

# Global PVA Brush for Semiconductor Market Growth 2026-2032

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## Abstracts

The global PVA Brush for Semiconductor market size is predicted to grow from US\$ 66.57 million in 2025 to US\$ 107 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

In 2025, global PVA Brush for Semiconductor production reached approximately 2.28 million units, with an average global market price of around US\$ 29.9 per unit. A PVA Brush for Semiconductor is a cleaning material product made from PVA, featuring flexible protrusions that have the same softness as the base material. It can effectively remove tiny particles without damaging delicate work, and it also exhibits excellent wear resistance. Due to its superior performance, it has been widely recognized in industries such as semiconductors.

The development of the chemical mechanical polishing PVA brush industry is closely linked to global high-end manufacturing. The upstream supply chain primarily involves chemical raw material suppliers, including PVA resin, formaldehyde, and acetic acid, whose price fluctuations significantly impact midstream manufacturing costs. The midstream segment encompasses PVA brush manufacturing, where raw materials are processed through foaming, acetalization, cutting, and bonding to create brush heads of various shapes and densities, which are then assembled with handles. The downstream segment focuses on precision cleaning applications, particularly in semiconductors, which define the technical standards and grading of the products.

In terms of production capacity, single-line output serves as a key efficiency metric. Automation levels vary across the industry, with standard production lines typically achieving an annual output ranging from several tens of thousands to one hundred thousand units. Leading enterprises with advanced automation capabilities utilize

precision molds and automated assembly lines to stabilize annual production at over 100,000 units per line, demonstrating significant economies of scale.

The cost structure reflects both profitability and competitive barriers. Direct materials represent the largest portion, with PVA resin alone accounting for 50%–60% of total costs. Manufacturing expenses, including equipment depreciation, energy consumption, and mold amortization, form the second-largest component. Labor costs vary based on the degree of automation. Therefore, effective cost control relies on large-scale procurement to manage raw material price volatility, alongside process optimization and automation to reduce waste and improve yield.

Product value is realized through industrial applications, which represent the core of high technology and profitability. These applications require exceptional performance in dust-free and scratch-free cleaning, fostering strong customer loyalty. Currently, the semiconductor industry serves as the primary driver of high-end PVA brush demand, with brushes used for 300mm wafers accounting for approximately 80% of the market, forming the mainstay of industry growth.

LP Information, Inc. (LPI) ' newest research report, the “PVA Brush for Semiconductor Industry Forecast” looks at past sales and reviews total world PVA Brush for Semiconductor sales in 2025, providing a comprehensive analysis by region and market sector of projected PVA Brush for Semiconductor sales for 2026 through 2032. With PVA Brush for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PVA Brush for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global PVA Brush for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVA Brush for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PVA Brush for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVA Brush for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global PVA Brush for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of PVA Brush for Semiconductor market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Roll Shape

Sheet Shape

## **Segmentation by Structure Type:**

Integrated Type

Split Type

## **Segmentation by Sales Channel:**

Direct Sales

Distribution

## **Segmentation by Application:**

300 mm Wafer

200 mm Wafer

Others

## **This report also splits the market by region:**

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ITW Rippey

Aion

Entegris

BrushTek

Coastal PVA

Taekwang Materials Inc

Tech Core PVA

G&S CO., LTD.

JE FONG Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global PVA Brush for Semiconductor market?

What factors are driving PVA Brush for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PVA Brush for Semiconductor market opportunities vary by end market size?

How does PVA Brush for Semiconductor break out by Type, by Application?

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