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Global PU Roll Covers for Paper Industry Market Growth 2026-2032

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Abstracts

The global PU Roll Covers for Paper Industry market size is predicted to grow from US$ 126 million in 2025 to US$ 184 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

PU roll covers for the paper industry are high-performance polyurethane layers applied to the surface of metal rolls in paper machines. They enhance pressing, conveying, and guiding of pulp during the papermaking process. PU covers offer excellent wear resistance, elasticity, chemical corrosion resistance, and high-temperature durability, improving paper surface quality and production efficiency while extending the life of metal rolls. Polyurethane type, hardness, and thickness can be customized according to different paper grades and production processes. As a crucial functional auxiliary material, PU roll covers play an essential role in maintaining quality and operational efficiency in the papermaking industry.

In 2024, global PU Roll Covers for Paper Industry production reached approximately 30.9 k CBM, with an average global market price of around US$3961 per CBM. This product typically has a single-line production capacity of approximately 1,000–3,000 cubic meters per year, with an industry gross profit margin of approximately 15%–25%. Raw materials account for the largest portion of the cost structure (60–70%), followed by labor and energy consumption. The upstream suppliers of this product are polyurethane resin and additive suppliers, while the downstream suppliers are paper mills and paper machine manufacturers.

United States market for PU Roll Covers for Paper Industry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for PU Roll Covers for Paper Industry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PU Roll Covers for Paper Industry is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PU Roll Covers for Paper Industry players cover Valmet, ANDRITZ, TecnoCaucho, Voith, Triosim, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PU Roll Covers for Paper Industry Industry Forecast” looks at past sales and reviews total world PU Roll Covers for Paper Industry sales in 2025, providing a comprehensive analysis by region and market sector of projected PU Roll Covers for Paper Industry sales for 2026 through 2032. With PU Roll Covers for Paper Industry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PU Roll Covers for Paper Industry industry.

This Insight Report provides a comprehensive analysis of the global PU Roll Covers for Paper Industry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU Roll Covers for Paper Industry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PU Roll Covers for Paper Industry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU Roll Covers for Paper Industry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU Roll Covers for Paper Industry.

This report presents a comprehensive overview, market shares, and growth opportunities of PU Roll Covers for Paper Industry market by product type, application,

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key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Hard Cover

Soft Cover

Segmentation by Application:

Pressing Section

Sizing Section

Wire Section

Coating Section

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Valmet

ANDRITZ

TecnoCaucho

Voith

Triosim

Hannecard

Yamauchi

Italmatic

Sch?ferRolls

Zhejiang ShengXiang Roller

Tengzhou LIHUA Mitex Elastomer Roller

Tengzhou Runsheng Roller

Key Questions Addressed in this Report

What is the 10-year outlook for the global PU Roll Covers for Paper Industry market?

What factors are driving PU Roll Covers for Paper Industry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU Roll Covers for Paper Industry market opportunities vary by end

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market size?

How does PU Roll Covers for Paper Industry break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PU Roll Covers for Paper Industry Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PU Roll Covers for Paper Industry by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PU Roll Covers for Paper Industry by Country/Region, 2021, 2025 & 2032
2.2 PU Roll Covers for Paper Industry Segment by Type
  2.2.1 Hard Cover
  2.2.2 Soft Cover
  2.2.3 PU Roll Covers for Paper Industry Sales by Type
    2.2.3.1 Global PU Roll Covers for Paper Industry Sales Market Share by Type (2021-2026)
    2.2.3.2 Global PU Roll Covers for Paper Industry Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global PU Roll Covers for Paper Industry Sale Price by Type (2021-2026)
2.3 PU Roll Covers for Paper Industry Segment by Application
  2.3.1 Pressing Section
  2.3.2 Sizing Section
  2.3.3 Wire Section
  2.3.4 Coating Section
  2.3.5 Others
  2.3.6 PU Roll Covers for Paper Industry Sales by Application
    2.3.6.1 Global PU Roll Covers for Paper Industry Sale Market Share by Application (2021-2026)

