

Global Pure Sunflower Oil Market Growth 2026-2032

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Abstracts

The global Pure Sunflower Oil market size is predicted to grow from US\$ 6985 million in 2025 to US\$ 9466 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global production of pure sunflower oil reached 4.25 million tons, with an average selling price of US\$1,680 per ton. Pure sunflower oil refers to a vegetable oil product derived exclusively from sunflower seeds through processes such as pressing, solvent extraction, refining, degumming, deacidification, decolorization, deodorization, and winterization. Characterized by its light color, mild aroma, neutral flavor, high smoke point, and rich content of unsaturated fatty acids, it is widely utilized in home cooking, commercial frying, baking, food processing, and condiment manufacturing. The upstream sector encompasses sunflower seed cultivation, seed breeding, pesticides and fertilizers, land management, irrigation, harvesting, storage, and grain trading; the midstream sector covers pressing, extraction, refining, winterization, and packaging; while the downstream sector includes household retail, food service, food processing, baking, snack foods, and condiments. Gross margins range from approximately 15% to 35%.

United States market for Pure Sunflower Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pure Sunflower Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pure Sunflower Oil is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pure Sunflower Oil players cover Kernel, EFKO Group, Aston, Cargill,

Optimus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Pure Sunflower Oil Industry Forecast' looks at past sales and reviews total world Pure Sunflower Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Pure Sunflower Oil sales for 2026 through 2032. With Pure Sunflower Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pure Sunflower Oil industry.

This Insight Report provides a comprehensive analysis of the global Pure Sunflower Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pure Sunflower Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pure Sunflower Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pure Sunflower Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pure Sunflower Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Pure Sunflower Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linoleic

High-Oleic

Mid-Oleic

Segmentation by Processing Method:

Pressed Sunflower Oil

Solvent-Extracted Sunflower Oil

Cold-Pressed Sunflower Oil

Refined Sunflower Oil

Segmentation by Application:

Home Cooking

Catering Enterprises

Food Processing Plants

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kernel

EFKO Group

Aston

Cargill

Optimus

Nutrisun

Dicle Group

NMGK Group

Bunge

MHP

Creative Group

Tanoni Hnos. Sa

Standard Food

AGROFERT Group

Oliyar

Delizio

Risoil

COFCO

Yuzhnyi Polyus Oil Mill

Luhua Group

Shandong Sanxing Group

Pology OEP

Wilmar International

Adams Group

Xiwang Group

ADM

Taisun Enterprise

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pure Sunflower Oil market?

What factors are driving Pure Sunflower Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pure Sunflower Oil market opportunities vary by end market size?

How does Pure Sunflower Oil break out by Type, by Application?

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