

Global PVB Laminated Glass Market Growth 2026-2032

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Abstracts

The global PVB Laminated Glass market size is predicted to grow from US\$ 14018 million in 2025 to US\$ 20411 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

PVB Laminated Glass refers to safety glazing manufactured by bonding two or more glass plies with one or more polyvinyl butyral (PVB) interlayers through lamination, de-airing and high-temperature, high-pressure autoclave processing. The glass substrates may include annealed, heat-strengthened, fully tempered, low-iron, tinted or coated glass, while the PVB interlayer provides fragment retention after breakage, penetration resistance, acoustic insulation, ultraviolet protection and, depending on the formulation, solar-control or decorative functions. Major upstream inputs include float glass, low-iron glass, coated glass, PVB interlayers, PVB resin, plasticizers and basic glassmaking materials such as silica sand and soda ash. Downstream applications are concentrated in automotive windshields, laminated sidelites and panoramic roofs, as well as architectural facades, windows, balustrades, canopies, skylights, partitions and glass floors. PVB Laminated Glass is also used in rail transit, marine glazing, industrial equipment and security protection applications.

Key Findings

Global PVB Laminated Glass production was approximately 400 million square meters in 2025

The global average ex-factory price was approximately US\$35 per square meter in 2025

Building and automotive applications represent the two core demand pillars of the global market

Asia-Pacific is the largest manufacturing base, led by a highly integrated glass processing supply chain in China

Market Trends

The global PVB Laminated Glass market is shifting from conventional safety glazing toward multifunctional and higher-value glazing solutions. In building applications, demand is increasing for large-format laminated glass, low-iron glass, Low-E laminated units, acoustic glazing and high-security structures. Automotive glazing is also becoming more functional, with acoustic PVB, infrared-control interlayers, HUD-compatible windshields, laminated sidelites and panoramic roof glazing gaining adoption. At the same time, glass processors are improving automation, optical-quality control and large-size lamination capabilities to meet increasingly demanding architectural and transportation specifications.

Market Dynamics

Drivers

The market is supported by stricter safety glazing requirements, continued construction of high-rise and commercial buildings, expansion of transportation infrastructure and increasing adoption of laminated automotive glazing. PVB laminated glass provides post-breakage fragment retention and penetration resistance that cannot be achieved by ordinary monolithic glass, making it particularly suitable for windshields, facades, overhead glazing, balustrades and other safety-critical applications. Rising demand for vehicle acoustic comfort, thermal management and panoramic glazing is further expanding automotive consumption.

Restraints

PVB Laminated Glass requires more processing steps and higher capital investment than ordinary monolithic or tempered glass, including clean-room assembly, de-airing and autoclave lamination. Production quality is sensitive to glass cleanliness, moisture content, interlayer storage conditions, edge quality and temperature-pressure control. Standard architectural laminated glass also faces strong price competition, particularly in regions with excess float and processing capacity.

Opportunities

Major growth opportunities are emerging in acoustic glazing, energy-efficient facades, low-iron architectural glass, high-security glazing, hurricane-resistant structures and premium automotive glazing. Functional PVB interlayers with acoustic, solar-control, colored, privacy and display-related properties can significantly increase the value per square meter of laminated glass. Growing adoption of laminated sidelites and panoramic roofs also provides an incremental market beyond traditional automotive windshield applications.

Challenges

The industry faces volatility in float glass, soda ash, energy, PVB resin and plasticizer costs. Manufacturers must also maintain high optical quality, stable adhesion and low distortion while processing increasingly large, curved or coated glass products. Regional differences in automotive homologation, building codes and safety certification standards raise the cost and complexity of global market expansion.

Industry Chain Analysis

The upstream sector includes float glass, low-iron glass, coated glass, PVB resin, PVB interlayers, plasticizers and other functional additives. Midstream manufacturers conduct cutting, edging, drilling, washing, tempering or heat strengthening where required, PVB assembly, pre-lamination, de-airing and autoclave processing. Higher-value products may also integrate coating, ceramic printing, bending and precision CNC processing. Downstream customers include automotive OEMs and glazing Tier 1 suppliers, facade contractors, architectural glass processors, building developers, rail transit manufacturers, shipbuilders and industrial equipment producers. Higher value is increasingly concentrated in functional PVB materials, optical-quality control, large-format processing and integrated coating-lamination capabilities.

