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Global Pulsed Eddy Current Testing Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pulsed Eddy Current Testing Technology market size is predicted to grow from US$ 80.32 million in 2025 to US$ 115 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Pulsed Eddy Current Testing (PECT) is an advanced non-destructive testing method capable of rapidly detecting internal defects and thickness variations in metal conductors without damaging or contacting the material surface. It is particularly well-suited for detecting metal corrosion beneath insulation, coatings, fireproofing, or other non-conductive layers, making it widely used for corrosion screening and in-service integrity assessment in sectors such as oil and gas, refining, chemicals, power generation, offshore platforms, storage tanks, pressure vessels, and piping systems.

The growth of the pulsed eddy current (PEC) testing market is primarily driven by the aging of equipment across sectors such as oil and gas, refining and petrochemicals, chemicals, power generation, and offshore engineering, alongside rising risks of corrosion under insulation (CUI) and increasingly stringent asset integrity management requirements. PEC technology enables rapid screening for wall-thinning and corrosion in ferromagnetic pipelines, pressure vessels, storage tanks, and offshore structures without requiring the extensive removal of insulation, fireproofing, or certain non-metallic coverings; compared to traditional inspection methods, it effectively minimizes downtime, disassembly/reassembly costs, and personnel exposure risks, making it particularly well-suited for continuously operating or hard-to-access industrial facilities. Meanwhile, the growing adoption of risk-based inspection, predictive maintenance, and digital asset management is encouraging enterprises to increase investment in rapid, non-intrusive inspection technologies. As technologies such as pulsed eddy current array (PECA) testing, encoded scanning, data imaging, and deployment via robots,

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ROVs, and drones continue to mature, PEC testing is seeing improvements in inspection efficiency, coverage, and defect localization capabilities, as well as enhanced suitability for complex environments—including high-altitude, underwater, and high-temperature settings—thereby further expanding its global application.

Report Scope

LPI (LP Information)' newest research report, the “Pulsed Eddy Current Testing Technology Industry Forecast” looks at past sales and reviews total world Pulsed Eddy Current Testing Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulsed Eddy Current Testing Technology sales for 2026 through 2032. With Pulsed Eddy Current Testing Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pulsed Eddy Current Testing Technology industry.

This Insight Report provides a comprehensive analysis of the global Pulsed Eddy Current Testing Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pulsed Eddy Current Testing Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pulsed Eddy Current Testing Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pulsed Eddy Current Testing Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulsed Eddy Current Testing Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulsed Eddy Current Testing Technology market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

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In-Service

Out-of-Service

Segmentation by Testing Type:

Pipeline & Piping Testing

Vessels, Tanks & Process Equipment Testing

Others

Segmentation by Application:

Oil and Gas

Marine

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

T?V Rheinland

MISTRAS Group

Applus+

Acuren

Intertek

SGS

TEAM, Inc.

IRISNDT

USA DeBusk

Sonomatic

Vin?otte

Aegeus Inspection Solutions

Amerapex

AISUS

LMATS

TRAC Energy

ITALSABI

Inspectahire

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Advanced NDT Solutions (ANS)

GIE Group

Climax Inspection Services

Beijing Antaixin Technology

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Pulsed Eddy Current Testing Technology Market Size (2021-2032)
  2.1.2 Pulsed Eddy Current Testing Technology Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Pulsed Eddy Current Testing Technology by Country/Region (2021, 2025 & 2032)
2.2 Pulsed Eddy Current Testing Technology Segment by Type
  2.2.1 In-Service
  2.2.2 Out-of-Service
  2.2.3 Pulsed Eddy Current Testing Technology Market Size by Type
    2.2.3.1 Pulsed Eddy Current Testing Technology Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.3.2 Global Pulsed Eddy Current Testing Technology Market Size Market Share by Type (2021-2026)
2.3 Pulsed Eddy Current Testing Technology Segment by Testing Type
  2.3.1 Pipeline & Piping Testing
  2.3.2 Vessels, Tanks & Process Equipment Testing
  2.3.3 Others
  2.3.4 Pulsed Eddy Current Testing Technology Market Size by Testing Type
    2.3.4.1 Pulsed Eddy Current Testing Technology Market Size CAGR by Testing Type (2021 VS 2025 VS 2032)
    2.3.4.2 Global Pulsed Eddy Current Testing Technology Market Size Market Share by Testing Type (2021-2026)
2.4 Pulsed Eddy Current Testing Technology Segment by Application

