

Global PV Silicon Wafer Manufacturing Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global PV Silicon Wafer Manufacturing Equipment market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Photovoltaic silicon wafer manufacturing equipment is professional industrial equipment used to manufacture photovoltaic silicon wafers. Photovoltaic silicon wafers are the basic material of solar cells and are usually made of high-purity silicon raw materials. These equipment cover all aspects of the process from the preparation of silicon materials to the production of final silicon wafers.

United States market for PV Silicon Wafer Manufacturing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PV Silicon Wafer Manufacturing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PV Silicon Wafer Manufacturing Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PV Silicon Wafer Manufacturing Equipment players cover Zhejiang Jingsheng, NAURA, Autowell, LINTON Technologies, Beijing Jingyuntong, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'PV Silicon Wafer Manufacturing Equipment Industry Forecast' looks at past sales and reviews total world PV Silicon Wafer Manufacturing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected PV Silicon Wafer Manufacturing Equipment sales for 2026 through 2032. With PV Silicon Wafer Manufacturing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PV Silicon Wafer Manufacturing Equipment industry.

This Insight Report provides a comprehensive analysis of the global PV Silicon Wafer Manufacturing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on PV Silicon Wafer Manufacturing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PV Silicon Wafer Manufacturing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PV Silicon Wafer Manufacturing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PV Silicon Wafer Manufacturing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of PV Silicon Wafer Manufacturing Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single Crystal Furnace

Grinding Equipment

Slicing Equipment

Others

Segmentation by Application:

PV Silicon Wafer Manufacturers

OEM

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Zhejiang Jingsheng

NAURA

Autowell

LINTON Technologies

Beijing Jingyuntong

TDG Holding

Hoyuan Green Energy

Qingdao Gaoce

Mimasu Semiconductor

Applied Materials

JTEKT

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Figure 75. Global PV Silicon Wafer Manufacturing Equipment Market Size Market Share Forecast by Application (2027-2032)

Figure 76. GCC Countries PV Silicon Wafer Manufacturing Equipment Market Size 2027-2032 (\$ millions)

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