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2.3.6.2 Global PU Roll Covers for Paper Industry Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global PU Roll Covers for Paper Industry Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PU Roll Covers for Paper Industry Breakdown Data by Company
3.1.1 Global PU Roll Covers for Paper Industry Annual Sales by Company (2021-2026)
3.1.2 Global PU Roll Covers for Paper Industry Sales Market Share by Company (2021-2026)
3.2 Global PU Roll Covers for Paper Industry Annual Revenue by Company (2021-2026)
3.2.1 Global PU Roll Covers for Paper Industry Revenue by Company (2021-2026)
3.2.2 Global PU Roll Covers for Paper Industry Revenue Market Share by Company (2021-2026)
3.3 Global PU Roll Covers for Paper Industry Sale Price by Company
3.4 Key Manufacturers PU Roll Covers for Paper Industry Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PU Roll Covers for Paper Industry Product Location Distribution
3.4.2 Players PU Roll Covers for Paper Industry Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PU ROLL COVERS FOR PAPER INDUSTRY BY GEOGRAPHIC REGION

4.1 World Historic PU Roll Covers for Paper Industry Market Size by Geographic Region (2021-2026)
4.1.1 Global PU Roll Covers for Paper Industry Annual Sales by Geographic Region (2021-2026)
4.1.2 Global PU Roll Covers for Paper Industry Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PU Roll Covers for Paper Industry Market Size by Country/Region

+357 96 030922
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(2021-2026)
4.2.1 Global PU Roll Covers for Paper Industry Annual Sales by Country/Region (2021-2026)
4.2.2 Global PU Roll Covers for Paper Industry Annual Revenue by Country/Region (2021-2026)
4.3 Americas PU Roll Covers for Paper Industry Sales Growth
4.4 APAC PU Roll Covers for Paper Industry Sales Growth
4.5 Europe PU Roll Covers for Paper Industry Sales Growth
4.6 Middle East & Africa PU Roll Covers for Paper Industry Sales Growth

5 AMERICAS

5.1 Americas PU Roll Covers for Paper Industry Sales by Country
5.1.1 Americas PU Roll Covers for Paper Industry Sales by Country (2021-2026)
5.1.2 Americas PU Roll Covers for Paper Industry Revenue by Country (2021-2026)
5.2 Americas PU Roll Covers for Paper Industry Sales by Type (2021-2026)
5.3 Americas PU Roll Covers for Paper Industry Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PU Roll Covers for Paper Industry Sales by Region
6.1.1 APAC PU Roll Covers for Paper Industry Sales by Region (2021-2026)
6.1.2 APAC PU Roll Covers for Paper Industry Revenue by Region (2021-2026)
6.2 APAC PU Roll Covers for Paper Industry Sales by Type (2021-2026)
6.3 APAC PU Roll Covers for Paper Industry Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe PU Roll Covers for Paper Industry by Country
7.1.1 Europe PU Roll Covers for Paper Industry Sales by Country (2021-2026)
7.1.2 Europe PU Roll Covers for Paper Industry Revenue by Country (2021-2026)
7.2 Europe PU Roll Covers for Paper Industry Sales by Type (2021-2026)
7.3 Europe PU Roll Covers for Paper Industry Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PU Roll Covers for Paper Industry by Country
8.1.1 Middle East & Africa PU Roll Covers for Paper Industry Sales by Country (2021-2026)
8.1.2 Middle East & Africa PU Roll Covers for Paper Industry Revenue by Country (2021-2026)
8.2 Middle East & Africa PU Roll Covers for Paper Industry Sales by Type (2021-2026)
8.3 Middle East & Africa PU Roll Covers for Paper Industry Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PU Roll Covers for Paper Industry
10.3 Manufacturing Process Analysis of PU Roll Covers for Paper Industry
10.4 Industry Chain Structure of PU Roll Covers for Paper Industry

