

Global PVC Barrier Shrink Bags Market Growth 2026-2032

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Abstracts

The global PVC Barrier Shrink Bags market size is predicted to grow from US\$ 929 million in 2025 to US\$ 1251 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global PVC Barrier Shrink Bags production reached approximately 8.64 billion units, with an average global market price of around US\$0.11 per unit.

The gross profit margin of major companies in the industry is between 18%-32%.

In 2025, the global production capacity of PVC Barrier Shrink Bags was approximately 11.52 billion units.

PVC Barrier Shrink Bags are flexible packaging bags made from polyvinyl chloride-based barrier film with shrink performance, used to tightly wrap food, meat, poultry, seafood, cheese, consumer goods, and industrial products. They help improve product appearance, moisture resistance, oxygen barrier performance, contamination protection, and shelf-life stability.

The industrial chain of PVC Barrier Shrink Bags covers upstream PVC resin, barrier additives, plasticizers, stabilizers, inks, adhesives, release materials, and packaging film equipment. The midstream consists of film extrusion, orientation, printing, lamination, bag making, sealing, inspection, and packaging. Downstream applications mainly include meat processing, seafood packaging, cheese packaging, retail food, consumer goods, industrial packaging, and cold-chain distribution.

Food packaging, chemical raw material storage and electronic component protection

drive the demand for PVC barrier shrink bags. It features good gas?barrier performance and shrinkage stability to extend product shelf life. Low?toxic formula and high?transparency design meet safe packaging requirements for multiple industries.

LP Information, Inc. (LPI) ' newest research report, the ?PVC Barrier Shrink Bags Industry Forecast? looks at past sales and reviews total world PVC Barrier Shrink Bags sales in 2025, providing a comprehensive analysis by region and market sector of projected PVC Barrier Shrink Bags sales for 2026 through 2032. With PVC Barrier Shrink Bags sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVC Barrier Shrink Bags industry.

This Insight Report provides a comprehensive analysis of the global PVC Barrier Shrink Bags landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVC Barrier Shrink Bags portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global PVC Barrier Shrink Bags market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVC Barrier Shrink Bags and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVC Barrier Shrink Bags.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Barrier Shrink Bags market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oxygen Barrier Shrink Bags

Moisture Barrier Shrink Bags

Aroma Barrier Shrink Bags

Segmentation by Seal Structure:

Three-Side Seal Shrink Bags

Side-Seal Shrink Bags

Bottom-Seal Shrink Bags

Segmentation by Film Thickness:

Thin Film (<40µm)

Standard Film (40-70µm)

Thick Film (>70µm)

Segmentation by Application:

Meat and Poultry

Seafood

Dairy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sealed Air

Amcor

Wipak

Kureha Corporation

Coveris

Flexopack

Schur Flexibles

ALLFO

BUERGOFOL

Suzhou Tipack

Flavorpac Changzhou

Suzhou Maxpack

Tianjin Kangtai Plastic Packaging

Shenzhen Xianfengda Industrial

Shenzhen Huachuang Packaging Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVC Barrier Shrink Bags market?

What factors are driving PVC Barrier Shrink Bags market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVC Barrier Shrink Bags market opportunities vary by end market size?

How does PVC Barrier Shrink Bags break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global PVC Barrier Shrink Bags Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for PVC Barrier Shrink Bags by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for PVC Barrier Shrink Bags by Country/Region, 2021, 2025 & 2032
- 2.2 PVC Barrier Shrink Bags Segment by Type
 - 2.2.1 Oxygen Barrier Shrink Bags
 - 2.2.2 Moisture Barrier Shrink Bags
 - 2.2.3 Aroma Barrier Shrink Bags
 - 2.2.4 PVC Barrier Shrink Bags Sales by Type
 - 2.2.4.1 Global PVC Barrier Shrink Bags Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global PVC Barrier Shrink Bags Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global PVC Barrier Shrink Bags Sale Price by Type (2021-2026)
- 2.3 PVC Barrier Shrink Bags Segment by Seal Structure
 - 2.3.1 Three-Side Seal Shrink Bags
 - 2.3.2 Side-Seal Shrink Bags
 - 2.3.3 Bottom-Seal Shrink Bags
 - 2.3.4 PVC Barrier Shrink Bags Sales by Seal Structure
 - 2.3.4.1 Global PVC Barrier Shrink Bags Sales Market Share by Seal Structure (2021-2026)
 - 2.3.4.2 Global PVC Barrier Shrink Bags Revenue and Market Share by Seal Structure (2021-2026)

