

Global PVC Pipe Drainage System Market Growth 2026-2032

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Abstracts

The global PVC Pipe Drainage System market size is predicted to grow from US\$ 16532 million in 2025 to US\$ 22134 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global sales of PVC Pipe Drainage System reached approximately 9.0?10.8 million tons, with an average market price of about USD 1,500?1,750 ton, an annual production capacity of roughly 10.0?14.0 million tons, and an industry-average gross margin of approximately 20%.

PVC Pipe Drainage Systems are non-pressure or low-pressure drainage pipes manufactured from unplasticized polyvinyl chloride resin through compounding, plastication, extrusion, vacuum sizing, cooling, hauling, cutting, socketing and quality inspection processes. The scope focuses on PVC-U / UPVC pipes used for building soil and waste discharge, drain-waste-vent systems, roof rainwater drainage, underground gravity drainage, municipal sewerage, stormwater collection, foundation drainage and non-pressure industrial wastewater discharge. The main product forms include solid-wall pipes, foam-core pipes, multilayer co-extruded pipes, low-noise spiral pipes, hollow-wall pipes, structured-wall pipes, corrugated drainage pipes and rubber-ring socket pipes. Typical specifications cover small-diameter building drainage pipes and medium-to-large-diameter sewer and stormwater pipes. Key technical parameters include outside diameter, wall thickness, ring stiffness, impact strength, Vicat softening temperature, longitudinal reversion, water tightness, corrosion resistance, aging resistance and joint reliability. Common joining methods include solvent welding, socket bonding and elastomeric sealing ring joints.

Based on our research, PVC Pipe Drainage System is one of the most mature and

widely used plastic piping products in global building drainage and municipal gravity drainage systems. The industry should be understood as a standardized, high-volume and regionally manufactured construction-material market rather than an equipment market. Compared with pressure water pipes, PVC-U drainage pipes are designed primarily for non-pressure or low-pressure gravity flow, joint tightness, corrosion resistance, ease of installation and cost efficiency. Compared with HDPE and PP drainage pipes, PVC-U maintains a strong installed base in building DWV systems, indoor soil and waste discharge, small- and medium-diameter underground gravity drainage and stormwater applications. The adopted scope therefore focuses on PVC-U building drainage pipes, DWV pipes, underground sewer pipes, stormwater pipes and PVC-U structured-wall drainage pipes.

From the supply side, the global market remains regionally fragmented despite the presence of several large multinational groups. North America is led by established manufacturers such as JM Eagle, Westlake Pipe & Fittings, IPEX, Charlotte Pipe, Atkore and Diamond Plastics. Europe is shaped by Wavin, Aliaxis, Pipelife, Genuit and a broad base of national manufacturers. China has the largest number of suppliers, with China Lesso, ERA, Rifeng, VASEN and Goody representing the larger end of the market, alongside many regional plastic pipe producers. India is driven by Supreme, Astral, Finolex and Prince Pipes, while Japan and Korea rely mainly on domestic players such as Kubota ChemiX, Sekisui Chemical, Maezawa Kasei and PPI PIPE. Because pipe transportation cost, local building codes and distribution channels matter significantly, global consolidation is structurally limited.

Demand growth is supported by residential and commercial construction, renovation of building drainage systems, stormwater management, separate sewer systems, municipal wastewater collection, urban flood-control projects and infrastructure resilience upgrades. Mature markets are more dependent on replacement, renovation, code compliance, low-noise drainage and installation efficiency, while emerging markets still benefit from urbanization, housing development and municipal drainage investment. China, India, Southeast Asia, the Middle East and Latin America remain important volume-growth regions, whereas Europe, Japan, North America and Australia are more focused on certified systems, acoustic performance, recyclability and lower-carbon pipe solutions.

From a product perspective, the category is evolving from conventional solid-wall PVC-U pipes toward foam-core, multilayer co-extruded, low-noise spiral, rubber-ring jointed, structured-wall and recycled-core products. Commodity competition remains driven by price, specification range, distribution and supply reliability, while premium competition

increasingly depends on acoustic performance, ring stiffness, joint reliability, installation productivity, certification coverage and sustainability credentials. The technology transition is not expected to replace PVC-U as a material in the near term, but it will strengthen the position of manufacturers with better compounding know-how, extrusion consistency, tooling capability, product certification and engineering support.

The narrow global PVC-U drainage pipe market is estimated at USD 16.90 billion in 2025 and USD 17.57 billion in 2026, with a projected CAGR of 4.15% from 2026 to 2032. This is a mature and resilient market rather than a high-growth emerging industry. Its main substitution risks come from HDPE and PP drainage pipes, acoustic PP systems, cast iron or stainless drainage in premium buildings, and tighter environmental scrutiny of PVC in some regions. Nevertheless, PVC-U drainage pipe is expected to remain a major material in global building drainage and small- to medium-diameter non-pressure drainage systems. Future competition will increasingly shift from capacity and price toward brand, certification, carbon footprint, installation systems and integrated piping solutions.

LP Information, Inc. (LPI) ' newest research report, the "PVC Pipe Drainage System Industry Forecast" looks at past sales and reviews total world PVC Pipe Drainage System sales in 2025, providing a comprehensive analysis by region and market sector of projected PVC Pipe Drainage System sales for 2026 through 2032. With PVC Pipe Drainage System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVC Pipe Drainage System industry.

