

Global PV and VP Membranes Market Growth 2026-2032

<https://marketpublishers.com/r/G8D092BE6BBFEN.html>

Date: May 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: G8D092BE6BBFEN

Abstracts

The global PV and VP Membranes market size is predicted to grow from US\$ 104 million in 2025 to US\$ 158 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, global PV and VP Membranes sales reached approximately 68.33 K Sqm, with an average global market price of around US\$ 1,552 per Spm.

Both PV (pervaporation membrane) and VP (vapor permeation membrane) belong to the 'membrane separation' material and component system, used to achieve selective separation of target components in gas/vapor or liquid mixtures without introducing high-energy-consuming phase change separation processes like traditional distillation. Pervaporation membranes (PV) use liquid mixtures as feed, where components selectively dissolve and diffuse within the membrane. A low partial pressure is maintained on the permeate side (vacuum or carrier gas purging) to allow the permeate to be carried out as vapor and condensed for recovery. Typical applications include dehydration of organic systems such as alcohols/esters, separation of azeotropic/near-boiling systems, and fine separation and process intensification of aromatic/alkanes or organic/water systems. Vapor permeation membranes (VP) typically handle feeds that are predominantly vapor or gas. They achieve selective permeation by exploiting differences in the dissolution-diffusion rates of different molecules, and are commonly used for organic solvent vapor recovery, process tail gas purification, dehumidification, and removal of trace impurities from gases.

PV (pervaporation) and VP (vapor permeation) membranes are typically produced in a 'three-stage' model: Selective-layer fabrication—polymeric suppliers (e.g., PVA, PI, PDMS, PEBA) often use dope preparation, casting/phase inversion, crosslinking, hollow-

fiber spinning, and composite coating; inorganic routes (zeolite/ceramic) focus on support forming, seeding/hydrothermal growth, calcination, and defect healing. Module standardization—membranes are packaged into spiral-wound, plate-and-frame, tubular, or hollow-fiber modules with validated sealing, chemical resistance, and thermal stability. System integration—vacuum or sweep-gas design, condensation/recovery, pretreatment, and controls are configured into skid systems, supported by membrane replacement and O&M services. Gross margins generally rise with value-added along the chain: membrane materials and standard modules ~25%–55%, potentially higher for proprietary chemistries/structures; turnkey skid systems and project delivery ~20%–45%, depending on customization and procurement volatility. Upstream includes polymers/monomers, solvents/additives, reinforcements (nonwovens/skrims), ceramic/alumina supports and zeolite precursors, plus vacuum, heat-exchange, condensation, and instrumentation components. Midstream covers membrane making, module assembly, and performance QA. Downstream demand concentrates in bioethanol and solvent dehydration, azeotrope/close-boiling separations, specialty chemicals and pharma, petrochemicals and VOC recovery, electronic chemicals and high-purity solvents, and flavors/fragrances, with recurring revenues driven by consumable membrane replacement and service contracts.

United States market for PV and VP Membranes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PV and VP Membranes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PV and VP Membranes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PV and VP Membranes players cover Mitsubishi Chemical, Mitsui E&S Power Systems, Petro Sep, Kanadevia, DeltaMem AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PV and VP Membranes Industry Forecast” looks at past sales and reviews total world PV and VP Membranes sales in 2025, providing a comprehensive analysis by region and market sector of projected PV and VP Membranes sales for 2026 through 2032. With PV and VP Membranes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PV and VP Membranes industry.

This Insight Report provides a comprehensive analysis of the global PV and VP Membranes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PV and VP Membranes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PV and VP Membranes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PV and VP Membranes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PV and VP Membranes.

This report presents a comprehensive overview, market shares, and growth opportunities of PV and VP Membranes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Membranes

Inorganic Membranes

Mixed Matrix Membranes

Segmentation by Sorption Affinity Type:

Hydrophilic Membranes

Hydrophobic Membranes

Segmentation by Mass Transfer Mechanism:

Solution-Diffusion Model

Molecular Sieving

Segmentation by Modular Form:

Spiral-wound

Flat-sheet

Tubular

Hollow Fiber

Multichannel Ceramic

Others

Segmentation by Application:

Pharmaceutical and Biotechnology

Fine and Specialty Chemicals

Food and Beverages

Waste and Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Chemical

Mitsui E&S Power Systems

Petro Sep

Kanadevia

DeltaMem AG

Jiangsu Nine Heaven High-Tech

Fraunhofer IKTS

Wuhan Zhihong Sibo

Pervatech

Shandong Lanjing Film

SINYUAN Membrane Technology

TANGENT

Zhejiang Hymater New Materials

Dalian HST Technology

i3 Nanotec

Nagayanagi

AIRRANE

Key Questions Addressed in this Report

What is the 10-year outlook for the global PV and VP Membranes market?

What factors are driving PV and VP Membranes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PV and VP Membranes market opportunities vary by end market size?

How does PV and VP Membranes break out by Type, by Application?

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