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Global PVA for Water-soluble Membrane Market Growth 2026-2032

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Abstracts

The global PVA for Water-soluble Membrane market size is predicted to grow from US$ 724 million in 2025 to US$ 851 million in 2032; it is expected to grow at a CAGR of 2.4% from 2026 to 2032.

PVA (Polyvinyl Alcohol) for water-soluble membranes is a biodegradable, synthetic polymer derived from the alcoholysis of polyvinyl acetate. Engineered for controlled solubility, its key property is dissolving completely in water within specific temperature ranges (from cold to 90°C), determined by its degree of hydrolysis and polymerization. This material offers excellent film-forming, high barrier properties, superior mechanical strength, and high transparency. It is widely used for unit-dose packaging of agrochemicals, detergents, and dyes, serving as an eco-friendly solution for zero-waste packaging.

In 2024, global production of polyvinyl alcohol (PVA) for water-soluble membranes reached 406,300 tons, with an average selling price of US$1,782 per ton. Total capacity was approximately 450,000-500,000 tons per year, and the industry's gross profit margin was approximately 15%-25%. Cost structure: Direct materials accounted for approximately 72%, manufacturing costs approximately 21%, and labor costs approximately 7%. Industry chain: Upstream are basic chemical raw materials, including coal, acetic acid, and vinyl acetate; downstream are used in packaging materials, textile auxiliaries, pharmaceuticals, and other industries.

United States market for PVA for Water-soluble Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for PVA for Water-soluble Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PVA for Water-soluble Membrane is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PVA for Water-soluble Membrane players cover Kuraray, Mitsubishi Chemical, Sekisui Chemical, Chang Chun Group, Anhui Wanwei Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PVA for Water-soluble Membrane Industry Forecast” looks at past sales and reviews total world PVA for Water-soluble Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected PVA for Water-soluble Membrane sales for 2026 through 2032. With PVA for Water-soluble Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PVA for Water-soluble Membrane industry.

This Insight Report provides a comprehensive analysis of the global PVA for Water-soluble Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PVA for Water-soluble Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PVA for Water-soluble Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PVA for Water-soluble Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PVA for Water-soluble Membrane.

This report presents a comprehensive overview, market shares, and growth

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opportunities of PVA for Water-soluble Membrane market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ethylene Method

Acetylene Method

Segmentation by Alcoholysis:

Complete Alcoholysis

Partial Alcoholysis

Segmentation by Application:

Packaging

Textiles

Medical

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kuraray

Mitsubishi Chemical

Sekisui Chemical

Chang Chun Group

Anhui Wanwei Group

Inner Mongolia Shuangxin Environment

Sinopec

Ningxia Dadi Circular Development

JAPAN VAM & POVAL

Haining Sprutop Chemical

Synthomer

Key Questions Addressed in this Report

What is the 10-year outlook for the global PVA for Water-soluble Membrane market?

What factors are driving PVA for Water-soluble Membrane market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do PVA for Water-soluble Membrane market opportunities vary by end market size?

How does PVA for Water-soluble Membrane break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PVA for Water-soluble Membrane Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PVA for Water-soluble Membrane by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PVA for Water-soluble Membrane by Country/Region, 2021, 2025 & 2032
2.2 PVA for Water-soluble Membrane Segment by Type
  2.2.1 Ethylene Method
  2.2.2 Acetylene Method
  2.2.3 PVA for Water-soluble Membrane Sales by Type
    2.2.3.1 Global PVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
    2.2.3.2 Global PVA for Water-soluble Membrane Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global PVA for Water-soluble Membrane Sale Price by Type (2021-2026)
2.3 PVA for Water-soluble Membrane Segment by Alcoholysis
  2.3.1 Complete Alcoholysis
  2.3.2 Partial Alcoholysis
  2.3.3 PVA for Water-soluble Membrane Sales by Alcoholysis
    2.3.3.1 Global PVA for Water-soluble Membrane Sales Market Share by Alcoholysis (2021-2026)
    2.3.3.2 Global PVA for Water-soluble Membrane Revenue and Market Share by Alcoholysis (2021-2026)
    2.3.3.3 Global PVA for Water-soluble Membrane Sale Price by Alcoholysis

