

Global PUR Hot Melt Adhesive Machine Market Growth 2026-2032

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Abstracts

The global PUR Hot Melt Adhesive Machine market size is predicted to grow from US\$ 473 million in 2025 to US\$ 786 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global sales of PUR hot melt adhesive machines reached 11,500 units, with an average selling price of US\$42,000. A PUR hot melt adhesive machine is an industrial device that uses polyurethane (PUR) hot melt adhesive as the bonding medium. It achieves high-strength bonding through heating and melting, precise metering, and automatic application. It is widely used in industries such as woodworking furniture, packaging and sealing, automotive interiors, electronic products, and footwear manufacturing. It features strong adhesion, high temperature resistance, rapid curing, and is environmentally friendly and solvent-free. Its core structure includes a melting and heating system, a pressure pump delivery system, a precision dispensing/coating mechanism, and intelligent temperature control and PUR hot melt adhesive application. The global production capacity of C control modules is approximately 16,000 units per year, with an average gross profit margin of about 25%-32%. The upstream raw materials are mainly PUR hot melt adhesive granules, motors, heating elements, stainless steel pipes and controllers. Downstream supply relationships are concentrated in furniture factories, packaging companies, auto parts factories and electronics manufacturers. With the tightening of environmental regulations, the increase in demand for automated production and high-strength bonding, market demand continues to grow. Future prospects lie in high-speed automated dispensing systems, intelligent temperature control and multi-functional composite material adaptation. At the same time, emerging manufacturing industries and customized production line upgrades will provide stable business opportunities.

The PUR hot melt adhesive machine market is showing a steady growth trend, primarily driven by the continued demand for high-strength, environmentally friendly bonding solutions from the furniture, packaging, automotive interior, and electronics manufacturing industries, as well as equipment replacement and capacity expansion resulting from the upgrading of automated and intelligent production lines. In terms of the competitive landscape, low-end products mainly rely on price competition, while high-end models differentiate themselves through precise temperature control, multi-point dispensing, and intelligent monitoring systems. Profits are concentrated among manufacturers with high technological content and strong customization capabilities. Technological development focuses on multi-functional dispensing, variable dispensing modes, high-speed intelligent operation, and integration with visual inspection systems, while also considering environmental protection and energy consumption control. Regionally, North America and Europe are primarily focused on replacement and upgrades, while emerging manufacturing markets in Asia and Latin America are experiencing rapid demand growth. Overall, the market is expected to be broad in the short term due to fluctuations in the price of raw material PUR adhesive, but in the medium to long term, it will be driven by automated production, environmental regulations, and the expansion of high-strength bonding applications. Intelligent, high-precision, and multi-functional equipment will become the core of industry growth and profitability.

LP Information, Inc. (LPI) ' newest research report, the "PUR Hot Melt Adhesive Machine Industry Forecast" looks at past sales and reviews total world PUR Hot Melt Adhesive Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected PUR Hot Melt Adhesive Machine sales for 2026 through 2032. With PUR Hot Melt Adhesive Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PUR Hot Melt Adhesive Machine industry.

This Insight Report provides a comprehensive analysis of the global PUR Hot Melt Adhesive Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PUR Hot Melt Adhesive Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PUR Hot Melt Adhesive Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PUR Hot Melt Adhesive Machine and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PUR Hot Melt Adhesive Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of PUR Hot Melt Adhesive Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air Pump Type

Gear Pump Type

Segmentation by Melt Adhesive Method:

Pressure Plate Type

Melt Cylinder Type

Segmentation by Melting Speed:

Melting Speed: 8 kg/h

Melt Speed: 20 kg/h

Melt Speed: 150 kg/h

Segmentation by Application:

Automobile

Electronics

Woodworking

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson Corporation

Graco Inc.

Glue Machinery Corporation

Walte

SAIPU

JINGTAI

KEQIRUI

SYUTECH

Miracil

Quanzhou Yongtai Machinery CO.,LTD.

KUNTAI

Hessan

Shanghai Rocky Industrial Co.,Ltd

JCT Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global PUR Hot Melt Adhesive Machine market?

What factors are driving PUR Hot Melt Adhesive Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PUR Hot Melt Adhesive Machine market opportunities vary by end market size?