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2.4.1 Oil and Gas
2.4.2 Marine
2.4.3 Chemicals
2.4.4 Others
2.4.5 Pulsed Eddy Current Testing Technology Market Size by Application
2.4.5.1 Pulsed Eddy Current Testing Technology Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.5.2 Global Pulsed Eddy Current Testing Technology Market Size Market Share by Application (2021-2026)

3 PULSED EDDY CURRENT TESTING TECHNOLOGY MARKET SIZE BY PLAYER

3.1 Pulsed Eddy Current Testing Technology Market Size Market Share by Player
3.1.1 Global Pulsed Eddy Current Testing Technology Revenue by Player (2021-2026)
3.1.2 Global Pulsed Eddy Current Testing Technology Revenue Market Share by Player (2021-2026)
3.2 Global Pulsed Eddy Current Testing Technology Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 PULSED EDDY CURRENT TESTING TECHNOLOGY BY REGION

4.1 Pulsed Eddy Current Testing Technology Market Size by Region (2021-2026)
4.2 Global Pulsed Eddy Current Testing Technology Annual Revenue by Country/Region (2021-2026)
4.3 Americas Pulsed Eddy Current Testing Technology Market Size Growth (2021-2026)
4.4 APAC Pulsed Eddy Current Testing Technology Market Size Growth (2021-2026)
4.5 Europe Pulsed Eddy Current Testing Technology Market Size Growth (2021-2026)
4.6 Middle East & Africa Pulsed Eddy Current Testing Technology Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Pulsed Eddy Current Testing Technology Market Size by Country

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(2021-2026)
5.2 Americas Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026)
5.3 Americas Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Pulsed Eddy Current Testing Technology Market Size by Region (2021-2026)
6.2 APAC Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026)
6.3 APAC Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Pulsed Eddy Current Testing Technology Market Size by Country (2021-2026)
7.2 Europe Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026)
7.3 Europe Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pulsed Eddy Current Testing Technology by Region

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(2021-2026)
8.2 Middle East & Africa Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026)
8.3 Middle East & Africa Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL PULSED EDDY CURRENT TESTING TECHNOLOGY MARKET FORECAST

10.1 Global Pulsed Eddy Current Testing Technology Forecast by Region (2027-2032)
  10.1.1 Global Pulsed Eddy Current Testing Technology Forecast by Region (2027-2032)
  10.1.2 Americas Pulsed Eddy Current Testing Technology Forecast
  10.1.3 APAC Pulsed Eddy Current Testing Technology Forecast
  10.1.4 Europe Pulsed Eddy Current Testing Technology Forecast
  10.1.5 Middle East & Africa Pulsed Eddy Current Testing Technology Forecast
10.2 Americas Pulsed Eddy Current Testing Technology Forecast by Country (2027-2032)
  10.2.1 United States Market Pulsed Eddy Current Testing Technology Forecast
  10.2.2 Canada Market Pulsed Eddy Current Testing Technology Forecast
  10.2.3 Mexico Market Pulsed Eddy Current Testing Technology Forecast
  10.2.4 Brazil Market Pulsed Eddy Current Testing Technology Forecast
10.3 APAC Pulsed Eddy Current Testing Technology Forecast by Region (2027-2032)
  10.3.1 China Pulsed Eddy Current Testing Technology Market Forecast
  10.3.2 Japan Market Pulsed Eddy Current Testing Technology Forecast
  10.3.3 Korea Market Pulsed Eddy Current Testing Technology Forecast
  10.3.4 Southeast Asia Market Pulsed Eddy Current Testing Technology Forecast
  10.3.5 India Market Pulsed Eddy Current Testing Technology Forecast

