2021-2026)
- 7.3 Europe PVDC Emulsions Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa PVDC Emulsions by Country
 - 8.1.1 Middle East & Africa PVDC Emulsions Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa PVDC Emulsions Revenue by Country (2021-2026)
- 8.2 Middle East & Africa PVDC Emulsions Sales by Type (2021-2026)

8.3 Middle East & Africa PVDC Emulsions Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PVDC Emulsions

10.3 Manufacturing Process Analysis of PVDC Emulsions

10.4 Industry Chain Structure of PVDC Emulsions

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PVDC Emulsions Distributors

11.3 PVDC Emulsions Customer

12 WORLD FORECAST REVIEW FOR PVDC EMULSIONS BY GEOGRAPHIC REGION

12.1 Global PVDC Emulsions Market Size Forecast by Region

12.1.1 Global PVDC Emulsions Forecast by Region (2027-2032)

12.1.2 Global PVDC Emulsions Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global PVDC Emulsions Forecast by Type (2027-2032)

12.7 Global PVDC Emulsions Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Syensqo

13.1.1 Syensqo Company Information

13.1.2 Syensqo PVDC Emulsions Product Portfolios and Specifications

13.1.3 Syensqo PVDC Emulsions Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Syensqo Main Business Overview

13.1.5 Syensqo Latest Developments

13.2 Asahi Kasei

13.2.1 Asahi Kasei Company Information

13.2.2 Asahi Kasei PVDC Emulsions Product Portfolios and Specifications

13.2.3 Asahi Kasei PVDC Emulsions Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Asahi Kasei Main Business Overview

13.2.5 Asahi Kasei Latest Developments

13.3 Fujian Liangjingjing New Material

13.3.1 Fujian Liangjingjing New Material Company Information

13.3.2 Fujian Liangjingjing New Material PVDC Emulsions Product Portfolios and
Specifications

13.3.3 Fujian Liangjingjing New Material PVDC Emulsions Sales, Revenue, Price and
Gross Margin (2021-2026)

13.3.4 Fujian Liangjingjing New Material Main Business Overview

13.3.5 Fujian Liangjingjing New Material Latest Developments

13.4 Shandong Xinlu Chemical

13.4.1 Shandong Xinlu Chemical Company Information

13.4.2 Shandong Xinlu Chemical PVDC Emulsions Product Portfolios and
Specifications

13.4.3 Shandong Xinlu Chemical PVDC Emulsions Sales, Revenue, Price and Gross
Margin (2021-2026)

13.4.4 Shandong Xinlu Chemical Main Business Overview

13.4.5 Shandong Xinlu Chemical Latest Developments

13.5 Lubrizol

13.5.1 Lubrizol Company Information

13.5.2 Lubrizol PVDC Emulsions Product Portfolios and Specifications

13.5.3 Lubrizol PVDC Emulsions Sales, Revenue, Price and Gross Margin
(2021-2026)

- 13.5.4 Lubrizol Main Business Overview
- 13.5.5 Lubrizol Latest Developments
- 13.6 Zhejiang Keguan
 - 13.6.1 Zhejiang Keguan Company Information
 - 13.6.2 Zhejiang Keguan PVDC Emulsions Product Portfolios and Specifications
 - 13.6.3 Zhejiang Keguan PVDC Emulsions Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Zhejiang Keguan Main Business Overview
 - 13.6.5 Zhejiang Keguan Latest Developments
- 13.7 Borchers (Milliken)
 - 13.7.1 Borchers (Milliken) Company Information
 - 13.7.2 Borchers (Milliken) PVDC Emulsions Product Portfolios and Specifications
 - 13.7.3 Borchers (Milliken) PVDC Emulsions Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Borchers (Milliken) Main Business Overview
 - 13.7.5 Borchers (Milliken) Latest Developments
- 13.8 Zhejiang Juhua
 - 13.8.1 Zhejiang Juhua Company Information
 - 13.8.2 Zhejiang Juhua PVDC Emulsions Product Portfolios and Specifications
 - 13.8.3 Zhejiang Juhua PVDC Emulsions Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Zhejiang Juhua Main Business Overview
 - 13.8.5 Zhejiang Juhua Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. PVDC Emulsions Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. PVDC Emulsions Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 50%
