

Global PU and TPU Fire Hose Market Growth 2026-2032

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Abstracts

The global PU and TPU Fire Hose market size is predicted to grow from US\$ 122 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global PU and TPU Fire Hose production reached approximately 49.25 million meters with average price of 2.52 USD/meter .

PU and TPU fire hoses are high-performance firefighting hoses that use polyurethane or thermoplastic polyurethane as the inner lining, outer cover or composite layer. They are designed to transfer firefighting water, foam solution, emergency drainage water and industrial fluids. Compared with conventional rubber-lined or PVC-lined fire hoses, PU and TPU fire hoses usually offer better abrasion resistance, oil resistance, low-temperature flexibility, durability and service life. They are widely used in forestry firefighting, municipal firefighting, industrial fire protection, marine firefighting, mining dewatering and large-volume emergency water supply. A typical product consists of a high-strength textile jacket, a PU or TPU lining, an abrasion-resistant cover and metal couplings. Premium products further emphasize kink resistance, drag resistance, chemical resistance and lightweight handling, meeting the reliability requirements of professional fire brigades, industrial parks, petrochemical facilities and emergency response applications.

The upstream supply chain of PU and TPU fire hoses mainly includes polyurethane resin, thermoplastic polyurethane granules, coating materials, polyester fibers, high-strength yarns, rubber additives, adhesives, metal couplings, seals and packaging materials. Polyurethane-based materials and high-strength woven yarns are the key inputs that determine pressure resistance, abrasion resistance, flexibility and product

life. The midstream manufacturing process includes yarn weaving, lining extrusion, coating and lamination, heat forming, outer surface treatment, coupling assembly, pressure testing, burst pressure testing, abrasion testing, length inspection and final packaging. Downstream applications include fire and rescue departments, forestry firefighting, petrochemical plants, mining, power generation, metallurgy, ports and ships, emergency drainage, municipal water supply and industrial parks. This segment has higher entry barriers than standard building fire hoses because it requires stronger material formulation capability, coating technology, bonding strength, coupling reliability and quality inspection systems.

PU and TPU fire hoses are an upgraded segment within the fire hose market and offer better growth potential than standard low-end hoses. Demand is driven by forest fire prevention, higher industrial safety investment, petrochemical and new energy project development, urban emergency water supply upgrades, drainage demand under extreme weather conditions and the modernization of professional firefighting equipment. These hoses are lightweight, abrasion-resistant, oil-resistant, low-temperature resistant and durable, helping reduce deployment fatigue for firefighters while improving reliability in harsh environments. Standard building fire hoses face stronger price competition, while high-performance PU and TPU fire hoses rely more on material performance, certification capability and customer reputation, giving them better pricing power and margin potential. The market is expected to upgrade from basic water delivery products toward high-abrasion-resistance, lightweight, large-diameter, high-pressure, chemical-resistant and long-life products. Overall, this segment is not a low-cost mass market, but a higher-value product category for professional firefighting, industrial fire protection, forestry firefighting and emergency rescue applications.

LP Information, Inc. (LPI) ' newest research report, the 'PU and TPU Fire Hose Industry Forecast' looks at past sales and reviews total world PU and TPU Fire Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected PU and TPU Fire Hose sales for 2026 through 2032. With PU and TPU Fire Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PU and TPU Fire Hose industry.

This Insight Report provides a comprehensive analysis of the global PU and TPU Fire Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU and TPU Fire Hose portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global PU and TPU Fire Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU and TPU Fire Hose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU and TPU Fire Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of PU and TPU Fire Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PU Lining Fire Hose

TPU Lining Fire Hose

Segmentation by Structure:

Single Jacket Fire Hose

Double Jacket Fire Hose

Segmentation by Size:

Below 40 mm Fire Hose

40-65 mm Fire Hose

65-100 mm Fire Hose

Above 100 mm Fire Hose

Segmentation by Application:

Municipal

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Key Hose

All-American Hose

North American Fire Hose

Snap-tite Hose

Mercedes Textiles

Niedner

Kuriyama Fire Products

Mandals AS / Michelin Group

Jakob Eschbach GmbH

Parsch GmbH

Ohrdruffer SchlauchWeberei Eschbach GmbH

Gollmer & Hummel GmbH

Delannoy Frères

ZYfire Hose Corporation

Nantong Sentian Fire-Fighting Equipment Co., Ltd.

Sanjiang Fire

NewAge Fire Fighting Co. Ltd.

DUMEX Industries India

COFFCO India

5ELEM HI-TECH A

ASOE Hose Manufacturing Inc

ZHEJIANG MINAN FIRE FIGHTING EQUIPMENT CO.,LTD

Key Questions Addressed in this Report

What is the 10-year outlook for the global PU and TPU Fire Hose market?

What factors are driving PU and TPU Fire Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU and TPU Fire Hose market opportunities vary by end market size?

How does PU and TPU Fire Hose break out by Type, by Application?

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