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 PU Roll Covers for Paper Industry Distributors
11.3 PU Roll Covers for Paper Industry Customer

12 WORLD FORECAST REVIEW FOR PU ROLL COVERS FOR PAPER INDUSTRY BY GEOGRAPHIC REGION

12.1 Global PU Roll Covers for Paper Industry Market Size Forecast by Region
  12.1.1 Global PU Roll Covers for Paper Industry Forecast by Region (2027-2032)
  12.1.2 Global PU Roll Covers for Paper Industry Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PU Roll Covers for Paper Industry Forecast by Type (2027-2032)
12.7 Global PU Roll Covers for Paper Industry Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Valmet
  13.1.1 Valmet Company Information
  13.1.2 Valmet PU Roll Covers for Paper Industry Product Portfolios and Specifications
  13.1.3 Valmet PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Valmet Main Business Overview
  13.1.5 Valmet Latest Developments
13.2 ANDRITZ
  13.2.1 ANDRITZ Company Information
  13.2.2 ANDRITZ PU Roll Covers for Paper Industry Product Portfolios and Specifications
  13.2.3 ANDRITZ PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 ANDRITZ Main Business Overview

+357 96 030922
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13.2.5 ANDRITZ Latest Developments
13.3 TecnoCaucho
13.3.1 TecnoCaucho Company Information
13.3.2 TecnoCaucho PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.3.3 TecnoCaucho PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 TecnoCaucho Main Business Overview
13.3.5 TecnoCaucho Latest Developments
13.4 Voith
13.4.1 Voith Company Information
13.4.2 Voith PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.4.3 Voith PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Voith Main Business Overview
13.4.5 Voith Latest Developments
13.5 Triosim
13.5.1 Triosim Company Information
13.5.2 Triosim PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.5.3 Triosim PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Triosim Main Business Overview
13.5.5 Triosim Latest Developments
13.6 Hannecard
13.6.1 Hannecard Company Information
13.6.2 Hannecard PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.6.3 Hannecard PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Hannecard Main Business Overview
13.6.5 Hannecard Latest Developments
13.7 Yamauchi
13.7.1 Yamauchi Company Information
13.7.2 Yamauchi PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.7.3 Yamauchi PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Yamauchi Main Business Overview
13.7.5 Yamauchi Latest Developments

+357 96 030922
info@marketpublishers.com

13.8 Italmatic
13.8.1 Italmatic Company Information
13.8.2 Italmatic PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.8.3 Italmatic PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Italmatic Main Business Overview
13.8.5 Italmatic Latest Developments
13.9 Sch?ferRolls
13.9.1 Sch?ferRolls Company Information
13.9.2 Sch?ferRolls PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.9.3 Sch?ferRolls PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Sch?ferRolls Main Business Overview
13.9.5 Sch?ferRolls Latest Developments
13.10 Zhejiang ShengXiang Roller
13.10.1 Zhejiang ShengXiang Roller Company Information
13.10.2 Zhejiang ShengXiang Roller PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.10.3 Zhejiang ShengXiang Roller PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Zhejiang ShengXiang Roller Main Business Overview
13.10.5 Zhejiang ShengXiang Roller Latest Developments
13.11 Tengzhou LIHUA Mitex Elastomer Roller
13.11.1 Tengzhou LIHUA Mitex Elastomer Roller Company Information
13.11.2 Tengzhou LIHUA Mitex Elastomer Roller PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.11.3 Tengzhou LIHUA Mitex Elastomer Roller PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Tengzhou LIHUA Mitex Elastomer Roller Main Business Overview
13.11.5 Tengzhou LIHUA Mitex Elastomer Roller Latest Developments
13.12 Tengzhou Runsheng Roller
13.12.1 Tengzhou Runsheng Roller Company Information
13.12.2 Tengzhou Runsheng Roller PU Roll Covers for Paper Industry Product Portfolios and Specifications
13.12.3 Tengzhou Runsheng Roller PU Roll Covers for Paper Industry Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Tengzhou Runsheng Roller Main Business Overview