How does PUR Hot Melt Adhesive Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PUR Hot Melt Adhesive Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PUR Hot Melt Adhesive Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PUR Hot Melt Adhesive Machine by Country/Region, 2021, 2025 & 2032
- 2.2 PUR Hot Melt Adhesive Machine Segment by Type
 - 2.2.1 Air Pump Type
 - 2.2.2 Gear Pump Type
 - 2.2.3 PUR Hot Melt Adhesive Machine Sales by Type
 - 2.2.3.1 Global PUR Hot Melt Adhesive Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global PUR Hot Melt Adhesive Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global PUR Hot Melt Adhesive Machine Sale Price by Type (2021-2026)
- 2.3 PUR Hot Melt Adhesive Machine Segment by Melt Adhesive Method
 - 2.3.1 Pressure Plate Type
 - 2.3.2 Melt Cylinder Type
 - 2.3.3 PUR Hot Melt Adhesive Machine Sales by Melt Adhesive Method
 - 2.3.3.1 Global PUR Hot Melt Adhesive Machine Sales Market Share by Melt Adhesive Method (2021-2026)
 - 2.3.3.2 Global PUR Hot Melt Adhesive Machine Revenue and Market Share by Melt Adhesive Method (2021-2026)
 - 2.3.3.3 Global PUR Hot Melt Adhesive Machine Sale Price by Melt Adhesive Method

(2021-2026)

2.4 PUR Hot Melt Adhesive Machine Segment by Melting Speed

2.4.1 Melting Speed: 8 kg/h

2.4.2 Melt Speed: 20 kg/h

2.4.3 Melt Speed: 150 kg/h

2.4.4 PUR Hot Melt Adhesive Machine Sales by Melting Speed

2.4.4.1 Global PUR Hot Melt Adhesive Machine Sales Market Share by Melting Speed (2021-2026)

2.4.4.2 Global PUR Hot Melt Adhesive Machine Revenue and Market Share by Melting Speed (2021-2026)

2.4.4.3 Global PUR Hot Melt Adhesive Machine Sale Price by Melting Speed (2021-2026)

2.5 PUR Hot Melt Adhesive Machine Segment by Application

2.5.1 Automobile

2.5.2 Electronics

2.5.3 Woodworking

2.5.4 Others

2.5.5 PUR Hot Melt Adhesive Machine Sales by Application

2.5.5.1 Global PUR Hot Melt Adhesive Machine Sale Market Share by Application (2021-2026)

2.5.5.2 Global PUR Hot Melt Adhesive Machine Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global PUR Hot Melt Adhesive Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PUR Hot Melt Adhesive Machine Breakdown Data by Company

3.1.1 Global PUR Hot Melt Adhesive Machine Annual Sales by Company (2021-2026)

3.1.2 Global PUR Hot Melt Adhesive Machine Sales Market Share by Company (2021-2026)

3.2 Global PUR Hot Melt Adhesive Machine Annual Revenue by Company (2021-2026)

3.2.1 Global PUR Hot Melt Adhesive Machine Revenue by Company (2021-2026)

3.2.2 Global PUR Hot Melt Adhesive Machine Revenue Market Share by Company (2021-2026)

3.3 Global PUR Hot Melt Adhesive Machine Sale Price by Company

3.4 Key Manufacturers PUR Hot Melt Adhesive Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PUR Hot Melt Adhesive Machine Product Location

Distribution

3.4.2 Players PUR Hot Melt Adhesive Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PUR HOT MELT ADHESIVE MACHINE BY GEOGRAPHIC REGION

4.1 World Historic PUR Hot Melt Adhesive Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global PUR Hot Melt Adhesive Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PUR Hot Melt Adhesive Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic PUR Hot Melt Adhesive Machine Market Size by Country/Region (2021-2026)

4.2.1 Global PUR Hot Melt Adhesive Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global PUR Hot Melt Adhesive Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas PUR Hot Melt Adhesive Machine Sales Growth

