

Global Pulp Defoamer Market Growth 2026-2032

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Abstracts

The global Pulp Defoamer market size is predicted to grow from US\$ 1504 million in 2025 to US\$ 2137 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Pulp defoamers are additives used in the pulp production process to control and eliminate air bubbles in the pulp. The presence of air bubbles affects paper quality and production efficiency. Defoamers improve pulp fluidity and dispersibility by reducing bubble formation or promoting their collapse, ensuring paper uniformity and strength. These products typically exhibit good chemical stability, are suitable for various pulp systems, and help achieve more efficient production processes.

Upstream components include defoaming actives such as silicones/polyethers, hydrophobic silica or mineral carriers, emulsifiers/dispersants, solvents/water, and packaging materials. Downstream components are used by pulp and paper mills in cooking and washing, screening and bleaching, pulp preparation and white water circulation, and wet-end application on paper machines for defoaming, foam suppression, stable production, quality improvement, and cost reduction.

In 2025, the global pulp defoamer market price was \$3,940/ton, with sales of approximately 390,000 tons, a global annual production capacity of 400,000 tons, and an industry profit margin of 20-25%.

United States market for Pulp Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pulp Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pulp Defoamer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pulp Defoamer players cover Evonik, Elkem Silicones, APC Group, San Nopco, Dow, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pulp Defoamer Industry Forecast" looks at past sales and reviews total world Pulp Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulp Defoamer sales for 2026 through 2032. With Pulp Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pulp Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Pulp Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pulp Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pulp Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pulp Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulp Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulp Defoamer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Emulsion Silicone Defoamer

Oiliness Silicone Defoamer

Others

Segmentation by Active Ingredient:

Silicone Defoamers

Polyether Defoamers

Fatty Alcohol Defoamers

Segmentation by Applications In The Addition Process:

For Cooking And Washing Stages

For Screening And Bleaching Stages

For Pulp Preparation And Wet End Applications

Segmentation by Application:

Wrapping Paper

Waste Paper Pulping

Cultural/Household Paper

Specialty Paper

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

Elkem Silicones

APC Group

San Nopco

Dow

Momentive Performance Materials

Wacker Chemie

Shin-Etsu Chemical

Thermo Fisher Scientific

Hile

Jiangsu Sixin

Nanjing Desheng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pulp Defoamer market?

What factors are driving Pulp Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pulp Defoamer market opportunities vary by end market size?

How does Pulp Defoamer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Pulp Defoamer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Pulp Defoamer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Pulp Defoamer by Country/Region, 2021, 2025 & 2032
- 2.2 Pulp Defoamer Segment by Type
 - 2.2.1 Emulsion Silicone Defoamer
 - 2.2.2 Oiliness Silicone Defoamer
 - 2.2.3 Others
 - 2.2.4 Pulp Defoamer Sales by Type
 - 2.2.4.1 Global Pulp Defoamer Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Pulp Defoamer Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Pulp Defoamer Sale Price by Type (2021-2026)
- 2.3 Pulp Defoamer Segment by Active Ingredient
 - 2.3.1 Silicone Defoamers
 - 2.3.2 Polyether Defoamers
 - 2.3.3 Fatty Alcohol Defoamers
 - 2.3.4 Pulp Defoamer Sales by Active Ingredient
 - 2.3.4.1 Global Pulp Defoamer Sales Market Share by Active Ingredient (2021-2026)
 - 2.3.4.2 Global Pulp Defoamer Revenue and Market Share by Active Ingredient (2021-2026)
 - 2.3.4.3 Global Pulp Defoamer Sale Price by Active Ingredient (2021-2026)
- 2.4 Pulp Defoamer Segment by Applications In The Addition Process