+357 96 030922
info@marketpublishers.com

13.12.5 Tengzhou Runsheng Roller Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. PU Roll Covers for Paper Industry Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PU Roll Covers for Paper Industry Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Hard Cover
Table 4. Major Players of Soft Cover
Table 5. Global PU Roll Covers for Paper Industry Sales by Type (2021-2026) & (K CBM)
Table 6. Global PU Roll Covers for Paper Industry Sales Market Share by Type (2021-2026)
Table 7. Global PU Roll Covers for Paper Industry Revenue by Type (2021-2026) & ($ million)
Table 8. Global PU Roll Covers for Paper Industry Revenue Market Share by Type (2021-2026)
Table 9. Global PU Roll Covers for Paper Industry Sale Price by Type (2021-2026) & (US$/Cubic Meter)
Table 10. Global PU Roll Covers for Paper Industry Sale by Application (2021-2026) & (K CBM)
Table 11. Global PU Roll Covers for Paper Industry Sale Market Share by Application (2021-2026)
Table 12. Global PU Roll Covers for Paper Industry Revenue by Application (2021-2026) & ($ million)
Table 13. Global PU Roll Covers for Paper Industry Revenue Market Share by Application (2021-2026)
Table 14. Global PU Roll Covers for Paper Industry Sale Price by Application (2021-2026) & (US$/Cubic Meter)
Table 15. Global PU Roll Covers for Paper Industry Sales by Company (2021-2026) & (K CBM)
Table 16. Global PU Roll Covers for Paper Industry Sales Market Share by Company (2021-2026)
Table 17. Global PU Roll Covers for Paper Industry Revenue by Company (2021-2026) & ($ millions)
Table 18. Global PU Roll Covers for Paper Industry Revenue Market Share by Company (2021-2026)
Table 19. Global PU Roll Covers for Paper Industry Sale Price by Company

+357 96 030922
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(2021-2026) & (US$/Cubic Meter)
Table 20. Key Manufacturers PU Roll Covers for Paper Industry Producing Area Distribution and Sales Area
Table 21. Players PU Roll Covers for Paper Industry Products Offered
Table 22. PU Roll Covers for Paper Industry Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global PU Roll Covers for Paper Industry Sales by Geographic Region (2021-2026) & (K CBM)
Table 26. Global PU Roll Covers for Paper Industry Sales Market Share Geographic Region (2021-2026)
Table 27. Global PU Roll Covers for Paper Industry Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global PU Roll Covers for Paper Industry Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global PU Roll Covers for Paper Industry Sales by Country/Region (2021-2026) & (K CBM)
Table 30. Global PU Roll Covers for Paper Industry Sales Market Share by Country/Region (2021-2026)
Table 31. Global PU Roll Covers for Paper Industry Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global PU Roll Covers for Paper Industry Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas PU Roll Covers for Paper Industry Sales by Country (2021-2026) & (K CBM)
Table 34. Americas PU Roll Covers for Paper Industry Sales Market Share by Country (2021-2026)
Table 35. Americas PU Roll Covers for Paper Industry Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas PU Roll Covers for Paper Industry Sales by Type (2021-2026) & (K CBM)
Table 37. Americas PU Roll Covers for Paper Industry Sales by Application (2021-2026) & (K CBM)
Table 38. APAC PU Roll Covers for Paper Industry Sales by Region (2021-2026) & (K CBM)
Table 39. APAC PU Roll Covers for Paper Industry Sales Market Share by Region (2021-2026)
Table 40. APAC PU Roll Covers for Paper Industry Revenue by Region (2021-2026) &