Downstream Market Opportunities

Building and automotive applications offer the largest addressable opportunities. Architectural demand is concentrated in curtain walls, windows, balustrades, canopies, skylights, glass floors and other areas requiring reliable post-breakage safety. Automotive demand is led by windshields, while laminated sidelites, acoustic glazing and panoramic roofs are becoming important incremental applications. Rail transit, marine, public infrastructure and high-security facilities also provide opportunities for

specialized laminated products with enhanced impact, acoustic and weathering performance.

Regional Insights

Asia-Pacific is the largest production and consumption region, supported by China's extensive float glass, automotive glazing and architectural glass processing industries. Europe maintains strong demand for high-performance architectural glazing, acoustic products and energy-efficient laminated systems, while North America benefits from automotive production, commercial construction, hurricane-resistant glazing and stringent safety requirements. Japan remains an important high-end market with strong capabilities in automotive glazing, optical-quality control and functional laminated glass technologies.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVB Laminated Glass Industry Forecast” looks at past sales and reviews total world PVB Laminated Glass sales in 2025, providing a comprehensive analysis by region and market sector of projected PVB Laminated Glass sales for 2026 through 2032. With PVB Laminated Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVB Laminated Glass industry.

This Insight Report provides a comprehensive analysis of the global PVB Laminated Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVB Laminated Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVB Laminated Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVB Laminated Glass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVB Laminated Glass.

This report presents a comprehensive overview, market shares, and growth

opportunities of PVB Laminated Glass market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Annealed PVB Laminated Glass

Heat-Strengthened PVB Laminated Glass

Fully Tempered PVB Laminated Glass

Others

Segmentation by Interlayer Thickness:

0.38 mm PVB

0.76 mm PVB

1.14–1.52 mm PVB

2.28 mm PVB

Segmentation by Function:

Safety Glass

Acoustic Glass

Solar Control Glass

Others

Segmentation by Application:

Building & Construction

Automotive

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

Guardian Glass

AGC Inc.

Nippon Sheet Glass

Central Glass

PRESS GLASS S.A.

sedak GmbH

Viracon, Inc.

Trulite Glass & Aluminum Solutions

Fuyao Glass

Xinyi Glass

CSG Holding

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVB Laminated Glass market?

What factors are driving PVB Laminated Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVB Laminated Glass market opportunities vary by end market size?

How does PVB Laminated Glass break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global PVB Laminated Glass Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for PVB Laminated Glass by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for PVB Laminated Glass by Country/Region, 2021, 2025 & 2032
- 2.2 PVB Laminated Glass Segment by Type
 - 2.2.1 Annealed PVB Laminated Glass
 - 2.2.2 Heat-Strengthened PVB Laminated Glass
 - 2.2.3 Fully Tempered PVB Laminated Glass
 - 2.2.4 Others
 - 2.2.5 PVB Laminated Glass Sales by Type
 - 2.2.5.1 Global PVB Laminated Glass Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global PVB Laminated Glass Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global PVB Laminated Glass Sale Price by Type (2021-2026)
- 2.3 PVB Laminated Glass Segment by Interlayer Thickness
 - 2.3.1 0.38 mm PVB
 - 2.3.2 0.76 mm PVB
 - 2.3.3 1.14–1.52 mm PVB
 - 2.3.4 2.28 mm PVB
 - 2.3.5 PVB Laminated Glass Sales by Interlayer Thickness
 - 2.3.5.1 Global PVB Laminated Glass Sales Market Share by Interlayer Thickness (2021-2026)

