

Global Pump Type Fine Water Mist Fire Extinguishing System Market Growth 2026-2032

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Abstracts

The global Pump Type Fine Water Mist Fire Extinguishing System market size is predicted to grow from US\$ 753 million in 2025 to US\$ 1153 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Pump-based water mist fire suppression systems are fixed fire protection systems that utilize high-pressure or medium-pressure pump units as their power source. They atomize water into tiny droplets via water tanks, pump units, control cabinets, zone valve assemblies, piping networks, and water mist nozzles to achieve cooling, suffocation, thermal insulation, and the suppression of thermal radiation. These systems are suitable for engineering applications requiring continuous water supply, zoned protection, and automatic linkage capabilities. In 2025, global sales volume is estimated at approximately 270,000 units, with an average unit price of around \$2,850 and a capacity utilization rate of about 73%. Upstream suppliers primarily operate in sectors such as high-pressure plunger pumps, electric motors, variable-frequency control cabinets, stainless steel fittings, atomizing nozzles, zone valve assemblies, pressure sensors, fire control modules, water tanks, and seals. Downstream sectors include fire engineering, rail transit, data centers, industrial plants, marine and offshore engineering, commercial complexes, power facilities, and public infrastructure; the industry's average gross profit margin ranges from approximately 26% to 40%. The product cost structure is broken down as follows: pump units and motors (approx. 28%), water mist nozzles (17%), valve assemblies and control systems (14%), stainless steel piping and fittings (12%), water tanks and skid structures (8%), alarm linkage and sensors (7%), assembly, testing, and certification (8%), and packaging, logistics, and after-sales service (6%). Regarding demand, downstream requirements encompass fixed low-water-loss fire suppression systems, fire protection for high-value equipment rooms, fire safety upgrades for server rooms, rail transit fire systems, industrial equipment

compartment protection, marine compartment fire suppression, commercial building retrofitting, and fire protection for new energy facilities. Downstream clients include fire engineering general contractors, data center operators, rail transit owners, shipbuilders, power companies, industrial park owners, commercial real estate operators, and public safety procurement agencies. In terms of business opportunities, policy drivers stem from upgraded fire safety standards, the shift toward eco-friendly extinguishing agents, fire safety retrofitting in critical facilities, and heightened requirements for protecting high-value assets; technological innovation is driven by advancements in high-pressure pump stability control, fine-atomization nozzle design, intelligent zoned linkage, remote status monitoring, and modular skid-mounted integration; meanwhile, evolving consumer demands reflect a greater emphasis on low water consumption, minimal residue, reduced downtime, automated system linkage, and ease of full-lifecycle maintenance.

United States market for Pump Type Fine Water Mist Fire Extinguishing System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pump Type Fine Water Mist Fire Extinguishing System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pump Type Fine Water Mist Fire Extinguishing System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pump Type Fine Water Mist Fire Extinguishing System players cover Danfoss (DK), Tyco Fire Protection Products (US), Minimax Viking GmbH (DE), Amerex Corporation (US), Yamato Protec Corporation (JP), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pump Type Fine Water Mist Fire Extinguishing System Industry Forecast" looks at past sales and reviews total world Pump Type Fine Water Mist Fire Extinguishing System sales in 2025, providing a comprehensive analysis by region and market sector of projected Pump Type Fine Water Mist Fire Extinguishing System sales for 2026 through 2032. With Pump Type Fine Water Mist Fire Extinguishing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pump Type Fine Water Mist Fire Extinguishing System industry.

This Insight Report provides a comprehensive analysis of the global Pump Type Fine Water Mist Fire Extinguishing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pump Type Fine Water Mist Fire Extinguishing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pump Type Fine Water Mist Fire Extinguishing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pump Type Fine Water Mist Fire Extinguishing System and breaks down the forecast by Flowing Medium Pressure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pump Type Fine Water Mist Fire Extinguishing System.

This report presents a comprehensive overview, market shares, and growth opportunities of Pump Type Fine Water Mist Fire Extinguishing System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Flowing Medium Pressure:

?3.5MPa

1.2MPa?P<3.5MPa

<1.2MPa

Segmentation by Nozzle Type:

Open Type

Closed Type

Segmentation by Application:

Industrial

Transportation

Energy

Communication

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss (DK)

Tyco Fire Protection Products (US)

Minimax Viking GmbH (DE)

Amerex Corporation (US)

Yamato Protec Corporation (JP)

BAVARIA Egypt S.A.E. (EG)

Surrey Fire & Safety Ltd. (GB)

ANAF S.p.A. (IT)

Hydramist Limited (GB)

China Lesso Group Holdings Limited (CN)

Shandong Longcheng Fire Technology Co., Ltd. (CN)

Gielle Industries S.r.l. (IT)