- 2.3.4.3 Global PVC Barrier Shrink Bags Sale Price by Seal Structure (2021-2026)
- 2.4 PVC Barrier Shrink Bags Segment by Film Thickness
 - 2.4.1 Thin Film (<40µm)
 - 2.4.2 Standard Film (40-70µm)
 - 2.4.3 Thick Film (>70µm)
 - 2.4.4 PVC Barrier Shrink Bags Sales by Film Thickness
 - 2.4.4.1 Global PVC Barrier Shrink Bags Sales Market Share by Film Thickness (2021-2026)
 - 2.4.4.2 Global PVC Barrier Shrink Bags Revenue and Market Share by Film Thickness (2021-2026)
 - 2.4.4.3 Global PVC Barrier Shrink Bags Sale Price by Film Thickness (2021-2026)
- 2.5 PVC Barrier Shrink Bags Segment by Application
 - 2.5.1 Meat and Poultry
 - 2.5.2 Seafood
 - 2.5.3 Dairy
 - 2.5.4 Others
 - 2.5.5 PVC Barrier Shrink Bags Sales by Application
 - 2.5.5.1 Global PVC Barrier Shrink Bags Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global PVC Barrier Shrink Bags Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global PVC Barrier Shrink Bags Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global PVC Barrier Shrink Bags Breakdown Data by Company
 - 3.1.1 Global PVC Barrier Shrink Bags Annual Sales by Company (2021-2026)
 - 3.1.2 Global PVC Barrier Shrink Bags Sales Market Share by Company (2021-2026)
- 3.2 Global PVC Barrier Shrink Bags Annual Revenue by Company (2021-2026)
 - 3.2.1 Global PVC Barrier Shrink Bags Revenue by Company (2021-2026)
 - 3.2.2 Global PVC Barrier Shrink Bags Revenue Market Share by Company (2021-2026)
- 3.3 Global PVC Barrier Shrink Bags Sale Price by Company
- 3.4 Key Manufacturers PVC Barrier Shrink Bags Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers PVC Barrier Shrink Bags Product Location Distribution
 - 3.4.2 Players PVC Barrier Shrink Bags Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PVC BARRIER SHRINK BAGS BY GEOGRAPHIC REGION

- 4.1 World Historic PVC Barrier Shrink Bags Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global PVC Barrier Shrink Bags Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global PVC Barrier Shrink Bags Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic PVC Barrier Shrink Bags Market Size by Country/Region (2021-2026)
 - 4.2.1 Global PVC Barrier Shrink Bags Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global PVC Barrier Shrink Bags Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas PVC Barrier Shrink Bags Sales Growth
- 4.4 APAC PVC Barrier Shrink Bags Sales Growth
- 4.5 Europe PVC Barrier Shrink Bags Sales Growth
- 4.6 Middle East & Africa PVC Barrier Shrink Bags Sales Growth

5 AMERICAS

- 5.1 Americas PVC Barrier Shrink Bags Sales by Country
 - 5.1.1 Americas PVC Barrier Shrink Bags Sales by Country (2021-2026)
 - 5.1.2 Americas PVC Barrier Shrink Bags Revenue by Country (2021-2026)
- 5.2 Americas PVC Barrier Shrink Bags Sales by Type (2021-2026)
- 5.3 Americas PVC Barrier Shrink Bags Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC PVC Barrier Shrink Bags Sales by Region
 - 6.1.1 APAC PVC Barrier Shrink Bags Sales by Region (2021-2026)