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(2021-2026)
2.4 PVA for Water-soluble Membrane Segment by Application
2.4.1 Packaging
2.4.2 Textiles
2.4.3 Medical
2.4.4 Other
2.4.5 PVA for Water-soluble Membrane Sales by Application
2.4.5.1 Global PVA for Water-soluble Membrane Sale Market Share by Application (2021-2026)
2.4.5.2 Global PVA for Water-soluble Membrane Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global PVA for Water-soluble Membrane Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PVA for Water-soluble Membrane Breakdown Data by Company
3.1.1 Global PVA for Water-soluble Membrane Annual Sales by Company (2021-2026)
3.1.2 Global PVA for Water-soluble Membrane Sales Market Share by Company (2021-2026)
3.2 Global PVA for Water-soluble Membrane Annual Revenue by Company (2021-2026)
3.2.1 Global PVA for Water-soluble Membrane Revenue by Company (2021-2026)
3.2.2 Global PVA for Water-soluble Membrane Revenue Market Share by Company (2021-2026)
3.3 Global PVA for Water-soluble Membrane Sale Price by Company
3.4 Key Manufacturers PVA for Water-soluble Membrane Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PVA for Water-soluble Membrane Product Location Distribution
3.4.2 Players PVA for Water-soluble Membrane Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PVA FOR WATER-SOLUBLE MEMBRANE BY GEOGRAPHIC REGION

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info@marketpublishers.com

4.1 World Historic PVA for Water-soluble Membrane Market Size by Geographic Region (2021-2026)
4.1.1 Global PVA for Water-soluble Membrane Annual Sales by Geographic Region (2021-2026)
4.1.2 Global PVA for Water-soluble Membrane Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PVA for Water-soluble Membrane Market Size by Country/Region (2021-2026)
4.2.1 Global PVA for Water-soluble Membrane Annual Sales by Country/Region (2021-2026)
4.2.2 Global PVA for Water-soluble Membrane Annual Revenue by Country/Region (2021-2026)
4.3 Americas PVA for Water-soluble Membrane Sales Growth
4.4 APAC PVA for Water-soluble Membrane Sales Growth
4.5 Europe PVA for Water-soluble Membrane Sales Growth
4.6 Middle East & Africa PVA for Water-soluble Membrane Sales Growth

5 AMERICAS

5.1 Americas PVA for Water-soluble Membrane Sales by Country
5.1.1 Americas PVA for Water-soluble Membrane Sales by Country (2021-2026)
5.1.2 Americas PVA for Water-soluble Membrane Revenue by Country (2021-2026)
5.2 Americas PVA for Water-soluble Membrane Sales by Type (2021-2026)
5.3 Americas PVA for Water-soluble Membrane Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PVA for Water-soluble Membrane Sales by Region
6.1.1 APAC PVA for Water-soluble Membrane Sales by Region (2021-2026)
6.1.2 APAC PVA for Water-soluble Membrane Revenue by Region (2021-2026)
6.2 APAC PVA for Water-soluble Membrane Sales by Type (2021-2026)
6.3 APAC PVA for Water-soluble Membrane Sales by Application (2021-2026)
6.4 China
6.5 Japan

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6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe PVA for Water-soluble Membrane by Country
  7.1.1 Europe PVA for Water-soluble Membrane Sales by Country (2021-2026)
  7.1.2 Europe PVA for Water-soluble Membrane Revenue by Country (2021-2026)
7.2 Europe PVA for Water-soluble Membrane Sales by Type (2021-2026)
7.3 Europe PVA for Water-soluble Membrane Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PVA for Water-soluble Membrane by Country
  8.1.1 Middle East & Africa PVA for Water-soluble Membrane Sales by Country (2021-2026)
  8.1.2 Middle East & Africa PVA for Water-soluble Membrane Revenue by Country (2021-2026)
8.2 Middle East & Africa PVA for Water-soluble Membrane Sales by Type (2021-2026)
8.3 Middle East & Africa PVA for Water-soluble Membrane Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks

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9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PVA for Water-soluble Membrane
10.3 Manufacturing Process Analysis of PVA for Water-soluble Membrane
10.4 Industry Chain Structure of PVA for Water-soluble Membrane

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 PVA for Water-soluble Membrane Distributors
11.3 PVA for Water-soluble Membrane Customer

