

# Global PUR Sheathed Cable Market Growth 2026-2032

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## Abstracts

The global PUR Sheathed Cable market size is predicted to grow from US\$ 1713 million in 2025 to US\$ 2159 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, global production capacity for PUR sheathed cables is estimated at approximately 0.95 million kilometers, with actual output reaching around 0.82 million kilometers. The average selling price is about US\$ 2.15 per meter, varying by conductor specification, shielding structure, voltage rating, and flame-retardant grade. Gross margins typically range from 15% to 28%, depending on raw material costs (polyurethane compounds and copper), customization level, and application sector concentration. PUR Sheathed Cable refers to an electrical cable that uses polyurethane (PUR) as its outer sheath material. Compared with PVC or rubber-sheathed cables, PUR cables offer superior abrasion resistance, oil resistance, hydrolysis resistance, and mechanical flexibility. They are widely applied in harsh industrial environments such as robotics systems, automated production lines, drag chain applications, material handling equipment, and outdoor installations. The material's high elasticity and durability make it suitable for continuous flexing and dynamic motion scenarios, particularly in industrial automation and intelligent manufacturing systems.

Upstream includes polyurethane raw material suppliers such as BASF and Covestro, as well as copper conductors and shielding materials. Midstream manufacturers focus on cable compounding, extrusion technology, and specialized flexible cable design. Key global cable companies include LAPP Group and Prysmian Group. Downstream demand primarily comes from industrial automation, robotics, machine tools, and renewable energy equipment sectors.

The PUR sheathed cable market is characterized by stable but moderate growth, closely linked to industrial automation and machinery investment cycles. As factories

adopt higher levels of automation and robotics integration, demand for high-flex and durable cables increases correspondingly. However, compared with high-growth semiconductor-related segments, PUR cables represent a mature industrial component market. Growth is primarily volume-driven rather than price-driven. Raw material price volatility, particularly copper and polyurethane compounds, remains a key factor influencing profitability. Over the next five years, steady expansion in smart manufacturing, logistics automation, and renewable energy installations is expected to sustain gradual market growth at a low-to-mid single-digit rate.

LP Information, Inc. (LPI) ' newest research report, the "PUR Sheathed Cable Industry Forecast" looks at past sales and reviews total world PUR Sheathed Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected PUR Sheathed Cable sales for 2026 through 2032. With PUR Sheathed Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PUR Sheathed Cable industry.

This Insight Report provides a comprehensive analysis of the global PUR Sheathed Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PUR Sheathed Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PUR Sheathed Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PUR Sheathed Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PUR Sheathed Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of PUR Sheathed Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low voltage PUR cable (?300/500V)

Medium voltage PUR cable (?0.6/1kV)

Segmentation by Structural Design:

Single-core PUR cable

Multi-core PUR cable

Segmentation by Application:

Robots

CNC Machine Tools

Logistics & Conveying Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Electric

Balluff

Furukawa Electric

TSUBAKI

IGUS

MediKabel

L?TZE

LEMO

CABLESCOM

Brevetti Stendalto

Brugg Kabel

Ningbo KBE Electrical

TAIYO Cabletec

Zhaolong Interconnect

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global PUR Sheathed Cable market?

What factors are driving PUR Sheathed Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PUR Sheathed Cable market opportunities vary by end market size?

How does PUR Sheathed Cable break out by Type, by Application?



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