

Global Pure Electric Vehicle Electric Water Pumps Market Growth 2026-2032

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Abstracts

The global Pure Electric Vehicle Electric Water Pumps market size is predicted to grow from US\$ 1770 million in 2025 to US\$ 6536 million in 2032; it is expected to grow at a CAGR of 20.9% from 2026 to 2032.

Water pumps are mainly used in the main cooling system of internal combustion engines, turbocharger cooling circuits and intake intercooling systems, and are also used in the drive system and power battery thermal management system of new energy vehicles. The water pumps in electric vehicles are generally electronic water pumps (also known as 'electric water pumps'), which are mainly used for circulating cooling of drive motors, electric components, power batteries, etc.

Compared with mechanical water pumps used in thermal management of traditional fuel vehicles, the core components of the thermal management system of new energy vehicles represented by electronic water pumps are mainly used for circulating cooling of drive motors, electric components, power batteries, etc., and the usage and value of each vehicle have increased by 2-3 times. For new energy vehicles, electronic water pumps can also improve energy utilization efficiency, that is, the motor speed is flexibly adjusted according to the needs of the cooling system, and the circulation speed of the coolant is automatically adjusted under different operating conditions of the vehicle to avoid unnecessary energy consumption, which will increase the vehicle's cruising range to a certain extent.

From a product perspective, electronic water pumps have become the mainstream choice for new energy vehicles due to their long service life, small size, high precision, low energy consumption, high reliability, compact structure, and strong sealing. They are expected to replace the mechanical water pumps of traditional fuel vehicles in the

future.

Electric water pumps are evolving from simple coolant circulators to intelligent, integrated components central to EV performance and sustainability. Future trends emphasize smart control, material innovation, and system integration, driven by demands for energy efficiency, reliability, and adaptability across diverse vehicle segments. As EVs scale globally, EWPs will play a pivotal role in enabling next-gen technologies like ultra-fast charging, autonomous driving, and zero-emission mobility.

In terms of product type and technology, the Pure Electric Vehicle Electric Water Pumps mainly include 12V Electric Water Pump, 24V Electric Water Pump, and Others. 12V Electric Water Pump is a relatively popular and widely used for Electric Vehicles, 12V Electric Water Pump accounting for 58.11% of the Pure Electric Vehicle Electric Water Pumps global market in 2024. The Pure Electric Vehicle Electric Water Pumps market will bifurcate into low-voltage (12V/24V) for niche/auxiliary uses and high-voltage systems for mainstream EVs, with innovation focused on smart controls, material science, and integration with next-gen thermal management architectures. Suppliers like Bosch, Rheinmetall, and Nidec will lead in developing voltage-agnostic, modular solutions to cater to diverse global markets.

From the perspective of product market applications, Pure Electric Vehicle Electric Water Pumps mainly include Passenger Cars. In 2024, Passenger Cars accounted for 73.26% of the total market, Passenger Cars segment is altered to a 20.16% CAGR throughout this forecast period and will hold a share about 77.27% in 2031. The Pure Electric Vehicle Electric Water Pumps market will bifurcate, with BEVs driving cutting-edge advancements (high-voltage, smart systems) and PHEVs sustaining demand for hybrid-optimized pumps. Sustainability, connectivity, and regional regulatory shifts will shape both segments, but BEVs will lead long-term growth as global electrification accelerates.

At present, major global main manufacturers of Pure Electric Vehicle Electric Water Pumps include Bosch, GMB, Continental, Valeo, Hanon Systems, Aisin, Rheinmetall Automotive, Gates, MAHLE, Buehler Motor, SANHUA Automotive, Feilong Auto Components, Jiangsu Leili Motor, Yinlun, etc. In 2024, the global three largest players have a share approximately 32% in terms of revenue. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market.

LP Information, Inc. (LPI) ' newest research report, the "Pure Electric Vehicle Electric

Water Pumps Industry Forecast” looks at past sales and reviews total world Pure Electric Vehicle Electric Water Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Pure Electric Vehicle Electric Water Pumps sales for 2026 through 2032. With Pure Electric Vehicle Electric Water Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pure Electric Vehicle Electric Water Pumps industry.

This Insight Report provides a comprehensive analysis of the global Pure Electric Vehicle Electric Water Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pure Electric Vehicle Electric Water Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pure Electric Vehicle Electric Water Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pure Electric Vehicle Electric Water Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pure Electric Vehicle Electric Water Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Pure Electric Vehicle Electric Water Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

12V Electric Water Pump

24V Electric Water Pump

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

GMB

Continental

Valeo

Hanon Systems

Aisin

Rheinmetall Automotive

Gates

MAHLE

Buehler Motor

FinDreams (BYD)

VISU

SANHUA Automotive

Feilong Auto Components

Tuopu Group

Huahui Enterprise

Jiangsu Leili Motor

Yinlun

Shenpeng Electronics

Southeast Electric

Fawer Automotive Parts

Johnson Electric

Xiang Oil Pump

Wuxi Huishan Pump

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pure Electric Vehicle Electric Water Pumps market?

What factors are driving Pure Electric Vehicle Electric Water Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pure Electric Vehicle Electric Water Pumps market opportunities vary by end market size?

How does Pure Electric Vehicle Electric Water Pumps break out by Type, by Application?

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