This Insight Report provides a comprehensive analysis of the global PVC Pipe Drainage System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVC Pipe Drainage System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVC Pipe Drainage System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVC Pipe Drainage System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVC Pipe Drainage System.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Pipe Drainage System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pipe Diameter ? 100mm

Pipe Diameter

Segmentation by Structure:

Solid-wall

Structured-wall

Segmentation by Jointing Method:

Solvent Cement Joint

Rubber Ring Joint

Others

Segmentation by Application:

Buildings

Municipal

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Lesso

Wavin

Aliaxis

Wienerberger

JM Eagle

Westlake Pipe & Fittings

IPEX

Tigre

Genuit

Supreme Industries

Charlotte Pipe and Foundry

ERA

Astral

Finolex Industries

Prince Pipes and Fittings

Kubota ChemiX

Sekisui Chemical

Maezawa Kasei Industries

Nan Ya Plastics Corporation

Rifeng

VASEN

Vinidex

Iplex Pipelines Australia

National Plastic

Cosmoplast

Atkore

Diamond Plastics Corporation

National Pipe & Plastics

PPI PIPE

Cresline Plastic Pipe

Sanderson Pipe Corporation

Goody Science & Technology

Nawaplastic Industries

Thai Pipe Industry

Marley New Zealand

Spears Manufacturing

Silver-Line Plastics

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVC Pipe Drainage System market?

What factors are driving PVC Pipe Drainage System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVC Pipe Drainage System market opportunities vary by end market size?

How does PVC Pipe Drainage System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PVC Pipe Drainage System Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for PVC Pipe Drainage System by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for PVC Pipe Drainage System by Country/Region, 2021, 2025 & 2032
- #### 2.2 PVC Pipe Drainage System Segment by Type
- 2.2.1 Pipe Diameter ? 100mm
 - 2.2.2 Pipe Diameter 2.2.3 PVC Pipe Drainage System Sales by Type
 - 2.2.3.1 Global PVC Pipe Drainage System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global PVC Pipe Drainage System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global PVC Pipe Drainage System Sale Price by Type (2021-2026)

2.3 PVC Pipe Drainage System Segment by Structure

- 2.3.1 Solid-wall
- 2.3.2 Structured-wall
- 2.3.3 PVC Pipe Drainage System Sales by Structure
 - 2.3.3.1 Global PVC Pipe Drainage System Sales Market Share by Structure (2021-2026)
 - 2.3.3.2 Global PVC Pipe Drainage System Revenue and Market Share by Structure (2021-2026)
 - 2.3.3.3 Global PVC Pipe Drainage System Sale Price by Structure (2021-2026)

2.4 PVC Pipe Drainage System Segment by Jointing Method

- 2.4.1 Solvent Cement Joint

2.4.2 Rubber Ring Joint

2.4.3 Others

2.4.4 PVC Pipe Drainage System Sales by Jointing Method

2.4.4.1 Global PVC Pipe Drainage System Sales Market Share by Jointing Method (2021-2026)

2.4.4.2 Global PVC Pipe Drainage System Revenue and Market Share by Jointing Method (2021-2026)

2.4.4.3 Global PVC Pipe Drainage System Sale Price by Jointing Method (2021-2026)

2.5 PVC Pipe Drainage System Segment by Application

2.5.1 Buildings

2.5.2 Municipal

2.5.3 Agriculture

2.5.4 Others

2.5.5 PVC Pipe Drainage System Sales by Application

2.5.5.1 Global PVC Pipe Drainage System Sale Market Share by Application (2021-2026)

2.5.5.2 Global PVC Pipe Drainage System Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global PVC Pipe Drainage System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PVC Pipe Drainage System Breakdown Data by Company

3.1.1 Global PVC Pipe Drainage System Annual Sales by Company (2021-2026)

3.1.2 Global PVC Pipe Drainage System Sales Market Share by Company (2021-2026)

3.2 Global PVC Pipe Drainage System Annual Revenue by Company (2021-2026)

3.2.1 Global PVC Pipe Drainage System Revenue by Company (2021-2026)

3.2.2 Global PVC Pipe Drainage System Revenue Market Share by Company (2021-2026)

3.3 Global PVC Pipe Drainage System Sale Price by Company

3.4 Key Manufacturers PVC Pipe Drainage System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PVC Pipe Drainage System Product Location Distribution

3.4.2 Players PVC Pipe Drainage System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PVC PIPE DRAINAGE SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic PVC Pipe Drainage System Market Size by Geographic Region (2021-2026)

4.1.1 Global PVC Pipe Drainage System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PVC Pipe Drainage System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic PVC Pipe Drainage System Market Size by Country/Region (2021-2026)

4.2.1 Global PVC Pipe Drainage System Annual Sales by Country/Region (2021-2026)

4.2.2 Global PVC Pipe Drainage System Annual Revenue by Country/Region (2021-2026)

4.3 Americas PVC Pipe Drainage System Sales Growth

4.4 APAC PVC Pipe Drainage System Sales Growth

4.5 Europe PVC Pipe Drainage System Sales Growth

4.6 Middle East & Africa PVC Pipe Drainage System Sales Growth

5 AMERICAS

5.1 Americas PVC Pipe Drainage System Sales by Country

5.1.1 Americas PVC Pipe Drainage System Sales by Country (2021-2026)

5.1.2 Americas PVC Pipe Drainage System Revenue by Country (2021-2026)

5.2 Americas PVC Pipe Drainage System Sales by Type (2021-2026)

5.3 Americas PVC Pipe Drainage System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PVC Pipe Drainage System Sales by Region