- Table 4. Major Players of 55%
- Table 5. Major Players of 60%
- Table 6. Global PVDC Emulsions Sales by Type (2021-2026) & (Tons)
- Table 7. Global PVDC Emulsions Sales Market Share by Type (2021-2026)
- Table 8. Global PVDC Emulsions Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global PVDC Emulsions Revenue Market Share by Type (2021-2026)
- Table 10. Global PVDC Emulsions Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Global PVDC Emulsions Sale by Application (2021-2026) & (Tons)
- Table 12. Global PVDC Emulsions Sale Market Share by Application (2021-2026)
- Table 13. Global PVDC Emulsions Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global PVDC Emulsions Revenue Market Share by Application (2021-2026)
- Table 15. Global PVDC Emulsions Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 16. Global PVDC Emulsions Sales by Company (2021-2026) & (Tons)
- Table 17. Global PVDC Emulsions Sales Market Share by Company (2021-2026)
- Table 18. Global PVDC Emulsions Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global PVDC Emulsions Revenue Market Share by Company (2021-2026)
- Table 20. Global PVDC Emulsions Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 21. Key Manufacturers PVDC Emulsions Producing Area Distribution and Sales Area
- Table 22. Players PVDC Emulsions Products Offered
- Table 23. PVDC Emulsions Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global PVDC Emulsions Sales by Geographic Region (2021-2026) & (Tons)
- Table 27. Global PVDC Emulsions Sales Market Share Geographic Region (2021-2026)
- Table 28. Global PVDC Emulsions Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 29. Global PVDC Emulsions Revenue Market Share by Geographic Region (2021-2026)
- Table 30. Global PVDC Emulsions Sales by Country/Region (2021-2026) & (Tons)

Table 31. Global PVDC Emulsions Sales Market Share by Country/Region (2021-2026)

Table 32. Global PVDC Emulsions Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global PVDC Emulsions Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas PVDC Emulsions Sales by Country (2021-2026) & (Tons)

Table 35. Americas PVDC Emulsions Sales Market Share by Country (2021-2026)

Table 36. Americas PVDC Emulsions Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas PVDC Emulsions Sales by Type (2021-2026) & (Tons)

Table 38. Americas PVDC Emulsions Sales by Application (2021-2026) & (Tons)

Table 39. APAC PVDC Emulsions Sales by Region (2021-2026) & (Tons)

Table 40. APAC PVDC Emulsions Sales Market Share by Region (2021-2026)

Table 41. APAC PVDC Emulsions Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC PVDC Emulsions Sales by Type (2021-2026) & (Tons)

Table 43. APAC PVDC Emulsions Sales by Application (2021-2026) & (Tons)

Table 44. Europe PVDC Emulsions Sales by Country (2021-2026) & (Tons)

Table 45. Europe PVDC Emulsions Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe PVDC Emulsions Sales by Type (2021-2026) & (Tons)

Table 47. Europe PVDC Emulsions Sales by Application (2021-2026) & (Tons)

Table 48. Middle East & Africa PVDC Emulsions Sales by Country (2021-2026) & (Tons)

Table 49. Middle East & Africa PVDC Emulsions Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa PVDC Emulsions Sales by Type (2021-2026) & (Tons)

Table 51. Middle East & Africa PVDC Emulsions Sales by Application (2021-2026) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of PVDC Emulsions

Table 53. Key Market Challenges & Risks of PVDC Emulsions

Table 54. Key Industry Trends of PVDC Emulsions

Table 55. PVDC Emulsions Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. PVDC Emulsions Distributors List

Table 58. PVDC Emulsions Customer List

Table 59. Global PVDC Emulsions Sales Forecast by Region (2027-2032) & (Tons)