- 6.1.2 APAC PVC Barrier Shrink Bags Revenue by Region (2021-2026)
- 6.2 APAC PVC Barrier Shrink Bags Sales by Type (2021-2026)
- 6.3 APAC PVC Barrier Shrink Bags Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe PVC Barrier Shrink Bags by Country
 - 7.1.1 Europe PVC Barrier Shrink Bags Sales by Country (2021-2026)
 - 7.1.2 Europe PVC Barrier Shrink Bags Revenue by Country (2021-2026)
- 7.2 Europe PVC Barrier Shrink Bags Sales by Type (2021-2026)
- 7.3 Europe PVC Barrier Shrink Bags Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa PVC Barrier Shrink Bags by Country
 - 8.1.1 Middle East & Africa PVC Barrier Shrink Bags Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa PVC Barrier Shrink Bags Revenue by Country (2021-2026)
- 8.2 Middle East & Africa PVC Barrier Shrink Bags Sales by Type (2021-2026)
- 8.3 Middle East & Africa PVC Barrier Shrink Bags Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of PVC Barrier Shrink Bags
- 10.3 Manufacturing Process Analysis of PVC Barrier Shrink Bags
- 10.4 Industry Chain Structure of PVC Barrier Shrink Bags

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 PVC Barrier Shrink Bags Distributors
- 11.3 PVC Barrier Shrink Bags Customer

12 WORLD FORECAST REVIEW FOR PVC BARRIER SHRINK BAGS BY GEOGRAPHIC REGION

- 12.1 Global PVC Barrier Shrink Bags Market Size Forecast by Region
 - 12.1.1 Global PVC Barrier Shrink Bags Forecast by Region (2027-2032)
 - 12.1.2 Global PVC Barrier Shrink Bags Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PVC Barrier Shrink Bags Forecast by Type (2027-2032)
- 12.7 Global PVC Barrier Shrink Bags Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Sealed Air
 - 13.1.1 Sealed Air Company Information
 - 13.1.2 Sealed Air PVC Barrier Shrink Bags Product Portfolios and Specifications
 - 13.1.3 Sealed Air PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin

(2021-2026)

13.1.4 Sealed Air Main Business Overview

13.1.5 Sealed Air Latest Developments

13.2 Amcor

13.2.1 Amcor Company Information

13.2.2 Amcor PVC Barrier Shrink Bags Product Portfolios and Specifications

13.2.3 Amcor PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Amcor Main Business Overview

13.2.5 Amcor Latest Developments

13.3 Winpak

13.3.1 Winpak Company Information

13.3.2 Winpak PVC Barrier Shrink Bags Product Portfolios and Specifications

13.3.3 Winpak PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Winpak Main Business Overview

13.3.5 Winpak Latest Developments

13.4 Kureha Corporation

13.4.1 Kureha Corporation Company Information

13.4.2 Kureha Corporation PVC Barrier Shrink Bags Product Portfolios and

Specifications

13.4.3 Kureha Corporation PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kureha Corporation Main Business Overview

