

Global PVC Cement Market Growth 2026-2032

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Abstracts

The global PVC Cement market size is predicted to grow from US\$ 792 million in 2025 to US\$ 993 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

PVC Cement is a ready-to-use solvent cement for joining PVC pipe and fittings, and its core function is to create a permanent solvent-welded joint in PVC piping systems used in building plumbing, drainage, pressure pipe, irrigation, electrical conduit, pool piping and industrial fluid handling.

The upstream of PVC Cement supply chain is based on PVC resin, solvent packages, stabilizers, pigments, metal or plastic containers, caps, applicators, cartons, labels and chemical packaging logistics. The supply base is sensitive to solvent availability, VOC regulation, flammable liquid storage rules, packaging costs and batch-level quality control.

Downstream buyers include plumbing contractors, irrigation contractors, pool installers, electrical conduit installers, industrial maintenance teams, building material distributors, pipe and fitting wholesalers, DIY retail chains, utilities, municipal repair teams, agricultural dealers and pipe system manufacturers that bundle solvent cement with their own piping systems. Typical procurement is through annual distributor programs, private-label supply, project-based orders, plumbing wholesale replenishment, retail channel programs and specification-driven purchases where ASTM, NSF, low-VOC or potable-water approvals are required. The product is not usually bought as a standalone strategic chemical by end users; it is purchased as a consumable joining material tied to pipe installation frequency. An industry-level gross margin estimate of 26.5% is reasonable for qualified producers because barriers come from code certification, batch consistency, low-VOC compliance, shelf-life management, hazardous-goods handling, packaging scale, brand trust in professional channels and the cost of product failure in

installed pipe systems.

In the current market, global production is around 146,200 t, with an average selling price of about 5,540 USD per t EXW basis. Top 5 suppliers control approximately 31.5% of global revenue CR5, which indicates a moderately fragmented market with strong regional leaders rather than a single global oligopoly. North America is the largest value region because low-VOC, NSF, potable-water, professional plumbing and retail packaging requirements lift ASP above the global average. Europe is smaller in volume but relatively high in value because of regulated construction and industrial PVC-U piping practice. China and India are large volume markets, but price realization is lower due to local production, lower packaging premiums and more cost-sensitive distribution. Between 2026 and 2032, demand should grow with PVC pipe replacement, irrigation investment, water infrastructure repair, building renovation, electrical conduit work and pool maintenance, while regulatory pressure will shift more SKUs toward lower VOC and more traceable certification packages. AI is unlikely to change the chemistry of the product itself, but it can improve demand forecasting, SKU replenishment, batch traceability and distributor inventory planning. Key bottlenecks are solvent regulation, hazardous logistics, certification cost, small-package filling capacity, raw-material price volatility and the risk that weak installation practice damages brand reputation.

LP Information, Inc. (LPI) ' newest research report, the ?PVC Cement Industry Forecast? looks at past sales and reviews total world PVC Cement sales in 2025, providing a comprehensive analysis by region and market sector of projected PVC Cement sales for 2026 through 2032. With PVC Cement sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVC Cement industry.

This Insight Report provides a comprehensive analysis of the global PVC Cement landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVC Cement portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVC Cement market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVC Cement and breaks down the forecast by Body Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVC Cement.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Cement market by product type, application, key manufacturers and key regions and countries.

Segmentation by Body Grade:

Regular Body PVC Cement

Medium Body PVC Cement

Heavy Body PVC Cement

Segmentation by VOC Profile:

Standard VOC PVC Cement

Low VOC PVC Cement

Segmentation by Color:

Clear PVC Cement

Gray PVC Cement

Blue PVC Cement

Orange PVC Cement

Other Color PVC Cement

Segmentation by Application:

DWV Pipe Joining

Potable Water Pipe Joining

Pressure Pipe Joining

Electrical Conduit Joining

Irrigation Pipe Joining

Industrial PVC Pipe Joining

Pool Pipe Joining

Other PVC Assembly

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IPS Corporation

Oatey

RectorSeal

Henkel

Bolton Adhesives

Tigre

Arrow Adhesives

Taizhou G-Good Adhesives

Nan Ya Plastics Corporation

The Supreme Industries

Finolex Industries

Unecol Adhesive Ideas

Bostik

The Mill-Rose Company

United Sealants & Adhesives

Spears Manufacturing

Seal & Bond International

Corporativo FXN

ABRO Industries

Soudal

Astral

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVC Cement market?

What factors are driving PVC Cement market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVC Cement market opportunities vary by end market size?

How does PVC Cement break out by Body Grade, by Application?

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