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Global PVA Sponge Brush Roller Market Growth 2026-2032

https://marketpublishers.com/r/G157E6253ED5EN.html
Date: October 2026
Pages: 109
Price: US$ 3,660.00 (Single User License)
ID: G157E6253ED5EN

Abstracts

The global PVA Sponge Brush Roller market size is predicted to grow from US$ 81.88 million in 2025 to US$ 130 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

A PVA sponge brush roller is a cylindrical precision-cleaning consumable made from porous polyvinyl alcohol-based sponge material. Its high absorbency, softness, low particle shedding, and chemical resistance enable effective rotational scrubbing with deionized water or cleaning solutions to remove surface particles, polishing residues, and other contaminants. It is primarily used for post-CMP semiconductor wafer cleaning and the surface cleaning of display panels, hard disk drives, and other precision electronic components. In 2025, global sales of PVA sponge brush rollers reached 2.79 million units, with an average selling price of aUS$30 per unit and an industry gross margin of 25%–40%.

The PVA sponge brush roller value chain begins with polyvinyl alcohol resin, crosslinking agents, pore-forming materials, and plastic core materials such as polypropylene. Midstream activities include porous PVA sponge production, roller molding, surface profiling, core assembly, ultrapure-water cleaning, and cleanroom packaging. Downstream applications include post-CMP semiconductor wafer cleaning, display-panel glass substrate cleaning, hard-disk platter cleaning, and surface cleaning of optical glass, printed circuit boards, and other precision electronic materials.

United States market for PVA Sponge Brush Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PVA Sponge Brush Roller is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVA Sponge Brush Roller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVA Sponge Brush Roller players cover ITW Rippey, Entegris, AION, BenQ Materials, BrushTek, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVA Sponge Brush Roller Industry Forecast” looks at past sales and reviews total world PVA Sponge Brush Roller sales in 2025, providing a comprehensive analysis by region and market sector of projected PVA Sponge Brush Roller sales for 2026 through 2032. With PVA Sponge Brush Roller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PVA Sponge Brush Roller industry.

This Insight Report provides a comprehensive analysis of the global PVA Sponge Brush Roller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVA Sponge Brush Roller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PVA Sponge Brush Roller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVA Sponge Brush Roller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVA Sponge Brush Roller.

This report presents a comprehensive overview, market shares, and growth opportunities of PVA Sponge Brush Roller market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Nodular Type

Grooved Type

Smooth Type

Segmentation by Core Structure:

Core-Integrated PVA Sponge Brush Rollers

Assembled-Core PVA Sponge Brush Rollers

Coreless PVA Sponge Brush Sleeves

Segmentation by Pore-Forming Technology:

Starch-Porogen Type

Starch-Free Air-Foamed Type

Others

Segmentation by Application:

Semiconductors

Display Panels

Hard Disk Drives

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ITW Rippey

Entegris

AION

BenQ Materials

BrushTek

Coastal PVA Technology

TAEKWANG Materials Inc.

Purience

Yunslab

Brush Bank

Kung-Jim Chemical

RunPin Electronic Materials

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Key Questions Addressed in this Report

What is the 10-year outlook for the global PVA Sponge Brush Roller market?

What factors are driving PVA Sponge Brush Roller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVA Sponge Brush Roller market opportunities vary by end market size?

How does PVA Sponge Brush Roller break out by Type, by Application?

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