13.4.5 Kureha Corporation Latest Developments

13.5 Coveris

13.5.1 Coveris Company Information

13.5.2 Coveris PVC Barrier Shrink Bags Product Portfolios and Specifications

13.5.3 Coveris PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Coveris Main Business Overview

13.5.5 Coveris Latest Developments

13.6 Flexopack

13.6.1 Flexopack Company Information

13.6.2 Flexopack PVC Barrier Shrink Bags Product Portfolios and Specifications

13.6.3 Flexopack PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Flexopack Main Business Overview

13.6.5 Flexopack Latest Developments

13.7 Schur Flexibles

13.7.1 Schur Flexibles Company Information

13.7.2 Schur Flexibles PVC Barrier Shrink Bags Product Portfolios and Specifications

13.7.3 Schur Flexibles PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Schur Flexibles Main Business Overview

13.7.5 Schur Flexibles Latest Developments

13.8 ALLFO

13.8.1 ALLFO Company Information

13.8.2 ALLFO PVC Barrier Shrink Bags Product Portfolios and Specifications

13.8.3 ALLFO PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ALLFO Main Business Overview

13.8.5 ALLFO Latest Developments

13.9 BUERGOFOL

13.9.1 BUERGOFOL Company Information

13.9.2 BUERGOFOL PVC Barrier Shrink Bags Product Portfolios and Specifications

13.9.3 BUERGOFOL PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 BUERGOFOL Main Business Overview

13.9.5 BUERGOFOL Latest Developments

13.10 Suzhou Tipack

13.10.1 Suzhou Tipack Company Information

13.10.2 Suzhou Tipack PVC Barrier Shrink Bags Product Portfolios and Specifications

13.10.3 Suzhou Tipack PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Suzhou Tipack Main Business Overview

13.10.5 Suzhou Tipack Latest Developments

13.11 Flavorpac Changzhou

13.11.1 Flavorpac Changzhou Company Information

13.11.2 Flavorpac Changzhou PVC Barrier Shrink Bags Product Portfolios and Specifications

13.11.3 Flavorpac Changzhou PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Flavorpac Changzhou Main Business Overview

13.11.5 Flavorpac Changzhou Latest Developments

13.12 Suzhou Maxpack

13.12.1 Suzhou Maxpack Company Information

13.12.2 Suzhou Maxpack PVC Barrier Shrink Bags Product Portfolios and

Specifications

13.12.3 Suzhou Maxpack PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Suzhou Maxpack Main Business Overview

13.12.5 Suzhou Maxpack Latest Developments

13.13 Tianjin Kangtai Plastic Packaging

13.13.1 Tianjin Kangtai Plastic Packaging Company Information

13.13.2 Tianjin Kangtai Plastic Packaging PVC Barrier Shrink Bags Product Portfolios and Specifications

13.13.3 Tianjin Kangtai Plastic Packaging PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Tianjin Kangtai Plastic Packaging Main Business Overview

13.13.5 Tianjin Kangtai Plastic Packaging Latest Developments

13.14 Shenzhen Xianfengda Industrial

13.14.1 Shenzhen Xianfengda Industrial Company Information

13.14.2 Shenzhen Xianfengda Industrial PVC Barrier Shrink Bags Product Portfolios and Specifications

13.14.3 Shenzhen Xianfengda Industrial PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shenzhen Xianfengda Industrial Main Business Overview

13.14.5 Shenzhen Xianfengda Industrial Latest Developments

13.15 Shenzhen Huachuang Packaging Materials

13.15.1 Shenzhen Huachuang Packaging Materials Company Information

13.15.2 Shenzhen Huachuang Packaging Materials PVC Barrier Shrink Bags Product Portfolios and Specifications

13.15.3 Shenzhen Huachuang Packaging Materials PVC Barrier Shrink Bags Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shenzhen Huachuang Packaging Materials Main Business Overview

13.15.5 Shenzhen Huachuang Packaging Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PVC Barrier Shrink Bags Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PVC Barrier Shrink Bags Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Oxygen Barrier Shrink Bags

Table 4. Major Players of Moisture Barrier Shrink Bags

Table 5. Major Players of Aroma Barrier Shrink Bags

Table 6. Global PVC Barrier Shrink Bags Sales by Type (2021-2026) & (K Units)

Table 7. Global PVC Barrier Shrink Bags Sales Market Share by Type (2021-2026)

Table 8. Global PVC Barrier Shrink Bags Revenue by Type (2021-2026) & (\$ million)