- 2.4.1 For Cooking And Washing Stages
- 2.4.2 For Screening And Bleaching Stages
- 2.4.3 For Pulp Preparation And Wet End Applications
- 2.4.4 Pulp Defoamer Sales by Applications In The Addition Process
 - 2.4.4.1 Global Pulp Defoamer Sales Market Share by Applications In The Addition Process (2021-2026)
 - 2.4.4.2 Global Pulp Defoamer Revenue and Market Share by Applications In The Addition Process (2021-2026)
 - 2.4.4.3 Global Pulp Defoamer Sale Price by Applications In The Addition Process (2021-2026)
- 2.5 Pulp Defoamer Segment by Application
 - 2.5.1 Wrapping Paper
 - 2.5.2 Waste Paper Pulping
 - 2.5.3 Cultural/Household Paper
 - 2.5.4 Specialty Paper
 - 2.5.5 Others
 - 2.5.6 Pulp Defoamer Sales by Application
 - 2.5.6.1 Global Pulp Defoamer Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Pulp Defoamer Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Pulp Defoamer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Pulp Defoamer Breakdown Data by Company
 - 3.1.1 Global Pulp Defoamer Annual Sales by Company (2021-2026)
 - 3.1.2 Global Pulp Defoamer Sales Market Share by Company (2021-2026)
- 3.2 Global Pulp Defoamer Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Pulp Defoamer Revenue by Company (2021-2026)
 - 3.2.2 Global Pulp Defoamer Revenue Market Share by Company (2021-2026)
- 3.3 Global Pulp Defoamer Sale Price by Company
- 3.4 Key Manufacturers Pulp Defoamer Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Pulp Defoamer Product Location Distribution
 - 3.4.2 Players Pulp Defoamer Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PULP DEFOAMER BY GEOGRAPHIC REGION

4.1 World Historic Pulp Defoamer Market Size by Geographic Region (2021-2026)

4.1.1 Global Pulp Defoamer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Pulp Defoamer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Pulp Defoamer Market Size by Country/Region (2021-2026)

4.2.1 Global Pulp Defoamer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Pulp Defoamer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Pulp Defoamer Sales Growth

4.4 APAC Pulp Defoamer Sales Growth

4.5 Europe Pulp Defoamer Sales Growth

4.6 Middle East & Africa Pulp Defoamer Sales Growth

5 AMERICAS

5.1 Americas Pulp Defoamer Sales by Country

5.1.1 Americas Pulp Defoamer Sales by Country (2021-2026)

5.1.2 Americas Pulp Defoamer Revenue by Country (2021-2026)

5.2 Americas Pulp Defoamer Sales by Type (2021-2026)

5.3 Americas Pulp Defoamer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Pulp Defoamer Sales by Region

6.1.1 APAC Pulp Defoamer Sales by Region (2021-2026)

6.1.2 APAC Pulp Defoamer Revenue by Region (2021-2026)

6.2 APAC Pulp Defoamer Sales by Type (2021-2026)

6.3 APAC Pulp Defoamer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Pulp Defoamer by Country

7.1.1 Europe Pulp Defoamer Sales by Country (2021-2026)

7.1.2 Europe Pulp Defoamer Revenue by Country (2021-2026)

7.2 Europe Pulp Defoamer Sales by Type (2021-2026)

7.3 Europe Pulp Defoamer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pulp Defoamer by Country

8.1.1 Middle East & Africa Pulp Defoamer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pulp Defoamer Revenue by Country (2021-2026)

8.2 Middle East & Africa Pulp Defoamer Sales by Type (2021-2026)

8.3 Middle East & Africa Pulp Defoamer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pulp Defoamer

- 10.3 Manufacturing Process Analysis of Pulp Defoamer
- 10.4 Industry Chain Structure of Pulp Defoamer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Pulp Defoamer Distributors
- 11.3 Pulp Defoamer Customer

12 WORLD FORECAST REVIEW FOR PULP DEFOAMER BY GEOGRAPHIC REGION

- 12.1 Global Pulp Defoamer Market Size Forecast by Region
 - 12.1.1 Global Pulp Defoamer Forecast by Region (2027-2032)
 - 12.1.2 Global Pulp Defoamer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Pulp Defoamer Forecast by Type (2027-2032)
- 12.7 Global Pulp Defoamer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Evonik
 - 13.1.1 Evonik Company Information
 - 13.1.2 Evonik Pulp Defoamer Product Portfolios and Specifications
 - 13.1.3 Evonik Pulp Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Evonik Main Business Overview
 - 13.1.5 Evonik Latest Developments
- 13.2 Elkem Silicones
 - 13.2.1 Elkem Silicones Company Information
 - 13.2.2 Elkem Silicones Pulp Defoamer Product Portfolios and Specifications
 - 13.2.3 Elkem Silicones Pulp Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Elkem Silicones Main Business Overview
 - 13.2.5 Elkem Silicones Latest Developments