Sureland Industrial Fire Safety Ltd. (CN)

Marioff Corporation Oy (FI)

Ogniochron S.A. (PL)

Protec Fire Detection plc (GB)

Hatsuta Seisakusho Co., Ltd. (JP)

Resguardo Industries (CL)

NDC (US)

Feuerschutz Jockel GmbH & Co. KG (DE)

SFFECO Global FZE (AE)

Safelincs Ltd. (GB)

Lichfield Fire & Safety Equipment Co. Ltd. (GB)

MOBIAC S.A. (GR)

Kanex Fire (US)

Nanjing Ruishi Intelligent Safety Technology(CN)

Nanjing Heben Mechanical & Electrical Equipment Technology(CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pump Type Fine Water Mist Fire Extinguishing System market?

What factors are driving Pump Type Fine Water Mist Fire Extinguishing System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pump Type Fine Water Mist Fire Extinguishing System market opportunities vary by end market size?

How does Pump Type Fine Water Mist Fire Extinguishing System break out by Flowing Medium Pressure, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Pump Type Fine Water Mist Fire Extinguishing System by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Pump Type Fine Water Mist Fire Extinguishing System by Country/Region, 2021, 2025 & 2032

2.2 Pump Type Fine Water Mist Fire Extinguishing System Segment by Flowing Medium Pressure

2.2.1 $\geq 3.5\text{MPa}$

2.2.2 $1.2\text{MPa} < P < 3.5\text{MPa}$

2.2.3 $< 1.2\text{MPa}$

2.2.4 Pump Type Fine Water Mist Fire Extinguishing System Sales by Flowing Medium Pressure

2.2.4.1 Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure (2021-2026)

2.2.4.2 Global Pump Type Fine Water Mist Fire Extinguishing System Revenue and Market Share by Flowing Medium Pressure (2021-2026)

2.2.4.3 Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Flowing Medium Pressure (2021-2026)

2.3 Pump Type Fine Water Mist Fire Extinguishing System Segment by Nozzle Type

2.3.1 Open Type

2.3.2 Closed Type

2.3.3 Pump Type Fine Water Mist Fire Extinguishing System Sales by Nozzle Type

2.3.3.1 Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Nozzle Type (2021-2026)

2.3.3.2 Global Pump Type Fine Water Mist Fire Extinguishing System Revenue and Market Share by Nozzle Type (2021-2026)

2.3.3.3 Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Nozzle Type (2021-2026)

2.4 Pump Type Fine Water Mist Fire Extinguishing System Segment by Application

2.4.1 Industrial

2.4.2 Transportation

2.4.3 Energy

2.4.4 Communication

2.4.5 Other

2.4.6 Pump Type Fine Water Mist Fire Extinguishing System Sales by Application

2.4.6.1 Global Pump Type Fine Water Mist Fire Extinguishing System Sale Market Share by Application (2021-2026)

2.4.6.2 Global Pump Type Fine Water Mist Fire Extinguishing System Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pump Type Fine Water Mist Fire Extinguishing System Breakdown Data by Company

3.1.1 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Sales by Company (2021-2026)

3.1.2 Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Company (2021-2026)

3.2 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Revenue by Company (2021-2026)

3.2.1 Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Company (2021-2026)

3.2.2 Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Company (2021-2026)

3.3 Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Company

3.4 Key Manufacturers Pump Type Fine Water Mist Fire Extinguishing System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Pump Type Fine Water Mist Fire Extinguishing System

Product Location Distribution

- 3.4.2 Players Pump Type Fine Water Mist Fire Extinguishing System Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PUMP TYPE FINE WATER MIST FIRE EXTINGUISHING SYSTEM BY GEOGRAPHIC REGION

- 4.1 World Historic Pump Type Fine Water Mist Fire Extinguishing System Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Pump Type Fine Water Mist Fire Extinguishing System Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Pump Type Fine Water Mist Fire Extinguishing System Sales Growth
- 4.4 APAC Pump Type Fine Water Mist Fire Extinguishing System Sales Growth
- 4.5 Europe Pump Type Fine Water Mist Fire Extinguishing System Sales Growth
- 4.6 Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales Growth

5 AMERICAS

- 5.1 Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by Country
 - 5.1.1 Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by Country (2021-2026)
 - 5.1.2 Americas Pump Type Fine Water Mist Fire Extinguishing System Revenue by Country (2021-2026)
- 5.2 Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by Flowing Medium Pressure (2021-2026)
- 5.3 Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by

Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by Region

6.1.1 APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by Region (2021-2026)

6.1.2 APAC Pump Type Fine Water Mist Fire Extinguishing System Revenue by Region (2021-2026)

6.2 APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by Flowing Medium Pressure (2021-2026)

6.3 APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Pump Type Fine Water Mist Fire Extinguishing System by Country