4.4 APAC PUR Hot Melt Adhesive Machine Sales Growth

4.5 Europe PUR Hot Melt Adhesive Machine Sales Growth

4.6 Middle East & Africa PUR Hot Melt Adhesive Machine Sales Growth

5 AMERICAS

5.1 Americas PUR Hot Melt Adhesive Machine Sales by Country

5.1.1 Americas PUR Hot Melt Adhesive Machine Sales by Country (2021-2026)

5.1.2 Americas PUR Hot Melt Adhesive Machine Revenue by Country (2021-2026)

5.2 Americas PUR Hot Melt Adhesive Machine Sales by Type (2021-2026)

5.3 Americas PUR Hot Melt Adhesive Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PUR Hot Melt Adhesive Machine Sales by Region

6.1.1 APAC PUR Hot Melt Adhesive Machine Sales by Region (2021-2026)

6.1.2 APAC PUR Hot Melt Adhesive Machine Revenue by Region (2021-2026)

6.2 APAC PUR Hot Melt Adhesive Machine Sales by Type (2021-2026)

6.3 APAC PUR Hot Melt Adhesive Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe PUR Hot Melt Adhesive Machine by Country

7.1.1 Europe PUR Hot Melt Adhesive Machine Sales by Country (2021-2026)

7.1.2 Europe PUR Hot Melt Adhesive Machine Revenue by Country (2021-2026)

7.2 Europe PUR Hot Melt Adhesive Machine Sales by Type (2021-2026)

7.3 Europe PUR Hot Melt Adhesive Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PUR Hot Melt Adhesive Machine by Country

8.1.1 Middle East & Africa PUR Hot Melt Adhesive Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa PUR Hot Melt Adhesive Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa PUR Hot Melt Adhesive Machine Sales by Type (2021-2026)

8.3 Middle East & Africa PUR Hot Melt Adhesive Machine Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of PUR Hot Melt Adhesive Machine
- 10.3 Manufacturing Process Analysis of PUR Hot Melt Adhesive Machine
- 10.4 Industry Chain Structure of PUR Hot Melt Adhesive Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 PUR Hot Melt Adhesive Machine Distributors
- 11.3 PUR Hot Melt Adhesive Machine Customer

12 WORLD FORECAST REVIEW FOR PUR HOT MELT ADHESIVE MACHINE BY GEOGRAPHIC REGION

- 12.1 Global PUR Hot Melt Adhesive Machine Market Size Forecast by Region
 - 12.1.1 Global PUR Hot Melt Adhesive Machine Forecast by Region (2027-2032)
 - 12.1.2 Global PUR Hot Melt Adhesive Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PUR Hot Melt Adhesive Machine Forecast by Type (2027-2032)

12.7 Global PUR Hot Melt Adhesive Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nordson Corporation

13.1.1 Nordson Corporation Company Information

13.1.2 Nordson Corporation PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.1.3 Nordson Corporation PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nordson Corporation Main Business Overview

13.1.5 Nordson Corporation Latest Developments

13.2 Graco Inc.

13.2.1 Graco Inc. Company Information

13.2.2 Graco Inc. PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.2.3 Graco Inc. PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Graco Inc. Main Business Overview

13.2.5 Graco Inc. Latest Developments

13.3 Glue Machinery Corporation

13.3.1 Glue Machinery Corporation Company Information

13.3.2 Glue Machinery Corporation PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.3.3 Glue Machinery Corporation PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Glue Machinery Corporation Main Business Overview

13.3.5 Glue Machinery Corporation Latest Developments

13.4 Walte

13.4.1 Walte Company Information

13.4.2 Walte PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.4.3 Walte PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Walte Main Business Overview

13.4.5 Walte Latest Developments

13.5 SAIPU

13.5.1 SAIPU Company Information

13.5.2 SAIPU PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.5.3 SAIPU PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 SAIPU Main Business Overview

13.5.5 SAIPU Latest Developments

13.6 JINGTAI

13.6.1 JINGTAI Company Information

13.6.2 JINGTAI PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.6.3 JINGTAI PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 JINGTAI Main Business Overview

13.6.5 JINGTAI Latest Developments

13.7 KEQIRUI

13.7.1 KEQIRUI Company Information

13.7.2 KEQIRUI PUR Hot Melt Adhesive Machine Product Portfolios and

Specifications

13.7.3 KEQIRUI PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 KEQIRUI Main Business Overview

13.7.5 KEQIRUI Latest Developments

13.8 SYUTECH

13.8.1 SYUTECH Company Information

13.8.2 SYUTECH PUR Hot Melt Adhesive Machine Product Portfolios and

Specifications

13.8.3 SYUTECH PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 SYUTECH Main Business Overview

13.8.5 SYUTECH Latest Developments

13.9 Miracll

13.9.1 Miracll Company Information

13.9.2 Miracll PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.9.3 Miracll PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 Miracll Main Business Overview

