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Global PV Inverter Data Loggers and Communication Gateways Market Growth 2026-2032

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Abstracts

The global PV Inverter Data Loggers and Communication Gateways market size is predicted to grow from US$ 537 million in 2025 to US$ 785 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

PV inverter data loggers and communication gateways are dedicated communication devices used to collect, aggregate, store, and transmit operating data from PV inverters and related plant equipment. They typically connect to inverters, electricity meters, energy storage systems, and environmental monitoring instruments through RS485, CAN, Ethernet, power line communication, or proprietary wireless links, and upload voltage, current, power, energy yield, operating status, and fault alarm data to local monitoring systems or cloud platforms through Wi-Fi, Ethernet, or 4G networks. Some products also provide protocol conversion, remote configuration, firmware upgrades, power regulation, and zero-export control. Major product types include plug-in communication sticks, centralized data loggers, microinverter gateways, and plant-level communication gateways. Key upstream inputs include PCBs, microcontrollers, memory devices, communication chips and modules, power management ICs, isolation components, connectors, antennas, and engineering-plastic or metal enclosures. Major downstream customers include PV inverter and microinverter manufacturers, EPC contractors, system integrators, installers, plant owners, and third-party O&M service providers. The global effective production capacity in 2025 is estimated at approximately 14.8 million units, with actual sales of around 10.875 million units, a weighted average ex-factory price of approximately USD 50.5 per unit, and an industry gross margin of about 28%–40%.

Demand for PV inverter data loggers and communication gateways is expected to maintain steady growth as global PV installations continue to expand. Increasing

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requirements for operating data visualization, remote monitoring, and fault warning across residential, commercial and industrial, and utility-scale PV projects are driving these devices beyond basic data transmission toward integrated communication terminals combining data acquisition, protocol conversion, local storage, and remote O&M. Digital retrofits and equipment replacement at existing PV plants are also creating additional opportunities for third-party multi-brand gateways and plant-level data logging systems.

Product development is moving toward broader protocol compatibility, wireless connectivity, platform integration, and intelligent functions. In addition to conventional RS485 and Ethernet connections, Wi-Fi, 4G, power line communication, and proprietary wireless protocols are becoming more widely adopted, while some products support automatic network switching and offline data buffering. As PV systems are increasingly integrated with energy storage, electricity meters, environmental monitoring equipment, and charging infrastructure, communication gateways must support a wider range of devices and protocols and are gradually taking on functions such as power regulation, zero-export control, equipment coordination, and edge computing.

The competitive landscape remains dominated by inverter manufacturers that provide dedicated communication accessories, while specialist data logger and third-party gateway suppliers mainly serve multi-brand equipment integration, existing plant retrofits, and complex commercial and industrial projects. Large inverter vendors benefit from closed ecosystems combining hardware, cloud platforms, and after-sales services, giving them a strong position in new installations. Specialist suppliers differentiate themselves through open protocols, cross-brand compatibility, and flexible deployment. Future competition will increasingly focus on device compatibility, platform reliability, data security, and remote O&M capabilities rather than hardware price alone.

Industry development is still constrained by inconsistent product standards, fragmented communication protocols, and relatively low hardware value. Some communication sticks are bundled with inverters, making independent market size and shipment volumes difficult to separate accurately. Differences in wireless communication standards, grid-control requirements, and data-security regulations across regions also increase certification and localization costs. As standard protocols such as SunSpec and Modbus gain wider adoption and PV plant digitalization advances, product interoperability and standardization are expected to improve, while market concentration gradually shifts toward suppliers with integrated hardware and software capabilities, reliable cloud platforms, and global service networks.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PV Inverter Data Loggers and Communication Gateways Industry Forecast” looks at past sales and reviews total world PV Inverter Data Loggers and Communication Gateways sales in 2025, providing a comprehensive analysis by region and market sector of projected PV Inverter Data Loggers and Communication Gateways sales for 2026 through 2032. With PV Inverter Data Loggers and Communication Gateways sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PV Inverter Data Loggers and Communication Gateways industry.

This Insight Report provides a comprehensive analysis of the global PV Inverter Data Loggers and Communication Gateways landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PV Inverter Data Loggers and Communication Gateways portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PV Inverter Data Loggers and Communication Gateways market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PV Inverter Data Loggers and Communication Gateways and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PV Inverter Data Loggers and Communication Gateways.

This report presents a comprehensive overview, market shares, and growth opportunities of PV Inverter Data Loggers and Communication Gateways market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plug-in

Centralized

Microinverter Gateway

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Other

Segmentation by Uplink Connectivity:

Wired

Wireless

Hybrid

Segmentation by Inverter Architecture:

String Inverter Systems

Central Inverter Systems

Microinverter Systems

Segmentation by Application:

Residential PV

Commercial and Industrial PV

Utility-scale PV

This report also splits the market by region:

Americas

United States

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Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huawei Technologies

Sungrow Power Supply

Enphase Energy

SolarEdge Technologies

SMA Solar Technology

Fronius International

GoodWe Technologies

Growatt New Energy

Ginlong Technologies

SolaX Power

Hoymiles Power Electronics

Yuneng Technology

Kehua Tech

IGEN Tech

Delta Electronics

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Guangzhou Sanjing Electric

Solar-Log

meteocontrol

Webdyn

Key Questions Addressed in this Report

What is the 10-year outlook for the global PV Inverter Data Loggers and Communication Gateways market?

What factors are driving PV Inverter Data Loggers and Communication Gateways market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PV Inverter Data Loggers and Communication Gateways market opportunities vary by end market size?

How does PV Inverter Data Loggers and Communication Gateways break out by Type, by Application?

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