13.3 APC Group

13.3.1 APC Group Company Information

13.3.2 APC Group Pulp Defoamer Product Portfolios and Specifications

13.3.3 APC Group Pulp Defoamer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 APC Group Main Business Overview

13.3.5 APC Group Latest Developments

13.4 San Nopco

13.4.1 San Nopco Company Information

13.4.2 San Nopco Pulp Defoamer Product Portfolios and Specifications

13.4.3 San Nopco Pulp Defoamer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 San Nopco Main Business Overview

13.4.5 San Nopco Latest Developments

13.5 Dow

13.5.1 Dow Company Information

13.5.2 Dow Pulp Defoamer Product Portfolios and Specifications

13.5.3 Dow Pulp Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Dow Main Business Overview

13.5.5 Dow Latest Developments

13.6 Momentive Performance Materials

13.6.1 Momentive Performance Materials Company Information

13.6.2 Momentive Performance Materials Pulp Defoamer Product Portfolios and
Specifications

13.6.3 Momentive Performance Materials Pulp Defoamer Sales, Revenue, Price and
Gross Margin (2021-2026)

13.6.4 Momentive Performance Materials Main Business Overview

13.6.5 Momentive Performance Materials Latest Developments

13.7 Wacker Chemie

13.7.1 Wacker Chemie Company Information

13.7.2 Wacker Chemie Pulp Defoamer Product Portfolios and Specifications

13.7.3 Wacker Chemie Pulp Defoamer Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Wacker Chemie Main Business Overview

13.7.5 Wacker Chemie Latest Developments

13.8 Shin-Etsu Chemical

13.8.1 Shin-Etsu Chemical Company Information

13.8.2 Shin-Etsu Chemical Pulp Defoamer Product Portfolios and Specifications

13.8.3 Shin-Etsu Chemical Pulp Defoamer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 Shin-Etsu Chemical Main Business Overview

13.8.5 Shin-Etsu Chemical Latest Developments

13.9 Thermo Fisher Scientific

13.9.1 Thermo Fisher Scientific Company Information

13.9.2 Thermo Fisher Scientific Pulp Defoamer Product Portfolios and Specifications

13.9.3 Thermo Fisher Scientific Pulp Defoamer Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 Thermo Fisher Scientific Main Business Overview

13.9.5 Thermo Fisher Scientific Latest Developments

13.10 Hile

13.10.1 Hile Company Information

13.10.2 Hile Pulp Defoamer Product Portfolios and Specifications

13.10.3 Hile Pulp Defoamer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hile Main Business Overview

13.10.5 Hile Latest Developments

13.11 Jiangsu Sixin

13.11.1 Jiangsu Sixin Company Information

13.11.2 Jiangsu Sixin Pulp Defoamer Product Portfolios and Specifications

13.11.3 Jiangsu Sixin Pulp Defoamer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Jiangsu Sixin Main Business Overview

13.11.5 Jiangsu Sixin Latest Developments

13.12 Nanjing Desheng

13.12.1 Nanjing Desheng Company Information

13.12.2 Nanjing Desheng Pulp Defoamer Product Portfolios and Specifications

13.12.3 Nanjing Desheng Pulp Defoamer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.12.4 Nanjing Desheng Main Business Overview

13.12.5 Nanjing Desheng Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Pulp Defoamer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Pulp Defoamer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Emulsion Silicone Defoamer
- Table 4. Major Players of Oiliness Silicone Defoamer
- Table 5. Major Players of Others
- Table 6. Global Pulp Defoamer Sales by Type (2021-2026) & (Kilotons)
- Table 7. Global Pulp Defoamer Sales Market Share by Type (2021-2026)
- Table 8. Global Pulp Defoamer Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Pulp Defoamer Revenue Market Share by Type (2021-2026)
- Table 10. Global Pulp Defoamer Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Silicone Defoamers
- Table 12. Major Players of Polyether Defoamers
- Table 13. Major Players of Fatty Alcohol Defoamers
- Table 14. Global Pulp Defoamer Sales by Active Ingredient (2021-2026) & (Kilotons)
- Table 15. Global Pulp Defoamer Sales Market Share by Active Ingredient (2021-2026)
- Table 16. Global Pulp Defoamer Revenue by Active Ingredient (2021-2026) & (\$ million)
- Table 17. Global Pulp Defoamer Revenue Market Share by Active Ingredient (2021-2026)
- Table 18. Global Pulp Defoamer Sale Price by Active Ingredient (2021-2026) & (US\$/Ton)
- Table 19. Major Players of For Cooking And Washing Stages
- Table 20. Major Players of For Screening And Bleaching Stages
- Table 21. Major Players of For Pulp Preparation And Wet End Applications
- Table 22. Global Pulp Defoamer Sales by Applications In The Addition Process (2021-2026) & (Kilotons)
- Table 23. Global Pulp Defoamer Sales Market Share by Applications In The Addition Process (2021-2026)
- Table 24. Global Pulp Defoamer Revenue by Applications In The Addition Process (2021-2026) & (\$ million)
- Table 25. Global Pulp Defoamer Revenue Market Share by Applications In The Addition Process (2021-2026)
- Table 26. Global Pulp Defoamer Sale Price by Applications In The Addition Process (2021-2026) & (US\$/Ton)