- 2.3.5.2 Global PVB Laminated Glass Revenue and Market Share by Interlayer Thickness (2021-2026)
- 2.3.5.3 Global PVB Laminated Glass Sale Price by Interlayer Thickness (2021-2026)
- 2.4 PVB Laminated Glass Segment by Function
 - 2.4.1 Safety Glass
 - 2.4.2 Acoustic Glass
 - 2.4.3 Solar Control Glass
 - 2.4.4 Others
 - 2.4.5 PVB Laminated Glass Sales by Function
 - 2.4.5.1 Global PVB Laminated Glass Sales Market Share by Function (2021-2026)
 - 2.4.5.2 Global PVB Laminated Glass Revenue and Market Share by Function (2021-2026)
 - 2.4.5.3 Global PVB Laminated Glass Sale Price by Function (2021-2026)
- 2.5 PVB Laminated Glass Segment by Application
 - 2.5.1 Building & Construction
 - 2.5.2 Automotive
 - 2.5.3 Industrial
 - 2.5.4 Others
 - 2.5.5 PVB Laminated Glass Sales by Application
 - 2.5.5.1 Global PVB Laminated Glass Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global PVB Laminated Glass Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global PVB Laminated Glass Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global PVB Laminated Glass Breakdown Data by Company
 - 3.1.1 Global PVB Laminated Glass Annual Sales by Company (2021-2026)
 - 3.1.2 Global PVB Laminated Glass Sales Market Share by Company (2021-2026)
- 3.2 Global PVB Laminated Glass Annual Revenue by Company (2021-2026)
 - 3.2.1 Global PVB Laminated Glass Revenue by Company (2021-2026)
 - 3.2.2 Global PVB Laminated Glass Revenue Market Share by Company (2021-2026)
- 3.3 Global PVB Laminated Glass Sale Price by Company
- 3.4 Key Manufacturers PVB Laminated Glass Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers PVB Laminated Glass Product Location Distribution
 - 3.4.2 Players PVB Laminated Glass Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PVB LAMINATED GLASS BY GEOGRAPHIC REGION

- 4.1 World Historic PVB Laminated Glass Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global PVB Laminated Glass Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global PVB Laminated Glass Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic PVB Laminated Glass Market Size by Country/Region (2021-2026)
 - 4.2.1 Global PVB Laminated Glass Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global PVB Laminated Glass Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas PVB Laminated Glass Sales Growth
- 4.4 APAC PVB Laminated Glass Sales Growth
- 4.5 Europe PVB Laminated Glass Sales Growth
- 4.6 Middle East & Africa PVB Laminated Glass Sales Growth

5 AMERICAS

- 5.1 Americas PVB Laminated Glass Sales by Country
 - 5.1.1 Americas PVB Laminated Glass Sales by Country (2021-2026)
 - 5.1.2 Americas PVB Laminated Glass Revenue by Country (2021-2026)
- 5.2 Americas PVB Laminated Glass Sales by Type (2021-2026)
- 5.3 Americas PVB Laminated Glass Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC PVB Laminated Glass Sales by Region
 - 6.1.1 APAC PVB Laminated Glass Sales by Region (2021-2026)
 - 6.1.2 APAC PVB Laminated Glass Revenue by Region (2021-2026)
- 6.2 APAC PVB Laminated Glass Sales by Type (2021-2026)
- 6.3 APAC PVB Laminated Glass Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe PVB Laminated Glass by Country
 - 7.1.1 Europe PVB Laminated Glass Sales by Country (2021-2026)
 - 7.1.2 Europe PVB Laminated Glass Revenue by Country (2021-2026)
- 7.2 Europe PVB Laminated Glass Sales by Type (2021-2026)
- 7.3 Europe PVB Laminated Glass Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa PVB Laminated Glass by Country
 - 8.1.1 Middle East & Africa PVB Laminated Glass Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa PVB Laminated Glass Revenue by Country (2021-2026)
- 8.2 Middle East & Africa PVB Laminated Glass Sales by Type (2021-2026)
- 8.3 Middle East & Africa PVB Laminated Glass Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of PVB Laminated Glass
- 10.3 Manufacturing Process Analysis of PVB Laminated Glass
- 10.4 Industry Chain Structure of PVB Laminated Glass