6.1.1 APAC PVC Pipe Drainage System Sales by Region (2021-2026)

6.1.2 APAC PVC Pipe Drainage System Revenue by Region (2021-2026)

- 6.2 APAC PVC Pipe Drainage System Sales by Type (2021-2026)
- 6.3 APAC PVC Pipe Drainage System Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe PVC Pipe Drainage System by Country
 - 7.1.1 Europe PVC Pipe Drainage System Sales by Country (2021-2026)
 - 7.1.2 Europe PVC Pipe Drainage System Revenue by Country (2021-2026)
- 7.2 Europe PVC Pipe Drainage System Sales by Type (2021-2026)
- 7.3 Europe PVC Pipe Drainage System Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa PVC Pipe Drainage System by Country
 - 8.1.1 Middle East & Africa PVC Pipe Drainage System Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa PVC Pipe Drainage System Revenue by Country (2021-2026)
- 8.2 Middle East & Africa PVC Pipe Drainage System Sales by Type (2021-2026)
- 8.3 Middle East & Africa PVC Pipe Drainage System Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PVC Pipe Drainage System

10.3 Manufacturing Process Analysis of PVC Pipe Drainage System

10.4 Industry Chain Structure of PVC Pipe Drainage System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PVC Pipe Drainage System Distributors

11.3 PVC Pipe Drainage System Customer

12 WORLD FORECAST REVIEW FOR PVC PIPE DRAINAGE SYSTEM BY GEOGRAPHIC REGION

12.1 Global PVC Pipe Drainage System Market Size Forecast by Region

12.1.1 Global PVC Pipe Drainage System Forecast by Region (2027-2032)

12.1.2 Global PVC Pipe Drainage System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global PVC Pipe Drainage System Forecast by Type (2027-2032)

12.7 Global PVC Pipe Drainage System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Lesso

13.1.1 China Lesso Company Information

13.1.2 China Lesso PVC Pipe Drainage System Product Portfolios and Specifications

13.1.3 China Lesso PVC Pipe Drainage System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 China Lesso Main Business Overview

13.1.5 China Lesso Latest Developments

13.2 Wavin

13.2.1 Wavin Company Information

13.2.2 Wavin PVC Pipe Drainage System Product Portfolios and Specifications

13.2.3 Wavin PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Wavin Main Business Overview

13.2.5 Wavin Latest Developments

13.3 Aliaxis

13.3.1 Aliaxis Company Information

13.3.2 Aliaxis PVC Pipe Drainage System Product Portfolios and Specifications

13.3.3 Aliaxis PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Aliaxis Main Business Overview

13.3.5 Aliaxis Latest Developments

13.4 Wienerberger

13.4.1 Wienerberger Company Information

13.4.2 Wienerberger PVC Pipe Drainage System Product Portfolios and Specifications

13.4.3 Wienerberger PVC Pipe Drainage System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Wienerberger Main Business Overview

13.4.5 Wienerberger Latest Developments

13.5 JM Eagle

13.5.1 JM Eagle Company Information

13.5.2 JM Eagle PVC Pipe Drainage System Product Portfolios and Specifications

13.5.3 JM Eagle PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 JM Eagle Main Business Overview

13.5.5 JM Eagle Latest Developments

13.6 Westlake Pipe & Fittings

13.6.1 Westlake Pipe & Fittings Company Information

13.6.2 Westlake Pipe & Fittings PVC Pipe Drainage System Product Portfolios and Specifications

13.6.3 Westlake Pipe & Fittings PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Westlake Pipe & Fittings Main Business Overview

13.6.5 Westlake Pipe & Fittings Latest Developments

13.7 IPEX

13.7.1 IPEX Company Information

13.7.2 IPEX PVC Pipe Drainage System Product Portfolios and Specifications

13.7.3 IPEX PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 IPEX Main Business Overview

13.7.5 IPEX Latest Developments

13.8 Tigre

13.8.1 Tigre Company Information

13.8.2 Tigre PVC Pipe Drainage System Product Portfolios and Specifications

13.8.3 Tigre PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Tigre Main Business Overview

13.8.5 Tigre Latest Developments

13.9 Genuit

13.9.1 Genuit Company Information

13.9.2 Genuit PVC Pipe Drainage System Product Portfolios and Specifications

13.9.3 Genuit PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Genuit Main Business Overview

13.9.5 Genuit Latest Developments

13.10 Supreme Industries

13.10.1 Supreme Industries Company Information

13.10.2 Supreme Industries PVC Pipe Drainage System Product Portfolios and Specifications

13.10.3 Supreme Industries PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Supreme Industries Main Business Overview

13.10.5 Supreme Industries Latest Developments

13.11 Charlotte Pipe and Foundry

13.11.1 Charlotte Pipe and Foundry Company Information

13.11.2 Charlotte Pipe and Foundry PVC Pipe Drainage System Product Portfolios and Specifications

13.11.3 Charlotte Pipe and Foundry PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Charlotte Pipe and Foundry Main Business Overview

13.11.5 Charlotte Pipe and Foundry Latest Developments

13.12 ERA

13.12.1 ERA Company Information

- 13.12.2 ERA PVC Pipe Drainage System Product Portfolios and Specifications
- 13.12.3 ERA PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 ERA Main Business Overview
- 13.12.5 ERA Latest Developments
- 13.13 Astral
 - 13.13.1 Astral Company Information
 - 13.13.2 Astral PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.13.3 Astral PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Astral Main Business Overview
 - 13.13.5 Astral Latest Developments
- 13.14 Finolex Industries
 - 13.14.1 Finolex Industries Company Information
 - 13.14.2 Finolex Industries PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.14.3 Finolex Industries PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Finolex Industries Main Business Overview
 - 13.14.5 Finolex Industries Latest Developments
- 13.15 Prince Pipes and Fittings
 - 13.15.1 Prince Pipes and Fittings Company Information
 - 13.15.2 Prince Pipes and Fittings PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.15.3 Prince Pipes and Fittings PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Prince Pipes and Fittings Main Business Overview
 - 13.15.5 Prince Pipes and Fittings Latest Developments
- 13.16 Kubota ChemiX
 - 13.16.1 Kubota ChemiX Company Information
 - 13.16.2 Kubota ChemiX PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.16.3 Kubota ChemiX PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Kubota ChemiX Main Business Overview
 - 13.16.5 Kubota ChemiX Latest Developments
- 13.17 Sekisui Chemical
 - 13.17.1 Sekisui Chemical Company Information
 - 13.17.2 Sekisui Chemical PVC Pipe Drainage System Product Portfolios and

