

Global PVD Evaporation Boat Market Growth 2026-2032

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Abstracts

The global PVD Evaporation Boat market size is predicted to grow from US\$ 360 million in 2025 to US\$ 523 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global PVD Evaporation Boat production reached approximately 17.52 million units with an average global market price of around US\$21 per unit. Single-line annual production capacity averages 200 k units with a gross margin of approximately 27%. The upstream of the PVD Evaporation Boat industry primarily includes high-purity metal targets and precision manufacturing materials, focusing on the semiconductor, photovoltaic, and display technology sectors; the downstream applications are divided into sputtering processes, film deposition, and others, with sputtering processes accounting for the highest share, approximately 60%. The industry chain analysis of PVD Evaporation Boats reveals a sustained growth in market demand, particularly in the field of high-performance film manufacturing, with business opportunities concentrated in technological innovation and customized solutions.

PVD Evaporation Boats are consumable resistive heating elements that serve as both the crucible and heater in thermal evaporation processes, designed to directly hold and vaporize metallic or alloy source materials via joule heating when a high electrical current is passed through them. Constructed from high-temperature, low-vapor-pressure refractory materials such as tungsten, molybdenum, tantalum, or their alloys, the boat must exhibit excellent electrical conductivity, high mechanical strength at operating temperatures to resist deformation, and chemical inertness to prevent adverse reactions with the charge material. Their geometry—typically a shallow, elongated trough—is engineered to maximize surface area contact with the source material, promote uniform current distribution for even heating, and provide a degree of

directional control over the emitted vapor cloud. The boat's primary operational function is to achieve a rapid and stable transition of the source from solid to vapor phase at a controlled rate, which directly dictates film deposition rate and thickness uniformity. Precise thermal management through current control is critical to prevent spattering, minimize alloy decomposition or fractionation, and extend the boat's operational lifetime by mitigating excessive thermal stress and grain growth. Performance is fundamentally linked to achieving a stable melt pool, maintaining consistent wettability between the molten source and the boat surface, and ensuring minimal outgassing or contamination that could compromise thin-film purity. As a critical interface between the power supply and the vapor flux generation, the boat's design and material properties directly influence process reproducibility, material utilization efficiency, and the ultimate quality of the deposited film's adhesion, resistivity, and microstructure.

United States market for PVD Evaporation Boat is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PVD Evaporation Boat is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVD Evaporation Boat is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVD Evaporation Boat players cover 3M, Plansee, Kennametal(Sintec Group), Neyco, RD Mathis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PVD Evaporation Boat Industry Forecast" looks at past sales and reviews total world PVD Evaporation Boat sales in 2025, providing a comprehensive analysis by region and market sector of projected PVD Evaporation Boat sales for 2026 through 2032. With PVD Evaporation Boat sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVD Evaporation Boat industry.

This Insight Report provides a comprehensive analysis of the global PVD Evaporation Boat landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVD Evaporation Boat portfolios and capabilities, market entry strategies, market positions,

and geographic footprints, to better understand these firms' unique position in an accelerating global PVD Evaporation Boat market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVD Evaporation Boat and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVD Evaporation Boat.

This report presents a comprehensive overview, market shares, and growth opportunities of PVD Evaporation Boat market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flat Boat Sources

Notched Boat Sources

Covered Boat Sources

Segmentation by Material:

Tungsten Evaporation Boat

Molybdenum Evaporation Boat

Tantalum Evaporation Boat

Other Materials

Segmentation by Application:

Metallizing Process

Thin Film Deposition

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Plansee

Kennametal(Sintec Group)

Neyco

RD Mathis

Kurt J. Lesker

Supervac Industries

Demaco Vacuum

Shandong Pengcheng Advanced Ceramics

Qingzhou Dongshan

Zibo Sinri Advanced Ceramic

Shandong Jonye Ceramics

Beijing ATTL

Luoyang Achemetal

Guangzhou Materionix

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVD Evaporation Boat market?

What factors are driving PVD Evaporation Boat market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVD Evaporation Boat market opportunities vary by end market size?

How does PVD Evaporation Boat break out by Type, by Application?

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