+357 96 030922
info@marketpublishers.com

10.3.6 Australia Market Pulsed Eddy Current Testing Technology Forecast
10.4 Europe Pulsed Eddy Current Testing Technology Forecast by Country (2027-2032)
10.4.1 Germany Market Pulsed Eddy Current Testing Technology Forecast
10.4.2 France Market Pulsed Eddy Current Testing Technology Forecast
10.4.3 UK Market Pulsed Eddy Current Testing Technology Forecast
10.4.4 Italy Market Pulsed Eddy Current Testing Technology Forecast
10.4.5 Russia Market Pulsed Eddy Current Testing Technology Forecast
10.5 Middle East & Africa Pulsed Eddy Current Testing Technology Forecast by Region (2027-2032)
10.5.1 Egypt Market Pulsed Eddy Current Testing Technology Forecast
10.5.2 South Africa Market Pulsed Eddy Current Testing Technology Forecast
10.5.3 Israel Market Pulsed Eddy Current Testing Technology Forecast
10.5.4 Turkey Market Pulsed Eddy Current Testing Technology Forecast
10.6 Global Pulsed Eddy Current Testing Technology Forecast by Type (2027-2032)
10.7 Global Pulsed Eddy Current Testing Technology Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Pulsed Eddy Current Testing Technology Forecast

11 KEY PLAYERS ANALYSIS

11.1 T?V Rheinland
11.1.1 T?V Rheinland Company Information
11.1.2 T?V Rheinland Pulsed Eddy Current Testing Technology Product Offered
11.1.3 T?V Rheinland Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 T?V Rheinland Main Business Overview
11.1.5 T?V Rheinland Latest Developments
11.2 MISTRAS Group
11.2.1 MISTRAS Group Company Information
11.2.2 MISTRAS Group Pulsed Eddy Current Testing Technology Product Offered
11.2.3 MISTRAS Group Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 MISTRAS Group Main Business Overview
11.2.5 MISTRAS Group Latest Developments
11.3 Applus+
11.3.1 Applus+ Company Information
11.3.2 Applus+ Pulsed Eddy Current Testing Technology Product Offered
11.3.3 Applus+ Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

11.3.4 Applus+ Main Business Overview
11.3.5 Applus+ Latest Developments
11.4 Acuren
11.4.1 Acuren Company Information
11.4.2 Acuren Pulsed Eddy Current Testing Technology Product Offered
11.4.3 Acuren Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Acuren Main Business Overview
11.4.5 Acuren Latest Developments
11.5 Intertek
11.5.1 Intertek Company Information
11.5.2 Intertek Pulsed Eddy Current Testing Technology Product Offered
11.5.3 Intertek Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Intertek Main Business Overview
11.5.5 Intertek Latest Developments
11.6 SGS
11.6.1 SGS Company Information
11.6.2 SGS Pulsed Eddy Current Testing Technology Product Offered
11.6.3 SGS Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 SGS Main Business Overview
11.6.5 SGS Latest Developments
11.7 TEAM, Inc.
11.7.1 TEAM, Inc. Company Information
11.7.2 TEAM, Inc. Pulsed Eddy Current Testing Technology Product Offered
11.7.3 TEAM, Inc. Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 TEAM, Inc. Main Business Overview
11.7.5 TEAM, Inc. Latest Developments
11.8 IRISNDT
11.8.1 IRISNDT Company Information
11.8.2 IRISNDT Pulsed Eddy Current Testing Technology Product Offered
11.8.3 IRISNDT Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 IRISNDT Main Business Overview
11.8.5 IRISNDT Latest Developments
11.9 USA DeBusk
11.9.1 USA DeBusk Company Information

+357 96 030922
info@marketpublishers.com

11.9.2 USA DeBusk Pulsed Eddy Current Testing Technology Product Offered
11.9.3 USA DeBusk Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 USA DeBusk Main Business Overview
11.9.5 USA DeBusk Latest Developments
11.10 Sonomatic
11.10.1 Sonomatic Company Information
11.10.2 Sonomatic Pulsed Eddy Current Testing Technology Product Offered
11.10.3 Sonomatic Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Sonomatic Main Business Overview
11.10.5 Sonomatic Latest Developments
11.11 Vin?otte
11.11.1 Vin?otte Company Information
11.11.2 Vin?otte Pulsed Eddy Current Testing Technology Product Offered
11.11.3 Vin?otte Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Vin?otte Main Business Overview
11.11.5 Vin?otte Latest Developments
11.12 Aegeus Inspection Solutions
11.12.1 Aegeus Inspection Solutions Company Information
11.12.2 Aegeus Inspection Solutions Pulsed Eddy Current Testing Technology Product Offered
11.12.3 Aegeus Inspection Solutions Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Aegeus Inspection Solutions Main Business Overview
11.12.5 Aegeus Inspection Solutions Latest Developments
11.13 Amerapex
11.13.1 Amerapex Company Information
11.13.2 Amerapex Pulsed Eddy Current Testing Technology Product Offered
11.13.3 Amerapex Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Amerapex Main Business Overview
11.13.5 Amerapex Latest Developments
11.14 AISUS
11.14.1 AISUS Company Information
11.14.2 AISUS Pulsed Eddy Current Testing Technology Product Offered
11.14.3 AISUS Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