Table 9. Global PVC Barrier Shrink Bags Revenue Market Share by Type (2021-2026)

Table 10. Global PVC Barrier Shrink Bags Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Three-Side Seal Shrink Bags

Table 12. Major Players of Side-Seal Shrink Bags

Table 13. Major Players of Bottom-Seal Shrink Bags

Table 14. Global PVC Barrier Shrink Bags Sales by Seal Structure (2021-2026) & (K Units)

Table 15. Global PVC Barrier Shrink Bags Sales Market Share by Seal Structure (2021-2026)

Table 16. Global PVC Barrier Shrink Bags Revenue by Seal Structure (2021-2026) & (\$ million)

Table 17. Global PVC Barrier Shrink Bags Revenue Market Share by Seal Structure (2021-2026)

Table 18. Global PVC Barrier Shrink Bags Sale Price by Seal Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of Thin Film (40-70µm)

Table 20. Major Players of Standard Film (40-70µm)

Table 21. Major Players of Thick Film (70-100µm)

Table 22. Global PVC Barrier Shrink Bags Sales by Film Thickness (2021-2026) & (K Units)

Table 23. Global PVC Barrier Shrink Bags Sales Market Share by Film Thickness (2021-2026)

Table 24. Global PVC Barrier Shrink Bags Revenue by Film Thickness (2021-2026) & (\$ million)

Table 25. Global PVC Barrier Shrink Bags Revenue Market Share by Film Thickness

(2021-2026)

Table 26. Global PVC Barrier Shrink Bags Sale Price by Film Thickness (2021-2026) & (US\$/Unit)

Table 27. Global PVC Barrier Shrink Bags Sale by Application (2021-2026) & (K Units)

Table 28. Global PVC Barrier Shrink Bags Sale Market Share by Application (2021-2026)

Table 29. Global PVC Barrier Shrink Bags Revenue by Application (2021-2026) & (\$ million)

Table 30. Global PVC Barrier Shrink Bags Revenue Market Share by Application (2021-2026)

Table 31. Global PVC Barrier Shrink Bags Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global PVC Barrier Shrink Bags Sales by Company (2021-2026) & (K Units)

Table 33. Global PVC Barrier Shrink Bags Sales Market Share by Company (2021-2026)

Table 34. Global PVC Barrier Shrink Bags Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global PVC Barrier Shrink Bags Revenue Market Share by Company (2021-2026)

Table 36. Global PVC Barrier Shrink Bags Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers PVC Barrier Shrink Bags Producing Area Distribution and Sales Area

Table 38. Players PVC Barrier Shrink Bags Products Offered

Table 39. PVC Barrier Shrink Bags Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global PVC Barrier Shrink Bags Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global PVC Barrier Shrink Bags Sales Market Share Geographic Region (2021-2026)

Table 44. Global PVC Barrier Shrink Bags Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global PVC Barrier Shrink Bags Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global PVC Barrier Shrink Bags Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global PVC Barrier Shrink Bags Sales Market Share by Country/Region

(2021-2026)

Table 48. Global PVC Barrier Shrink Bags Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global PVC Barrier Shrink Bags Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas PVC Barrier Shrink Bags Sales by Country (2021-2026) & (K Units)

Table 51. Americas PVC Barrier Shrink Bags Sales Market Share by Country (2021-2026)

Table 52. Americas PVC Barrier Shrink Bags Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas PVC Barrier Shrink Bags Sales by Type (2021-2026) & (K Units)

Table 54. Americas PVC Barrier Shrink Bags Sales by Application (2021-2026) & (K Units)

Table 55. APAC PVC Barrier Shrink Bags Sales by Region (2021-2026) & (K Units)

Table 56. APAC PVC Barrier Shrink Bags Sales Market Share by Region (2021-2026)

Table 57. APAC PVC Barrier Shrink Bags Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC PVC Barrier Shrink Bags Sales by Type (2021-2026) & (K Units)