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 PVB Laminated Glass Distributors
- 11.3 PVB Laminated Glass Customer

12 WORLD FORECAST REVIEW FOR PVB LAMINATED GLASS BY GEOGRAPHIC REGION

- 12.1 Global PVB Laminated Glass Market Size Forecast by Region
 - 12.1.1 Global PVB Laminated Glass Forecast by Region (2027-2032)
 - 12.1.2 Global PVB Laminated Glass Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PVB Laminated Glass Forecast by Type (2027-2032)
- 12.7 Global PVB Laminated Glass Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Saint-Gobain
 - 13.1.1 Saint-Gobain Company Information
 - 13.1.2 Saint-Gobain PVB Laminated Glass Product Portfolios and Specifications
 - 13.1.3 Saint-Gobain PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Saint-Gobain Main Business Overview
 - 13.1.5 Saint-Gobain Latest Developments
- 13.2 Guardian Glass

- 13.2.1 Guardian Glass Company Information
- 13.2.2 Guardian Glass PVB Laminated Glass Product Portfolios and Specifications
- 13.2.3 Guardian Glass PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Guardian Glass Main Business Overview
- 13.2.5 Guardian Glass Latest Developments
- 13.3 AGC Inc.
 - 13.3.1 AGC Inc. Company Information
 - 13.3.2 AGC Inc. PVB Laminated Glass Product Portfolios and Specifications
 - 13.3.3 AGC Inc. PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 AGC Inc. Main Business Overview
 - 13.3.5 AGC Inc. Latest Developments
- 13.4 Nippon Sheet Glass
 - 13.4.1 Nippon Sheet Glass Company Information
 - 13.4.2 Nippon Sheet Glass PVB Laminated Glass Product Portfolios and Specifications
 - 13.4.3 Nippon Sheet Glass PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Nippon Sheet Glass Main Business Overview
 - 13.4.5 Nippon Sheet Glass Latest Developments
- 13.5 Central Glass
 - 13.5.1 Central Glass Company Information
 - 13.5.2 Central Glass PVB Laminated Glass Product Portfolios and Specifications
 - 13.5.3 Central Glass PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Central Glass Main Business Overview
 - 13.5.5 Central Glass Latest Developments
- 13.6 PRESS GLASS S.A.
 - 13.6.1 PRESS GLASS S.A. Company Information
 - 13.6.2 PRESS GLASS S.A. PVB Laminated Glass Product Portfolios and Specifications
 - 13.6.3 PRESS GLASS S.A. PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 PRESS GLASS S.A. Main Business Overview
 - 13.6.5 PRESS GLASS S.A. Latest Developments
- 13.7 sedak GmbH
 - 13.7.1 sedak GmbH Company Information
 - 13.7.2 sedak GmbH PVB Laminated Glass Product Portfolios and Specifications

13.7.3 sedak GmbH PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 sedak GmbH Main Business Overview

13.7.5 sedak GmbH Latest Developments

13.8 Viracon, Inc.

13.8.1 Viracon, Inc. Company Information

13.8.2 Viracon, Inc. PVB Laminated Glass Product Portfolios and Specifications

13.8.3 Viracon, Inc. PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Viracon, Inc. Main Business Overview

13.8.5 Viracon, Inc. Latest Developments

13.9 Trulite Glass & Aluminum Solutions

13.9.1 Trulite Glass & Aluminum Solutions Company Information

13.9.2 Trulite Glass & Aluminum Solutions PVB Laminated Glass Product Portfolios and Specifications

13.9.3 Trulite Glass & Aluminum Solutions PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Trulite Glass & Aluminum Solutions Main Business Overview

