

Global Publication Printing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Publication Printing market size is predicted to grow from US\$ 310227 million in 2025 to US\$ 373803 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

Publication Printing is a professional printing and production solution provided to formal publishing entities such as publishing houses, periodical offices and publishing groups, for legitimate publications including books, periodicals, newspapers, textbooks and teaching aids, and academic monographs. Using paper as the primary substrate, it covers the full process of typesetting and proofreading, platemaking, proofing, printing, surface finishing, binding and finishing, finished product inspection, sorting and packaging, warehousing and distribution, as well as on-demand reprinting. It strictly implements national quality standards for publications and relevant copyright management regulations. Lithographic offset printing is adopted as the mainstream process, supported by digital on-demand printing, with emphasis on content accuracy, layout standardization, printing stability and long-term reading durability of finished products. Centered on large-scale production, full-process quality control and copyright compliance, it mainly serves the dissemination of cultural knowledge, supply of educational content and public reading needs. As a key production link in the news and publishing industry chain connecting content creation with end readers, the finished products are mostly used for long-term reading, collection and official distribution. In 2025, the global publication printing market experienced structural shrinkage impacted by digital reading, with demand for traditional books, newspapers and periodicals continuing to decline, while segmented categories such as textbooks and teaching aids, high-quality art albums and print-on-demand (POD) remained resilient, and the industry is accelerating its green and digital transformation.

The global Publication Printing market continues to be impacted by the growing prevalence of digital reading and paperless initiatives, resulting in a steady overall contraction. Demand for traditional newspapers, periodicals, and general trade books has declined notably, pushing the industry into a stage of stock competition. Its focus has gradually shifted toward on-demand printing, green and low-carbon production, and high-end customized premium printing. Market concentration is constantly rising, while small and medium-sized backward capacities are continuously being phased out.

China's Publication Printing market is also under overall downward pressure, with shrinking demand for traditional periodicals and newspapers. Only textbooks and teaching aids remain relatively stable due to rigid demand. The industry is prioritizing digital transformation, green printing upgrades, and intelligent manufacturing. Regional industrial clustering has become increasingly prominent, and market resources are rapidly concentrating toward leading enterprises.

Japan's Publication Printing market has maintained a years-long contraction. Overall demand for printed publications is weakening amid significant substitution from digital media. Industry players have shifted to small-batch customized services and high value-added premium printing, while stepping up eco-friendly production upgrades. The sector is characterized by a decreasing number of enterprises and steadily improving market concentration.

LPI (LP Information)'s newest research report, the 'Publication Printing Industry Forecast' looks at past sales and reviews total world Publication Printing sales in 2025, providing a comprehensive analysis by region and market sector of projected Publication Printing sales for 2026 through 2032. With Publication Printing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Publication Printing industry.

This Insight Report provides a comprehensive analysis of the global Publication Printing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Publication Printing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Publication Printing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Publication Printing and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Publication Printing.

This report presents a comprehensive overview, market shares, and growth opportunities of Publication Printing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Publication Printing Products

Publication Printing Services

Segmentation by Printing Substrate:

Paper Printing

Non?paper Printing

Segmentation by Application:

Popular Publishing

Educational Publishing

Academic and Professional Publishing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOPPAN Colorer Inc

DNP

Kyodo Printing

Kosaido Holdings / Kosaido Next

Nissha Printing Communications

National Printing Bureau

Sankyo Graphic

Kyoritsu Printing

Bunseikaku

Jiangsu Phoenix Publishing & Media Corporation Limited

Beijing Shengtong Printing

Artron

Donggang Shares

C & C Joint Printing (H.K.) Group Limited

Jiangxi Xinhua Printing Development Group Co., Ltd.

Shandong Xinhua Printing Co., Ltd.

Henan Xinhua Printing Group Co., Ltd.

China South Publishing & Media Group Co., Ltd.

Guangdong Xinhua Printing Co., Ltd.

Yunnan Publishing and Printing Group Co., Ltd.

Hongbo Co., Ltd

China Publishing & Media Co., Ltd

Anhui Xinhua Printing Co., Ltd.

Heshan Astros Printing Ltd.

Nanjing Amity Printing Co., Ltd.

Shanghai Jielong Industry Group Corporation Limited

Hung Hing Printing Group Ltd.

Zhejiang Publishing & Media Co., Ltd.

Duzhe Publishing and Media Corp

Quad

Taylor Corporation

Sheridan / CJK Group

Walstead Group

Stibo Complete

Pureprint

Cimpres

RRD

TC Transcontinental Printing

CPI Print

Lakeside Book Company

Thomson Press (India) Limited

Repro India Limited

Replika Press Pvt Ltd

Pragati Offset Pvt Ltd

Manipal Technologies Limited

Times Printers

Sirivatana Interprint Public Co., Ltd.

Amarin Corporations Public Company Limited

Pelangi Publishing Group Bhd

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