12 WORLD FORECAST REVIEW FOR PVA FOR WATER-SOLUBLE MEMBRANE BY GEOGRAPHIC REGION

12.1 Global PVA for Water-soluble Membrane Market Size Forecast by Region
  12.1.1 Global PVA for Water-soluble Membrane Forecast by Region (2027-2032)
  12.1.2 Global PVA for Water-soluble Membrane Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PVA for Water-soluble Membrane Forecast by Type (2027-2032)
12.7 Global PVA for Water-soluble Membrane Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kuraray
  13.1.1 Kuraray Company Information
  13.1.2 Kuraray PVA for Water-soluble Membrane Product Portfolios and Specifications
  13.1.3 Kuraray PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Kuraray Main Business Overview

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13.1.5 Kuraray Latest Developments
13.2 Mitsubishi Chemical
13.2.1 Mitsubishi Chemical Company Information
13.2.2 Mitsubishi Chemical PVA for Water-soluble Membrane Product Portfolios and Specifications
13.2.3 Mitsubishi Chemical PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Mitsubishi Chemical Main Business Overview
13.2.5 Mitsubishi Chemical Latest Developments
13.3 Sekisui Chemical
13.3.1 Sekisui Chemical Company Information
13.3.2 Sekisui Chemical PVA for Water-soluble Membrane Product Portfolios and Specifications
13.3.3 Sekisui Chemical PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Sekisui Chemical Main Business Overview
13.3.5 Sekisui Chemical Latest Developments
13.4 Chang Chun Group
13.4.1 Chang Chun Group Company Information
13.4.2 Chang Chun Group PVA for Water-soluble Membrane Product Portfolios and Specifications
13.4.3 Chang Chun Group PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Chang Chun Group Main Business Overview
13.4.5 Chang Chun Group Latest Developments
13.5 Anhui Wanwei Group
13.5.1 Anhui Wanwei Group Company Information
13.5.2 Anhui Wanwei Group PVA for Water-soluble Membrane Product Portfolios and Specifications
13.5.3 Anhui Wanwei Group PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Anhui Wanwei Group Main Business Overview
13.5.5 Anhui Wanwei Group Latest Developments
13.6 Inner Mongolia Shuangxin Environment
13.6.1 Inner Mongolia Shuangxin Environment Company Information
13.6.2 Inner Mongolia Shuangxin Environment PVA for Water-soluble Membrane Product Portfolios and Specifications
13.6.3 Inner Mongolia Shuangxin Environment PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)

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info@marketpublishers.com

13.6.4 Inner Mongolia Shuangxin Environment Main Business Overview
13.6.5 Inner Mongolia Shuangxin Environment Latest Developments
13.7 Sinopec
13.7.1 Sinopec Company Information
13.7.2 Sinopec PVA for Water-soluble Membrane Product Portfolios and Specifications
13.7.3 Sinopec PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Sinopec Main Business Overview
13.7.5 Sinopec Latest Developments
13.8 Ningxia Dadi Circular Development
13.8.1 Ningxia Dadi Circular Development Company Information
13.8.2 Ningxia Dadi Circular Development PVA for Water-soluble Membrane Product Portfolios and Specifications
13.8.3 Ningxia Dadi Circular Development PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Ningxia Dadi Circular Development Main Business Overview
13.8.5 Ningxia Dadi Circular Development Latest Developments
13.9 JAPAN VAM & POVAL
13.9.1 JAPAN VAM & POVAL Company Information
13.9.2 JAPAN VAM & POVAL PVA for Water-soluble Membrane Product Portfolios and Specifications
13.9.3 JAPAN VAM & POVAL PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 JAPAN VAM & POVAL Main Business Overview
13.9.5 JAPAN VAM & POVAL Latest Developments
13.10 Haining Sprutop Chemical
13.10.1 Haining Sprutop Chemical Company Information
13.10.2 Haining Sprutop Chemical PVA for Water-soluble Membrane Product Portfolios and Specifications
13.10.3 Haining Sprutop Chemical PVA for Water-soluble Membrane Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Haining Sprutop Chemical Main Business Overview
13.10.5 Haining Sprutop Chemical Latest Developments
13.11 Synthomer
13.11.1 Synthomer Company Information
13.11.2 Synthomer PVA for Water-soluble Membrane Product Portfolios and Specifications
13.11.3 Synthomer PVA for Water-soluble Membrane Sales, Revenue, Price and