13.9.5 Miracll Latest Developments

13.10 Quanzhou Yongtai Machinery CO.,LTD.

13.10.1 Quanzhou Yongtai Machinery CO.,LTD. Company Information

13.10.2 Quanzhou Yongtai Machinery CO.,LTD. PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.10.3 Quanzhou Yongtai Machinery CO.,LTD. PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Quanzhou Yongtai Machinery CO.,LTD. Main Business Overview

13.10.5 Quanzhou Yongtai Machinery CO.,LTD. Latest Developments

13.11 KUNTAI

13.11.1 KUNTAI Company Information

13.11.2 KUNTAI PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.11.3 KUNTAI PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 KUNTAI Main Business Overview

13.11.5 KUNTAI Latest Developments

13.12 HESSAN

13.12.1 HESSAN Company Information

13.12.2 HESSAN PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.12.3 HESSAN PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 HESSAN Main Business Overview

13.12.5 HESSAN Latest Developments

13.13 SHANGHAI ROCKY INDUSTRIAL CO.,LTD

13.13.1 Shanghai Rocky Industrial Co.,Ltd Company Information

13.13.2 Shanghai Rocky Industrial Co.,Ltd PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.13.3 Shanghai Rocky Industrial Co.,Ltd PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Shanghai Rocky Industrial Co.,Ltd Main Business Overview

13.13.5 Shanghai Rocky Industrial Co.,Ltd Latest Developments

13.14 JCT MACHINERY

13.14.1 JCT Machinery Company Information

13.14.2 JCT Machinery PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

13.14.3 JCT Machinery PUR Hot Melt Adhesive Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 JCT Machinery Main Business Overview

13.14.5 JCT Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PUR Hot Melt Adhesive Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PUR Hot Melt Adhesive Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Air Pump Type

Table 4. Major Players of Gear Pump Type

Table 5. Global PUR Hot Melt Adhesive Machine Sales by Type (2021-2026) & (Units)

Table 6. Global PUR Hot Melt Adhesive Machine Sales Market Share by Type (2021-2026)

Table 7. Global PUR Hot Melt Adhesive Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Type (2021-2026)

Table 9. Global PUR Hot Melt Adhesive Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Pressure Plate Type

Table 11. Major Players of Melt Cylinder Type

Table 12. Global PUR Hot Melt Adhesive Machine Sales by Melt Adhesive Method (2021-2026) & (Units)

Table 13. Global PUR Hot Melt Adhesive Machine Sales Market Share by Melt Adhesive Method (2021-2026)

Table 14. Global PUR Hot Melt Adhesive Machine Revenue by Melt Adhesive Method (2021-2026) & (\$ million)

Table 15. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Melt Adhesive Method (2021-2026)

Table 16. Global PUR Hot Melt Adhesive Machine Sale Price by Melt Adhesive Method (2021-2026) & (US\$/Unit)

Table 17. Major Players of Melting Speed: 8 kg/h

Table 18. Major Players of Melt Speed: 20 kg/h

Table 19. Major Players of Melt Speed: 150 kg/h

Table 20. Global PUR Hot Melt Adhesive Machine Sales by Melting Speed (2021-2026) & (Units)

Table 21. Global PUR Hot Melt Adhesive Machine Sales Market Share by Melting Speed (2021-2026)

Table 22. Global PUR Hot Melt Adhesive Machine Revenue by Melting Speed

(2021-2026) & (\$ million)

Table 23. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Melting Speed (2021-2026)

Table 24. Global PUR Hot Melt Adhesive Machine Sale Price by Melting Speed (2021-2026) & (US\$/Unit)

Table 25. Global PUR Hot Melt Adhesive Machine Sale by Application (2021-2026) & (Units)

Table 26. Global PUR Hot Melt Adhesive Machine Sale Market Share by Application (2021-2026)