Specifications

13.17.3 Sekisui Chemical PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Sekisui Chemical Main Business Overview

13.17.5 Sekisui Chemical Latest Developments

13.18 Maezawa Kasei Industries

13.18.1 Maezawa Kasei Industries Company Information

13.18.2 Maezawa Kasei Industries PVC Pipe Drainage System Product Portfolios and Specifications

13.18.3 Maezawa Kasei Industries PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Maezawa Kasei Industries Main Business Overview

13.18.5 Maezawa Kasei Industries Latest Developments

13.19 Nan Ya Plastics Corporation

13.19.1 Nan Ya Plastics Corporation Company Information

13.19.2 Nan Ya Plastics Corporation PVC Pipe Drainage System Product Portfolios and Specifications

13.19.3 Nan Ya Plastics Corporation PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Nan Ya Plastics Corporation Main Business Overview

13.19.5 Nan Ya Plastics Corporation Latest Developments

13.20 Rifeng

13.20.1 Rifeng Company Information

13.20.2 Rifeng PVC Pipe Drainage System Product Portfolios and Specifications

13.20.3 Rifeng PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Rifeng Main Business Overview

13.20.5 Rifeng Latest Developments

13.21 VASEN

13.21.1 VASEN Company Information

13.21.2 VASEN PVC Pipe Drainage System Product Portfolios and Specifications

13.21.3 VASEN PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 VASEN Main Business Overview

13.21.5 VASEN Latest Developments

13.22 Vinidex

13.22.1 Vinidex Company Information

13.22.2 Vinidex PVC Pipe Drainage System Product Portfolios and Specifications

13.22.3 Vinidex PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Vinidex Main Business Overview

13.22.5 Vinidex Latest Developments

13.23 Iplex Pipelines Australia

13.23.1 Iplex Pipelines Australia Company Information

13.23.2 Iplex Pipelines Australia PVC Pipe Drainage System Product Portfolios and Specifications

13.23.3 Iplex Pipelines Australia PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Iplex Pipelines Australia Main Business Overview

13.23.5 Iplex Pipelines Australia Latest Developments

13.24 National Plastic

13.24.1 National Plastic Company Information

13.24.2 National Plastic PVC Pipe Drainage System Product Portfolios and Specifications

13.24.3 National Plastic PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 National Plastic Main Business Overview

13.24.5 National Plastic Latest Developments

13.25 Cosmoplast

13.25.1 Cosmoplast Company Information

13.25.2 Cosmoplast PVC Pipe Drainage System Product Portfolios and Specifications

13.25.3 Cosmoplast PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Cosmoplast Main Business Overview

13.25.5 Cosmoplast Latest Developments

13.26 Atkore

13.26.1 Atkore Company Information

13.26.2 Atkore PVC Pipe Drainage System Product Portfolios and Specifications

13.26.3 Atkore PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Atkore Main Business Overview

13.26.5 Atkore Latest Developments

13.27 Diamond Plastics Corporation

13.27.1 Diamond Plastics Corporation Company Information

13.27.2 Diamond Plastics Corporation PVC Pipe Drainage System Product Portfolios and Specifications

13.27.3 Diamond Plastics Corporation PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.27.4 Diamond Plastics Corporation Main Business Overview
- 13.27.5 Diamond Plastics Corporation Latest Developments
- 13.28 National Pipe & Plastics
 - 13.28.1 National Pipe & Plastics Company Information
 - 13.28.2 National Pipe & Plastics PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.28.3 National Pipe & Plastics PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 National Pipe & Plastics Main Business Overview
 - 13.28.5 National Pipe & Plastics Latest Developments
- 13.29 PPI PIPE
 - 13.29.1 PPI PIPE Company Information
 - 13.29.2 PPI PIPE PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.29.3 PPI PIPE PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 PPI PIPE Main Business Overview
 - 13.29.5 PPI PIPE Latest Developments
- 13.30 Cresline Plastic Pipe
 - 13.30.1 Cresline Plastic Pipe Company Information
 - 13.30.2 Cresline Plastic Pipe PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.30.3 Cresline Plastic Pipe PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Cresline Plastic Pipe Main Business Overview
 - 13.30.5 Cresline Plastic Pipe Latest Developments
- 13.31 Sanderson Pipe Corporation
 - 13.31.1 Sanderson Pipe Corporation Company Information
 - 13.31.2 Sanderson Pipe Corporation PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.31.3 Sanderson Pipe Corporation PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 Sanderson Pipe Corporation Main Business Overview
 - 13.31.5 Sanderson Pipe Corporation Latest Developments
- 13.32 Goody Science & Technology
 - 13.32.1 Goody Science & Technology Company Information
 - 13.32.2 Goody Science & Technology PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.32.3 Goody Science & Technology PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.32.4 Goody Science & Technology Main Business Overview
- 13.32.5 Goody Science & Technology Latest Developments
- 13.33 Nawaplastic Industries
 - 13.33.1 Nawaplastic Industries Company Information
 - 13.33.2 Nawaplastic Industries PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.33.3 Nawaplastic Industries PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.33.4 Nawaplastic Industries Main Business Overview
 - 13.33.5 Nawaplastic Industries Latest Developments
- 13.34 Thai Pipe Industry
 - 13.34.1 Thai Pipe Industry Company Information
 - 13.34.2 Thai Pipe Industry PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.34.3 Thai Pipe Industry PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Thai Pipe Industry Main Business Overview
 - 13.34.5 Thai Pipe Industry Latest Developments
- 13.35 Marley New Zealand
 - 13.35.1 Marley New Zealand Company Information
 - 13.35.2 Marley New Zealand PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.35.3 Marley New Zealand PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 Marley New Zealand Main Business Overview
 - 13.35.5 Marley New Zealand Latest Developments
- 13.36 Spears Manufacturing
 - 13.36.1 Spears Manufacturing Company Information
 - 13.36.2 Spears Manufacturing PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.36.3 Spears Manufacturing PVC Pipe Drainage System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.36.4 Spears Manufacturing Main Business Overview
 - 13.36.5 Spears Manufacturing Latest Developments
- 13.37 Silver-Line Plastics
 - 13.37.1 Silver-Line Plastics Company Information
 - 13.37.2 Silver-Line Plastics PVC Pipe Drainage System Product Portfolios and Specifications
 - 13.37.3 Silver-Line Plastics PVC Pipe Drainage System Sales, Revenue, Price and