7.1.1 Europe Pump Type Fine Water Mist Fire Extinguishing System Sales by Country (2021-2026)

7.1.2 Europe Pump Type Fine Water Mist Fire Extinguishing System Revenue by Country (2021-2026)

7.2 Europe Pump Type Fine Water Mist Fire Extinguishing System Sales by Flowing Medium Pressure (2021-2026)

7.3 Europe Pump Type Fine Water Mist Fire Extinguishing System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System by Country

8.1.1 Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Revenue by Country (2021-2026)

8.2 Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales by Flowing Medium Pressure (2021-2026)

8.3 Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pump Type Fine Water Mist Fire Extinguishing System

10.3 Manufacturing Process Analysis of Pump Type Fine Water Mist Fire Extinguishing System

10.4 Industry Chain Structure of Pump Type Fine Water Mist Fire Extinguishing System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Pump Type Fine Water Mist Fire Extinguishing System Distributors
- 11.3 Pump Type Fine Water Mist Fire Extinguishing System Customer

12 WORLD FORECAST REVIEW FOR PUMP TYPE FINE WATER MIST FIRE EXTINGUISHING SYSTEM BY GEOGRAPHIC REGION

- 12.1 Global Pump Type Fine Water Mist Fire Extinguishing System Market Size Forecast by Region
 - 12.1.1 Global Pump Type Fine Water Mist Fire Extinguishing System Forecast by Region (2027-2032)
 - 12.1.2 Global Pump Type Fine Water Mist Fire Extinguishing System Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Pump Type Fine Water Mist Fire Extinguishing System Forecast by Flowing Medium Pressure (2027-2032)
- 12.7 Global Pump Type Fine Water Mist Fire Extinguishing System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Danfoss (DK)
 - 13.1.1 Danfoss (DK) Company Information
 - 13.1.2 Danfoss (DK) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.1.3 Danfoss (DK) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Danfoss (DK) Main Business Overview
 - 13.1.5 Danfoss (DK) Latest Developments
- 13.2 Tyco Fire Protection Products (US)
 - 13.2.1 Tyco Fire Protection Products (US) Company Information
 - 13.2.2 Tyco Fire Protection Products (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.2.3 Tyco Fire Protection Products (US) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Tyco Fire Protection Products (US) Main Business Overview
- 13.2.5 Tyco Fire Protection Products (US) Latest Developments
- 13.3 Minimax Viking GmbH (DE)
 - 13.3.1 Minimax Viking GmbH (DE) Company Information
 - 13.3.2 Minimax Viking GmbH (DE) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.3.3 Minimax Viking GmbH (DE) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Minimax Viking GmbH (DE) Main Business Overview
 - 13.3.5 Minimax Viking GmbH (DE) Latest Developments
- 13.4 Amerex Corporation (US)
 - 13.4.1 Amerex Corporation (US) Company Information
 - 13.4.2 Amerex Corporation (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.4.3 Amerex Corporation (US) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Amerex Corporation (US) Main Business Overview
 - 13.4.5 Amerex Corporation (US) Latest Developments
- 13.5 Yamato Protec Corporation (JP)
 - 13.5.1 Yamato Protec Corporation (JP) Company Information
 - 13.5.2 Yamato Protec Corporation (JP) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.5.3 Yamato Protec Corporation (JP) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Yamato Protec Corporation (JP) Main Business Overview
 - 13.5.5 Yamato Protec Corporation (JP) Latest Developments
- 13.6 BAVARIA Egypt S.A.E. (EG)
 - 13.6.1 BAVARIA Egypt S.A.E. (EG) Company Information
 - 13.6.2 BAVARIA Egypt S.A.E. (EG) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.6.3 BAVARIA Egypt S.A.E. (EG) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 BAVARIA Egypt S.A.E. (EG) Main Business Overview
 - 13.6.5 BAVARIA Egypt S.A.E. (EG) Latest Developments
- 13.7 Surrey Fire & Safety Ltd. (GB)
 - 13.7.1 Surrey Fire & Safety Ltd. (GB) Company Information
 - 13.7.2 Surrey Fire & Safety Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.7.3 Surrey Fire & Safety Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing

System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Surrey Fire & Safety Ltd. (GB) Main Business Overview

13.7.5 Surrey Fire & Safety Ltd. (GB) Latest Developments

13.8 ANAF S.p.A. (IT)

13.8.1 ANAF S.p.A. (IT) Company Information

13.8.2 ANAF S.p.A. (IT) Pump Type Fine Water Mist Fire Extinguishing System

Product Portfolios and Specifications

13.8.3 ANAF S.p.A. (IT) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ANAF S.p.A. (IT) Main Business Overview

13.8.5 ANAF S.p.A. (IT) Latest Developments

13.9 Hydramist Limited (GB)

13.9.1 Hydramist Limited (GB) Company Information

13.9.2 Hydramist Limited (GB) Pump Type Fine Water Mist Fire Extinguishing System

Product Portfolios and Specifications

13.9.3 Hydramist Limited (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hydramist Limited (GB) Main Business Overview

