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Global Pulsed Eddy Current Inspection Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pulsed Eddy Current Inspection market size is predicted to grow from US$ 80.32 million in 2025 to US$ 115 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Pulsed Eddy Current Inspection (PEC) is a non-destructive testing method used to detect corrosion, wall loss, and other defects in conductive materials—particularly carbon steel—without removing coatings or insulation. It works by sending a short-duration, pulsed magnetic field into the material using a probe; when the pulse stops, the changing magnetic field induces transient eddy currents in the metal. The decay rate of these eddy currents, measured by the same probe, depends on the material's thickness and condition, allowing inspectors to assess structural integrity even through paint, fireproofing, or insulation. PEC is widely used in oil, gas, petrochemical, and power industries for rapid, in-situ screening of pipelines, vessels, and structural steel where direct access is difficult.

The pulsed eddy current inspection market is primarily driven by aging industrial assets in the oil and gas, refining and petrochemical, chemical, power generation, and offshore sectors, rising concerns over corrosion under insulation, and increasingly stringent asset integrity management requirements. Pulsed eddy current technology can rapidly screen ferromagnetic pipelines, pressure vessels, storage tanks, and offshore structures for wall thinning and corrosion without extensive removal of insulation, fireproofing, or certain non-metallic coverings, helping operators reduce downtime, inspection costs, and personnel exposure compared with conventional inspection methods. At the same time, wider adoption of risk-based inspection, predictive maintenance, and digital asset management is encouraging industrial operators to invest in faster and less intrusive inspection technologies. Continued advances in PEC

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array systems, encoded scanning, data imaging, robotic deployment, ROVs, and UAV-assisted inspection are also improving inspection efficiency, coverage, defect localization, and applicability in elevated, subsea, high-temperature, and other difficult-to-access environments, further supporting the global adoption of pulsed eddy current testing.

Report Scope

LPI (LP Information)' newest research report, the “Pulsed Eddy Current Inspection Industry Forecast” looks at past sales and reviews total world Pulsed Eddy Current Inspection sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulsed Eddy Current Inspection sales for 2026 through 2032. With Pulsed Eddy Current Inspection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pulsed Eddy Current Inspection industry.

This Insight Report provides a comprehensive analysis of the global Pulsed Eddy Current Inspection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pulsed Eddy Current Inspection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pulsed Eddy Current Inspection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pulsed Eddy Current Inspection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulsed Eddy Current Inspection.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulsed Eddy Current Inspection market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

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Multi-layer Structure Inspection

Corrosion Inspection

Crack Inspection

Segmentation by Asset Operational Status:

In-Service

Out-of-Service

Segmentation by Inspection Type:

Pipeline & Piping Inspection

Vessels, Tanks & Process Equipment Inspection

Others

Segmentation by Application:

Oil and Gas

Marine

Chemicals

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

T?V Rheinland

MISTRAS Group

Applus+

Acuren

Intertek

SGS

TEAM, Inc.

IRISNDT

USA DeBusk

Sonomatic

Vin?otte

Aegeus Inspection Solutions

Amerapex

AISUS

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LMATS

TRAC Energy

ITALSABI

Inspectahire

Advanced NDT Solutions (ANS)

GIE Group

Climax Inspection Services

Beijing Antaixin Technology

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