Table 27. Global PUR Hot Melt Adhesive Machine Revenue by Application (2021-2026) & (\$ million)

Table 28. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Application (2021-2026)

Table 29. Global PUR Hot Melt Adhesive Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global PUR Hot Melt Adhesive Machine Sales by Company (2021-2026) & (Units)

Table 31. Global PUR Hot Melt Adhesive Machine Sales Market Share by Company (2021-2026)

Table 32. Global PUR Hot Melt Adhesive Machine Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Company (2021-2026)

Table 34. Global PUR Hot Melt Adhesive Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers PUR Hot Melt Adhesive Machine Producing Area Distribution and Sales Area

Table 36. Players PUR Hot Melt Adhesive Machine Products Offered

Table 37. PUR Hot Melt Adhesive Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global PUR Hot Melt Adhesive Machine Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global PUR Hot Melt Adhesive Machine Sales Market Share Geographic Region (2021-2026)

Table 42. Global PUR Hot Melt Adhesive Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global PUR Hot Melt Adhesive Machine Revenue Market Share by

Geographic Region (2021-2026)

Table 44. Global PUR Hot Melt Adhesive Machine Sales by Country/Region (2021-2026) & (Units)

Table 45. Global PUR Hot Melt Adhesive Machine Sales Market Share by Country/Region (2021-2026)

Table 46. Global PUR Hot Melt Adhesive Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas PUR Hot Melt Adhesive Machine Sales by Country (2021-2026) & (Units)

Table 49. Americas PUR Hot Melt Adhesive Machine Sales Market Share by Country (2021-2026)

Table 50. Americas PUR Hot Melt Adhesive Machine Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas PUR Hot Melt Adhesive Machine Sales by Type (2021-2026) & (Units)

Table 52. Americas PUR Hot Melt Adhesive Machine Sales by Application (2021-2026) & (Units)

Table 53. APAC PUR Hot Melt Adhesive Machine Sales by Region (2021-2026) & (Units)

Table 54. APAC PUR Hot Melt Adhesive Machine Sales Market Share by Region (2021-2026)

Table 55. APAC PUR Hot Melt Adhesive Machine Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC PUR Hot Melt Adhesive Machine Sales by Type (2021-2026) & (Units)

Table 57. APAC PUR Hot Melt Adhesive Machine Sales by Application (2021-2026) & (Units)

Table 58. Europe PUR Hot Melt Adhesive Machine Sales by Country (2021-2026) & (Units)

Table 59. Europe PUR Hot Melt Adhesive Machine Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe PUR Hot Melt Adhesive Machine Sales by Type (2021-2026) & (Units)

Table 61. Europe PUR Hot Melt Adhesive Machine Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa PUR Hot Melt Adhesive Machine Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa PUR Hot Melt Adhesive Machine Revenue Market Share

by Country (2021-2026)

Table 64. Middle East & Africa PUR Hot Melt Adhesive Machine Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa PUR Hot Melt Adhesive Machine Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of PUR Hot Melt Adhesive Machine

Table 67. Key Market Challenges & Risks of PUR Hot Melt Adhesive Machine

Table 68. Key Industry Trends of PUR Hot Melt Adhesive Machine

Table 69. PUR Hot Melt Adhesive Machine Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. PUR Hot Melt Adhesive Machine Distributors List

Table 72. PUR Hot Melt Adhesive Machine Customer List

Table 73. Global PUR Hot Melt Adhesive Machine Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global PUR Hot Melt Adhesive Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas PUR Hot Melt Adhesive Machine Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas PUR Hot Melt Adhesive Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC PUR Hot Melt Adhesive Machine Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC PUR Hot Melt Adhesive Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe PUR Hot Melt Adhesive Machine Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe PUR Hot Melt Adhesive Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa PUR Hot Melt Adhesive Machine Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa PUR Hot Melt Adhesive Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global PUR Hot Melt Adhesive Machine Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global PUR Hot Melt Adhesive Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global PUR Hot Melt Adhesive Machine Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global PUR Hot Melt Adhesive Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Nordson Corporation Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. Nordson Corporation PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 89. Nordson Corporation PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Nordson Corporation Main Business

Table 91. Nordson Corporation Latest Developments

Table 92. Graco Inc. Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. Graco Inc. PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 94. Graco Inc. PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Graco Inc. Main Business