13.9.5 Hydramist Limited (GB) Latest Developments

13.10 China Lesso Group Holdings Limited (CN)

13.10.1 China Lesso Group Holdings Limited (CN) Company Information

13.10.2 China Lesso Group Holdings Limited (CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.10.3 China Lesso Group Holdings Limited (CN) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 China Lesso Group Holdings Limited (CN) Main Business Overview

13.10.5 China Lesso Group Holdings Limited (CN) Latest Developments

13.11 Shandong Longcheng Fire Technology Co., Ltd. (CN)

13.11.1 Shandong Longcheng Fire Technology Co., Ltd. (CN) Company Information

13.11.2 Shandong Longcheng Fire Technology Co., Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.11.3 Shandong Longcheng Fire Technology Co., Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shandong Longcheng Fire Technology Co., Ltd. (CN) Main Business Overview

13.11.5 Shandong Longcheng Fire Technology Co., Ltd. (CN) Latest Developments

13.12 Gielle Industries S.r.l. (IT)

13.12.1 Gielle Industries S.r.l. (IT) Company Information

13.12.2 Gielle Industries S.r.l. (IT) Pump Type Fine Water Mist Fire Extinguishing

System Product Portfolios and Specifications

13.12.3 Gielle Industries S.r.l. (IT) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Gielle Industries S.r.l. (IT) Main Business Overview

13.12.5 Gielle Industries S.r.l. (IT) Latest Developments

13.13 Sureland Industrial Fire Safety Ltd. (CN)

13.13.1 Sureland Industrial Fire Safety Ltd. (CN) Company Information

13.13.2 Sureland Industrial Fire Safety Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.13.3 Sureland Industrial Fire Safety Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sureland Industrial Fire Safety Ltd. (CN) Main Business Overview

13.13.5 Sureland Industrial Fire Safety Ltd. (CN) Latest Developments

13.14 Marioff Corporation Oy (FI)

13.14.1 Marioff Corporation Oy (FI) Company Information

13.14.2 Marioff Corporation Oy (FI) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.14.3 Marioff Corporation Oy (FI) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Marioff Corporation Oy (FI) Main Business Overview

13.14.5 Marioff Corporation Oy (FI) Latest Developments

13.15 Ogniochron S.A. (PL)

13.15.1 Ogniochron S.A. (PL) Company Information

13.15.2 Ogniochron S.A. (PL) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.15.3 Ogniochron S.A. (PL) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Ogniochron S.A. (PL) Main Business Overview

13.15.5 Ogniochron S.A. (PL) Latest Developments

13.16 Protec Fire Detection plc (GB)

13.16.1 Protec Fire Detection plc (GB) Company Information

13.16.2 Protec Fire Detection plc (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.16.3 Protec Fire Detection plc (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Protec Fire Detection plc (GB) Main Business Overview

13.16.5 Protec Fire Detection plc (GB) Latest Developments

13.17 Hatsuta Seisakusho Co., Ltd. (JP)

13.17.1 Hatsuta Seisakusho Co., Ltd. (JP) Company Information

13.17.2 Hatsuta Seisakusho Co., Ltd. (JP) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.17.3 Hatsuta Seisakusho Co., Ltd. (JP) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Hatsuta Seisakusho Co., Ltd. (JP) Main Business Overview

13.17.5 Hatsuta Seisakusho Co., Ltd. (JP) Latest Developments

13.18 Resguardo Industries (CL)

13.18.1 Resguardo Industries (CL) Company Information

13.18.2 Resguardo Industries (CL) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.18.3 Resguardo Industries (CL) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Resguardo Industries (CL) Main Business Overview

13.18.5 Resguardo Industries (CL) Latest Developments

13.19 NDC (US)

13.19.1 NDC (US) Company Information

13.19.2 NDC (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.19.3 NDC (US) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 NDC (US) Main Business Overview

13.19.5 NDC (US) Latest Developments

13.20 Feuerschutz Jockel GmbH & Co. KG (DE)

13.20.1 Feuerschutz Jockel GmbH & Co. KG (DE) Company Information

13.20.2 Feuerschutz Jockel GmbH & Co. KG (DE) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.20.3 Feuerschutz Jockel GmbH & Co. KG (DE) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Feuerschutz Jockel GmbH & Co. KG (DE) Main Business Overview

