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Global PVC Rigid Foam Market Growth 2026-2032

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Abstracts

The global PVC Rigid Foam market size is predicted to grow from US$ 715 million in 2025 to US$ 1486 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

In 2024, global PVC Rigid Foam production reached 1.8742 million cubic meters, with an average selling price of $351.94 per cubic meter and a production cost of approximately $309.38 per cubic meter. Gross profit margins range from 13.97% to 38.00%, depending on the company. Single-line production capacity is 20,000 cubic meters. The upstream industry includes BASF, and downstream customers include Sinoma Blade, Sany Zhangjiakou Wind Power Technology Co., Ltd., Zhuzhou Times New Material Technology Co., Ltd., China National Building Material Group, Sany Renewable Energy Co., Ltd., Ming Yang Smart Energy, Titan Wind Energy, Sino-Wind Energy Co., Ltd., Zhongfu Lianzhong Windpower Science and Technology Co., Ltd., Envision Energy, etc. Rigid foam is the core material in sandwich composite materials. Sandwich structures are a special form of laminated composite material, generally consisting of facesheets, a bonding layer between the facesheets and the core, and the core. Rigid foam's core performance is low density and high strength. This core characteristic allows rigid foam to be used in sandwich structures to significantly enhance mechanical properties with virtually no weight increase. Mechanical properties can be increased by 3-4 times, or even 9-10 times, meeting the low-density, high-strength requirements of applications such as wind turbine blades, rail vehicles, ships, and aircraft. Major rigid foam materials on the market include PVC foam, PET foam, and PMI foam. PVC rigid foam has a closed-cell structure, excellent dynamic and static mechanical properties, and is resistant to water and various chemicals. Due to its superior performance and affordable price, it is currently the most widely used.

United States market for PVC Rigid Foam is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for PVC Rigid Foam is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVC Rigid Foam is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVC Rigid Foam players cover Diab, 3A Composites GmbH, Maricell, CoreLite Composites, Gurit Services AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVC Rigid Foam Industry Forecast” looks at past sales and reviews total world PVC Rigid Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected PVC Rigid Foam sales for 2026 through 2032. With PVC Rigid Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PVC Rigid Foam industry.

This Insight Report provides a comprehensive analysis of the global PVC Rigid Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVC Rigid Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PVC Rigid Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVC Rigid Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVC Rigid Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Rigid Foam market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Medium-density Foam (100-300 kg/m?)

High-density Foam (>300 kg/m?)

Segmentation by Application:

Wind Power Generation

Aerospace

Shipbuilding

Rail Transportation

Green Buildings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Diab

3A Composites GmbH

Maricell

CoreLite Composites

Gurit Services AG

Fibremax Ltd

Baoding Visight Advanced Material Technology Co., Ltd.

Luoyang Kebos New Material Technology Co., Ltd.?Longhua Technology Group (Luoyang) Co., Ltd.?

Changzhou Tiansheng New Materials

Jiangsu Changyou Environmental Protection Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVC Rigid Foam market?

What factors are driving PVC Rigid Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVC Rigid Foam market opportunities vary by end market size?

How does PVC Rigid Foam break out by Type, by Application?

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