

Global Pumps for Carbon Capture Utilisation and Storage (CCUS) Market Growth 2026-2032

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Abstracts

The global Pumps for Carbon Capture Utilisation and Storage (CCUS) market size is predicted to grow from US\$ 592 million in 2025 to US\$ 931 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Pumps for Carbon Capture Utilisation and Storage (CCUS) are specialized industrial pumps designed to transport, pressurize, and inject carbon dioxide within carbon capture, transportation, utilization, and geological storage systems. These pumps typically handle dense-phase or supercritical CO₂ and operate under high pressure and corrosive conditions, requiring robust sealing systems, corrosion-resistant materials, and high reliability. They are widely used in solvent circulation during carbon capture, liquid CO₂ transfer, pipeline boosting, and high-pressure injection into underground reservoirs. The industry chain consists of upstream materials and components such as stainless steel, high-alloy steels, and sealing systems; midstream pump manufacturing and system integration; and downstream applications in carbon capture plants, CO₂ transportation infrastructure, and geological storage or utilization facilities.

In 2025, the global pumps for Carbon Capture Utilisation and Storage (CCUS) sales is estimated at approximately 5.5 k units, with an average ex-factory price of about USD 110 k US\$/Unit, corresponding to total production capacity of roughly 7.5 thousand units per year, and industry gross margins typically ranging between 32% and 38%.

United States market for Pumps for Carbon Capture Utilisation and Storage (CCUS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pumps for Carbon Capture Utilisation and Storage (CCUS) is

estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pumps for Carbon Capture Utilisation and Storage (CCUS) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pumps for Carbon Capture Utilisation and Storage (CCUS) players cover Flowserve Corporation, Celeros Flow Technology, Sundyne, LEWA GmbH, EBARA Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Pumps for Carbon Capture Utilisation and Storage (CCUS) Industry Forecast' looks at past sales and reviews total world Pumps for Carbon Capture Utilisation and Storage (CCUS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Pumps for Carbon Capture Utilisation and Storage (CCUS) sales for 2026 through 2032. With Pumps for Carbon Capture Utilisation and Storage (CCUS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pumps for Carbon Capture Utilisation and Storage (CCUS) industry.

This Insight Report provides a comprehensive analysis of the global Pumps for Carbon Capture Utilisation and Storage (CCUS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pumps for Carbon Capture Utilisation and Storage (CCUS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pumps for Carbon Capture Utilisation and Storage (CCUS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pumps for Carbon Capture Utilisation and Storage (CCUS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pumps for Carbon Capture Utilisation and Storage (CCUS).

This report presents a comprehensive overview, market shares, and growth opportunities of Pumps for Carbon Capture Utilisation and Storage (CCUS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal Pumps

Reciprocating Pumps

Others

Segmentation by Pressure Level:

Medium Pressure Pumps

High Pressure Pumps

Ultra-High Pressure Injection Pumps

Segmentation by Process Stage:

Capture Stage

Compression & Liquefaction Stage

Transportation Stage

Utilisation and Storage / Injection Stage

Segmentation by Application:

Power Generation

Oil & Gas / EOR

Cement & Steel

Chemical & Petrochemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flowserve Corporation

Celeros Flow Technology

Sundyne

LEWA GmbH

EBARA Corporation

Atlas Copco

NASH (Ingersoll Rand)

Baker Hughes

Sulzer Pumps

KSB Group

Ruhrpumpen

ITT Goulds Pumps

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pumps for Carbon Capture Utilisation and Storage (CCUS) market?

What factors are driving Pumps for Carbon Capture Utilisation and Storage (CCUS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pumps for Carbon Capture Utilisation and Storage (CCUS) market opportunities vary by end market size?

How does Pumps for Carbon Capture Utilisation and Storage (CCUS) break out by Type, by Application?

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