

# Global Pulmonary Embolectomy System Market Growth 2026-2032

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## Abstracts

The global Pulmonary Embolectomy System market size is predicted to grow from US\$ 1086 million in 2025 to US\$ 1849 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Pulmonary embolectomy systems are specialized medical devices designed for the minimally invasive removal of thromboemboli from the pulmonary arteries to restore hemodynamic stability in patients with acute pulmonary embolism. These systems typically comprise aspiration catheters, mechanical thrombectomy devices, guidewires, and negative pressure aspiration pumps. Unlike traditional surgical embolectomy, catheter-based techniques achieve thrombus removal through percutaneous access, offering reduced procedural trauma, shorter hospital stays, and improved clinical outcomes for intermediate- and high-risk patients. Key technologies include large-bore aspiration catheters, mechanical fragmentation devices, and rheolytic thrombectomy systems. From a value chain perspective, upstream includes catheter material suppliers (medical-grade polymers, braiding wires), guidewire component manufacturers, aspiration pump and console producers, and packaging/sterilization service providers; midstream involves device assembly, quality control, regulatory certification (FDA, CE, NMPA), and distribution; downstream demand spans interventional cardiology departments, vascular surgery departments, interventional radiology departments, and intensive care units in hospitals. In 2025, the average selling price is approximately US\$9,800 per unit, global sales volume is about 113.3k units, and gross margins generally range from 50% to 70%, driven by catheter material costs, device design complexity, regulatory approval barriers, and physician training requirements.

The pulmonary embolectomy system market is experiencing robust growth driven by the increasing global incidence of pulmonary embolism and the paradigm shift toward

minimally invasive catheter-based interventions over traditional surgical embolectomy. According to the CDC, approximately 900,000 people in the United States are affected by deep vein thrombosis and pulmonary embolism annually, with about 60,000-100,000 deaths. This high disease burden, coupled with the availability of effective mechanical thrombectomy devices, has created substantial demand for pulmonary embolectomy systems.

Another key trend is the expansion of treatment guidelines that now recommend catheter-directed therapies for intermediate-risk pulmonary embolism patients. Previously, systemic anticoagulation was the standard of care for non-massive PE, but growing evidence supports the use of mechanical thrombectomy to reduce right ventricular strain, improve long-term functional outcomes, and prevent chronic thromboembolic pulmonary hypertension. This guideline expansion has significantly broadened the addressable patient population for pulmonary embolectomy systems.

The market is also witnessing significant technological innovation in next-generation thrombectomy devices. Key trends include the development of dual-action devices combining aspiration and mechanical fragmentation, enhanced navigability through complex pulmonary arterial anatomy, and real-time pressure monitoring for safer aspiration. These innovations are improving procedural efficiency.

LP Information, Inc. (LPI)'s newest research report, the "Pulmonary Embolectomy System Industry Forecast" looks at past sales and reviews total world Pulmonary Embolectomy System sales in 2025, providing a comprehensive analysis by region and market sector of projected Pulmonary Embolectomy System sales for 2026 through 2032. With Pulmonary Embolectomy System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pulmonary Embolectomy System industry.

This Insight Report provides a comprehensive analysis of the global Pulmonary Embolectomy System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pulmonary Embolectomy System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pulmonary Embolectomy System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Pulmonary Embolectomy System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pulmonary Embolectomy System.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulmonary Embolectomy System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Large-Bore Aspiration Catheter (> 12F)

Medium-Bore Aspiration Catheter (8-12F)

Small-Bore Aspiration Catheter (

#### Segmentation by Price Tier:

Standard (

Premium (US\$7,000-15,000)

Integrated System (> US\$15,000)

#### Segmentation by Patient Risk Stratification:

High-Risk PE (Massive)

Intermediate-Risk PE (Submassive)

Low-Risk PE

#### Segmentation by Application:

Tertiary / Academic Medical Center

Regional / Community Hospital

Specialized Cardiovascular Center

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Inari Medical, Inc.

Penumbra, Inc.

Boston Scientific Corporation

Medtronic plc

Teleflex Incorporated

Johnson & Johnson (Ethicon)

Terumo Corporation

Kaneka Corporation

MicroPort Scientific Corporation

Lepu Medical Technology Co., Ltd.

Avinger, Inc.

Argon Medical Devices

Control Medical Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Pulmonary Embolectomy System market?

What factors are driving Pulmonary Embolectomy System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pulmonary Embolectomy System market opportunities vary by end market size?

How does Pulmonary Embolectomy System break out by Type, by Application?

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