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Global PU Injection Resin Market Growth 2026-2032

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Abstracts

The global PU Injection Resin market size is predicted to grow from US$ 1387 million in 2025 to US$ 1797 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2024, global PU Injection Resin production reached approximately 1,600 kilotons?with an average global market price of around US$ 850 per ton, a single-line production capacity of approximately 20,000 tons/year, and a gross profit margin of approximately 10%-30%. PU injection resin (polyurethane injection resin) is a reactive polyurethane system formulated specifically for pressure injection into cracks, joints, voids and porous substrates in concrete, masonry, rock or soil in order to seal leaks, stop water ingress and, where required, restore or improve structural integrity. Typically supplied as either single-component pre-polymers that react with water or moisture, or as two-component systems (resin + hardener/accelerator), these resins are pumped via packers into defects under controlled pressure; once in place they react to form either an elastic foam, a flexible solid or a rigid, high-strength polymer, depending on their chemistry and intended function.

The PU injection resin value chain starts upstream with raw-material and additive suppliers, moves through formulation and system-providing chemical manufacturers in the midstream, and ends with specialised contractors and infrastructure owners downstream. Upstream, key inputs include isocyanates (primarily MDI-based systems), polyols, catalysts, blowing agents, surfactants, plasticisers, stabilisers, pigments and fillers, plus packaging (drums, pails, cartridges) and ancillary injection accessories (packers, hoses, pumps). In the midstream, construction chemical companies tailor viscosity, reaction time, foaming behaviour, hydrophilic/hydrophobic balance and final mechanical properties for specific use cases (fast foaming waterstops, elastic joint sealing, rigid consolidation), test and certify them to standards like EN 1504-5, and bundle them with injection equipment and technical documentation. Downstream, the

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main actors are specialised injection contractors, waterproofing companies, tunnelling and mining contractors, and civil engineering teams, who select and apply PU injection resins in real projects: they diagnose defects, design injection patterns, drill and install packers, conduct test injections, execute crack, joint, curtain or soil injections with 1K or 2K pumps, and verify effectiveness through water tests and monitoring.

United States market for PU Injection Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PU Injection Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PU Injection Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PU Injection Resin players cover Sika, Mapei, Fosroc, Tradecc, Normet, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PU Injection Resin Industry Forecast” looks at past sales and reviews total world PU Injection Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected PU Injection Resin sales for 2026 through 2032. With PU Injection Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PU Injection Resin industry.

This Insight Report provides a comprehensive analysis of the global PU Injection Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU Injection Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PU Injection Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU Injection Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU Injection Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of PU Injection Resin market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

1-Component (1K) PU Injection Resin

2-Component (2K) PU Injection Resin

Segmentation by Viscosity:

Low-Viscosity PU Injection Resin

High-Viscosity PU Injection Resin

Segmentation by Mixing Rate:

Mixing Rate: 1% Catalyst

Mixing Rate: 10% Catalyst

Others

Segmentation by Application:

Bridges

Tunnels

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Mining

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Mapei

Fosroc

Tradecc

Normet

WEBAC-Chemie GmbH

PURIN

Remmers

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Conrepair Co

Aquafin

Isomat S.A

Alchatek

Adcos

MC-Bauchemie

Sinograce Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global PU Injection Resin market?

What factors are driving PU Injection Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU Injection Resin market opportunities vary by end market size?

How does PU Injection Resin break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PU Injection Resin Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PU Injection Resin by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PU Injection Resin by Country/Region, 2021, 2025 & 2032
2.2 PU Injection Resin Segment by Type
  2.2.1 1-Component (1K) PU Injection Resin
  2.2.2 2-Component (2K) PU Injection Resin
  2.2.3 PU Injection Resin Sales by Type
    2.2.3.1 Global PU Injection Resin Sales Market Share by Type (2021-2026)
    2.2.3.2 Global PU Injection Resin Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global PU Injection Resin Sale Price by Type (2021-2026)
2.3 PU Injection Resin Segment by Viscosity
  2.3.1 Low-Viscosity PU Injection Resin
  2.3.2 High-Viscosity PU Injection Resin
  2.3.3 PU Injection Resin Sales by Viscosity
    2.3.3.1 Global PU Injection Resin Sales Market Share by Viscosity (2021-2026)
    2.3.3.2 Global PU Injection Resin Revenue and Market Share by Viscosity (2021-2026)
    2.3.3.3 Global PU Injection Resin Sale Price by Viscosity (2021-2026)
2.4 PU Injection Resin Segment by Mixing Rate
  2.4.1 Mixing Rate: 1% Catalyst
  2.4.2 Mixing Rate: 10% Catalyst