13.9.5 Trulite Glass & Aluminum Solutions Latest Developments

13.10 Fuyao Glass

13.10.1 Fuyao Glass Company Information

13.10.2 Fuyao Glass PVB Laminated Glass Product Portfolios and Specifications

13.10.3 Fuyao Glass PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Fuyao Glass Main Business Overview

13.10.5 Fuyao Glass Latest Developments

13.11 Xinyi Glass

13.11.1 Xinyi Glass Company Information

13.11.2 Xinyi Glass PVB Laminated Glass Product Portfolios and Specifications

13.11.3 Xinyi Glass PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Xinyi Glass Main Business Overview

13.11.5 Xinyi Glass Latest Developments

13.12 CSG Holding

13.12.1 CSG Holding Company Information

13.12.2 CSG Holding PVB Laminated Glass Product Portfolios and Specifications

13.12.3 CSG Holding PVB Laminated Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 CSG Holding Main Business Overview

13.12.5 CSG Holding Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PVB Laminated Glass Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PVB Laminated Glass Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Annealed PVB Laminated Glass

Table 4. Major Players of Heat-Strengthened PVB Laminated Glass

Table 5. Major Players of Fully Tempered PVB Laminated Glass

Table 6. Major Players of Others

Table 7. Global PVB Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 8. Global PVB Laminated Glass Sales Market Share by Type (2021-2026)

Table 9. Global PVB Laminated Glass Revenue by Type (2021-2026) & (\$ million)

Table 10. Global PVB Laminated Glass Revenue Market Share by Type (2021-2026)

Table 11. Global PVB Laminated Glass Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 12. Major Players of 0.38 mm PVB

Table 13. Major Players of 0.76 mm PVB

Table 14. Major Players of 1.14–1.52 mm PVB

Table 15. Major Players of 2.28 mm PVB

Table 16. Global PVB Laminated Glass Sales by Interlayer Thickness (2021-2026) & (K Sqm)

Table 17. Global PVB Laminated Glass Sales Market Share by Interlayer Thickness (2021-2026)

Table 18. Global PVB Laminated Glass Revenue by Interlayer Thickness (2021-2026) & (\$ million)

Table 19. Global PVB Laminated Glass Revenue Market Share by Interlayer Thickness (2021-2026)

Table 20. Global PVB Laminated Glass Sale Price by Interlayer Thickness (2021-2026) & (US\$/Sq m)

Table 21. Major Players of Safety Glass

Table 22. Major Players of Acoustic Glass

Table 23. Major Players of Solar Control Glass

Table 24. Major Players of Others

Table 25. Global PVB Laminated Glass Sales by Function (2021-2026) & (K Sqm)

Table 26. Global PVB Laminated Glass Sales Market Share by Function (2021-2026)

Table 27. Global PVB Laminated Glass Revenue by Function (2021-2026) & (\$ million)

Table 28. Global PVB Laminated Glass Revenue Market Share by Function

(2021-2026)

Table 29. Global PVB Laminated Glass Sale Price by Function (2021-2026) & (US\$/Sq m)

Table 30. Global PVB Laminated Glass Sale by Application (2021-2026) & (K Sqm)

Table 31. Global PVB Laminated Glass Sale Market Share by Application (2021-2026)

Table 32. Global PVB Laminated Glass Revenue by Application (2021-2026) & (\$ million)

Table 33. Global PVB Laminated Glass Revenue Market Share by Application (2021-2026)

Table 34. Global PVB Laminated Glass Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 35. Global PVB Laminated Glass Sales by Company (2021-2026) & (K Sqm)

Table 36. Global PVB Laminated Glass Sales Market Share by Company (2021-2026)

Table 37. Global PVB Laminated Glass Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global PVB Laminated Glass Revenue Market Share by Company (2021-2026)

Table 39. Global PVB Laminated Glass Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 40. Key Manufacturers PVB Laminated Glass Producing Area Distribution and Sales Area

Table 41. Players PVB Laminated Glass Products Offered

Table 42. PVB Laminated Glass Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global PVB Laminated Glass Sales by Geographic Region (2021-2026) & (K Sqm)

Table 46. Global PVB Laminated Glass Sales Market Share Geographic Region (2021-2026)

Table 47. Global PVB Laminated Glass Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global PVB Laminated Glass Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global PVB Laminated Glass Sales by Country/Region (2021-2026) & (K Sqm)

Table 50. Global PVB Laminated Glass Sales Market Share by Country/Region (2021-2026)