Gross Margin (2021-2026)

13.37.4 Silver-Line Plastics Main Business Overview

13.37.5 Silver-Line Plastics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PVC Pipe Drainage System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PVC Pipe Drainage System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pipe Diameter ? 100mm

Table 4. Major Players of Pipe Diameter Table 5. Global PVC Pipe Drainage System Sales by Type (2021-2026) & (Kilotons)

Table 6. Global PVC Pipe Drainage System Sales Market Share by Type (2021-2026)

Table 7. Global PVC Pipe Drainage System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global PVC Pipe Drainage System Revenue Market Share by Type (2021-2026)

Table 9. Global PVC Pipe Drainage System Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Solid-wall

Table 11. Major Players of Structured-wall

Table 12. Global PVC Pipe Drainage System Sales by Structure (2021-2026) & (Kilotons)

Table 13. Global PVC Pipe Drainage System Sales Market Share by Structure (2021-2026)

Table 14. Global PVC Pipe Drainage System Revenue by Structure (2021-2026) & (\$ million)

Table 15. Global PVC Pipe Drainage System Revenue Market Share by Structure (2021-2026)

Table 16. Global PVC Pipe Drainage System Sale Price by Structure (2021-2026) & (US\$/Ton)

Table 17. Major Players of Solvent Cement Joint

Table 18. Major Players of Rubber Ring Joint

Table 19. Major Players of Others

Table 20. Global PVC Pipe Drainage System Sales by Jointing Method (2021-2026) & (Kilotons)

Table 21. Global PVC Pipe Drainage System Sales Market Share by Jointing Method (2021-2026)

Table 22. Global PVC Pipe Drainage System Revenue by Jointing Method (2021-2026) & (\$ million)

Table 23. Global PVC Pipe Drainage System Revenue Market Share by Jointing

Method (2021-2026)

Table 24. Global PVC Pipe Drainage System Sale Price by Jointing Method (2021-2026) & (US\$/Ton)

Table 25. Global PVC Pipe Drainage System Sale by Application (2021-2026) & (Kilotons)

Table 26. Global PVC Pipe Drainage System Sale Market Share by Application (2021-2026)

Table 27. Global PVC Pipe Drainage System Revenue by Application (2021-2026) & (\$ million)

Table 28. Global PVC Pipe Drainage System Revenue Market Share by Application (2021-2026)

Table 29. Global PVC Pipe Drainage System Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global PVC Pipe Drainage System Sales by Company (2021-2026) & (Kilotons)

Table 31. Global PVC Pipe Drainage System Sales Market Share by Company (2021-2026)

Table 32. Global PVC Pipe Drainage System Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global PVC Pipe Drainage System Revenue Market Share by Company (2021-2026)

Table 34. Global PVC Pipe Drainage System Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers PVC Pipe Drainage System Producing Area Distribution and Sales Area

Table 36. Players PVC Pipe Drainage System Products Offered

Table 37. PVC Pipe Drainage System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global PVC Pipe Drainage System Sales by Geographic Region (2021-2026) & (Kilotons)

Table 41. Global PVC Pipe Drainage System Sales Market Share Geographic Region (2021-2026)

Table 42. Global PVC Pipe Drainage System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global PVC Pipe Drainage System Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global PVC Pipe Drainage System Sales by Country/Region (2021-2026) &

(Kilotons)

Table 45. Global PVC Pipe Drainage System Sales Market Share by Country/Region (2021-2026)

Table 46. Global PVC Pipe Drainage System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global PVC Pipe Drainage System Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas PVC Pipe Drainage System Sales by Country (2021-2026) & (Kilotons)

Table 49. Americas PVC Pipe Drainage System Sales Market Share by Country (2021-2026)

Table 50. Americas PVC Pipe Drainage System Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas PVC Pipe Drainage System Sales by Type (2021-2026) & (Kilotons)

Table 52. Americas PVC Pipe Drainage System Sales by Application (2021-2026) & (Kilotons)

Table 53. APAC PVC Pipe Drainage System Sales by Region (2021-2026) & (Kilotons)

Table 54. APAC PVC Pipe Drainage System Sales Market Share by Region (2021-2026)

Table 55. APAC PVC Pipe Drainage System Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC PVC Pipe Drainage System Sales by Type (2021-2026) & (Kilotons)