Table 59. APAC PVC Barrier Shrink Bags Sales by Application (2021-2026) & (K Units)

Table 60. Europe PVC Barrier Shrink Bags Sales by Country (2021-2026) & (K Units)

Table 61. Europe PVC Barrier Shrink Bags Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe PVC Barrier Shrink Bags Sales by Type (2021-2026) & (K Units)

Table 63. Europe PVC Barrier Shrink Bags Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa PVC Barrier Shrink Bags Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa PVC Barrier Shrink Bags Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa PVC Barrier Shrink Bags Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa PVC Barrier Shrink Bags Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of PVC Barrier Shrink Bags

Table 69. Key Market Challenges & Risks of PVC Barrier Shrink Bags

Table 70. Key Industry Trends of PVC Barrier Shrink Bags

Table 71. PVC Barrier Shrink Bags Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. PVC Barrier Shrink Bags Distributors List

Table 74. PVC Barrier Shrink Bags Customer List

Table 75. Global PVC Barrier Shrink Bags Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global PVC Barrier Shrink Bags Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas PVC Barrier Shrink Bags Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas PVC Barrier Shrink Bags Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC PVC Barrier Shrink Bags Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC PVC Barrier Shrink Bags Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe PVC Barrier Shrink Bags Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe PVC Barrier Shrink Bags Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa PVC Barrier Shrink Bags Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa PVC Barrier Shrink Bags Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global PVC Barrier Shrink Bags Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global PVC Barrier Shrink Bags Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global PVC Barrier Shrink Bags Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global PVC Barrier Shrink Bags Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Sealed Air Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 90. Sealed Air PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 91. Sealed Air PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Sealed Air Main Business

Table 93. Sealed Air Latest Developments

Table 94. Amcor Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 95. Amcor PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 96. Amcor PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Amcor Main Business

Table 98. Amcor Latest Developments

Table 99. Wipak Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 100. Wipak PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 101. Wipak PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Wipak Main Business

Table 103. Wipak Latest Developments

Table 104. Kureha Corporation Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 105. Kureha Corporation PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 106. Kureha Corporation PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Kureha Corporation Main Business

Table 108. Kureha Corporation Latest Developments

Table 109. Coveris Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 110. Coveris PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 111. Coveris PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Coveris Main Business

Table 113. Coveris Latest Developments

Table 114. Flexopack Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 115. Flexopack PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 116. Flexopack PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Flexopack Main Business

Table 118. Flexopack Latest Developments

Table 119. Schur Flexibles Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 120. Schur Flexibles PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 121. Schur Flexibles PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Schur Flexibles Main Business
Table 123. Schur Flexibles Latest Developments
Table 124. ALLFO Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors
Table 125. ALLFO PVC Barrier Shrink Bags Product Portfolios and Specifications
Table 126. ALLFO PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 127. ALLFO Main Business
Table 128. ALLFO Latest Developments
Table 129. BUERGOFOL Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors
Table 130. BUERGOFOL PVC Barrier Shrink Bags Product Portfolios and Specifications
Table 131. BUERGOFOL PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 132. BUERGOFOL Main Business
Table 133. BUERGOFOL Latest Developments
Table 134. Suzhou Tipack Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors
Table 135. Suzhou Tipack PVC Barrier Shrink Bags Product Portfolios and Specifications
Table 136. Suzhou Tipack PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 137. Suzhou Tipack Main Business
Table 138. Suzhou Tipack Latest Developments
Table 139. Flavorpac Changzhou Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors
Table 140. Flavorpac Changzhou PVC Barrier Shrink Bags Product Portfolios and Specifications
Table 141. Flavorpac Changzhou PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 142. Flavorpac Changzhou Main Business
Table 143. Flavorpac Changzhou Latest Developments
Table 144. Suzhou Maxpack Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors
Table 145. Suzhou Maxpack PVC Barrier Shrink Bags Product Portfolios and Specifications
Table 146. Suzhou Maxpack PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Suzhou Maxpack Main Business