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2.4.3 Others
2.4.4 PU Injection Resin Sales by Mixing Rate
2.4.4.1 Global PU Injection Resin Sales Market Share by Mixing Rate (2021-2026)
2.4.4.2 Global PU Injection Resin Revenue and Market Share by Mixing Rate (2021-2026)
2.4.4.3 Global PU Injection Resin Sale Price by Mixing Rate (2021-2026)
2.5 PU Injection Resin Segment by Application
2.5.1 Bridges
2.5.2 Tunnels
2.5.3 Mining
2.5.4 Construction
2.5.5 Others
2.5.6 PU Injection Resin Sales by Application
2.5.6.1 Global PU Injection Resin Sale Market Share by Application (2021-2026)
2.5.6.2 Global PU Injection Resin Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global PU Injection Resin Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PU Injection Resin Breakdown Data by Company
3.1.1 Global PU Injection Resin Annual Sales by Company (2021-2026)
3.1.2 Global PU Injection Resin Sales Market Share by Company (2021-2026)
3.2 Global PU Injection Resin Annual Revenue by Company (2021-2026)
3.2.1 Global PU Injection Resin Revenue by Company (2021-2026)
3.2.2 Global PU Injection Resin Revenue Market Share by Company (2021-2026)
3.3 Global PU Injection Resin Sale Price by Company
3.4 Key Manufacturers PU Injection Resin Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PU Injection Resin Product Location Distribution
3.4.2 Players PU Injection Resin Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PU INJECTION RESIN BY GEOGRAPHIC REGION

+357 96 030922
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4.1 World Historic PU Injection Resin Market Size by Geographic Region (2021-2026)
4.1.1 Global PU Injection Resin Annual Sales by Geographic Region (2021-2026)
4.1.2 Global PU Injection Resin Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PU Injection Resin Market Size by Country/Region (2021-2026)
4.2.1 Global PU Injection Resin Annual Sales by Country/Region (2021-2026)
4.2.2 Global PU Injection Resin Annual Revenue by Country/Region (2021-2026)
4.3 Americas PU Injection Resin Sales Growth
4.4 APAC PU Injection Resin Sales Growth
4.5 Europe PU Injection Resin Sales Growth
4.6 Middle East & Africa PU Injection Resin Sales Growth

5 AMERICAS

5.1 Americas PU Injection Resin Sales by Country
5.1.1 Americas PU Injection Resin Sales by Country (2021-2026)
5.1.2 Americas PU Injection Resin Revenue by Country (2021-2026)
5.2 Americas PU Injection Resin Sales by Type (2021-2026)
5.3 Americas PU Injection Resin Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PU Injection Resin Sales by Region
6.1.1 APAC PU Injection Resin Sales by Region (2021-2026)
6.1.2 APAC PU Injection Resin Revenue by Region (2021-2026)
6.2 APAC PU Injection Resin Sales by Type (2021-2026)
6.3 APAC PU Injection Resin Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

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7 EUROPE

7.1 Europe PU Injection Resin by Country
  7.1.1 Europe PU Injection Resin Sales by Country (2021-2026)
  7.1.2 Europe PU Injection Resin Revenue by Country (2021-2026)
7.2 Europe PU Injection Resin Sales by Type (2021-2026)
7.3 Europe PU Injection Resin Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PU Injection Resin by Country
  8.1.1 Middle East & Africa PU Injection Resin Sales by Country (2021-2026)
  8.1.2 Middle East & Africa PU Injection Resin Revenue by Country (2021-2026)
8.2 Middle East & Africa PU Injection Resin Sales by Type (2021-2026)
8.3 Middle East & Africa PU Injection Resin Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PU Injection Resin
10.3 Manufacturing Process Analysis of PU Injection Resin
10.4 Industry Chain Structure of PU Injection Resin