Table 51. Global PVB Laminated Glass Revenue by Country/Region (2021-2026) & (\$

millions)

Table 52. Global PVB Laminated Glass Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas PVB Laminated Glass Sales by Country (2021-2026) & (K Sqm)

Table 54. Americas PVB Laminated Glass Sales Market Share by Country (2021-2026)

Table 55. Americas PVB Laminated Glass Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas PVB Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 57. Americas PVB Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 58. APAC PVB Laminated Glass Sales by Region (2021-2026) & (K Sqm)

Table 59. APAC PVB Laminated Glass Sales Market Share by Region (2021-2026)

Table 60. APAC PVB Laminated Glass Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC PVB Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 62. APAC PVB Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 63. Europe PVB Laminated Glass Sales by Country (2021-2026) & (K Sqm)

Table 64. Europe PVB Laminated Glass Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe PVB Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 66. Europe PVB Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 67. Middle East & Africa PVB Laminated Glass Sales by Country (2021-2026) & (K Sqm)

Table 68. Middle East & Africa PVB Laminated Glass Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa PVB Laminated Glass Sales by Type (2021-2026) & (K Sqm)

Table 70. Middle East & Africa PVB Laminated Glass Sales by Application (2021-2026) & (K Sqm)

Table 71. Key Market Drivers & Growth Opportunities of PVB Laminated Glass

Table 72. Key Market Challenges & Risks of PVB Laminated Glass

Table 73. Key Industry Trends of PVB Laminated Glass

Table 74. PVB Laminated Glass Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. PVB Laminated Glass Distributors List

Table 77. PVB Laminated Glass Customer List

Table 78. Global PVB Laminated Glass Sales Forecast by Region (2027-2032) & (K Sqm)

Table 79. Global PVB Laminated Glass Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas PVB Laminated Glass Sales Forecast by Country (2027-2032) & (K Sqm)

Table 81. Americas PVB Laminated Glass Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC PVB Laminated Glass Sales Forecast by Region (2027-2032) & (K Sqm)

Table 83. APAC PVB Laminated Glass Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe PVB Laminated Glass Sales Forecast by Country (2027-2032) & (K Sqm)

Table 85. Europe PVB Laminated Glass Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa PVB Laminated Glass Sales Forecast by Country (2027-2032) & (K Sqm)

Table 87. Middle East & Africa PVB Laminated Glass Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global PVB Laminated Glass Sales Forecast by Type (2027-2032) & (K Sqm)

Table 89. Global PVB Laminated Glass Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global PVB Laminated Glass Sales Forecast by Application (2027-2032) & (K Sqm)

Table 91. Global PVB Laminated Glass Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Saint-Gobain Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 93. Saint-Gobain PVB Laminated Glass Product Portfolios and Specifications

Table 94. Saint-Gobain PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 95. Saint-Gobain Main Business

Table 96. Saint-Gobain Latest Developments

Table 97. Guardian Glass Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 98. Guardian Glass PVB Laminated Glass Product Portfolios and Specifications

Table 99. Guardian Glass PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 100. Guardian Glass Main Business

Table 101. Guardian Glass Latest Developments

Table 102. AGC Inc. Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 103. AGC Inc. PVB Laminated Glass Product Portfolios and Specifications

Table 104. AGC Inc. PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price

(US\$/Sq m) and Gross Margin (2021-2026)

Table 105. AGC Inc. Main Business

Table 106. AGC Inc. Latest Developments

Table 107. Nippon Sheet Glass Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 108. Nippon Sheet Glass PVB Laminated Glass Product Portfolios and Specifications

Table 109. Nippon Sheet Glass PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 110. Nippon Sheet Glass Main Business

Table 111. Nippon Sheet Glass Latest Developments

Table 112. Central Glass Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 113. Central Glass PVB Laminated Glass Product Portfolios and Specifications

Table 114. Central Glass PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 115. Central Glass Main Business

Table 116. Central Glass Latest Developments

Table 117. PRESS GLASS S.A. Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 118. PRESS GLASS S.A. PVB Laminated Glass Product Portfolios and Specifications