Table 60. Global PVDC Emulsions Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas PVDC Emulsions Sales Forecast by Country (2027-2032) & (Tons)

Table 62. Americas PVDC Emulsions Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC PVDC Emulsions Sales Forecast by Region (2027-2032) & (Tons)

Table 64. APAC PVDC Emulsions Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe PVDC Emulsions Sales Forecast by Country (2027-2032) & (Tons)

Table 66. Europe PVDC Emulsions Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa PVDC Emulsions Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Middle East & Africa PVDC Emulsions Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global PVDC Emulsions Sales Forecast by Type (2027-2032) & (Tons)

Table 70. Global PVDC Emulsions Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global PVDC Emulsions Sales Forecast by Application (2027-2032) & (Tons)

Table 72. Global PVDC Emulsions Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Syensqo Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 74. Syensqo PVDC Emulsions Product Portfolios and Specifications

Table 75. Syensqo PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. Syensqo Main Business

Table 77. Syensqo Latest Developments

Table 78. Asahi Kasei Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 79. Asahi Kasei PVDC Emulsions Product Portfolios and Specifications

Table 80. Asahi Kasei PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. Asahi Kasei Main Business

Table 82. Asahi Kasei Latest Developments

Table 83. Fujian Liangjingjing New Material Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 84. Fujian Liangjingjing New Material PVDC Emulsions Product Portfolios and Specifications

Table 85. Fujian Liangjingjing New Material PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Fujian Liangjingjing New Material Main Business

Table 87. Fujian Liangjingjing New Material Latest Developments

Table 88. Shandong Xinlu Chemical Basic Information, PVDC Emulsions Manufacturing

Base, Sales Area and Its Competitors

Table 89. Shandong Xinlu Chemical PVDC Emulsions Product Portfolios and Specifications

Table 90. Shandong Xinlu Chemical PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Shandong Xinlu Chemical Main Business

Table 92. Shandong Xinlu Chemical Latest Developments

Table 93. Lubrizol Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 94. Lubrizol PVDC Emulsions Product Portfolios and Specifications

Table 95. Lubrizol PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Lubrizol Main Business

Table 97. Lubrizol Latest Developments

Table 98. Zhejiang Keguan Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 99. Zhejiang Keguan PVDC Emulsions Product Portfolios and Specifications

Table 100. Zhejiang Keguan PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Zhejiang Keguan Main Business

Table 102. Zhejiang Keguan Latest Developments

Table 103. Borchers (Milliken) Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 104. Borchers (Milliken) PVDC Emulsions Product Portfolios and Specifications

Table 105. Borchers (Milliken) PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Borchers (Milliken) Main Business

Table 107. Borchers (Milliken) Latest Developments

Table 108. Zhejiang Juhua Basic Information, PVDC Emulsions Manufacturing Base, Sales Area and Its Competitors

Table 109. Zhejiang Juhua PVDC Emulsions Product Portfolios and Specifications

Table 110. Zhejiang Juhua PVDC Emulsions Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Zhejiang Juhua Main Business

