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Global PVC/PE Pharmaceutical Composite Sheets Market Growth 2026-2032

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Abstracts

The global PVC/PE Pharmaceutical Composite Sheets market size is predicted to grow from US$ 427 million in 2025 to US$ 619 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

PVC/PE pharmaceutical composite sheets are widely used high-barrier materials in drug packaging, primarily for oral solid dosage blister packs, tablet trays, and capsule packaging. The upstream raw materials include polyvinyl chloride (PVC), polyethylene (PE), as well as plasticizers and stabilizers. Key suppliers such as LG Chem (South Korea), Dow Chemical, Mitsui Chemicals (Japan), and Chinese companies like Sinochem Lantian and Hengli Petrochemical provide high-purity, uniform, and precisely controlled materials for composite sheet production.

On the downstream side, major customers include global pharmaceutical companies such as Pfizer, Novartis, Roche, Johnson & Johnson, Fosun Pharma, and Hengrui Medicine, which mainly use these sheets for oral solid drug packaging. With increasing demands for drug safety, stability, and production efficiency, PVC/PE composite sheets are preferred for their excellent physical properties, ease of processing, and cost-effectiveness.

In 2024, the global average price of PVC/PE pharmaceutical composite sheets was approximately USD 2,250 per ton, with total sales reaching around 183,000 tons.

United States market for PVC/PE Pharmaceutical Composite Sheets is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for PVC/PE Pharmaceutical Composite Sheets is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVC/PE Pharmaceutical Composite Sheets is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVC/PE Pharmaceutical Composite Sheets players cover Taisei Kako, Sumitomo Bakelite, Mitsubishi Chemical, Bilcare, Jiangsu Fuxin Huakang Packaging Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVC/PE Pharmaceutical Composite Sheets Industry Forecast” looks at past sales and reviews total world PVC/PE Pharmaceutical Composite Sheets sales in 2025, providing a comprehensive analysis by region and market sector of projected PVC/PE Pharmaceutical Composite Sheets sales for 2026 through 2032. With PVC/PE Pharmaceutical Composite Sheets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PVC/PE Pharmaceutical Composite Sheets industry.

This Insight Report provides a comprehensive analysis of the global PVC/PE Pharmaceutical Composite Sheets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVC/PE Pharmaceutical Composite Sheets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PVC/PE Pharmaceutical Composite Sheets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVC/PE Pharmaceutical Composite Sheets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVC/PE

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Pharmaceutical Composite Sheets.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC/PE Pharmaceutical Composite Sheets market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Transparent

Opaque

Segmentation by Application:

Capsules

Tablets

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Taisei Kako

Sumitomo Bakelite

Mitsubishi Chemical

Bilcare

Jiangsu Fuxin Huakang Packaging Materials

Jiangxi Chunguang New Materials

Jiangsu Jincai Technology

Zibo Zhongnan Pharmaceutical Packaging Materials

Henan Wanshun Technology

Sichuan Hui Li Industry

Jiangsu Kaiwei Pharmaceutical Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVC/PE Pharmaceutical Composite Sheets market?

What factors are driving PVC/PE Pharmaceutical Composite Sheets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVC/PE Pharmaceutical Composite Sheets market opportunities vary by end market size?

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How does PVC/PE Pharmaceutical Composite Sheets break out by Type, by Application?

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