Table 119. PRESS GLASS S.A. PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 120. PRESS GLASS S.A. Main Business

Table 121. PRESS GLASS S.A. Latest Developments

Table 122. sedak GmbH Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 123. sedak GmbH PVB Laminated Glass Product Portfolios and Specifications

Table 124. sedak GmbH PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 125. sedak GmbH Main Business

Table 126. sedak GmbH Latest Developments

Table 127. Viracon, Inc. Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 128. Viracon, Inc. PVB Laminated Glass Product Portfolios and Specifications

Table 129. Viracon, Inc. PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 130. Viracon, Inc. Main Business

Table 131. Viracon, Inc. Latest Developments

Table 132. Trulite Glass & Aluminum Solutions Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 133. Trulite Glass & Aluminum Solutions PVB Laminated Glass Product Portfolios and Specifications

Table 134. Trulite Glass & Aluminum Solutions PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 135. Trulite Glass & Aluminum Solutions Main Business

Table 136. Trulite Glass & Aluminum Solutions Latest Developments

Table 137. Fuyao Glass Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 138. Fuyao Glass PVB Laminated Glass Product Portfolios and Specifications

Table 139. Fuyao Glass PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 140. Fuyao Glass Main Business

Table 141. Fuyao Glass Latest Developments

Table 142. Xinyi Glass Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 143. Xinyi Glass PVB Laminated Glass Product Portfolios and Specifications

Table 144. Xinyi Glass PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 145. Xinyi Glass Main Business

Table 146. Xinyi Glass Latest Developments

Table 147. CSG Holding Basic Information, PVB Laminated Glass Manufacturing Base, Sales Area and Its Competitors

Table 148. CSG Holding PVB Laminated Glass Product Portfolios and Specifications

Table 149. CSG Holding PVB Laminated Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 150. CSG Holding Main Business

Table 151. CSG Holding Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PVB Laminated Glass
- Figure 2. PVB Laminated Glass Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PVB Laminated Glass Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global PVB Laminated Glass Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PVB Laminated Glass Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PVB Laminated Glass Sales Market Share by Country/Region (2025)
- Figure 10. PVB Laminated Glass Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Annealed PVB Laminated Glass
- Figure 12. Product Picture of Heat-Strengthened PVB Laminated Glass
- Figure 13. Product Picture of Fully Tempered PVB Laminated Glass
- Figure 14. Product Picture of Others
- Figure 15. Global PVB Laminated Glass Sales Market Share by Type in 2026
- Figure 16. Global PVB Laminated Glass Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of 0.38 mm PVB
- Figure 18. Product Picture of 0.76 mm PVB
- Figure 19. Product Picture of 1.14–1.52 mm PVB
- Figure 20. Product Picture of 2.28 mm PVB
- Figure 21. Global PVB Laminated Glass Sales Market Share by Interlayer Thickness in 2026
- Figure 22. Global PVB Laminated Glass Revenue Market Share by Interlayer Thickness (2021-2026)
- Figure 23. Product Picture of Safety Glass
- Figure 24. Product Picture of Acoustic Glass
- Figure 25. Product Picture of Solar Control Glass
- Figure 26. Product Picture of Others
- Figure 27. Global PVB Laminated Glass Sales Market Share by Function in 2026
- Figure 28. Global PVB Laminated Glass Revenue Market Share by Function (2021-2026)
- Figure 29. PVB Laminated Glass Consumed in Building & Construction
- Figure 30. Global PVB Laminated Glass Market: Building & Construction (2021-2026) &

(K Sqm)

Figure 31. PVB Laminated Glass Consumed in Automotive

Figure 32. Global PVB Laminated Glass Market: Automotive (2021-2026) & (K Sqm)

Figure 33. PVB Laminated Glass Consumed in Industrial

Figure 34. Global PVB Laminated Glass Market: Industrial (2021-2026) & (K Sqm)

Figure 35. PVB Laminated Glass Consumed in Others

Figure 36. Global PVB Laminated Glass Market: Others (2021-2026) & (K Sqm)