11.14.4 AISUS Main Business Overview
11.14.5 AISUS Latest Developments
11.15 LMATS
11.15.1 LMATS Company Information
11.15.2 LMATS Pulsed Eddy Current Testing Technology Product Offered
11.15.3 LMATS Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 LMATS Main Business Overview
11.15.5 LMATS Latest Developments
11.16 TRAC Energy
11.16.1 TRAC Energy Company Information
11.16.2 TRAC Energy Pulsed Eddy Current Testing Technology Product Offered
11.16.3 TRAC Energy Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 TRAC Energy Main Business Overview
11.16.5 TRAC Energy Latest Developments
11.17 ITALSABI
11.17.1 ITALSABI Company Information
11.17.2 ITALSABI Pulsed Eddy Current Testing Technology Product Offered
11.17.3 ITALSABI Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 ITALSABI Main Business Overview
11.17.5 ITALSABI Latest Developments
11.18 Inspectahire
11.18.1 Inspectahire Company Information
11.18.2 Inspectahire Pulsed Eddy Current Testing Technology Product Offered
11.18.3 Inspectahire Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Inspectahire Main Business Overview
11.18.5 Inspectahire Latest Developments
11.19 Advanced NDT Solutions (ANS)
11.19.1 Advanced NDT Solutions (ANS) Company Information
11.19.2 Advanced NDT Solutions (ANS) Pulsed Eddy Current Testing Technology Product Offered
11.19.3 Advanced NDT Solutions (ANS) Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Advanced NDT Solutions (ANS) Main Business Overview
11.19.5 Advanced NDT Solutions (ANS) Latest Developments
11.20 GIE Group

+357 96 030922
info@marketpublishers.com

11.20.1 GIE Group Company Information
11.20.2 GIE Group Pulsed Eddy Current Testing Technology Product Offered
11.20.3 GIE Group Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 GIE Group Main Business Overview
11.20.5 GIE Group Latest Developments
11.21 Climax Inspection Services
11.21.1 Climax Inspection Services Company Information
11.21.2 Climax Inspection Services Pulsed Eddy Current Testing Technology Product Offered
11.21.3 Climax Inspection Services Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.21.4 Climax Inspection Services Main Business Overview
11.21.5 Climax Inspection Services Latest Developments
11.22 Beijing Antaixin Technology
11.22.1 Beijing Antaixin Technology Company Information
11.22.2 Beijing Antaixin Technology Pulsed Eddy Current Testing Technology Product Offered
11.22.3 Beijing Antaixin Technology Pulsed Eddy Current Testing Technology Revenue, Gross Margin and Market Share (2021-2026)
11.22.4 Beijing Antaixin Technology Main Business Overview
11.22.5 Beijing Antaixin Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Pulsed Eddy Current Testing Technology Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Pulsed Eddy Current Testing Technology Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of In-Service
Table 4. Major Players of Out-of-Service
Table 5. Pulsed Eddy Current Testing Technology Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 6. Global Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026) & ($ millions)
Table 7. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Type (2021-2026)
Table 8. Major Players of Pipeline & Piping Testing
Table 9. Major Players of Vessels, Tanks & Process Equipment Testing
Table 10. Major Players of Others
Table 11. Pulsed Eddy Current Testing Technology Market Size CAGR by Testing Type (2021 VS 2025 VS 2032) & ($ millions)
Table 12. Global Pulsed Eddy Current Testing Technology Market Size by Testing Type (2021-2026) & ($ millions)
Table 13. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Testing Type (2021-2026)
Table 14. Pulsed Eddy Current Testing Technology Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 15. Global Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026) & ($ millions)
Table 16. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Application (2021-2026)
Table 17. Global Pulsed Eddy Current Testing Technology Revenue by Player (2021-2026) & ($ millions)
Table 18. Global Pulsed Eddy Current Testing Technology Revenue Market Share by Player (2021-2026)
Table 19. Pulsed Eddy Current Testing Technology Key Players Head office and Products Offered
Table 20. Pulsed Eddy Current Testing Technology Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