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info@marketpublishers.com

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 PU Injection Resin Distributors
11.3 PU Injection Resin Customer

12 WORLD FORECAST REVIEW FOR PU INJECTION RESIN BY GEOGRAPHIC REGION

12.1 Global PU Injection Resin Market Size Forecast by Region
  12.1.1 Global PU Injection Resin Forecast by Region (2027-2032)
  12.1.2 Global PU Injection Resin Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PU Injection Resin Forecast by Type (2027-2032)
12.7 Global PU Injection Resin Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sika
  13.1.1 Sika Company Information
  13.1.2 Sika PU Injection Resin Product Portfolios and Specifications
  13.1.3 Sika PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Sika Main Business Overview
  13.1.5 Sika Latest Developments
13.2 Mapei
  13.2.1 Mapei Company Information
  13.2.2 Mapei PU Injection Resin Product Portfolios and Specifications
  13.2.3 Mapei PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Mapei Main Business Overview
  13.2.5 Mapei Latest Developments
13.3 Fosroc
  13.3.1 Fosroc Company Information
  13.3.2 Fosroc PU Injection Resin Product Portfolios and Specifications
  13.3.3 Fosroc PU Injection Resin Sales, Revenue, Price and Gross Margin

+357 96 030922
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(2021-2026)
13.3.4 Fosroc Main Business Overview
13.3.5 Fosroc Latest Developments
13.4 Tradecc
13.4.1 Tradecc Company Information
13.4.2 Tradecc PU Injection Resin Product Portfolios and Specifications
13.4.3 Tradecc PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Tradecc Main Business Overview
13.4.5 Tradecc Latest Developments
13.5 Normet
13.5.1 Normet Company Information
13.5.2 Normet PU Injection Resin Product Portfolios and Specifications
13.5.3 Normet PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Normet Main Business Overview
13.5.5 Normet Latest Developments
13.6 WEBAC-Chemie GmbH
13.6.1 WEBAC-Chemie GmbH Company Information
13.6.2 WEBAC-Chemie GmbH PU Injection Resin Product Portfolios and Specifications
13.6.3 WEBAC-Chemie GmbH PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 WEBAC-Chemie GmbH Main Business Overview
13.6.5 WEBAC-Chemie GmbH Latest Developments
13.7 PURIN
13.7.1 PURIN Company Information
13.7.2 PURIN PU Injection Resin Product Portfolios and Specifications
13.7.3 PURIN PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 PURIN Main Business Overview
13.7.5 PURIN Latest Developments
13.8 Remmers
13.8.1 Remmers Company Information
13.8.2 Remmers PU Injection Resin Product Portfolios and Specifications
13.8.3 Remmers PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Remmers Main Business Overview
13.8.5 Remmers Latest Developments