+357 96 030922
info@marketpublishers.com

($ millions)
Table 41. APAC PU Roll Covers for Paper Industry Sales by Type (2021-2026) & (K CBM)
Table 42. APAC PU Roll Covers for Paper Industry Sales by Application (2021-2026) & (K CBM)
Table 43. Europe PU Roll Covers for Paper Industry Sales by Country (2021-2026) & (K CBM)
Table 44. Europe PU Roll Covers for Paper Industry Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe PU Roll Covers for Paper Industry Sales by Type (2021-2026) & (K CBM)
Table 46. Europe PU Roll Covers for Paper Industry Sales by Application (2021-2026) & (K CBM)
Table 47. Middle East & Africa PU Roll Covers for Paper Industry Sales by Country (2021-2026) & (K CBM)
Table 48. Middle East & Africa PU Roll Covers for Paper Industry Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa PU Roll Covers for Paper Industry Sales by Type (2021-2026) & (K CBM)
Table 50. Middle East & Africa PU Roll Covers for Paper Industry Sales by Application (2021-2026) & (K CBM)
Table 51. Key Market Drivers & Growth Opportunities of PU Roll Covers for Paper Industry
Table 52. Key Market Challenges & Risks of PU Roll Covers for Paper Industry
Table 53. Key Industry Trends of PU Roll Covers for Paper Industry
Table 54. PU Roll Covers for Paper Industry Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. PU Roll Covers for Paper Industry Distributors List
Table 57. PU Roll Covers for Paper Industry Customer List
Table 58. Global PU Roll Covers for Paper Industry Sales Forecast by Region (2027-2032) & (K CBM)
Table 59. Global PU Roll Covers for Paper Industry Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas PU Roll Covers for Paper Industry Sales Forecast by Country (2027-2032) & (K CBM)
Table 61. Americas PU Roll Covers for Paper Industry Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC PU Roll Covers for Paper Industry Sales Forecast by Region (2027-2032) & (K CBM)

+357 96 030922
info@marketpublishers.com

Table 63. APAC PU Roll Covers for Paper Industry Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe PU Roll Covers for Paper Industry Sales Forecast by Country (2027-2032) & (K CBM)
Table 65. Europe PU Roll Covers for Paper Industry Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa PU Roll Covers for Paper Industry Sales Forecast by Country (2027-2032) & (K CBM)
Table 67. Middle East & Africa PU Roll Covers for Paper Industry Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global PU Roll Covers for Paper Industry Sales Forecast by Type (2027-2032) & (K CBM)
Table 69. Global PU Roll Covers for Paper Industry Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global PU Roll Covers for Paper Industry Sales Forecast by Application (2027-2032) & (K CBM)
Table 71. Global PU Roll Covers for Paper Industry Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Valmet Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 73. Valmet PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 74. Valmet PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 75. Valmet Main Business
Table 76. Valmet Latest Developments
Table 77. ANDRITZ Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 78. ANDRITZ PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 79. ANDRITZ PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 80. ANDRITZ Main Business
Table 81. ANDRITZ Latest Developments
Table 82. TecnoCaucho Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 83. TecnoCaucho PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 84. TecnoCaucho PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($

+357 96 030922
info@marketpublishers.com

Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 85. TecnoCaucho Main Business
Table 86. TecnoCaucho Latest Developments
Table 87. Voith Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 88. Voith PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 89. Voith PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 90. Voith Main Business
Table 91. Voith Latest Developments
Table 92. Triosim Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 93. Triosim PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 94. Triosim PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 95. Triosim Main Business
Table 96. Triosim Latest Developments
Table 97. Hannecard Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 98. Hannecard PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 99. Hannecard PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 100. Hannecard Main Business
Table 101. Hannecard Latest Developments
Table 102. Yamauchi Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 103. Yamauchi PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 104. Yamauchi PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 105. Yamauchi Main Business
Table 106. Yamauchi Latest Developments
Table 107. Italmatic Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 108. Italmatic PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 109. Italmatic PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($

