

Global PV Module Lifetime Prediction System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global PV Module Lifetime Prediction System market size is predicted to grow from US\$ 92.93 million in 2025 to US\$ 314 million in 2032; it is expected to grow at a CAGR of 17.8% from 2026 to 2032.

A PV module lifetime prediction system is a software or analytics platform that combines module design information, bill-of-materials data, laboratory reliability testing, outdoor exposure data, plant operation data, meteorological data, IV curves, EL/PL/IR images, energy yield data and string-level monitoring signals to estimate PV module degradation, performance loss rate and remaining useful life. Its purpose is to diagnose degradation modes, forecast lifetime, evaluate warranty risk, support asset valuation, improve maintenance decisions and guide module design optimization. Unlike a conventional PV monitoring or SCADA system, a lifetime prediction system focuses on long-term degradation, reliability and future performance rather than only real-time operating status.

Based on our research, a PV module lifetime prediction system is not just a monitoring dashboard, but a reliability analytics layer built on top of module design data, laboratory testing, field operating data, climate stressors, IV curves and EL/PL/IR imaging. Its value lies in estimating degradation rates, identifying dominant failure modes, predicting remaining useful life, assessing warranty risk and supporting asset valuation. For utility-scale PV assets, even small differences in annual degradation assumptions can materially affect long-term energy yield, project valuation and warranty exposure. From the supply perspective, the market is still fragmented and not yet a fully standardized software category. Research institutions such as NREL, Sandia and DuraMAT provide important methods, open-source tools and long-term field data. Testing and certification organizations such as Kiwa PVEL, T?V Rheinland, T?V S?D, UL, DNV and Fraunhofer

ISE hold valuable reliability testing and field performance datasets. Commercial software and analytics providers such as Power Factors, Raptor Maps, Heliolytics, 3E and GreenPowerMonitor are closer to operational asset health analytics, drone-based inspection and portfolio-level performance management. Module manufacturers also operate internal reliability platforms that combine BOM, accelerated testing, field data and warranty models, but these systems are rarely sold externally. From the demand perspective, the strongest use cases are module manufacturer reliability analytics, utility-scale asset health assessment, warranty claim support, technical due diligence, insurance risk evaluation and repowering decisions. As the installed PV base ages, owners and investors increasingly need to distinguish normal degradation from abnormal failure, quantify remaining useful life and determine whether underperformance is caused by module degradation, soiling, inverter issues, clipping, shading or system design. This is especially important for large portfolios, where degradation uncertainty directly affects cash-flow forecasts and refinancing decisions. From the technology roadmap perspective, the industry is moving from simple linear degradation assumptions toward multi-source, mechanism-aware lifetime prediction. Useful systems will need to combine operational data, weather data, module BOM information, accelerated reliability tests, IV curve parameters and image-based diagnostics. The most valuable platforms will not only estimate performance loss rate, but also explain whether degradation is driven by encapsulant browning, solder fatigue, cell cracking, PID, corrosion, glass or backsheet issues, bypass diode failures or thermomechanical stress. Over time, hybrid physics-AI models and digital twins are likely to become the preferred approach, because they can combine field data with degradation mechanisms and uncertainty quantification. Looking forward, PV module lifetime prediction will become increasingly important as new technologies such as TOPCon, HJT, BC, lightweight modules, bifacial glass-glass modules and perovskite tandem modules enter the market. These technologies have less long-term field history than conventional PERC modules, which increases uncertainty around degradation and warranty risk. Platforms that can combine laboratory reliability testing, early field performance, defect imaging and large-scale portfolio data will be better positioned to support bankability, insurance pricing, warranty management and lifecycle asset optimization.

LPI (LP Information)' newest research report, the 'PV Module Lifetime Prediction System Industry Forecast' looks at past sales and reviews total world PV Module Lifetime Prediction System sales in 2025, providing a comprehensive analysis by region and market sector of projected PV Module Lifetime Prediction System sales for 2026 through 2032. With PV Module Lifetime Prediction System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world PV Module Lifetime Prediction System industry.

This Insight Report provides a comprehensive analysis of the global PV Module Lifetime Prediction System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on PV Module Lifetime Prediction System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PV Module Lifetime Prediction System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PV Module Lifetime Prediction System and breaks down the forecast by Analytics Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PV Module Lifetime Prediction System.

This report presents a comprehensive overview, market shares, and growth opportunities of PV Module Lifetime Prediction System market by product type, application, key players and key regions and countries.

Segmentation by Analytics Method:

Empirical Degradation Modeling

Physics-based Reliability Modeling

Statistical Lifetime Prediction

Machine Learning Prediction

Computer Vision-based Diagnosis

Digital Twin-based Prediction

Warranty Risk Modeling

Hybrid Physics-AI Modeling

Segmentation by Module Technology:

PERC Module Lifetime Prediction

TOPCon Module Lifetime Prediction

HJT Module Lifetime Prediction

BC / IBC Module Lifetime Prediction

Glass-glass Module Lifetime Prediction

Segmentation by Prediction Object:

PV Module Lifetime Prediction

PV Module Degradation Prediction

Cell-level Degradation Prediction

String-level Health Prediction

Array / Block-level Lifetime Prediction

Portfolio-level Lifetime Prediction

Warranty Curve Compliance Prediction

Segmentation by Application:

Module Manufacturer Reliability Analytics

Third-party Testing and Certification

Utility-scale PV Asset Health Analytics

Distributed PV Portfolio Analytics

Warranty Claim and Dispute Support

Insurance and Finance Risk Assessment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NREL

Sandia

DuraMAT

Kiwa PVEL

T?V Rheinland

UL Solutions

DNV

Fraunhofer ISE

Raptor Maps

Heliolytics

Power Factors

GreenPowerMonitor

3E

PVsyst

PVcase

Enertis Applus+

PI Berlin

Clean Power Research

Intertek

RETC

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