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Global Pulsed Eddy Current Testing Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pulsed Eddy Current Testing Service market size is predicted to grow from US$ 80.32 million in 2025 to US$ 115 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

A Pulsed Eddy Current Testing (PECT) service is a non-destructive inspection offering in which trained technicians use pulsed eddy current technology to detect corrosion, wall-thickness loss, or other defects in metal structures—such as pipelines, storage tanks, ship hulls, and offshore platforms—without the need to remove coatings, insulation, or marine growth. The service deploys a probe that emits a short electromagnetic pulse into the material; changes in the returning signal reveal variations in conductivity and thickness, enabling assessment of hidden damage. PECT services are valued for their ability to inspect large areas quickly, minimize downtime, and reduce surface preparation costs compared to traditional methods.

The pulsed eddy current testing service market is primarily driven by the aging of industrial assets across oil and gas, refining and petrochemicals, power generation, chemicals, and offshore industries, rising concerns over corrosion under insulation, and growing demand for in-service nondestructive inspection. Compared with conventional approaches that often require insulation removal before ultrasonic thickness measurements, pulsed eddy current technology can rapidly screen pipelines, pressure vessels, storage tanks, and offshore structures through insulation, fireproofing, and certain other coverings, helping reduce shutdown time, insulation removal costs, and personnel exposure. This makes PEC particularly attractive for large continuously operating industrial facilities. At the same time, increasingly stringent asset integrity management requirements are encouraging operators to adopt periodic inspection and risk-based maintenance programs to identify wall thinning and corrosion before failures

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occur. Continued advances in PEC array systems, encoded scanning, robotic deployment, ROVs, and UAV-assisted inspection are also improving inspection efficiency, coverage, and accessibility in elevated, subsea, high-temperature, and difficult-to-reach environments, further supporting growth of the global pulsed eddy current testing service market.

Report Scope

LPI (LP Information)' newest research report, the “Pulsed Eddy Current Testing Service Industry Forecast” looks at past sales and reviews total world Pulsed Eddy Current Testing Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulsed Eddy Current Testing Service sales for 2026 through 2032. With Pulsed Eddy Current Testing Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pulsed Eddy Current Testing Service industry.

This Insight Report provides a comprehensive analysis of the global Pulsed Eddy Current Testing Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pulsed Eddy Current Testing Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pulsed Eddy Current Testing Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pulsed Eddy Current Testing Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulsed Eddy Current Testing Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulsed Eddy Current Testing Service market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Multi-layer Structure Inspection

Corrosion Inspection

Crack Inspection

Segmentation by Asset Operational Status:

In-Service

Out-of-Service

Segmentation by Testing Type:

Pipeline & Piping Inspection

Vessels, Tanks & Process Equipment Inspection

Others

Segmentation by Application:

Oil and Gas

Marine

Chemicals

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

T?V Rheinland

MISTRAS Group

Applus+

Acuren

Intertek

SGS

TEAM, Inc.

IRISNDT

USA DeBusk

Sonomatic

Vin?otte

Aegeus Inspection Solutions

Amerapex

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AISUS

LMATS

TRAC Energy

ITALSABI

Inspectahire

Advanced NDT Solutions (ANS)

GIE Group

Climax Inspection Services

Beijing Antaixin Technology

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