13.20.5 Feuerschutz Jockel GmbH & Co. KG (DE) Latest Developments

13.21 SFFECO Global FZE (AE)

13.21.1 SFFECO Global FZE (AE) Company Information

13.21.2 SFFECO Global FZE (AE) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.21.3 SFFECO Global FZE (AE) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 SFFECO Global FZE (AE) Main Business Overview

13.21.5 SFFECO Global FZE (AE) Latest Developments

13.22 Safelincs Ltd. (GB)

- 13.22.1 Safelincs Ltd. (GB) Company Information
- 13.22.2 Safelincs Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
- 13.22.3 Safelincs Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.22.4 Safelincs Ltd. (GB) Main Business Overview
- 13.22.5 Safelincs Ltd. (GB) Latest Developments
- 13.23 Lichfield Fire & Safety Equipment Co. Ltd. (GB)
 - 13.23.1 Lichfield Fire & Safety Equipment Co. Ltd. (GB) Company Information
 - 13.23.2 Lichfield Fire & Safety Equipment Co. Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.23.3 Lichfield Fire & Safety Equipment Co. Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Lichfield Fire & Safety Equipment Co. Ltd. (GB) Main Business Overview
 - 13.23.5 Lichfield Fire & Safety Equipment Co. Ltd. (GB) Latest Developments
- 13.24 MOBIAC S.A. (GR)
 - 13.24.1 MOBIAC S.A. (GR) Company Information
 - 13.24.2 MOBIAC S.A. (GR) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.24.3 MOBIAC S.A. (GR) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 MOBIAC S.A. (GR) Main Business Overview
 - 13.24.5 MOBIAC S.A. (GR) Latest Developments
- 13.25 Kanex Fire (US)
 - 13.25.1 Kanex Fire (US) Company Information
 - 13.25.2 Kanex Fire (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.25.3 Kanex Fire (US) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Kanex Fire (US) Main Business Overview
 - 13.25.5 Kanex Fire (US) Latest Developments
- 13.26 Nanjing Ruishi Intelligent Safety Technology(CN)
 - 13.26.1 Nanjing Ruishi Intelligent Safety Technology(CN) Company Information
 - 13.26.2 Nanjing Ruishi Intelligent Safety Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
 - 13.26.3 Nanjing Ruishi Intelligent Safety Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Nanjing Ruishi Intelligent Safety Technology(CN) Main Business Overview
 - 13.26.5 Nanjing Ruishi Intelligent Safety Technology(CN) Latest Developments

13.27 Nanjing Heben Mechanical & Electrical Equipment Technology(CN)

13.27.1 Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Company Information

13.27.2 Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

13.27.3 Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Main Business Overview

13.27.5 Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pump Type Fine Water Mist Fire Extinguishing System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pump Type Fine Water Mist Fire Extinguishing System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of $\geq 3.5\text{MPa}$

Table 4. Major Players of $1.2\text{MPa} < P < 3.5\text{MPa}$

Table 5. Major Players of $< 1.2\text{MPa}$

Table 6. Global Pump Type Fine Water Mist Fire Extinguishing System Sales by Flowing Medium Pressure (2021-2026) & (K Units)

Table 7. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure (2021-2026)

Table 8. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Flowing Medium Pressure (2021-2026) & (\$ million)

Table 9. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Flowing Medium Pressure (2021-2026)

Table 10. Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Flowing Medium Pressure (2021-2026) & (US\$/Unit)

Table 11. Major Players of Open Type

Table 12. Major Players of Closed Type

Table 13. Global Pump Type Fine Water Mist Fire Extinguishing System Sales by Nozzle Type (2021-2026) & (K Units)

Table 14. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Nozzle Type (2021-2026)

Table 15. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Nozzle Type (2021-2026) & (\$ million)

Table 16. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Nozzle Type (2021-2026)

Table 17. Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Nozzle Type (2021-2026) & (US\$/Unit)

Table 18. Global Pump Type Fine Water Mist Fire Extinguishing System Sale by Application (2021-2026) & (K Units)

Table 19. Global Pump Type Fine Water Mist Fire Extinguishing System Sale Market Share by Application (2021-2026)

Table 20. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Application (2021-2026)

Table 22. Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Pump Type Fine Water Mist Fire Extinguishing System Sales by Company (2021-2026) & (K Units)

Table 24. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Company (2021-2026)

Table 25. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Company (2021-2026)

Table 27. Global Pump Type Fine Water Mist Fire Extinguishing System Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Pump Type Fine Water Mist Fire Extinguishing System Producing Area Distribution and Sales Area

Table 29. Players Pump Type Fine Water Mist Fire Extinguishing System Products Offered

Table 30. Pump Type Fine Water Mist Fire Extinguishing System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Pump Type Fine Water Mist Fire Extinguishing System Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share Geographic Region (2021-2026)

Table 35. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Pump Type Fine Water Mist Fire Extinguishing System Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Country/Region (2021-2026)