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Gross Margin (2021-2026)
13.11.4 Synthomer Main Business Overview
13.11.5 Synthomer Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. PVA for Water-soluble Membrane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PVA for Water-soluble Membrane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Ethylene Method
Table 4. Major Players of Acetylene Method
Table 5. Global PVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 6. Global PVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Table 7. Global PVA for Water-soluble Membrane Revenue by Type (2021-2026) & ($ million)
Table 8. Global PVA for Water-soluble Membrane Revenue Market Share by Type (2021-2026)
Table 9. Global PVA for Water-soluble Membrane Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Complete Alcoholysis
Table 11. Major Players of Partial Alcoholysis
Table 12. Global PVA for Water-soluble Membrane Sales by Alcoholysis (2021-2026) & (Kilotons)
Table 13. Global PVA for Water-soluble Membrane Sales Market Share by Alcoholysis (2021-2026)
Table 14. Global PVA for Water-soluble Membrane Revenue by Alcoholysis (2021-2026) & ($ million)
Table 15. Global PVA for Water-soluble Membrane Revenue Market Share by Alcoholysis (2021-2026)
Table 16. Global PVA for Water-soluble Membrane Sale Price by Alcoholysis (2021-2026) & (US$/Ton)
Table 17. Global PVA for Water-soluble Membrane Sale by Application (2021-2026) & (Kilotons)
Table 18. Global PVA for Water-soluble Membrane Sale Market Share by Application (2021-2026)
Table 19. Global PVA for Water-soluble Membrane Revenue by Application (2021-2026) & ($ million)
Table 20. Global PVA for Water-soluble Membrane Revenue Market Share by

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Application (2021-2026)
Table 21. Global PVA for Water-soluble Membrane Sale Price by Application (2021-2026) & (US$/Ton)
Table 22. Global PVA for Water-soluble Membrane Sales by Company (2021-2026) & (Kilotons)
Table 23. Global PVA for Water-soluble Membrane Sales Market Share by Company (2021-2026)
Table 24. Global PVA for Water-soluble Membrane Revenue by Company (2021-2026) & ($ millions)
Table 25. Global PVA for Water-soluble Membrane Revenue Market Share by Company (2021-2026)
Table 26. Global PVA for Water-soluble Membrane Sale Price by Company (2021-2026) & (US$/Ton)
Table 27. Key Manufacturers PVA for Water-soluble Membrane Producing Area Distribution and Sales Area
Table 28. Players PVA for Water-soluble Membrane Products Offered
Table 29. PVA for Water-soluble Membrane Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global PVA for Water-soluble Membrane Sales by Geographic Region (2021-2026) & (Kilotons)
Table 33. Global PVA for Water-soluble Membrane Sales Market Share Geographic Region (2021-2026)
Table 34. Global PVA for Water-soluble Membrane Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global PVA for Water-soluble Membrane Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global PVA for Water-soluble Membrane Sales by Country/Region (2021-2026) & (Kilotons)
Table 37. Global PVA for Water-soluble Membrane Sales Market Share by Country/Region (2021-2026)
Table 38. Global PVA for Water-soluble Membrane Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global PVA for Water-soluble Membrane Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas PVA for Water-soluble Membrane Sales by Country (2021-2026) & (Kilotons)
Table 41. Americas PVA for Water-soluble Membrane Sales Market Share by Country

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(2021-2026)
Table 42. Americas PVA for Water-soluble Membrane Revenue by Country (2021-2026) & ($ millions)
Table 43. Americas PVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 44. Americas PVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 45. APAC PVA for Water-soluble Membrane Sales by Region (2021-2026) & (Kilotons)
Table 46. APAC PVA for Water-soluble Membrane Sales Market Share by Region (2021-2026)
Table 47. APAC PVA for Water-soluble Membrane Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC PVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 49. APAC PVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 50. Europe PVA for Water-soluble Membrane Sales by Country (2021-2026) & (Kilotons)
Table 51. Europe PVA for Water-soluble Membrane Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe PVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 53. Europe PVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 54. Middle East & Africa PVA for Water-soluble Membrane Sales by Country (2021-2026) & (Kilotons)
Table 55. Middle East & Africa PVA for Water-soluble Membrane Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa PVA for Water-soluble Membrane Sales by Type (2021-2026) & (Kilotons)
Table 57. Middle East & Africa PVA for Water-soluble Membrane Sales by Application (2021-2026) & (Kilotons)
Table 58. Key Market Drivers & Growth Opportunities of PVA for Water-soluble Membrane
Table 59. Key Market Challenges & Risks of PVA for Water-soluble Membrane
Table 60. Key Industry Trends of PVA for Water-soluble Membrane
Table 61. PVA for Water-soluble Membrane Raw Material
Table 62. Key Suppliers of Raw Materials

