

Global PVD Evaporation Source Market Growth 2026-2032

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Abstracts

The global PVD Evaporation Source market size is predicted to grow from US\$ 403 million in 2025 to US\$ 585 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global PVD Evaporation Source production reached approximately 13.73 million units with an average global market price of around US\$30 per unit. Single-line annual production capacity averages 460 k units with a gross margin of approximately 26%. The upstream of the PVD Evaporation Source industry primarily includes high-purity metals, non-metallic targets, and evaporation source equipment, focusing on the semiconductor, optical, and electronic fields. In terms of downstream applications, the vacuum evaporation process accounts for the highest proportion, reaching 60%, with film deposition accounting for 30%, and other applications making up 10%. The technological iteration and capacity expansion in advanced semiconductor processes (such as high-k metal gates, ALD seed layers), new display technologies (such as Micro-LED, flexible OLED), and precision optical devices are driving the evolution of evaporation sources towards higher purity, more stable long-term evaporation rates, better film uniformity, and directional deposition capabilities for complex substrates. The core business opportunities lie in the development of high-temperature compatible evaporation sources for compound semiconductors (such as GaN, GaAs), linear evaporation source arrays for efficient large-area flat panel display production, and intelligent evaporation systems equipped with real-time film thickness and rate sensors to achieve closed-loop control, thereby addressing key technical bottlenecks such as precise co-evaporation of high-end materials and reproducibility of processes.

PVD Evaporation Sources function as the material delivery core in vacuum-based thin film deposition, serving to transform solid source materials into a directed vapor flux

through controlled input of thermal energy. They operate by heating the target material beyond its sublimation or evaporation point within a high vacuum environment, thereby generating a vapor cloud with a near-Knudsen flow characteristic. The source's design—encompassing crucible geometry, heating mechanism (resistive, electron-beam, or inductive), and thermal management—directly governs the vaporization rate, angular distribution, and material utilization efficiency. Precise control over heating power and temperature is critical to achieving stable, repeatable deposition rates and maintaining consistent film stoichiometry, particularly for alloys or compounds. The vapor flux directionality, influenced by source aperture and position relative to the substrate, dictates film thickness uniformity and step coverage capabilities across complex topographies. Furthermore, the choice of source material and its thermal interaction with the crucible or hearth is fundamental to minimizing contamination, preventing unwanted chemical reactions, and ensuring the purity of the deposited film. By providing a controllable, localized high-temperature zone for material phase transition, the evaporation source establishes the foundational conditions for depositing films with specific microstructural, compositional, and functional properties, directly impacting adhesion, density, and electrical or optical performance.

United States market for PVD Evaporation Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PVD Evaporation Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVD Evaporation Source is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVD Evaporation Source players cover 3M, Plansee, Kennametal(Sintec Group), Neyco, RD Mathis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PVD Evaporation Source Industry Forecast” looks at past sales and reviews total world PVD Evaporation Source sales in 2025, providing a comprehensive analysis by region and market sector of projected PVD Evaporation Source sales for 2026 through 2032. With PVD Evaporation Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVD Evaporation Source industry.

This Insight Report provides a comprehensive analysis of the global PVD Evaporation

Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVD Evaporation Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVD Evaporation Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVD Evaporation Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVD Evaporation Source.

This report presents a comprehensive overview, market shares, and growth opportunities of PVD Evaporation Source market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tungsten Evaporation Source

Molybdenum Evaporation Source

Tantalum Evaporation Source

Other Materials

Segmentation by Form:

Flat Boat Sources

Notched Boat Sources

Covered Boat Sources

Segmentation by Application:

Metallizing Process

Thin Film Deposition

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Plansee

Kennametal(Sintec Group)

Neyco

RD Mathis

Kurt J. Lesker

Supervac Industries

Demaco Vacuum

Shandong Pengcheng Advanced Ceramics

Qingzhou Dongshan

Zibo Sinri Advanced Ceramic

Shandong Jonye Ceramics

Beijing ATTL

Luoyang Achemetal

Guangzhou Materionix

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVD Evaporation Source market?

What factors are driving PVD Evaporation Source market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVD Evaporation Source market opportunities vary by end market size?

How does PVD Evaporation Source break out by Type, by Application?

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