Table 39. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by

Country (2021-2026) & (K Units)

Table 42. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales
Market Share by Country (2021-2026)

Table 43. Americas Pump Type Fine Water Mist Fire Extinguishing System Revenue by
Country (2021-2026) & (\$ millions)

Table 44. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by
Flowing Medium Pressure (2021-2026) & (K Units)

Table 45. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales by
Application (2021-2026) & (K Units)

Table 46. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by
Region (2021-2026) & (K Units)

Table 47. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales Market
Share by Region (2021-2026)

Table 48. APAC Pump Type Fine Water Mist Fire Extinguishing System Revenue by
Region (2021-2026) & (\$ millions)

Table 49. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by
Flowing Medium Pressure (2021-2026) & (K Units)

Table 50. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales by
Application (2021-2026) & (K Units)

Table 51. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales by
Country (2021-2026) & (K Units)

Table 52. Europe Pump Type Fine Water Mist Fire Extinguishing System Revenue by
Country (2021-2026) & (\$ millions)

Table 53. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales by
Flowing Medium Pressure (2021-2026) & (K Units)

Table 54. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales by
Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System
Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System
Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System
Sales by Flowing Medium Pressure (2021-2026) & (K Units)

Table 58. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System
Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Pump Type Fine Water Mist
Fire Extinguishing System

Table 60. Key Market Challenges & Risks of Pump Type Fine Water Mist Fire
Extinguishing System

Table 61. Key Industry Trends of Pump Type Fine Water Mist Fire Extinguishing System

Table 62. Pump Type Fine Water Mist Fire Extinguishing System Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Pump Type Fine Water Mist Fire Extinguishing System Distributors List

Table 65. Pump Type Fine Water Mist Fire Extinguishing System Customer List

Table 66. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Region (2027-2032) & (K Units)

Table 67. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Country (2027-2032) & (K Units)

Table 69. Americas Pump Type Fine Water Mist Fire Extinguishing System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Region (2027-2032) & (K Units)

Table 71. APAC Pump Type Fine Water Mist Fire Extinguishing System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Country (2027-2032) & (K Units)

Table 73. Europe Pump Type Fine Water Mist Fire Extinguishing System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Flowing Medium Pressure (2027-2032) & (K Units)

Table 77. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Forecast by Flowing Medium Pressure (2027-2032) & (\$ millions)

Table 78. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Forecast by Application (2027-2032) & (K Units)

Table 79. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Danfoss (DK) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 81. Danfoss (DK) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 82. Danfoss (DK) Pump Type Fine Water Mist Fire Extinguishing System Sales

(K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. Danfoss (DK) Main Business

Table 84. Danfoss (DK) Latest Developments

Table 85. Tyco Fire Protection Products (US) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 86. Tyco Fire Protection Products (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 87. Tyco Fire Protection Products (US) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Tyco Fire Protection Products (US) Main Business

Table 89. Tyco Fire Protection Products (US) Latest Developments

Table 90. Minimax Viking GmbH (DE) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 91. Minimax Viking GmbH (DE) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 92. Minimax Viking GmbH (DE) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Minimax Viking GmbH (DE) Main Business

Table 94. Minimax Viking GmbH (DE) Latest Developments

Table 95. Amerex Corporation (US) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 96. Amerex Corporation (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 97. Amerex Corporation (US) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Amerex Corporation (US) Main Business

Table 99. Amerex Corporation (US) Latest Developments

Table 100. Yamato Protec Corporation (JP) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 101. Yamato Protec Corporation (JP) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 102. Yamato Protec Corporation (JP) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Yamato Protec Corporation (JP) Main Business

Table 104. Yamato Protec Corporation (JP) Latest Developments

Table 105. BAVARIA Egypt S.A.E. (EG) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 106. BAVARIA Egypt S.A.E. (EG) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 107. BAVARIA Egypt S.A.E. (EG) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. BAVARIA Egypt S.A.E. (EG) Main Business

Table 109. BAVARIA Egypt S.A.E. (EG) Latest Developments

Table 110. Surrey Fire & Safety Ltd. (GB) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 111. Surrey Fire & Safety Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 112. Surrey Fire & Safety Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Surrey Fire & Safety Ltd. (GB) Main Business

Table 114. Surrey Fire & Safety Ltd. (GB) Latest Developments

Table 115. ANAF S.p.A. (IT) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 116. ANAF S.p.A. (IT) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 117. ANAF S.p.A. (IT) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. ANAF S.p.A. (IT) Main Business

Table 119. ANAF S.p.A. (IT) Latest Developments

Table 120. Hydramist Limited (GB) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 121. Hydramist Limited (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 122. Hydramist Limited (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Hydramist Limited (GB) Main Business