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Table 63. PVA for Water-soluble Membrane Distributors List
Table 64. PVA for Water-soluble Membrane Customer List
Table 65. Global PVA for Water-soluble Membrane Sales Forecast by Region (2027-2032) & (Kilotons)
Table 66. Global PVA for Water-soluble Membrane Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Americas PVA for Water-soluble Membrane Sales Forecast by Country (2027-2032) & (Kilotons)
Table 68. Americas PVA for Water-soluble Membrane Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. APAC PVA for Water-soluble Membrane Sales Forecast by Region (2027-2032) & (Kilotons)
Table 70. APAC PVA for Water-soluble Membrane Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe PVA for Water-soluble Membrane Sales Forecast by Country (2027-2032) & (Kilotons)
Table 72. Europe PVA for Water-soluble Membrane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa PVA for Water-soluble Membrane Sales Forecast by Country (2027-2032) & (Kilotons)
Table 74. Middle East & Africa PVA for Water-soluble Membrane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global PVA for Water-soluble Membrane Sales Forecast by Type (2027-2032) & (Kilotons)
Table 76. Global PVA for Water-soluble Membrane Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global PVA for Water-soluble Membrane Sales Forecast by Application (2027-2032) & (Kilotons)
Table 78. Global PVA for Water-soluble Membrane Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. Kuraray Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 80. Kuraray PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 81. Kuraray PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 82. Kuraray Main Business
Table 83. Kuraray Latest Developments
Table 84. Mitsubishi Chemical Basic Information, PVA for Water-soluble Membrane

+357 96 030922
info@marketpublishers.com

Manufacturing Base, Sales Area and Its Competitors
Table 85. Mitsubishi Chemical PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 86. Mitsubishi Chemical PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 87. Mitsubishi Chemical Main Business
Table 88. Mitsubishi Chemical Latest Developments
Table 89. Sekisui Chemical Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 90. Sekisui Chemical PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 91. Sekisui Chemical PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 92. Sekisui Chemical Main Business
Table 93. Sekisui Chemical Latest Developments
Table 94. Chang Chun Group Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 95. Chang Chun Group PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 96. Chang Chun Group PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 97. Chang Chun Group Main Business
Table 98. Chang Chun Group Latest Developments
Table 99. Anhui Wanwei Group Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 100. Anhui Wanwei Group PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 101. Anhui Wanwei Group PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 102. Anhui Wanwei Group Main Business
Table 103. Anhui Wanwei Group Latest Developments
Table 104. Inner Mongolia Shuangxin Environment Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 105. Inner Mongolia Shuangxin Environment PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 106. Inner Mongolia Shuangxin Environment PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 107. Inner Mongolia Shuangxin Environment Main Business
Table 108. Inner Mongolia Shuangxin Environment Latest Developments

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Table 109. Sinopec Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 110. Sinopec PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 111. Sinopec PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 112. Sinopec Main Business
Table 113. Sinopec Latest Developments
Table 114. Ningxia Dadi Circular Development Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 115. Ningxia Dadi Circular Development PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 116. Ningxia Dadi Circular Development PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 117. Ningxia Dadi Circular Development Main Business
Table 118. Ningxia Dadi Circular Development Latest Developments
Table 119. JAPAN VAM & POVAL Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 120. JAPAN VAM & POVAL PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 121. JAPAN VAM & POVAL PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 122. JAPAN VAM & POVAL Main Business
Table 123. JAPAN VAM & POVAL Latest Developments
Table 124. Haining Sprutop Chemical Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 125. Haining Sprutop Chemical PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 126. Haining Sprutop Chemical PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 127. Haining Sprutop Chemical Main Business
Table 128. Haining Sprutop Chemical Latest Developments
Table 129. Synthomer Basic Information, PVA for Water-soluble Membrane Manufacturing Base, Sales Area and Its Competitors
Table 130. Synthomer PVA for Water-soluble Membrane Product Portfolios and Specifications
Table 131. Synthomer PVA for Water-soluble Membrane Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 132. Synthomer Main Business