Figure 37. Global PVB Laminated Glass Sale Market Share by Application (2025)

Figure 38. Global PVB Laminated Glass Revenue Market Share by Application in 2025

Figure 39. PVB Laminated Glass Sales by Company in 2025 (K Sqm)

Figure 40. Global PVB Laminated Glass Sales Market Share by Company in 2025

Figure 41. PVB Laminated Glass Revenue by Company in 2025 (\$ millions)

Figure 42. Global PVB Laminated Glass Revenue Market Share by Company in 2025

Figure 43. Global PVB Laminated Glass Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global PVB Laminated Glass Revenue Market Share by Geographic Region in 2025

Figure 45. Americas PVB Laminated Glass Sales 2021-2026 (K Sqm)

Figure 46. Americas PVB Laminated Glass Revenue 2021-2026 (\$ millions)

Figure 47. APAC PVB Laminated Glass Sales 2021-2026 (K Sqm)

Figure 48. APAC PVB Laminated Glass Revenue 2021-2026 (\$ millions)

Figure 49. Europe PVB Laminated Glass Sales 2021-2026 (K Sqm)

Figure 50. Europe PVB Laminated Glass Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa PVB Laminated Glass Sales 2021-2026 (K Sqm)

Figure 52. Middle East & Africa PVB Laminated Glass Revenue 2021-2026 (\$ millions)

Figure 53. Americas PVB Laminated Glass Sales Market Share by Country in 2025

Figure 54. Americas PVB Laminated Glass Revenue Market Share by Country (2021-2026)

Figure 55. Americas PVB Laminated Glass Sales Market Share by Type (2021-2026)

Figure 56. Americas PVB Laminated Glass Sales Market Share by Application (2021-2026)

Figure 57. United States PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC PVB Laminated Glass Sales Market Share by Region in 2025

Figure 62. APAC PVB Laminated Glass Revenue Market Share by Region (2021-2026)

Figure 63. APAC PVB Laminated Glass Sales Market Share by Type (2021-2026)

Figure 64. APAC PVB Laminated Glass Sales Market Share by Application (2021-2026)

- Figure 65. China PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Japan PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Korea PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Southeast Asia PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 69. India PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Australia PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 71. China Taiwan PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Europe PVB Laminated Glass Sales Market Share by Country in 2025
- Figure 73. Europe PVB Laminated Glass Revenue Market Share by Country (2021-2026)
- Figure 74. Europe PVB Laminated Glass Sales Market Share by Type (2021-2026)
- Figure 75. Europe PVB Laminated Glass Sales Market Share by Application (2021-2026)
- Figure 76. Germany PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 77. France PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 78. UK PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Italy PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Russia PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Middle East & Africa PVB Laminated Glass Sales Market Share by Country (2021-2026)
- Figure 82. Middle East & Africa PVB Laminated Glass Sales Market Share by Type (2021-2026)
- Figure 83. Middle East & Africa PVB Laminated Glass Sales Market Share by Application (2021-2026)
- Figure 84. Egypt PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 85. South Africa PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Israel PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Turkey PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 88. GCC Countries PVB Laminated Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Manufacturing Cost Structure Analysis of PVB Laminated Glass in 2026
- Figure 90. Manufacturing Process Analysis of PVB Laminated Glass
- Figure 91. Industry Chain Structure of PVB Laminated Glass
- Figure 92. Channels of Distribution
- Figure 93. Global PVB Laminated Glass Sales Market Forecast by Region (2027-2032)
- Figure 94. Global PVB Laminated Glass Revenue Market Share Forecast by Region (2027-2032)
- Figure 95. Global PVB Laminated Glass Sales Market Share Forecast by Type

(2027-2032)

Figure 96. Global PVB Laminated Glass Revenue Market Share Forecast by Type

(2027-2032)

Figure 97. Global PVB Laminated Glass Sales Market Share Forecast by Application

(2027-2032)

Figure 98. Global PVB Laminated Glass Revenue Market Share Forecast by Application

(2027-2032)

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