Table 112. Zhejiang Juhua Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PVDC Emulsions
- Figure 2. PVDC Emulsions Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PVDC Emulsions Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global PVDC Emulsions Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PVDC Emulsions Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PVDC Emulsions Sales Market Share by Country/Region (2025)
- Figure 10. PVDC Emulsions Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 50%
- Figure 12. Product Picture of 55%
- Figure 13. Product Picture of 60%
- Figure 14. Global PVDC Emulsions Sales Market Share by Type in 2026
- Figure 15. Global PVDC Emulsions Revenue Market Share by Type (2021-2026)
- Figure 16. PVDC Emulsions Consumed in Food Packaging
- Figure 17. Global PVDC Emulsions Market: Food Packaging (2021-2026) & (Tons)
- Figure 18. PVDC Emulsions Consumed in Pharmaceutical Packaging
- Figure 19. Global PVDC Emulsions Market: Pharmaceutical Packaging (2021-2026) & (Tons)
- Figure 20. PVDC Emulsions Consumed in Industrial
- Figure 21. Global PVDC Emulsions Market: Industrial (2021-2026) & (Tons)
- Figure 22. Global PVDC Emulsions Sale Market Share by Application (2025)
- Figure 23. Global PVDC Emulsions Revenue Market Share by Application in 2025
- Figure 24. PVDC Emulsions Sales by Company in 2025 (Tons)
- Figure 25. Global PVDC Emulsions Sales Market Share by Company in 2025
- Figure 26. PVDC Emulsions Revenue by Company in 2025 (\$ millions)
- Figure 27. Global PVDC Emulsions Revenue Market Share by Company in 2025
- Figure 28. Global PVDC Emulsions Sales Market Share by Geographic Region (2021-2026)
- Figure 29. Global PVDC Emulsions Revenue Market Share by Geographic Region in 2025
- Figure 30. Americas PVDC Emulsions Sales 2021-2026 (Tons)

- Figure 31. Americas PVDC Emulsions Revenue 2021-2026 (\$ millions)
- Figure 32. APAC PVDC Emulsions Sales 2021-2026 (Tons)
- Figure 33. APAC PVDC Emulsions Revenue 2021-2026 (\$ millions)
- Figure 34. Europe PVDC Emulsions Sales 2021-2026 (Tons)
- Figure 35. Europe PVDC Emulsions Revenue 2021-2026 (\$ millions)
- Figure 36. Middle East & Africa PVDC Emulsions Sales 2021-2026 (Tons)
- Figure 37. Middle East & Africa PVDC Emulsions Revenue 2021-2026 (\$ millions)
- Figure 38. Americas PVDC Emulsions Sales Market Share by Country in 2025
- Figure 39. Americas PVDC Emulsions Revenue Market Share by Country (2021-2026)
- Figure 40. Americas PVDC Emulsions Sales Market Share by Type (2021-2026)
- Figure 41. Americas PVDC Emulsions Sales Market Share by Application (2021-2026)
- Figure 42. United States PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Canada PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Mexico PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 45. Brazil PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 46. APAC PVDC Emulsions Sales Market Share by Region in 2025
- Figure 47. APAC PVDC Emulsions Revenue Market Share by Region (2021-2026)
- Figure 48. APAC PVDC Emulsions Sales Market Share by Type (2021-2026)
- Figure 49. APAC PVDC Emulsions Sales Market Share by Application (2021-2026)
- Figure 50. China PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Japan PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 52. South Korea PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Southeast Asia PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 54. India PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Australia PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 56. China Taiwan PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Europe PVDC Emulsions Sales Market Share by Country in 2025
- Figure 58. Europe PVDC Emulsions Revenue Market Share by Country (2021-2026)
- Figure 59. Europe PVDC Emulsions Sales Market Share by Type (2021-2026)
- Figure 60. Europe PVDC Emulsions Sales Market Share by Application (2021-2026)
- Figure 61. Germany PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 62. France PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 63. UK PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Italy PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Russia PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Middle East & Africa PVDC Emulsions Sales Market Share by Country (2021-2026)
- Figure 67. Middle East & Africa PVDC Emulsions Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa PVDC Emulsions Sales Market Share by Application (2021-2026)

Figure 69. Egypt PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Africa PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries PVDC Emulsions Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of PVDC Emulsions in 2026

Figure 75. Manufacturing Process Analysis of PVDC Emulsions

Figure 76. Industry Chain Structure of PVDC Emulsions

Figure 77. Channels of Distribution

Figure 78. Global PVDC Emulsions Sales Market Forecast by Region (2027-2032)

Figure 79. Global PVDC Emulsions Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global PVDC Emulsions Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global PVDC Emulsions Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global PVDC Emulsions Sales Market Share Forecast by Application (2027-2032)

Figure 83. Global PVDC Emulsions Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global PVDC Emulsions Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA2B342C4341EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA2B342C4341EN.html>