

Global Pulmonary Function Testing Equipment Market Growth 2026-2032

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Abstracts

The global Pulmonary Function Testing Equipment market size is predicted to grow from US\$ 2536 million in 2025 to US\$ 3825 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global Pulmonary Function Testing Equipment production reached approximately 0.648 M Units. The average price is approximately \$4,000. Pulmonary Function Testing Equipment refers to a class of medical equipment systems used to objectively measure and evaluate lung ventilation, lung volume, airway resistance, gas exchange, and exercise-related respiratory functions. It is widely used in the screening, diagnosis, classification, efficacy evaluation, and long-term follow-up management of respiratory diseases.

Gross Profit Margin Levels The gross profit margin of pulmonary function testing equipment exhibits a typical tiered structure of ?hardware platform + software functionality + repurchased consumables/services.? Portable/desktop models, due to higher homogeneity and transparent channel pricing, have gross profit margins that depend more on large-scale manufacturing and channel efficiency. System-type products such as volumetric scanning chambers, DLCO/gas exchange systems, and CPET involve more complex sensing and gas analysis modules, calibration systems, compliance documentation, and installation and delivery, often possessing stronger solution attributes and premium pricing power. More importantly, the PFT workflow is naturally tied to disposable bite plates/filters, calibration consumables, software licenses, maintenance, and on-site calibration services. These ?high-margin repurchase items? significantly increase the overall gross profit margin of leading manufacturers, gradually shifting industry profits from ?selling equipment? to ?selling platforms and full lifecycle capabilities.?

Industry Drivers

The core driver of growth in the PFT (Pulsed Filtration Therapy) device market is the long-term increase in demand for chronic respiratory diseases and early screening: the increasing burden of diseases such as COPD and asthma, coupled with an aging population, has led to a continuous expansion of demand for primary care screening, outpatient follow-up, and in-hospital refined genotyping testing. Simultaneously, increased attention to respiratory health post-pandemic and the normalization of perioperative pulmonary function assessment and rehabilitation management have driven hospitals and chain institutions to expand their pulmonary function laboratories and portable testing facilities. Industry reports also generally emphasize the market-driving effect of increasing prevalence of respiratory diseases, enhanced diagnostic awareness, and technological innovation. Furthermore, the increased adoption of advanced tests such as gas exchange and CPET in clinical practice and research, combined with enhanced equipment miniaturization, digital quality control, and remote data management capabilities, is also driving the equipment's expansion and widespread adoption from specialized laboratories to more scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Pulmonary Function Testing Equipment Industry Forecast" looks at past sales and reviews total world Pulmonary Function Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulmonary Function Testing Equipment sales for 2026 through 2032. With Pulmonary Function Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pulmonary Function Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Pulmonary Function Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pulmonary Function Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pulmonary Function Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pulmonary Function Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulmonary Function Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulmonary Function Testing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Single-Function Devices

- Multi-Parameter Integrated Devices

- Others

Segmentation by Equipment Form:

- Handheld

- Desktop

Segmentation by Core Detection Principle:

- Flow-Sensor Spirometer

- Pulse-Tracking Spirometer

- Others

Segmentation by Application:

- Hospital

- Specialist Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ndd Medizintechnik

MGC Diagnostics

Vitalograph

SCHILLER

COSMED

Philips Healthcare

GE HealthCare

Nihon Kohden

Minato Medical Science

CHEST M.I.

GANSHORN Medizin Electronic

PulmOne

Morgan Scientific

KoKo PFT

Midmark

Geratherm Respiratory

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pulmonary Function Testing Equipment market?

What factors are driving Pulmonary Function Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pulmonary Function Testing Equipment market opportunities vary by end market size?

How does Pulmonary Function Testing Equipment break out by Type, by Application?

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