+357 96 030922
info@marketpublishers.com

Table 21. New Products and Potential Entrants
Table 22. Mergers & Acquisitions, Expansion
Table 23. Global Pulsed Eddy Current Testing Technology Market Size by Region (2021-2026) & ($ millions)
Table 24. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Region (2021-2026)
Table 25. Global Pulsed Eddy Current Testing Technology Revenue by Country/Region (2021-2026) & ($ millions)
Table 26. Global Pulsed Eddy Current Testing Technology Revenue Market Share by Country/Region (2021-2026)
Table 27. Americas Pulsed Eddy Current Testing Technology Market Size by Country (2021-2026) & ($ millions)
Table 28. Americas Pulsed Eddy Current Testing Technology Market Size Market Share by Country (2021-2026)
Table 29. Americas Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026) & ($ millions)
Table 30. Americas Pulsed Eddy Current Testing Technology Market Size Market Share by Type (2021-2026)
Table 31. Americas Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026) & ($ millions)
Table 32. Americas Pulsed Eddy Current Testing Technology Market Size Market Share by Application (2021-2026)
Table 33. APAC Pulsed Eddy Current Testing Technology Market Size by Region (2021-2026) & ($ millions)
Table 34. APAC Pulsed Eddy Current Testing Technology Market Size Market Share by Region (2021-2026)
Table 35. APAC Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026) & ($ millions)
Table 36. APAC Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026) & ($ millions)
Table 37. Europe Pulsed Eddy Current Testing Technology Market Size by Country (2021-2026) & ($ millions)
Table 38. Europe Pulsed Eddy Current Testing Technology Market Size Market Share by Country (2021-2026)
Table 39. Europe Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026) & ($ millions)
Table 40. Europe Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026) & ($ millions)
Table 41. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size by

+357 96 030922
info@marketpublishers.com

Region (2021-2026) & ($ millions)
Table 42. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size by Type (2021-2026) & ($ millions)
Table 43. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size by Application (2021-2026) & ($ millions)
Table 44. Key Market Drivers & Growth Opportunities of Pulsed Eddy Current Testing Technology
Table 45. Key Market Challenges & Risks of Pulsed Eddy Current Testing Technology
Table 46. Key Industry Trends of Pulsed Eddy Current Testing Technology
Table 47. Global Pulsed Eddy Current Testing Technology Market Size Forecast by Region (2027-2032) & ($ millions)
Table 48. Global Pulsed Eddy Current Testing Technology Market Size Market Share Forecast by Region (2027-2032)
Table 49. Global Pulsed Eddy Current Testing Technology Market Size Forecast by Type (2027-2032) & ($ millions)
Table 50. Global Pulsed Eddy Current Testing Technology Market Size Forecast by Application (2027-2032) & ($ millions)
Table 51. T?V Rheinland Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 52. T?V Rheinland Pulsed Eddy Current Testing Technology Product Offered
Table 53. T?V Rheinland Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 54. T?V Rheinland Main Business
Table 55. T?V Rheinland Latest Developments
Table 56. MISTRAS Group Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 57. MISTRAS Group Pulsed Eddy Current Testing Technology Product Offered
Table 58. MISTRAS Group Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 59. MISTRAS Group Main Business
Table 60. MISTRAS Group Latest Developments
Table 61. Applus+ Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 62. Applus+ Pulsed Eddy Current Testing Technology Product Offered
Table 63. Applus+ Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 64. Applus+ Main Business
Table 65. Applus+ Latest Developments
Table 66. Acuren Details, Company Type, Pulsed Eddy Current Testing Technology