- Table 27. Global Pulp Defoamer Sale by Application (2021-2026) & (Kilotons)
- Table 28. Global Pulp Defoamer Sale Market Share by Application (2021-2026)
- Table 29. Global Pulp Defoamer Revenue by Application (2021-2026) & (\$ million)
- Table 30. Global Pulp Defoamer Revenue Market Share by Application (2021-2026)
- Table 31. Global Pulp Defoamer Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 32. Global Pulp Defoamer Sales by Company (2021-2026) & (Kilotons)
- Table 33. Global Pulp Defoamer Sales Market Share by Company (2021-2026)
- Table 34. Global Pulp Defoamer Revenue by Company (2021-2026) & (\$ millions)
- Table 35. Global Pulp Defoamer Revenue Market Share by Company (2021-2026)
- Table 36. Global Pulp Defoamer Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 37. Key Manufacturers Pulp Defoamer Producing Area Distribution and Sales Area
- Table 38. Players Pulp Defoamer Products Offered
- Table 39. Pulp Defoamer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 40. New Products and Potential Entrants
- Table 41. Market M&A Activity & Strategy
- Table 42. Global Pulp Defoamer Sales by Geographic Region (2021-2026) & (Kilotons)
- Table 43. Global Pulp Defoamer Sales Market Share Geographic Region (2021-2026)
- Table 44. Global Pulp Defoamer Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 45. Global Pulp Defoamer Revenue Market Share by Geographic Region (2021-2026)
- Table 46. Global Pulp Defoamer Sales by Country/Region (2021-2026) & (Kilotons)
- Table 47. Global Pulp Defoamer Sales Market Share by Country/Region (2021-2026)
- Table 48. Global Pulp Defoamer Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 49. Global Pulp Defoamer Revenue Market Share by Country/Region (2021-2026)
- Table 50. Americas Pulp Defoamer Sales by Country (2021-2026) & (Kilotons)
- Table 51. Americas Pulp Defoamer Sales Market Share by Country (2021-2026)
- Table 52. Americas Pulp Defoamer Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Americas Pulp Defoamer Sales by Type (2021-2026) & (Kilotons)
- Table 54. Americas Pulp Defoamer Sales by Application (2021-2026) & (Kilotons)
- Table 55. APAC Pulp Defoamer Sales by Region (2021-2026) & (Kilotons)
- Table 56. APAC Pulp Defoamer Sales Market Share by Region (2021-2026)
- Table 57. APAC Pulp Defoamer Revenue by Region (2021-2026) & (\$ millions)
- Table 58. APAC Pulp Defoamer Sales by Type (2021-2026) & (Kilotons)
- Table 59. APAC Pulp Defoamer Sales by Application (2021-2026) & (Kilotons)
- Table 60. Europe Pulp Defoamer Sales by Country (2021-2026) & (Kilotons)
- Table 61. Europe Pulp Defoamer Revenue by Country (2021-2026) & (\$ millions)

- Table 62. Europe Pulp Defoamer Sales by Type (2021-2026) & (Kilotons)
- Table 63. Europe Pulp Defoamer Sales by Application (2021-2026) & (Kilotons)
- Table 64. Middle East & Africa Pulp Defoamer Sales by Country (2021-2026) & (Kilotons)
- Table 65. Middle East & Africa Pulp Defoamer Revenue Market Share by Country (2021-2026)
- Table 66. Middle East & Africa Pulp Defoamer Sales by Type (2021-2026) & (Kilotons)
- Table 67. Middle East & Africa Pulp Defoamer Sales by Application (2021-2026) & (Kilotons)
- Table 68. Key Market Drivers & Growth Opportunities of Pulp Defoamer
- Table 69. Key Market Challenges & Risks of Pulp Defoamer
- Table 70. Key Industry Trends of Pulp Defoamer
- Table 71. Pulp Defoamer Raw Material
- Table 72. Key Suppliers of Raw Materials
- Table 73. Pulp Defoamer Distributors List
- Table 74. Pulp Defoamer Customer List
- Table 75. Global Pulp Defoamer Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 76. Global Pulp Defoamer Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 77. Americas Pulp Defoamer Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 78. Americas Pulp Defoamer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. APAC Pulp Defoamer Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 80. APAC Pulp Defoamer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Europe Pulp Defoamer Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 82. Europe Pulp Defoamer Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Middle East & Africa Pulp Defoamer Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 84. Middle East & Africa Pulp Defoamer Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 85. Global Pulp Defoamer Sales Forecast by Type (2027-2032) & (Kilotons)
- Table 86. Global Pulp Defoamer Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 87. Global Pulp Defoamer Sales Forecast by Application (2027-2032) & (Kilotons)
- Table 88. Global Pulp Defoamer Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 89. Evonik Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors

- Table 90. Evonik Pulp Defoamer Product Portfolios and Specifications
- Table 91. Evonik Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 92. Evonik Main Business
- Table 93. Evonik Latest Developments
- Table 94. Elkem Silicones Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors
- Table 95. Elkem Silicones Pulp Defoamer Product Portfolios and Specifications
- Table 96. Elkem Silicones Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 97. Elkem Silicones Main Business
- Table 98. Elkem Silicones Latest Developments
- Table 99. APC Group Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors
- Table 100. APC Group Pulp Defoamer Product Portfolios and Specifications
- Table 101. APC Group Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 102. APC Group Main Business
- Table 103. APC Group Latest Developments
- Table 104. San Nopco Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors
- Table 105. San Nopco Pulp Defoamer Product Portfolios and Specifications
- Table 106. San Nopco Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 107. San Nopco Main Business
- Table 108. San Nopco Latest Developments
- Table 109. Dow Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors
- Table 110. Dow Pulp Defoamer Product Portfolios and Specifications
- Table 111. Dow Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 112. Dow Main Business
- Table 113. Dow Latest Developments
- Table 114. Momentive Performance Materials Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors
- Table 115. Momentive Performance Materials Pulp Defoamer Product Portfolios and Specifications
- Table 116. Momentive Performance Materials Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Momentive Performance Materials Main Business

Table 118. Momentive Performance Materials Latest Developments

Table 119. Wacker Chemie Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 120. Wacker Chemie Pulp Defoamer Product Portfolios and Specifications

Table 121. Wacker Chemie Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Wacker Chemie Main Business

Table 123. Wacker Chemie Latest Developments

Table 124. Shin-Etsu Chemical Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 125. Shin-Etsu Chemical Pulp Defoamer Product Portfolios and Specifications

Table 126. Shin-Etsu Chemical Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Shin-Etsu Chemical Main Business

Table 128. Shin-Etsu Chemical Latest Developments

Table 129. Thermo Fisher Scientific Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 130. Thermo Fisher Scientific Pulp Defoamer Product Portfolios and Specifications

Table 131. Thermo Fisher Scientific Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Thermo Fisher Scientific Main Business

Table 133. Thermo Fisher Scientific Latest Developments

Table 134. Hile Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 135. Hile Pulp Defoamer Product Portfolios and Specifications

Table 136. Hile Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Hile Main Business

Table 138. Hile Latest Developments

Table 139. Jiangsu Sixin Basic Information, Pulp Defoamer Manufacturing Base, Sales Area and Its Competitors

Table 140. Jiangsu Sixin Pulp Defoamer Product Portfolios and Specifications

Table 141. Jiangsu Sixin Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Jiangsu Sixin Main Business

Table 143. Jiangsu Sixin Latest Developments

Table 144. Nanjing Desheng Basic Information, Pulp Defoamer Manufacturing Base,

Sales Area and Its Competitors

Table 145. Nanjing Desheng Pulp Defoamer Product Portfolios and Specifications

Table 146. Nanjing Desheng Pulp Defoamer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Nanjing Desheng Main Business

Table 148. Nanjing Desheng Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Pulp Defoamer

Figure 2. Pulp Defoamer Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Pulp Defoamer Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global Pulp Defoamer Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Pulp Defoamer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Pulp Defoamer Sales Market Share by Country/Region (2025)

Figure 10. Pulp Defoamer Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Emulsion Silicone Defoamer

Figure 12. Product Picture of Oiliness Silicone Defoamer

Figure 13. Product Picture of Others

Figure 14. Global Pulp Defoamer Sales Market Share by Type in 2026

Figure 15. Global Pulp Defoamer Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Silicone Defoamers