Table 57. APAC PVC Pipe Drainage System Sales by Application (2021-2026) & (Kilotons)

Table 58. Europe PVC Pipe Drainage System Sales by Country (2021-2026) & (Kilotons)

Table 59. Europe PVC Pipe Drainage System Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe PVC Pipe Drainage System Sales by Type (2021-2026) & (Kilotons)

Table 61. Europe PVC Pipe Drainage System Sales by Application (2021-2026) & (Kilotons)

Table 62. Middle East & Africa PVC Pipe Drainage System Sales by Country (2021-2026) & (Kilotons)

Table 63. Middle East & Africa PVC Pipe Drainage System Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa PVC Pipe Drainage System Sales by Type (2021-2026) & (Kilotons)

Table 65. Middle East & Africa PVC Pipe Drainage System Sales by Application (2021-2026) & (Kilotons)

Table 66. Key Market Drivers & Growth Opportunities of PVC Pipe Drainage System

Table 67. Key Market Challenges & Risks of PVC Pipe Drainage System

Table 68. Key Industry Trends of PVC Pipe Drainage System

Table 69. PVC Pipe Drainage System Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. PVC Pipe Drainage System Distributors List

Table 72. PVC Pipe Drainage System Customer List

Table 73. Global PVC Pipe Drainage System Sales Forecast by Region (2027-2032) & (Kilotons)

Table 74. Global PVC Pipe Drainage System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas PVC Pipe Drainage System Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Americas PVC Pipe Drainage System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC PVC Pipe Drainage System Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. APAC PVC Pipe Drainage System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe PVC Pipe Drainage System Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Europe PVC Pipe Drainage System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa PVC Pipe Drainage System Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Middle East & Africa PVC Pipe Drainage System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global PVC Pipe Drainage System Sales Forecast by Type (2027-2032) & (Kilotons)

Table 84. Global PVC Pipe Drainage System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global PVC Pipe Drainage System Sales Forecast by Application (2027-2032) & (Kilotons)

Table 86. Global PVC Pipe Drainage System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. China Lesso Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 88. China Lesso PVC Pipe Drainage System Product Portfolios and Specifications

Table 89. China Lesso PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. China Lesso Main Business

Table 91. China Lesso Latest Developments

Table 92. Wavin Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 93. Wavin PVC Pipe Drainage System Product Portfolios and Specifications

Table 94. Wavin PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Wavin Main Business

Table 96. Wavin Latest Developments

Table 97. Aliaxis Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 98. Aliaxis PVC Pipe Drainage System Product Portfolios and Specifications

Table 99. Aliaxis PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Aliaxis Main Business

Table 101. Aliaxis Latest Developments

Table 102. Wienerberger Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 103. Wienerberger PVC Pipe Drainage System Product Portfolios and Specifications

Table 104. Wienerberger PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Wienerberger Main Business

Table 106. Wienerberger Latest Developments

Table 107. JM Eagle Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 108. JM Eagle PVC Pipe Drainage System Product Portfolios and Specifications

Table 109. JM Eagle PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. JM Eagle Main Business

Table 111. JM Eagle Latest Developments

Table 112. Westlake Pipe & Fittings Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 113. Westlake Pipe & Fittings PVC Pipe Drainage System Product Portfolios and Specifications

Table 114. Westlake Pipe & Fittings PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Westlake Pipe & Fittings Main Business
Table 116. Westlake Pipe & Fittings Latest Developments
Table 117. IPEX Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors
Table 118. IPEX PVC Pipe Drainage System Product Portfolios and Specifications
Table 119. IPEX PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 120. IPEX Main Business
Table 121. IPEX Latest Developments
Table 122. Tigre Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors
Table 123. Tigre PVC Pipe Drainage System Product Portfolios and Specifications
Table 124. Tigre PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 125. Tigre Main Business
Table 126. Tigre Latest Developments
Table 127. Genuit Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors
Table 128. Genuit PVC Pipe Drainage System Product Portfolios and Specifications
Table 129. Genuit PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 130. Genuit Main Business
Table 131. Genuit Latest Developments
Table 132. Supreme Industries Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors
Table 133. Supreme Industries PVC Pipe Drainage System Product Portfolios and Specifications
Table 134. Supreme Industries PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 135. Supreme Industries Main Business
Table 136. Supreme Industries Latest Developments
Table 137. Charlotte Pipe and Foundry Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors
Table 138. Charlotte Pipe and Foundry PVC Pipe Drainage System Product Portfolios and Specifications
Table 139. Charlotte Pipe and Foundry PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 140. Charlotte Pipe and Foundry Main Business
Table 141. Charlotte Pipe and Foundry Latest Developments

Table 142. ERA Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 143. ERA PVC Pipe Drainage System Product Portfolios and Specifications

Table 144. ERA PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. ERA Main Business

Table 146. ERA Latest Developments

Table 147. Astral Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 148. Astral PVC Pipe Drainage System Product Portfolios and Specifications

Table 149. Astral PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Astral Main Business

Table 151. Astral Latest Developments

Table 152. Finolex Industries Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 153. Finolex Industries PVC Pipe Drainage System Product Portfolios and Specifications

Table 154. Finolex Industries PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Finolex Industries Main Business

Table 156. Finolex Industries Latest Developments

Table 157. Prince Pipes and Fittings Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 158. Prince Pipes and Fittings PVC Pipe Drainage System Product Portfolios and Specifications

Table 159. Prince Pipes and Fittings PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Prince Pipes and Fittings Main Business

Table 161. Prince Pipes and Fittings Latest Developments

Table 162. Kubota ChemiX Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 163. Kubota ChemiX PVC Pipe Drainage System Product Portfolios and Specifications