+357 96 030922
info@marketpublishers.com

Area Served and Its Competitors
Table 67. Acuren Pulsed Eddy Current Testing Technology Product Offered
Table 68. Acuren Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 69. Acuren Main Business
Table 70. Acuren Latest Developments
Table 71. Intertek Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 72. Intertek Pulsed Eddy Current Testing Technology Product Offered
Table 73. Intertek Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 74. Intertek Main Business
Table 75. Intertek Latest Developments
Table 76. SGS Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 77. SGS Pulsed Eddy Current Testing Technology Product Offered
Table 78. SGS Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 79. SGS Main Business
Table 80. SGS Latest Developments
Table 81. TEAM, Inc. Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 82. TEAM, Inc. Pulsed Eddy Current Testing Technology Product Offered
Table 83. TEAM, Inc. Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 84. TEAM, Inc. Main Business
Table 85. TEAM, Inc. Latest Developments
Table 86. IRISNDT Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 87. IRISNDT Pulsed Eddy Current Testing Technology Product Offered
Table 88. IRISNDT Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 89. IRISNDT Main Business
Table 90. IRISNDT Latest Developments
Table 91. USA DeBusk Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 92. USA DeBusk Pulsed Eddy Current Testing Technology Product Offered
Table 93. USA DeBusk Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)

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Table 94. USA DeBusk Main Business
Table 95. USA DeBusk Latest Developments
Table 96. Sonomatic Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 97. Sonomatic Pulsed Eddy Current Testing Technology Product Offered
Table 98. Sonomatic Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 99. Sonomatic Main Business
Table 100. Sonomatic Latest Developments
Table 101. Vin?otte Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 102. Vin?otte Pulsed Eddy Current Testing Technology Product Offered
Table 103. Vin?otte Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 104. Vin?otte Main Business
Table 105. Vin?otte Latest Developments
Table 106. Aegeus Inspection Solutions Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 107. Aegeus Inspection Solutions Pulsed Eddy Current Testing Technology Product Offered
Table 108. Aegeus Inspection Solutions Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 109. Aegeus Inspection Solutions Main Business
Table 110. Aegeus Inspection Solutions Latest Developments
Table 111. Amerapex Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 112. Amerapex Pulsed Eddy Current Testing Technology Product Offered
Table 113. Amerapex Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 114. Amerapex Main Business
Table 115. Amerapex Latest Developments
Table 116. AISUS Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 117. AISUS Pulsed Eddy Current Testing Technology Product Offered
Table 118. AISUS Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 119. AISUS Main Business
Table 120. AISUS Latest Developments
Table 121. LMATS Details, Company Type, Pulsed Eddy Current Testing Technology

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Area Served and Its Competitors
Table 122. LMATS Pulsed Eddy Current Testing Technology Product Offered
Table 123. LMATS Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 124. LMATS Main Business
Table 125. LMATS Latest Developments
Table 126. TRAC Energy Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 127. TRAC Energy Pulsed Eddy Current Testing Technology Product Offered
Table 128. TRAC Energy Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 129. TRAC Energy Main Business
Table 130. TRAC Energy Latest Developments
Table 131. ITALSABI Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 132. ITALSABI Pulsed Eddy Current Testing Technology Product Offered
Table 133. ITALSABI Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 134. ITALSABI Main Business
Table 135. ITALSABI Latest Developments
Table 136. Inspectahire Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 137. Inspectahire Pulsed Eddy Current Testing Technology Product Offered
Table 138. Inspectahire Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 139. Inspectahire Main Business
Table 140. Inspectahire Latest Developments
Table 141. Advanced NDT Solutions (ANS) Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 142. Advanced NDT Solutions (ANS) Pulsed Eddy Current Testing Technology Product Offered
Table 143. Advanced NDT Solutions (ANS) Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 144. Advanced NDT Solutions (ANS) Main Business
Table 145. Advanced NDT Solutions (ANS) Latest Developments
Table 146. GIE Group Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 147. GIE Group Pulsed Eddy Current Testing Technology Product Offered
Table 148. GIE Group Pulsed Eddy Current Testing Technology Revenue ($ million),