Table 96. Graco Inc. Latest Developments

Table 97. Glue Machinery Corporation Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. Glue Machinery Corporation PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 99. Glue Machinery Corporation PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Glue Machinery Corporation Main Business

Table 101. Glue Machinery Corporation Latest Developments

Table 102. Walte Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 103. Walte PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 104. Walte PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Walte Main Business

Table 106. Walte Latest Developments

Table 107. SAIPU Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. SAIPU PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 109. SAIPU PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. SAIPU Main Business

Table 111. SAIPU Latest Developments

Table 112. JINGTAI Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 113. JINGTAI PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 114. JINGTAI PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. JINGTAI Main Business

Table 116. JINGTAI Latest Developments

Table 117. KEQIRUI Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 118. KEQIRUI PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 119. KEQIRUI PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. KEQIRUI Main Business

Table 121. KEQIRUI Latest Developments

Table 122. SYUTECH Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 123. SYUTECH PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 124. SYUTECH PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. SYUTECH Main Business

Table 126. SYUTECH Latest Developments

Table 127. MiracII Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 128. MiracII PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 129. MiracII PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. MiracII Main Business

Table 131. MiracII Latest Developments

Table 132. Quanzhou Yongtai Machinery CO.,LTD. Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 133. Quanzhou Yongtai Machinery CO.,LTD. PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 134. Quanzhou Yongtai Machinery CO.,LTD. PUR Hot Melt Adhesive Machine

Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Quanzhou Yongtai Machinery CO.,LTD. Main Business

Table 136. Quanzhou Yongtai Machinery CO.,LTD. Latest Developments

Table 137. KUNTAI Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 138. KUNTAI PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 139. KUNTAI PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. KUNTAI Main Business

Table 141. KUNTAI Latest Developments

Table 142. HESSAN Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 143. HESSAN PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 144. HESSAN PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. HESSAN Main Business

Table 146. HESSAN Latest Developments

Table 147. Shanghai Rocky Industrial Co.,Ltd Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 148. Shanghai Rocky Industrial Co.,Ltd PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 149. Shanghai Rocky Industrial Co.,Ltd PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Shanghai Rocky Industrial Co.,Ltd Main Business

Table 151. Shanghai Rocky Industrial Co.,Ltd Latest Developments

Table 152. JCT Machinery Basic Information, PUR Hot Melt Adhesive Machine Manufacturing Base, Sales Area and Its Competitors

Table 153. JCT Machinery PUR Hot Melt Adhesive Machine Product Portfolios and Specifications

Table 154. JCT Machinery PUR Hot Melt Adhesive Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. JCT Machinery Main Business

Table 156. JCT Machinery Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PUR Hot Melt Adhesive Machine
- Figure 2. PUR Hot Melt Adhesive Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PUR Hot Melt Adhesive Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global PUR Hot Melt Adhesive Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PUR Hot Melt Adhesive Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PUR Hot Melt Adhesive Machine Sales Market Share by Country/Region (2025)
- Figure 10. PUR Hot Melt Adhesive Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Air Pump Type
- Figure 12. Product Picture of Gear Pump Type
- Figure 13. Global PUR Hot Melt Adhesive Machine Sales Market Share by Type in 2026
- Figure 14. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Pressure Plate Type
- Figure 16. Product Picture of Melt Cylinder Type
- Figure 17. Global PUR Hot Melt Adhesive Machine Sales Market Share by Melt Adhesive Method in 2026
- Figure 18. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Melt Adhesive Method (2021-2026)
- Figure 19. Product Picture of Melting Speed: 8 kg/h
- Figure 20. Product Picture of Melt Speed: 20 kg/h
- Figure 21. Product Picture of Melt Speed: 150 kg/h
- Figure 22. Global PUR Hot Melt Adhesive Machine Sales Market Share by Melting Speed in 2026
- Figure 23. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Melting Speed (2021-2026)
- Figure 24. PUR Hot Melt Adhesive Machine Consumed in Automobile
- Figure 25. Global PUR Hot Melt Adhesive Machine Market: Automobile (2021-2026) & (Units)

Figure 26. PUR Hot Melt Adhesive Machine Consumed in Electronics

Figure 27. Global PUR Hot Melt Adhesive Machine Market: Electronics (2021-2026) & (Units)

