

Global PVC Layflat Hose Market Growth 2026-2032

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Abstracts

The global PVC Layflat Hose market size is predicted to grow from US\$ 522 million in 2025 to US\$ 800 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global sales of PVC Layflat Hoses reached 860 million meters, with an average selling price of US\$0.62 per meter. PVC Layflat Hoses are foldable conveying hoses made of polyvinyl chloride resin as the base material, combined with plasticizers, stabilizers, and anti-aging additives. They are formed through extrusion with a high-strength polyester mesh reinforcement layer, featuring flexibility, lightness, pressure and wear resistance, corrosion resistance, and rapid deployment and recycling. They are suitable for agricultural irrigation, building drainage, municipal emergency drainage, mine pumping, and industrial fluid transportation. The industry's total capacity is approximately 1.1 billion meters per year, with an average gross profit margin of about 20%. Upstream raw materials mainly include PVC resin, environmentally friendly plasticizers, calcium-zinc stabilizers, and high-strength industrial yarns. Downstream, they are supplied to farmers, municipal units, and industrial enterprises through agricultural input distribution systems, engineering contractors, and equipment integrators. Agricultural irrigation accounts for 60% of downstream consumption. The future lies in upgrading to a high-pressure-resistant multi-layer co-extrusion structure and phthalate-free environmentally friendly formula, as well as extending into water-saving irrigation system integration and overseas infrastructure markets. With the advancement of agricultural water-saving policies and the accelerated construction of infrastructure in emerging markets, demand continues to be released, and companies with large-scale manufacturing and channel integration capabilities will gain greater business opportunities.

United States market for PVC Layflat Hose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PVC Layflat Hose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVC Layflat Hose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVC Layflat Hose players cover Utigoflex, Sinopulse, Renato Hose, Woosung Flex Co Ltd, Plentirain, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'PVC Layflat Hose Industry Forecast' looks at past sales and reviews total world PVC Layflat Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected PVC Layflat Hose sales for 2026 through 2032. With PVC Layflat Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVC Layflat Hose industry.

This Insight Report provides a comprehensive analysis of the global PVC Layflat Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVC Layflat Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVC Layflat Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVC Layflat Hose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVC Layflat Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Layflat Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure PVC

PVC/NBR Composite

PVC/TPU Composite

Segmentation by Function:

Antistatic Type

Flame Retardant Type

Others

Segmentation by Width:

Width: 50-200mm

Width: 200-500mm

Others

Segmentation by Application:

Agricultural Irrigation

Building Drainage

Municipal Drainage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Utigoflex

Sinopulse

Renato Hose

Woosung Flex Co Ltd

Plentirain

HYRUBBERS

DONGZE

Greenplains

Zhejiang Wuliangfeng Pipe Industry Co.,Ltd.

YIQIAO

SEAPEAK

EASTOP

Orientflex

SANSENDA

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVC Layflat Hose market?

What factors are driving PVC Layflat Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVC Layflat Hose market opportunities vary by end market size?

How does PVC Layflat Hose break out by Type, by Application?

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