Figure 17. Product Picture of Polyether Defoamers

Figure 18. Product Picture of Fatty Alcohol Defoamers

Figure 19. Global Pulp Defoamer Sales Market Share by Active Ingredient in 2026

Figure 20. Global Pulp Defoamer Revenue Market Share by Active Ingredient (2021-2026)

Figure 21. Product Picture of For Cooking And Washing Stages

Figure 22. Product Picture of For Screening And Bleaching Stages

Figure 23. Product Picture of For Pulp Preparation And Wet End Applications

Figure 24. Global Pulp Defoamer Sales Market Share by Applications In The Addition Process in 2026

Figure 25. Global Pulp Defoamer Revenue Market Share by Applications In The Addition Process (2021-2026)

Figure 26. Pulp Defoamer Consumed in Wrapping Paper

Figure 27. Global Pulp Defoamer Market: Wrapping Paper (2021-2026) & (Kilotons)

Figure 28. Pulp Defoamer Consumed in Waste Paper Pulping

Figure 29. Global Pulp Defoamer Market: Waste Paper Pulping (2021-2026) & (Kilotons)

Figure 30. Pulp Defoamer Consumed in Cultural/Household Paper

Figure 31. Global Pulp Defoamer Market: Cultural/Household Paper (2021-2026) & (Kilotons)

Figure 32. Pulp Defoamer Consumed in Specialty Paper

Figure 33. Global Pulp Defoamer Market: Specialty Paper (2021-2026) & (Kilotons)

Figure 34. Pulp Defoamer Consumed in Others

Figure 35. Global Pulp Defoamer Market: Others (2021-2026) & (Kilotons)

Figure 36. Global Pulp Defoamer Sale Market Share by Application (2025)

Figure 37. Global Pulp Defoamer Revenue Market Share by Application in 2026

Figure 38. Pulp Defoamer Sales by Company in 2026 (Kilotons)

Figure 39. Global Pulp Defoamer Sales Market Share by Company in 2026

Figure 40. Pulp Defoamer Revenue by Company in 2026 (\$ millions)

Figure 41. Global Pulp Defoamer Revenue Market Share by Company in 2026

Figure 42. Global Pulp Defoamer Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Pulp Defoamer Revenue Market Share by Geographic Region in 2026

Figure 44. Americas Pulp Defoamer Sales 2021-2026 (Kilotons)

Figure 45. Americas Pulp Defoamer Revenue 2021-2026 (\$ millions)

Figure 46. APAC Pulp Defoamer Sales 2021-2026 (Kilotons)

Figure 47. APAC Pulp Defoamer Revenue 2021-2026 (\$ millions)

Figure 48. Europe Pulp Defoamer Sales 2021-2026 (Kilotons)

Figure 49. Europe Pulp Defoamer Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Pulp Defoamer Sales 2021-2026 (Kilotons)

Figure 51. Middle East & Africa Pulp Defoamer Revenue 2021-2026 (\$ millions)

Figure 52. Americas Pulp Defoamer Sales Market Share by Country in 2026

Figure 53. Americas Pulp Defoamer Revenue Market Share by Country (2021-2026)

Figure 54. Americas Pulp Defoamer Sales Market Share by Type (2021-2026)

Figure 55. Americas Pulp Defoamer Sales Market Share by Application (2021-2026)

Figure 56. United States Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Pulp Defoamer Sales Market Share by Region in 2026

Figure 61. APAC Pulp Defoamer Revenue Market Share by Region (2021-2026)

Figure 62. APAC Pulp Defoamer Sales Market Share by Type (2021-2026)

Figure 63. APAC Pulp Defoamer Sales Market Share by Application (2021-2026)

Figure 64. China Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)

- Figure 68. India Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Pulp Defoamer Sales Market Share by Country in 2026
- Figure 72. Europe Pulp Defoamer Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Pulp Defoamer Sales Market Share by Type (2021-2026)
- Figure 74. Europe Pulp Defoamer Sales Market Share by Application (2021-2026)
- Figure 75. Germany Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Pulp Defoamer Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Pulp Defoamer Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Pulp Defoamer Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Pulp Defoamer Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Pulp Defoamer in 2026
- Figure 89. Manufacturing Process Analysis of Pulp Defoamer
- Figure 90. Industry Chain Structure of Pulp Defoamer
- Figure 91. Channels of Distribution
- Figure 92. Global Pulp Defoamer Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Pulp Defoamer Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global Pulp Defoamer Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global Pulp Defoamer Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global Pulp Defoamer Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global Pulp Defoamer Revenue Market Share Forecast by Application (2027-2032)

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