Table 124. Hydramist Limited (GB) Latest Developments

Table 125. China Lesso Group Holdings Limited (CN) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 126. China Lesso Group Holdings Limited (CN) Pump Type Fine Water Mist Fire

Extinguishing System Product Portfolios and Specifications

Table 127. China Lesso Group Holdings Limited (CN) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. China Lesso Group Holdings Limited (CN) Main Business

Table 129. China Lesso Group Holdings Limited (CN) Latest Developments

Table 130. Shandong Longcheng Fire Technology Co., Ltd. (CN) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 131. Shandong Longcheng Fire Technology Co., Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 132. Shandong Longcheng Fire Technology Co., Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Shandong Longcheng Fire Technology Co., Ltd. (CN) Main Business

Table 134. Shandong Longcheng Fire Technology Co., Ltd. (CN) Latest Developments

Table 135. Gielle Industries S.r.l. (IT) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 136. Gielle Industries S.r.l. (IT) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 137. Gielle Industries S.r.l. (IT) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Gielle Industries S.r.l. (IT) Main Business

Table 139. Gielle Industries S.r.l. (IT) Latest Developments

Table 140. Sureland Industrial Fire Safety Ltd. (CN) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 141. Sureland Industrial Fire Safety Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 142. Sureland Industrial Fire Safety Ltd. (CN) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Sureland Industrial Fire Safety Ltd. (CN) Main Business

Table 144. Sureland Industrial Fire Safety Ltd. (CN) Latest Developments

Table 145. Marioff Corporation Oy (FI) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 146. Marioff Corporation Oy (FI) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 147. Marioff Corporation Oy (FI) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Marioff Corporation Oy (FI) Main Business

Table 149. Marioff Corporation Oy (FI) Latest Developments

Table 150. Ogniochron S.A. (PL) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 151. Ogniochron S.A. (PL) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 152. Ogniochron S.A. (PL) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Ogniochron S.A. (PL) Main Business

Table 154. Ogniochron S.A. (PL) Latest Developments

Table 155. Protec Fire Detection plc (GB) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 156. Protec Fire Detection plc (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 157. Protec Fire Detection plc (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Protec Fire Detection plc (GB) Main Business

Table 159. Protec Fire Detection plc (GB) Latest Developments

Table 160. Hatsuta Seisakusho Co., Ltd. (JP) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 161. Hatsuta Seisakusho Co., Ltd. (JP) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 162. Hatsuta Seisakusho Co., Ltd. (JP) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Hatsuta Seisakusho Co., Ltd. (JP) Main Business

Table 164. Hatsuta Seisakusho Co., Ltd. (JP) Latest Developments

Table 165. Resguardo Industries (CL) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 166. Resguardo Industries (CL) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 167. Resguardo Industries (CL) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Resguardo Industries (CL) Main Business
Table 169. Resguardo Industries (CL) Latest Developments
Table 170. NDC (US) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors
Table 171. NDC (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
Table 172. NDC (US) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 173. NDC (US) Main Business
Table 174. NDC (US) Latest Developments
Table 175. Feuerschutz Jockel GmbH & Co. KG (DE) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors
Table 176. Feuerschutz Jockel GmbH & Co. KG (DE) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
Table 177. Feuerschutz Jockel GmbH & Co. KG (DE) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 178. Feuerschutz Jockel GmbH & Co. KG (DE) Main Business
Table 179. Feuerschutz Jockel GmbH & Co. KG (DE) Latest Developments
Table 180. SFFECO Global FZE (AE) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors
Table 181. SFFECO Global FZE (AE) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
Table 182. SFFECO Global FZE (AE) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 183. SFFECO Global FZE (AE) Main Business
Table 184. SFFECO Global FZE (AE) Latest Developments
Table 185. Safelincs Ltd. (GB) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors
Table 186. Safelincs Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications
Table 187. Safelincs Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 188. Safelincs Ltd. (GB) Main Business
Table 189. Safelincs Ltd. (GB) Latest Developments
Table 190. Lichfield Fire & Safety Equipment Co. Ltd. (GB) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and

Its Competitors

Table 191. Lichfield Fire & Safety Equipment Co. Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 192. Lichfield Fire & Safety Equipment Co. Ltd. (GB) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Lichfield Fire & Safety Equipment Co. Ltd. (GB) Main Business

Table 194. Lichfield Fire & Safety Equipment Co. Ltd. (GB) Latest Developments

Table 195. MOBIAC S.A. (GR) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 196. MOBIAC S.A. (GR) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 197. MOBIAC S.A. (GR) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. MOBIAC S.A. (GR) Main Business

Table 199. MOBIAC S.A. (GR) Latest Developments

Table 200. Kanex Fire (US) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 201. Kanex Fire (US) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 202. Kanex Fire (US) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Kanex Fire (US) Main Business