Table 148. Suzhou Maxpack Latest Developments

Table 149. Tianjin Kangtai Plastic Packaging Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 150. Tianjin Kangtai Plastic Packaging PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 151. Tianjin Kangtai Plastic Packaging PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Tianjin Kangtai Plastic Packaging Main Business

Table 153. Tianjin Kangtai Plastic Packaging Latest Developments

Table 154. Shenzhen Xianfengda Industrial Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 155. Shenzhen Xianfengda Industrial PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 156. Shenzhen Xianfengda Industrial PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Shenzhen Xianfengda Industrial Main Business

Table 158. Shenzhen Xianfengda Industrial Latest Developments

Table 159. Shenzhen Huachuang Packaging Materials Basic Information, PVC Barrier Shrink Bags Manufacturing Base, Sales Area and Its Competitors

Table 160. Shenzhen Huachuang Packaging Materials PVC Barrier Shrink Bags Product Portfolios and Specifications

Table 161. Shenzhen Huachuang Packaging Materials PVC Barrier Shrink Bags Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Shenzhen Huachuang Packaging Materials Main Business

Table 163. Shenzhen Huachuang Packaging Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PVC Barrier Shrink Bags
- Figure 2. PVC Barrier Shrink Bags Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PVC Barrier Shrink Bags Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global PVC Barrier Shrink Bags Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PVC Barrier Shrink Bags Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PVC Barrier Shrink Bags Sales Market Share by Country/Region (2025)
- Figure 10. PVC Barrier Shrink Bags Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Oxygen Barrier Shrink Bags
- Figure 12. Product Picture of Moisture Barrier Shrink Bags
- Figure 13. Product Picture of Aroma Barrier Shrink Bags
- Figure 14. Global PVC Barrier Shrink Bags Sales Market Share by Type in 2026
- Figure 15. Global PVC Barrier Shrink Bags Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Three-Side Seal Shrink Bags
- Figure 17. Product Picture of Side-Seal Shrink Bags
- Figure 18. Product Picture of Bottom-Seal Shrink Bags
- Figure 19. Global PVC Barrier Shrink Bags Sales Market Share by Seal Structure in 2026
- Figure 20. Global PVC Barrier Shrink Bags Revenue Market Share by Seal Structure (2021-2026)
- Figure 21. Product Picture of Thin Film (40-70µm)
- Figure 22. Product Picture of Standard Film (40-70µm)
- Figure 23. Product Picture of Thick Film (>70µm)
- Figure 24. Global PVC Barrier Shrink Bags Sales Market Share by Film Thickness in 2026
- Figure 25. Global PVC Barrier Shrink Bags Revenue Market Share by Film Thickness (2021-2026)
- Figure 26. PVC Barrier Shrink Bags Consumed in Meat and Poultry
- Figure 27. Global PVC Barrier Shrink Bags Market: Meat and Poultry (2021-2026) & (K Units)

Figure 28. PVC Barrier Shrink Bags Consumed in Seafood

Figure 29. Global PVC Barrier Shrink Bags Market: Seafood (2021-2026) & (K Units)

Figure 30. PVC Barrier Shrink Bags Consumed in Dairy

Figure 31. Global PVC Barrier Shrink Bags Market: Dairy (2021-2026) & (K Units)

Figure 32. PVC Barrier Shrink Bags Consumed in Others

Figure 33. Global PVC Barrier Shrink Bags Market: Others (2021-2026) & (K Units)

Figure 34. Global PVC Barrier Shrink Bags Sale Market Share by Application (2025)

Figure 35. Global PVC Barrier Shrink Bags Revenue Market Share by Application in 2025

Figure 36. PVC Barrier Shrink Bags Sales by Company in 2025 (K Units)

Figure 37. Global PVC Barrier Shrink Bags Sales Market Share by Company in 2025

Figure 38. PVC Barrier Shrink Bags Revenue by Company in 2025 (\$ millions)

