

Global PU Waterproof Material Market Growth 2026-2032

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Abstracts

The global PU Waterproof Material market size is predicted to grow from US\$ 3228 million in 2025 to US\$ 4894 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

PU waterproof materials generally refer to polyurethane-based waterproofing coatings/liquid-applied membranes that are applied on-site by roller/squeegee/spray to form a seamless, elastomeric, crack-bridging waterproof layer on substrates such as concrete and mortar. Sheet/roll membranes are not included in the report.

In 2025, Global PU waterproof materials ship approximately 1,100 kilotons annually, with an average ex-works price of about USD 3,000 per ton, installed capacity around 1,800 kilotons per year, and a materials gross margin of 18%–32%.

Upstream supplies polyols, isocyanates, fillers/pigments and solvent or waterborne dispersion inputs; midstream manufacturers formulate PU waterproof coatings/liquid membranes as system materials; downstream demand comes from new-build and renovation in roofing, below-grade, and wet-area waterproofing across buildings and infrastructure.

United States market for PU Waterproof Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PU Waterproof Material is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PU Waterproof Material is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PU Waterproof Material players cover Sika, SOPREMA, Mapei, KEMPER SYSTEM, ARDEX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PU Waterproof Material Industry Forecast" looks at past sales and reviews total world PU Waterproof Material sales in 2025, providing a comprehensive analysis by region and market sector of projected PU Waterproof Material sales for 2026 through 2032. With PU Waterproof Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PU Waterproof Material industry.

This Insight Report provides a comprehensive analysis of the global PU Waterproof Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU Waterproof Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PU Waterproof Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU Waterproof Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU Waterproof Material.

This report presents a comprehensive overview, market shares, and growth opportunities of PU Waterproof Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solvent-borne PU

Waterborne PU

Segmentation by Component:

Single-component

Two-component

Segmentation by PU Type:

PU Hybrid

Aliphatic PU

Aromatic PU

Segmentation by Application:

Building & Real Estate

Infrastructure & Public Works

Industrial Facilities

Transportation Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

SOPREMA

Mapei

KEMPER SYSTEM

ARDEX

Fosroc

Tremco CPG

Saint-Gobain

K?STER

Bostik

Asian Paints

Pidilite

Key Questions Addressed in this Report

What is the 10-year outlook for the global PU Waterproof Material market?

What factors are driving PU Waterproof Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU Waterproof Material market opportunities vary by end market size?

How does PU Waterproof Material break out by Type, by Application?

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