Table 204. Kanex Fire (US) Latest Developments

Table 205. Nanjing Ruishi Intelligent Safety Technology(CN) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 206. Nanjing Ruishi Intelligent Safety Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 207. Nanjing Ruishi Intelligent Safety Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Nanjing Ruishi Intelligent Safety Technology(CN) Main Business

Table 209. Nanjing Ruishi Intelligent Safety Technology(CN) Latest Developments

Table 210. Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Basic Information, Pump Type Fine Water Mist Fire Extinguishing System Manufacturing Base, Sales Area and Its Competitors

Table 211. Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Product Portfolios and Specifications

Table 212. Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Pump Type Fine Water Mist Fire Extinguishing System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Main Business

Table 214. Nanjing Heben Mechanical & Electrical Equipment Technology(CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pump Type Fine Water Mist Fire Extinguishing System
- Figure 2. Pump Type Fine Water Mist Fire Extinguishing System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pump Type Fine Water Mist Fire Extinguishing System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Country/Region (2025)
- Figure 10. Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of $\geq 3.5\text{MPa}$
- Figure 12. Product Picture of $1.2\text{MPa} \leq P < 3.5\text{MPa}$
- Figure 13. Product Picture of $< 1.2\text{MPa}$
- Figure 14. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure in 2026
- Figure 15. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Flowing Medium Pressure (2021-2026)
- Figure 16. Product Picture of Open Type
- Figure 17. Product Picture of Closed Type
- Figure 18. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Nozzle Type in 2026
- Figure 19. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Nozzle Type (2021-2026)
- Figure 20. Pump Type Fine Water Mist Fire Extinguishing System Consumed in Industrial
- Figure 21. Global Pump Type Fine Water Mist Fire Extinguishing System Market: Industrial (2021-2026) & (K Units)
- Figure 22. Pump Type Fine Water Mist Fire Extinguishing System Consumed in Transportation

Figure 23. Global Pump Type Fine Water Mist Fire Extinguishing System Market: Transportation (2021-2026) & (K Units)

Figure 24. Pump Type Fine Water Mist Fire Extinguishing System Consumed in Energy

Figure 25. Global Pump Type Fine Water Mist Fire Extinguishing System Market: Energy (2021-2026) & (K Units)

Figure 26. Pump Type Fine Water Mist Fire Extinguishing System Consumed in Communication

Figure 27. Global Pump Type Fine Water Mist Fire Extinguishing System Market: Communication (2021-2026) & (K Units)

Figure 28. Pump Type Fine Water Mist Fire Extinguishing System Consumed in Other

Figure 29. Global Pump Type Fine Water Mist Fire Extinguishing System Market: Other (2021-2026) & (K Units)

Figure 30. Global Pump Type Fine Water Mist Fire Extinguishing System Sale Market Share by Application (2025)

Figure 31. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Application in 2025

Figure 32. Pump Type Fine Water Mist Fire Extinguishing System Sales by Company in 2025 (K Units)

Figure 33. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Company in 2025

Figure 34. Pump Type Fine Water Mist Fire Extinguishing System Revenue by Company in 2025 (\$ millions)

Figure 35. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Company in 2025

Figure 36. Global Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales 2021-2026 (K Units)

Figure 39. Americas Pump Type Fine Water Mist Fire Extinguishing System Revenue 2021-2026 (\$ millions)

Figure 40. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales 2021-2026 (K Units)

Figure 41. APAC Pump Type Fine Water Mist Fire Extinguishing System Revenue 2021-2026 (\$ millions)

Figure 42. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales 2021-2026 (K Units)

Figure 43. Europe Pump Type Fine Water Mist Fire Extinguishing System Revenue

2021-2026 (\$ millions)

Figure 44. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales 2021-2026 (K Units)

Figure 45. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Revenue 2021-2026 (\$ millions)

Figure 46. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Country in 2025

Figure 47. Americas Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Country (2021-2026)

Figure 48. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure (2021-2026)

Figure 49. Americas Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Application (2021-2026)

Figure 50. United States Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Region in 2025

Figure 55. APAC Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Region (2021-2026)

Figure 56. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure (2021-2026)

Figure 57. APAC Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Application (2021-2026)

Figure 58. China Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Country in 2025

Figure 66. Europe Pump Type Fine Water Mist Fire Extinguishing System Revenue Market Share by Country (2021-2026)

Figure 67. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure (2021-2026)

Figure 68. Europe Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Application (2021-2026)

Figure 69. Germany Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Pump Type Fine Water Mist Fire Extinguishing System Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Flowing Medium Pressure (2021-2026)

Figure 76. Middle East & Africa Pump Type Fine Water Mist Fire Extinguishing System Sales Market Share by Application (2021-2026)

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