Figure 39. Global PVC Barrier Shrink Bags Revenue Market Share by Company in 2025

Figure 40. Global PVC Barrier Shrink Bags Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global PVC Barrier Shrink Bags Revenue Market Share by Geographic Region in 2025

Figure 42. Americas PVC Barrier Shrink Bags Sales 2021-2026 (K Units)

Figure 43. Americas PVC Barrier Shrink Bags Revenue 2021-2026 (\$ millions)

Figure 44. APAC PVC Barrier Shrink Bags Sales 2021-2026 (K Units)

Figure 45. APAC PVC Barrier Shrink Bags Revenue 2021-2026 (\$ millions)

Figure 46. Europe PVC Barrier Shrink Bags Sales 2021-2026 (K Units)

Figure 47. Europe PVC Barrier Shrink Bags Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa PVC Barrier Shrink Bags Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa PVC Barrier Shrink Bags Revenue 2021-2026 (\$ millions)

Figure 50. Americas PVC Barrier Shrink Bags Sales Market Share by Country in 2025

Figure 51. Americas PVC Barrier Shrink Bags Revenue Market Share by Country (2021-2026)

Figure 52. Americas PVC Barrier Shrink Bags Sales Market Share by Type (2021-2026)

Figure 53. Americas PVC Barrier Shrink Bags Sales Market Share by Application (2021-2026)

Figure 54. United States PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC PVC Barrier Shrink Bags Sales Market Share by Region in 2025

Figure 59. APAC PVC Barrier Shrink Bags Revenue Market Share by Region

(2021-2026)

Figure 60. APAC PVC Barrier Shrink Bags Sales Market Share by Type (2021-2026)

Figure 61. APAC PVC Barrier Shrink Bags Sales Market Share by Application
(2021-2026)

Figure 62. China PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$
millions)

Figure 65. Southeast Asia PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$
millions)

Figure 66. India PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$
millions)

Figure 69. Europe PVC Barrier Shrink Bags Sales Market Share by Country in 2025

Figure 70. Europe PVC Barrier Shrink Bags Revenue Market Share by Country
(2021-2026)

Figure 71. Europe PVC Barrier Shrink Bags Sales Market Share by Type (2021-2026)

Figure 72. Europe PVC Barrier Shrink Bags Sales Market Share by Application
(2021-2026)

Figure 73. Germany PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 74. France PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa PVC Barrier Shrink Bags Sales Market Share by
Country (2021-2026)

Figure 79. Middle East & Africa PVC Barrier Shrink Bags Sales Market Share by Type
(2021-2026)

Figure 80. Middle East & Africa PVC Barrier Shrink Bags Sales Market Share by
Application (2021-2026)

Figure 81. Egypt PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$
millions)

Figure 83. Israel PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries PVC Barrier Shrink Bags Revenue Growth 2021-2026 (\$
millions)

Figure 86. Manufacturing Cost Structure Analysis of PVC Barrier Shrink Bags in 2026

Figure 87. Manufacturing Process Analysis of PVC Barrier Shrink Bags

Figure 88. Industry Chain Structure of PVC Barrier Shrink Bags

Figure 89. Channels of Distribution

Figure 90. Global PVC Barrier Shrink Bags Sales Market Forecast by Region
(2027-2032)

Figure 91. Global PVC Barrier Shrink Bags Revenue Market Share Forecast by Region
(2027-2032)

Figure 92. Global PVC Barrier Shrink Bags Sales Market Share Forecast by Type
(2027-2032)

Figure 93. Global PVC Barrier Shrink Bags Revenue Market Share Forecast by Type
(2027-2032)

Figure 94. Global PVC Barrier Shrink Bags Sales Market Share Forecast by Application
(2027-2032)

Figure 95. Global PVC Barrier Shrink Bags Revenue Market Share Forecast by
Application (2027-2032)

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