+357 96 030922
info@marketpublishers.com

Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 110. Italmatic Main Business
Table 111. Italmatic Latest Developments
Table 112. Sch?ferRolls Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 113. Sch?ferRolls PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 114. Sch?ferRolls PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 115. Sch?ferRolls Main Business
Table 116. Sch?ferRolls Latest Developments
Table 117. Zhejiang ShengXiang Roller Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 118. Zhejiang ShengXiang Roller PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 119. Zhejiang ShengXiang Roller PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 120. Zhejiang ShengXiang Roller Main Business
Table 121. Zhejiang ShengXiang Roller Latest Developments
Table 122. Tengzhou LIHUA Mitex Elastomer Roller Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 123. Tengzhou LIHUA Mitex Elastomer Roller PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 124. Tengzhou LIHUA Mitex Elastomer Roller PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 125. Tengzhou LIHUA Mitex Elastomer Roller Main Business
Table 126. Tengzhou LIHUA Mitex Elastomer Roller Latest Developments
Table 127. Tengzhou Runsheng Roller Basic Information, PU Roll Covers for Paper Industry Manufacturing Base, Sales Area and Its Competitors
Table 128. Tengzhou Runsheng Roller PU Roll Covers for Paper Industry Product Portfolios and Specifications
Table 129. Tengzhou Runsheng Roller PU Roll Covers for Paper Industry Sales (K CBM), Revenue ($ Million), Price (US$/Cubic Meter) and Gross Margin (2021-2026)
Table 130. Tengzhou Runsheng Roller Main Business
Table 131. Tengzhou Runsheng Roller Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of PU Roll Covers for Paper Industry
Figure 2. PU Roll Covers for Paper Industry Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PU Roll Covers for Paper Industry Sales Growth Rate 2021-2032 (K CBM)
Figure 7. Global PU Roll Covers for Paper Industry Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PU Roll Covers for Paper Industry Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PU Roll Covers for Paper Industry Sales Market Share by Country/Region (2025)
Figure 10. PU Roll Covers for Paper Industry Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Hard Cover
Figure 12. Product Picture of Soft Cover
Figure 13. Global PU Roll Covers for Paper Industry Sales Market Share by Type in 2026
Figure 14. Global PU Roll Covers for Paper Industry Revenue Market Share by Type (2021-2026)
Figure 15. PU Roll Covers for Paper Industry Consumed in Pressing Section
Figure 16. Global PU Roll Covers for Paper Industry Market: Pressing Section (2021-2026) & (K CBM)
Figure 17. PU Roll Covers for Paper Industry Consumed in Sizing Section
Figure 18. Global PU Roll Covers for Paper Industry Market: Sizing Section (2021-2026) & (K CBM)
Figure 19. PU Roll Covers for Paper Industry Consumed in Wire Section
Figure 20. Global PU Roll Covers for Paper Industry Market: Wire Section (2021-2026) & (K CBM)
Figure 21. PU Roll Covers for Paper Industry Consumed in Coating Section
Figure 22. Global PU Roll Covers for Paper Industry Market: Coating Section (2021-2026) & (K CBM)
Figure 23. PU Roll Covers for Paper Industry Consumed in Others
Figure 24. Global PU Roll Covers for Paper Industry Market: Others (2021-2026) & (K