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Table 133. Synthomer Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of PVA for Water-soluble Membrane
Figure 2. PVA for Water-soluble Membrane Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PVA for Water-soluble Membrane Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global PVA for Water-soluble Membrane Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PVA for Water-soluble Membrane Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PVA for Water-soluble Membrane Sales Market Share by Country/Region (2025)
Figure 10. PVA for Water-soluble Membrane Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Ethylene Method
Figure 12. Product Picture of Acetylene Method
Figure 13. Global PVA for Water-soluble Membrane Sales Market Share by Type in 2026
Figure 14. Global PVA for Water-soluble Membrane Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Complete Alcoholysis
Figure 16. Product Picture of Partial Alcoholysis
Figure 17. Global PVA for Water-soluble Membrane Sales Market Share by Alcoholysis in 2026
Figure 18. Global PVA for Water-soluble Membrane Revenue Market Share by Alcoholysis (2021-2026)
Figure 19. PVA for Water-soluble Membrane Consumed in Packaging
Figure 20. Global PVA for Water-soluble Membrane Market: Packaging (2021-2026) & (Kilotons)
Figure 21. PVA for Water-soluble Membrane Consumed in Textiles
Figure 22. Global PVA for Water-soluble Membrane Market: Textiles (2021-2026) & (Kilotons)
Figure 23. PVA for Water-soluble Membrane Consumed in Medical
Figure 24. Global PVA for Water-soluble Membrane Market: Medical (2021-2026) &

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(Kilotons)
Figure 25. PVA for Water-soluble Membrane Consumed in Other
Figure 26. Global PVA for Water-soluble Membrane Market: Other (2021-2026) & (Kilotons)
Figure 27. Global PVA for Water-soluble Membrane Sale Market Share by Application (2025)
Figure 28. Global PVA for Water-soluble Membrane Revenue Market Share by Application in 2026
Figure 29. PVA for Water-soluble Membrane Sales by Company in 2026 (Kilotons)
Figure 30. Global PVA for Water-soluble Membrane Sales Market Share by Company in 2026
Figure 31. PVA for Water-soluble Membrane Revenue by Company in 2026 ($ millions)
Figure 32. Global PVA for Water-soluble Membrane Revenue Market Share by Company in 2026
Figure 33. Global PVA for Water-soluble Membrane Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global PVA for Water-soluble Membrane Revenue Market Share by Geographic Region in 2026
Figure 35. Americas PVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 36. Americas PVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 37. APAC PVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 38. APAC PVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 39. Europe PVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 40. Europe PVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa PVA for Water-soluble Membrane Sales 2021-2026 (Kilotons)
Figure 42. Middle East & Africa PVA for Water-soluble Membrane Revenue 2021-2026 ($ millions)
Figure 43. Americas PVA for Water-soluble Membrane Sales Market Share by Country in 2026
Figure 44. Americas PVA for Water-soluble Membrane Revenue Market Share by Country (2021-2026)
Figure 45. Americas PVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 46. Americas PVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 47. United States PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 48. Canada PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($

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millions)
Figure 49. Mexico PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 50. Brazil PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC PVA for Water-soluble Membrane Sales Market Share by Region in 2026
Figure 52. APAC PVA for Water-soluble Membrane Revenue Market Share by Region (2021-2026)
Figure 53. APAC PVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 54. APAC PVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 55. China PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 56. Japan PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 59. India PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe PVA for Water-soluble Membrane Sales Market Share by Country in 2026
Figure 63. Europe PVA for Water-soluble Membrane Revenue Market Share by Country (2021-2026)
Figure 64. Europe PVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 65. Europe PVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 66. Germany PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 67. France PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)

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Figure 68. UK PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 69. Italy PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 70. Russia PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa PVA for Water-soluble Membrane Sales Market Share by Country (2021-2026)
Figure 72. Middle East & Africa PVA for Water-soluble Membrane Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa PVA for Water-soluble Membrane Sales Market Share by Application (2021-2026)
Figure 74. Egypt PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 76. Israel PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries PVA for Water-soluble Membrane Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of PVA for Water-soluble Membrane in 2026
Figure 80. Manufacturing Process Analysis of PVA for Water-soluble Membrane
Figure 81. Industry Chain Structure of PVA for Water-soluble Membrane
Figure 82. Channels of Distribution
Figure 83. Global PVA for Water-soluble Membrane Sales Market Forecast by Region (2027-2032)
Figure 84. Global PVA for Water-soluble Membrane Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global PVA for Water-soluble Membrane Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global PVA for Water-soluble Membrane Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global PVA for Water-soluble Membrane Sales Market Share Forecast by Application (2027-2032)
Figure 88. Global PVA for Water-soluble Membrane Revenue Market Share Forecast by Application (2027-2032)

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