

Global Pulmonary Lobe Forceps Market Growth 2026-2032

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Abstracts

The global Pulmonary Lobe Forceps market size is predicted to grow from US\$ 176 million in 2025 to US\$ 266 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Pulmonary lobe forceps are specialized surgical instruments used in thoracic surgery for grasping, retracting, and manipulating lung tissue during procedures such as lobectomy, lung cancer resection, and minimally invasive thoracoscopic surgery. They are typically made of high-strength stainless steel or titanium alloys and consist of a handle, a joint mechanism, and serrated or smooth jaws designed to securely hold delicate lung tissue without causing damage. In both open and minimally invasive thoracic procedures, these forceps help surgeons position lung lobes for better visualization and facilitate dissection of vessels and bronchi. Depending on surgical requirements, pulmonary lobe forceps are available in straight, curved, and anatomically adapted designs.

From a market development perspective, pulmonary lobe forceps benefit from the rising global incidence of lung cancer and the rapid advancement of minimally invasive thoracic surgery. Lung cancer remains one of the most prevalent and deadly malignancies worldwide, and surgical resection continues to be a primary treatment option, driving sustained demand for related surgical instruments. The widespread adoption of video-assisted thoracoscopic surgery and robot-assisted thoracic surgery significantly increases the need for precise surgical tools, with pulmonary lobe forceps serving as essential instruments whose demand scales with surgical volume. In addition, the shift toward minimally invasive and enhanced recovery surgical pathways further promotes standardization and high-frequency usage of thoracic instruments. Emerging markets also contribute incremental demand due to improving healthcare infrastructure and increased surgical penetration.

From a market challenge perspective, pulmonary lobe forceps are low-cost, highly standardized surgical instruments with limited product differentiation. Competition is mainly concentrated among major global medical device companies and regional OEM manufacturers. The technical barrier primarily lies in material processing and precision manufacturing rather than innovation, resulting in intense price competition. Furthermore, strict regulatory frameworks in major markets such as the United States and Europe increase entry barriers and compliance costs. Long product life cycles and slow replacement rates mean revenue growth is largely driven by surgical volume rather than product upgrades.

From downstream demand trends, hospital procurement is shifting toward integrated thoracic surgery solutions, combining surgical instruments, energy devices, and endoscopic systems. The rise of minimally invasive and robotic-assisted thoracic surgery increases requirements for ergonomic design and precision instruments. The expansion of ambulatory surgical centers further drives demand for lightweight and efficient tools. In the long term, increasing lung cancer screening and population aging will sustain growth in thoracic surgeries, supporting stable demand for pulmonary lobe forceps.

LP Information, Inc. (LPI) ' newest research report, the "Pulmonary Lobe Forceps Industry Forecast" looks at past sales and reviews total world Pulmonary Lobe Forceps sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulmonary Lobe Forceps sales for 2026 through 2032. With Pulmonary Lobe Forceps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pulmonary Lobe Forceps industry.

This Insight Report provides a comprehensive analysis of the global Pulmonary Lobe Forceps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pulmonary Lobe Forceps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pulmonary Lobe Forceps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pulmonary Lobe Forceps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulmonary Lobe Forceps.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulmonary Lobe Forceps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Head Width 8mm

Head Width 12mm

Others

Segmentation by Structural Design:

Straight Lobar Forceps

Curved Lobar Forceps

Angled Thoracic Forceps

Atraumatic Forceps

Segmentation by Material Type:

Stainless Steel Forceps

Titanium Alloy Forceps

Coated Surface Forceps

Single-use Polymer Forceps

Segmentation by Application:

Teaching Hospital

Operating Room

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B. Braun Melsungen AG

Aesculap (B. Braun)

Integra LifeSciences

Stryker Corporation

Zimmer Biomet

Smith & Nephew plc

Johnson & Johnson MedTech

Medtronic plc

CONMED Corporation

Teleflex Incorporated

Karl Storz SE & Co. KG

Richard Wolf GmbH

Erbe Elektromedizin GmbH

Olympus Corporation

HOYA Corporation

Nakanishi Inc.

Getinge AB

STILLE AB

Tontarra Medizintechnik GmbH

Sklar Surgical Instruments

Hu-Friedy Group

BD (Becton Dickinson)

Medline Industries

Shandong Weigao Orthopaedic Device Co., Ltd.

Lepu Medical Technology (Beijing) Co., Ltd.

Shanghai Shinva Medical Instrument Co., Ltd.

Shanghai Medical Instruments (Group) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pulmonary Lobe Forceps market?

What factors are driving Pulmonary Lobe Forceps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pulmonary Lobe Forceps market opportunities vary by end market size?

How does Pulmonary Lobe Forceps break out by Type, by Application?

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