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CBM)
Figure 25. Global PU Roll Covers for Paper Industry Sale Market Share by Application (2025)
Figure 26. Global PU Roll Covers for Paper Industry Revenue Market Share by Application in 2026
Figure 27. PU Roll Covers for Paper Industry Sales by Company in 2026 (K CBM)
Figure 28. Global PU Roll Covers for Paper Industry Sales Market Share by Company in 2026
Figure 29. PU Roll Covers for Paper Industry Revenue by Company in 2026 ($ millions)
Figure 30. Global PU Roll Covers for Paper Industry Revenue Market Share by Company in 2026
Figure 31. Global PU Roll Covers for Paper Industry Sales Market Share by Geographic Region (2021-2026)
Figure 32. Global PU Roll Covers for Paper Industry Revenue Market Share by Geographic Region in 2026
Figure 33. Americas PU Roll Covers for Paper Industry Sales 2021-2026 (K CBM)
Figure 34. Americas PU Roll Covers for Paper Industry Revenue 2021-2026 ($ millions)
Figure 35. APAC PU Roll Covers for Paper Industry Sales 2021-2026 (K CBM)
Figure 36. APAC PU Roll Covers for Paper Industry Revenue 2021-2026 ($ millions)
Figure 37. Europe PU Roll Covers for Paper Industry Sales 2021-2026 (K CBM)
Figure 38. Europe PU Roll Covers for Paper Industry Revenue 2021-2026 ($ millions)
Figure 39. Middle East & Africa PU Roll Covers for Paper Industry Sales 2021-2026 (K CBM)
Figure 40. Middle East & Africa PU Roll Covers for Paper Industry Revenue 2021-2026 ($ millions)
Figure 41. Americas PU Roll Covers for Paper Industry Sales Market Share by Country in 2026
Figure 42. Americas PU Roll Covers for Paper Industry Revenue Market Share by Country (2021-2026)
Figure 43. Americas PU Roll Covers for Paper Industry Sales Market Share by Type (2021-2026)
Figure 44. Americas PU Roll Covers for Paper Industry Sales Market Share by Application (2021-2026)
Figure 45. United States PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 46. Canada PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 47. Mexico PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)

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Figure 48. Brazil PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 49. APAC PU Roll Covers for Paper Industry Sales Market Share by Region in 2026
Figure 50. APAC PU Roll Covers for Paper Industry Revenue Market Share by Region (2021-2026)
Figure 51. APAC PU Roll Covers for Paper Industry Sales Market Share by Type (2021-2026)
Figure 52. APAC PU Roll Covers for Paper Industry Sales Market Share by Application (2021-2026)
Figure 53. China PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 54. Japan PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 55. South Korea PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 56. Southeast Asia PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 57. India PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 58. Australia PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 59. China Taiwan PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 60. Europe PU Roll Covers for Paper Industry Sales Market Share by Country in 2026
Figure 61. Europe PU Roll Covers for Paper Industry Revenue Market Share by Country (2021-2026)
Figure 62. Europe PU Roll Covers for Paper Industry Sales Market Share by Type (2021-2026)
Figure 63. Europe PU Roll Covers for Paper Industry Sales Market Share by Application (2021-2026)
Figure 64. Germany PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 65. France PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 66. UK PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 67. Italy PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($

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millions)
Figure 68. Russia PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 69. Middle East & Africa PU Roll Covers for Paper Industry Sales Market Share by Country (2021-2026)
Figure 70. Middle East & Africa PU Roll Covers for Paper Industry Sales Market Share by Type (2021-2026)
Figure 71. Middle East & Africa PU Roll Covers for Paper Industry Sales Market Share by Application (2021-2026)
Figure 72. Egypt PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 73. South Africa PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 74. Israel PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 75. Turkey PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 76. GCC Countries PU Roll Covers for Paper Industry Revenue Growth 2021-2026 ($ millions)
Figure 77. Manufacturing Cost Structure Analysis of PU Roll Covers for Paper Industry in 2026
Figure 78. Manufacturing Process Analysis of PU Roll Covers for Paper Industry
Figure 79. Industry Chain Structure of PU Roll Covers for Paper Industry
Figure 80. Channels of Distribution
Figure 81. Global PU Roll Covers for Paper Industry Sales Market Forecast by Region (2027-2032)
Figure 82. Global PU Roll Covers for Paper Industry Revenue Market Share Forecast by Region (2027-2032)
Figure 83. Global PU Roll Covers for Paper Industry Sales Market Share Forecast by Type (2027-2032)
Figure 84. Global PU Roll Covers for Paper Industry Revenue Market Share Forecast by Type (2027-2032)
Figure 85. Global PU Roll Covers for Paper Industry Sales Market Share Forecast by Application (2027-2032)
Figure 86. Global PU Roll Covers for Paper Industry Revenue Market Share Forecast by Application (2027-2032)

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