

# Global PU Waterproof Sheet Market Growth 2026-2032

<https://marketpublishers.com/r/G4E4B4623CD8EN.html>

Date: May 2026

Pages: 98

Price: US\$ 3,660.00 (Single User License)

ID: G4E4B4623CD8EN

## Abstracts

The global PU Waterproof Sheet market size is predicted to grow from US\$ 624 million in 2025 to US\$ 954 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

PU waterproofing sheets are factory-made membranes using PU elastomers or monolithic TPU films—often combined with polyester/nonwoven reinforcements—and installed by heat-welding or adhesive/self-adhesive laps to create a continuous waterproof barrier on roofs, below-grade structures, and timber roof assemblies; they are valued for high elasticity, strong tear resistance, and robust puncture tolerance enabled by both formulation and composite structure. In 2025, global PU waterproofing sheet sales is estimated at 220 kilotons, with an average ex-works price of 2,900 USD/ton. And global installed manufacturing capacity of 350 kilotons/year, with an industry gross margin of 22%–32%.

Upstream includes PU chemicals (isocyanates/polyols), (for some grades) bitumen and polymer modifiers, plus reinforcement carriers (polyester felts/nonwovens); midstream players compound and calender/extrude-laminate membranes in rolls; downstream demand is realized via waterproofing system providers and contractors serving roofs, below-grade works, tunnels, and timber roof assemblies.

United States market for PU Waterproof Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PU Waterproof Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PU Waterproof Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PU Waterproof Sheet players cover SOPREMA, Tremco Roofing, Rothoblaas, Pro Clima, MDM NT, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PU Waterproof Sheet Industry Forecast” looks at past sales and reviews total world PU Waterproof Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected PU Waterproof Sheet sales for 2026 through 2032. With PU Waterproof Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PU Waterproof Sheet industry.

This Insight Report provides a comprehensive analysis of the global PU Waterproof Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU Waterproof Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PU Waterproof Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU Waterproof Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU Waterproof Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of PU Waterproof Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TPU Elastomer Sheet

PU Elastomer Sheet

TPU Polymer-Modified Bitumen Sheet

Segmentation by Performance:

General Purpose Membrane

Enhanced-membrane

Segmentation by Seaming:

Heat-Welded Seams

Self-Adhesive Laps

Cold-Adhesive/Bonding

Segmentation by Application:

Roofing

Tunnels & Underground Works

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

SOPREMA

Tremco Roofing

Rothoblaas

Pro Clima

MDM NT

TECCA

Bonus Yal?t?m

Membrane Tech Private Limited

DERFLEX

Permali

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global PU Waterproof Sheet market?

What factors are driving PU Waterproof Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU Waterproof Sheet market opportunities vary by end market size?

How does PU Waterproof Sheet break out by Type, by Application?

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