Table 164. Kubota ChemiX PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Kubota ChemiX Main Business

Table 166. Kubota ChemiX Latest Developments

Table 167. Sekisui Chemical Basic Information, PVC Pipe Drainage System

Manufacturing Base, Sales Area and Its Competitors

Table 168. Sekisui Chemical PVC Pipe Drainage System Product Portfolios and Specifications

Table 169. Sekisui Chemical PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Sekisui Chemical Main Business

Table 171. Sekisui Chemical Latest Developments

Table 172. Maezawa Kasei Industries Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 173. Maezawa Kasei Industries PVC Pipe Drainage System Product Portfolios and Specifications

Table 174. Maezawa Kasei Industries PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Maezawa Kasei Industries Main Business

Table 176. Maezawa Kasei Industries Latest Developments

Table 177. Nan Ya Plastics Corporation Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 178. Nan Ya Plastics Corporation PVC Pipe Drainage System Product Portfolios and Specifications

Table 179. Nan Ya Plastics Corporation PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 180. Nan Ya Plastics Corporation Main Business

Table 181. Nan Ya Plastics Corporation Latest Developments

Table 182. Rifeng Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 183. Rifeng PVC Pipe Drainage System Product Portfolios and Specifications

Table 184. Rifeng PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 185. Rifeng Main Business

Table 186. Rifeng Latest Developments

Table 187. VASEN Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 188. VASEN PVC Pipe Drainage System Product Portfolios and Specifications

Table 189. VASEN PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 190. VASEN Main Business

Table 191. VASEN Latest Developments

Table 192. Vinidex Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 193. Vinidex PVC Pipe Drainage System Product Portfolios and Specifications

Table 194. Vinidex PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 195. Vinidex Main Business

Table 196. Vinidex Latest Developments

Table 197. Iplex Pipelines Australia Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 198. Iplex Pipelines Australia PVC Pipe Drainage System Product Portfolios and Specifications

Table 199. Iplex Pipelines Australia PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 200. Iplex Pipelines Australia Main Business

Table 201. Iplex Pipelines Australia Latest Developments

Table 202. National Plastic Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 203. National Plastic PVC Pipe Drainage System Product Portfolios and Specifications

Table 204. National Plastic PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 205. National Plastic Main Business

Table 206. National Plastic Latest Developments

Table 207. Cosmoplast Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 208. Cosmoplast PVC Pipe Drainage System Product Portfolios and Specifications

Table 209. Cosmoplast PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 210. Cosmoplast Main Business

Table 211. Cosmoplast Latest Developments

Table 212. Atkore Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 213. Atkore PVC Pipe Drainage System Product Portfolios and Specifications

Table 214. Atkore PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 215. Atkore Main Business

Table 216. Atkore Latest Developments

Table 217. Diamond Plastics Corporation Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 218. Diamond Plastics Corporation PVC Pipe Drainage System Product Portfolios

and Specifications

Table 219. Diamond Plastics Corporation PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 220. Diamond Plastics Corporation Main Business

Table 221. Diamond Plastics Corporation Latest Developments

Table 222. National Pipe & Plastics Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 223. National Pipe & Plastics PVC Pipe Drainage System Product Portfolios and Specifications

Table 224. National Pipe & Plastics PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 225. National Pipe & Plastics Main Business

Table 226. National Pipe & Plastics Latest Developments

Table 227. PPI PIPE Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 228. PPI PIPE PVC Pipe Drainage System Product Portfolios and Specifications

Table 229. PPI PIPE PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 230. PPI PIPE Main Business

Table 231. PPI PIPE Latest Developments

Table 232. Cresline Plastic Pipe Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 233. Cresline Plastic Pipe PVC Pipe Drainage System Product Portfolios and Specifications

Table 234. Cresline Plastic Pipe PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 235. Cresline Plastic Pipe Main Business

Table 236. Cresline Plastic Pipe Latest Developments

Table 237. Sanderson Pipe Corporation Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 238. Sanderson Pipe Corporation PVC Pipe Drainage System Product Portfolios and Specifications

Table 239. Sanderson Pipe Corporation PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 240. Sanderson Pipe Corporation Main Business

Table 241. Sanderson Pipe Corporation Latest Developments

Table 242. Goody Science & Technology Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 243. Goody Science & Technology PVC Pipe Drainage System Product Portfolios

and Specifications

Table 244. Goody Science & Technology PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 245. Goody Science & Technology Main Business

Table 246. Goody Science & Technology Latest Developments

Table 247. Nawaplastic Industries Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 248. Nawaplastic Industries PVC Pipe Drainage System Product Portfolios and Specifications

Table 249. Nawaplastic Industries PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 250. Nawaplastic Industries Main Business

Table 251. Nawaplastic Industries Latest Developments

Table 252. Thai Pipe Industry Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 253. Thai Pipe Industry PVC Pipe Drainage System Product Portfolios and Specifications

Table 254. Thai Pipe Industry PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 255. Thai Pipe Industry Main Business

Table 256. Thai Pipe Industry Latest Developments

Table 257. Marley New Zealand Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 258. Marley New Zealand PVC Pipe Drainage System Product Portfolios and Specifications

Table 259. Marley New Zealand PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 260. Marley New Zealand Main Business

Table 261. Marley New Zealand Latest Developments

Table 262. Spears Manufacturing Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 263. Spears Manufacturing PVC Pipe Drainage System Product Portfolios and Specifications

Table 264. Spears Manufacturing PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 265. Spears Manufacturing Main Business

Table 266. Spears Manufacturing Latest Developments

Table 267. Silver-Line Plastics Basic Information, PVC Pipe Drainage System Manufacturing Base, Sales Area and Its Competitors