Figure 28. PUR Hot Melt Adhesive Machine Consumed in Woodworking

Figure 29. Global PUR Hot Melt Adhesive Machine Market: Woodworking (2021-2026) & (Units)

Figure 30. PUR Hot Melt Adhesive Machine Consumed in Others

Figure 31. Global PUR Hot Melt Adhesive Machine Market: Others (2021-2026) & (Units)

Figure 32. Global PUR Hot Melt Adhesive Machine Sale Market Share by Application (2025)

Figure 33. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Application in 2025

Figure 34. PUR Hot Melt Adhesive Machine Sales by Company in 2025 (Units)

Figure 35. Global PUR Hot Melt Adhesive Machine Sales Market Share by Company in 2025

Figure 36. PUR Hot Melt Adhesive Machine Revenue by Company in 2025 (\$ millions)

Figure 37. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Company in 2025

Figure 38. Global PUR Hot Melt Adhesive Machine Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global PUR Hot Melt Adhesive Machine Revenue Market Share by Geographic Region in 2025

Figure 40. Americas PUR Hot Melt Adhesive Machine Sales 2021-2026 (Units)

Figure 41. Americas PUR Hot Melt Adhesive Machine Revenue 2021-2026 (\$ millions)

Figure 42. APAC PUR Hot Melt Adhesive Machine Sales 2021-2026 (Units)

Figure 43. APAC PUR Hot Melt Adhesive Machine Revenue 2021-2026 (\$ millions)

Figure 44. Europe PUR Hot Melt Adhesive Machine Sales 2021-2026 (Units)

Figure 45. Europe PUR Hot Melt Adhesive Machine Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa PUR Hot Melt Adhesive Machine Sales 2021-2026 (Units)

Figure 47. Middle East & Africa PUR Hot Melt Adhesive Machine Revenue 2021-2026 (\$ millions)

Figure 48. Americas PUR Hot Melt Adhesive Machine Sales Market Share by Country in 2025

Figure 49. Americas PUR Hot Melt Adhesive Machine Revenue Market Share by Country (2021-2026)

Figure 50. Americas PUR Hot Melt Adhesive Machine Sales Market Share by Type (2021-2026)

Figure 51. Americas PUR Hot Melt Adhesive Machine Sales Market Share by Application (2021-2026)

Figure 52. United States PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC PUR Hot Melt Adhesive Machine Sales Market Share by Region in 2025

Figure 57. APAC PUR Hot Melt Adhesive Machine Revenue Market Share by Region (2021-2026)

Figure 58. APAC PUR Hot Melt Adhesive Machine Sales Market Share by Type (2021-2026)

Figure 59. APAC PUR Hot Melt Adhesive Machine Sales Market Share by Application (2021-2026)

Figure 60. China PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. India PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe PUR Hot Melt Adhesive Machine Sales Market Share by Country in 2025

Figure 68. Europe PUR Hot Melt Adhesive Machine Revenue Market Share by Country (2021-2026)

Figure 69. Europe PUR Hot Melt Adhesive Machine Sales Market Share by Type (2021-2026)

Figure 70. Europe PUR Hot Melt Adhesive Machine Sales Market Share by Application

(2021-2026)

Figure 71. Germany PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. France PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa PUR Hot Melt Adhesive Machine Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa PUR Hot Melt Adhesive Machine Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa PUR Hot Melt Adhesive Machine Sales Market Share by Application (2021-2026)

Figure 79. Egypt PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries PUR Hot Melt Adhesive Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of PUR Hot Melt Adhesive Machine in 2026

Figure 85. Manufacturing Process Analysis of PUR Hot Melt Adhesive Machine

Figure 86. Industry Chain Structure of PUR Hot Melt Adhesive Machine

Figure 87. Channels of Distribution

Figure 88. Global PUR Hot Melt Adhesive Machine Sales Market Forecast by Region (2027-2032)

Figure 89. Global PUR Hot Melt Adhesive Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global PUR Hot Melt Adhesive Machine Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global PUR Hot Melt Adhesive Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global PUR Hot Melt Adhesive Machine Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global PUR Hot Melt Adhesive Machine Revenue Market Share Forecast by Application (2027-2032)

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