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Gross Margin and Market Share (2021-2026)
Table 149. GIE Group Main Business
Table 150. GIE Group Latest Developments
Table 151. Climax Inspection Services Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 152. Climax Inspection Services Pulsed Eddy Current Testing Technology Product Offered
Table 153. Climax Inspection Services Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 154. Climax Inspection Services Main Business
Table 155. Climax Inspection Services Latest Developments
Table 156. Beijing Antaixin Technology Details, Company Type, Pulsed Eddy Current Testing Technology Area Served and Its Competitors
Table 157. Beijing Antaixin Technology Pulsed Eddy Current Testing Technology Product Offered
Table 158. Beijing Antaixin Technology Pulsed Eddy Current Testing Technology Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 159. Beijing Antaixin Technology Main Business
Table 160. Beijing Antaixin Technology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Pulsed Eddy Current Testing Technology Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Pulsed Eddy Current Testing Technology Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Pulsed Eddy Current Testing Technology Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Pulsed Eddy Current Testing Technology Sales Market Share by Country/Region (2025)
Figure 8. Pulsed Eddy Current Testing Technology Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Type in 2025
Figure 10. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Testing Type in 2025
Figure 11. Pulsed Eddy Current Testing Technology in Oil and Gas
Figure 12. Global Pulsed Eddy Current Testing Technology Market: Oil and Gas (2021-2026) & ($ millions)
Figure 13. Pulsed Eddy Current Testing Technology in Marine
Figure 14. Global Pulsed Eddy Current Testing Technology Market: Marine (2021-2026) & ($ millions)
Figure 15. Pulsed Eddy Current Testing Technology in Chemicals
Figure 16. Global Pulsed Eddy Current Testing Technology Market: Chemicals (2021-2026) & ($ millions)
Figure 17. Pulsed Eddy Current Testing Technology in Others
Figure 18. Global Pulsed Eddy Current Testing Technology Market: Others (2021-2026) & ($ millions)
Figure 19. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Application in 2025
Figure 20. Global Pulsed Eddy Current Testing Technology Revenue Market Share by Player in 2025
Figure 21. Global Pulsed Eddy Current Testing Technology Market Size Market Share by Region (2021-2026)
Figure 22. Americas Pulsed Eddy Current Testing Technology Market Size 2021-2026

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($ millions)
Figure 23. APAC Pulsed Eddy Current Testing Technology Market Size 2021-2026 ($ millions)
Figure 24. Europe Pulsed Eddy Current Testing Technology Market Size 2021-2026 ($ millions)
Figure 25. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size 2021-2026 ($ millions)
Figure 26. Americas Pulsed Eddy Current Testing Technology Value Market Share by Country in 2025
Figure 27. United States Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 28. Canada Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 29. Mexico Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 30. Brazil Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 31. APAC Pulsed Eddy Current Testing Technology Market Size Market Share by Region in 2025
Figure 32. APAC Pulsed Eddy Current Testing Technology Market Size Market Share by Type (2021-2026)
Figure 33. APAC Pulsed Eddy Current Testing Technology Market Size Market Share by Application (2021-2026)
Figure 34. China Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 35. Japan Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 36. South Korea Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 37. Southeast Asia Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 38. India Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 39. Australia Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 40. Europe Pulsed Eddy Current Testing Technology Market Size Market Share by Country in 2025
Figure 41. Europe Pulsed Eddy Current Testing Technology Market Size Market Share by Type (2021-2026)

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Figure 42. Europe Pulsed Eddy Current Testing Technology Market Size Market Share by Application (2021-2026)
Figure 43. Germany Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 44. France Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 45. UK Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 46. Italy Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 47. Russia Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 48. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size Market Share by Region (2021-2026)
Figure 49. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size Market Share by Type (2021-2026)
Figure 50. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size Market Share by Application (2021-2026)
Figure 51. Egypt Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 52. South Africa Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 53. Israel Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 54. Turkey Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 55. GCC Countries Pulsed Eddy Current Testing Technology Market Size Growth 2021-2026 ($ millions)
Figure 56. Americas Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 57. APAC Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 58. Europe Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 59. Middle East & Africa Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 60. United States Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 61. Canada Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($

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millions)
Figure 62. Mexico Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 63. Brazil Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 64. China Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 65. Japan Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 66. Korea Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 67. Southeast Asia Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 68. India Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 69. Australia Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 70. Germany Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 71. France Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 72. UK Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 73. Italy Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 74. Russia Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 75. Egypt Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 76. South Africa Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 77. Israel Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 78. Turkey Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)
Figure 79. Global Pulsed Eddy Current Testing Technology Market Size Market Share Forecast by Type (2027-2032)
Figure 80. Global Pulsed Eddy Current Testing Technology Market Size Market Share Forecast by Application (2027-2032)

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Figure 81. GCC Countries Pulsed Eddy Current Testing Technology Market Size 2027-2032 ($ millions)

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