Table 268. Silver-Line Plastics PVC Pipe Drainage System Product Portfolios and Specifications

Table 269. Silver-Line Plastics PVC Pipe Drainage System Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 270. Silver-Line Plastics Main Business

Table 271. Silver-Line Plastics Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of PVC Pipe Drainage System

Figure 2. PVC Pipe Drainage System Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global PVC Pipe Drainage System Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global PVC Pipe Drainage System Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. PVC Pipe Drainage System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. PVC Pipe Drainage System Sales Market Share by Country/Region (2025)

Figure 10. PVC Pipe Drainage System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Pipe Diameter ? 100mm

Figure 12. Product Picture of Pipe Diameter Figure 13. Global PVC Pipe Drainage System Sales Market Share by Type in 2026

Figure 14. Global PVC Pipe Drainage System Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Solid-wall

Figure 16. Product Picture of Structured-wall

Figure 17. Global PVC Pipe Drainage System Sales Market Share by Structure in 2026

Figure 18. Global PVC Pipe Drainage System Revenue Market Share by Structure (2021-2026)

Figure 19. Product Picture of Solvent Cement Joint

Figure 20. Product Picture of Rubber Ring Joint

Figure 21. Product Picture of Others

Figure 22. Global PVC Pipe Drainage System Sales Market Share by Jointing Method in 2026

Figure 23. Global PVC Pipe Drainage System Revenue Market Share by Jointing Method (2021-2026)

Figure 24. PVC Pipe Drainage System Consumed in Buildings

Figure 25. Global PVC Pipe Drainage System Market: Buildings (2021-2026) & (Kilotons)

Figure 26. PVC Pipe Drainage System Consumed in Municipal

Figure 27. Global PVC Pipe Drainage System Market: Municipal (2021-2026) &

(Kilotons)

Figure 28. PVC Pipe Drainage System Consumed in Agriculture

Figure 29. Global PVC Pipe Drainage System Market: Agriculture (2021-2026) & (Kilotons)

Figure 30. PVC Pipe Drainage System Consumed in Others

Figure 31. Global PVC Pipe Drainage System Market: Others (2021-2026) & (Kilotons)

Figure 32. Global PVC Pipe Drainage System Sale Market Share by Application (2025)

Figure 33. Global PVC Pipe Drainage System Revenue Market Share by Application in 2025

Figure 34. PVC Pipe Drainage System Sales by Company in 2025 (Kilotons)

Figure 35. Global PVC Pipe Drainage System Sales Market Share by Company in 2025

Figure 36. PVC Pipe Drainage System Revenue by Company in 2025 (\$ millions)

Figure 37. Global PVC Pipe Drainage System Revenue Market Share by Company in 2025

Figure 38. Global PVC Pipe Drainage System Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global PVC Pipe Drainage System Revenue Market Share by Geographic Region in 2025

Figure 40. Americas PVC Pipe Drainage System Sales 2021-2026 (Kilotons)

Figure 41. Americas PVC Pipe Drainage System Revenue 2021-2026 (\$ millions)

Figure 42. APAC PVC Pipe Drainage System Sales 2021-2026 (Kilotons)

Figure 43. APAC PVC Pipe Drainage System Revenue 2021-2026 (\$ millions)

Figure 44. Europe PVC Pipe Drainage System Sales 2021-2026 (Kilotons)

Figure 45. Europe PVC Pipe Drainage System Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa PVC Pipe Drainage System Sales 2021-2026 (Kilotons)

Figure 47. Middle East & Africa PVC Pipe Drainage System Revenue 2021-2026 (\$ millions)

Figure 48. Americas PVC Pipe Drainage System Sales Market Share by Country in 2025

Figure 49. Americas PVC Pipe Drainage System Revenue Market Share by Country (2021-2026)

Figure 50. Americas PVC Pipe Drainage System Sales Market Share by Type (2021-2026)

Figure 51. Americas PVC Pipe Drainage System Sales Market Share by Application (2021-2026)

Figure 52. United States PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC PVC Pipe Drainage System Sales Market Share by Region in 2025

Figure 57. APAC PVC Pipe Drainage System Revenue Market Share by Region (2021-2026)

Figure 58. APAC PVC Pipe Drainage System Sales Market Share by Type (2021-2026)

Figure 59. APAC PVC Pipe Drainage System Sales Market Share by Application (2021-2026)

Figure 60. China PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 64. India PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe PVC Pipe Drainage System Sales Market Share by Country in 2025

Figure 68. Europe PVC Pipe Drainage System Revenue Market Share by Country (2021-2026)

Figure 69. Europe PVC Pipe Drainage System Sales Market Share by Type (2021-2026)

Figure 70. Europe PVC Pipe Drainage System Sales Market Share by Application (2021-2026)

Figure 71. Germany PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 72. France PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa PVC Pipe Drainage System Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa PVC Pipe Drainage System Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa PVC Pipe Drainage System Sales Market Share by Application (2021-2026)

Figure 79. Egypt PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa PVC Pipe Drainage System Revenue Growth 2021-2026 (\$

millions)

Figure 81. Israel PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries PVC Pipe Drainage System Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of PVC Pipe Drainage System in 2026

Figure 85. Manufacturing Process Analysis of PVC Pipe Drainage System

Figure 86. Industry Chain Structure of PVC Pipe Drainage System

Figure 87. Channels of Distribution

Figure 88. Global PVC Pipe Drainage System Sales Market Forecast by Region (2027-2032)

Figure 89. Global PVC Pipe Drainage System Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global PVC Pipe Drainage System Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global PVC Pipe Drainage System Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global PVC Pipe Drainage System Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global PVC Pipe Drainage System Revenue Market Share Forecast by Application (2027-2032)

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