+357 96 030922
info@marketpublishers.com

13.9 Conrepair Co
13.9.1 Conrepair Co Company Information
13.9.2 Conrepair Co PU Injection Resin Product Portfolios and Specifications
13.9.3 Conrepair Co PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Conrepair Co Main Business Overview
13.9.5 Conrepair Co Latest Developments
13.10 Aquafin
13.10.1 Aquafin Company Information
13.10.2 Aquafin PU Injection Resin Product Portfolios and Specifications
13.10.3 Aquafin PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Aquafin Main Business Overview
13.10.5 Aquafin Latest Developments
13.11 Isomat S.A
13.11.1 Isomat S.A Company Information
13.11.2 Isomat S.A PU Injection Resin Product Portfolios and Specifications
13.11.3 Isomat S.A PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Isomat S.A Main Business Overview
13.11.5 Isomat S.A Latest Developments
13.12 Alchatek
13.12.1 Alchatek Company Information
13.12.2 Alchatek PU Injection Resin Product Portfolios and Specifications
13.12.3 Alchatek PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Alchatek Main Business Overview
13.12.5 Alchatek Latest Developments
13.13 Adcos
13.13.1 Adcos Company Information
13.13.2 Adcos PU Injection Resin Product Portfolios and Specifications
13.13.3 Adcos PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Adcos Main Business Overview
13.13.5 Adcos Latest Developments
13.14 MC-Bauchemie
13.14.1 MC-Bauchemie Company Information
13.14.2 MC-Bauchemie PU Injection Resin Product Portfolios and Specifications
13.14.3 MC-Bauchemie PU Injection Resin Sales, Revenue, Price and Gross Margin

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info@marketpublishers.com

(2021-2026)
13.14.4 MC-Bauchemie Main Business Overview
13.14.5 MC-Bauchemie Latest Developments
13.15 Sinograce Chemical
13.15.1 Sinograce Chemical Company Information
13.15.2 Sinograce Chemical PU Injection Resin Product Portfolios and Specifications
13.15.3 Sinograce Chemical PU Injection Resin Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Sinograce Chemical Main Business Overview
13.15.5 Sinograce Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. PU Injection Resin Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PU Injection Resin Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of 1-Component (1K) PU Injection Resin
Table 4. Major Players of 2-Component (2K) PU Injection Resin
Table 5. Global PU Injection Resin Sales by Type (2021-2026) & (Kilotons)
Table 6. Global PU Injection Resin Sales Market Share by Type (2021-2026)
Table 7. Global PU Injection Resin Revenue by Type (2021-2026) & ($ million)
Table 8. Global PU Injection Resin Revenue Market Share by Type (2021-2026)
Table 9. Global PU Injection Resin Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Major Players of Low-Viscosity PU Injection Resin
Table 11. Major Players of High-Viscosity PU Injection Resin
Table 12. Global PU Injection Resin Sales by Viscosity (2021-2026) & (Kilotons)
Table 13. Global PU Injection Resin Sales Market Share by Viscosity (2021-2026)
Table 14. Global PU Injection Resin Revenue by Viscosity (2021-2026) & ($ million)
Table 15. Global PU Injection Resin Revenue Market Share by Viscosity (2021-2026)
Table 16. Global PU Injection Resin Sale Price by Viscosity (2021-2026) & (US$/Ton)
Table 17. Major Players of Mixing Rate: 1% Catalyst
Table 18. Major Players of Mixing Rate: 10% Catalyst
Table 19. Major Players of Others
Table 20. Global PU Injection Resin Sales by Mixing Rate (2021-2026) & (Kilotons)
Table 21. Global PU Injection Resin Sales Market Share by Mixing Rate (2021-2026)
Table 22. Global PU Injection Resin Revenue by Mixing Rate (2021-2026) & ($ million)
Table 23. Global PU Injection Resin Revenue Market Share by Mixing Rate (2021-2026)
Table 24. Global PU Injection Resin Sale Price by Mixing Rate (2021-2026) & (US$/Ton)
Table 25. Global PU Injection Resin Sale by Application (2021-2026) & (Kilotons)
Table 26. Global PU Injection Resin Sale Market Share by Application (2021-2026)
Table 27. Global PU Injection Resin Revenue by Application (2021-2026) & ($ million)
Table 28. Global PU Injection Resin Revenue Market Share by Application (2021-2026)
Table 29. Global PU Injection Resin Sale Price by Application (2021-2026) & (US$/Ton)
Table 30. Global PU Injection Resin Sales by Company (2021-2026) & (Kilotons)
Table 31. Global PU Injection Resin Sales Market Share by Company (2021-2026)

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Table 32. Global PU Injection Resin Revenue by Company (2021-2026) & ($ millions)
Table 33. Global PU Injection Resin Revenue Market Share by Company (2021-2026)
Table 34. Global PU Injection Resin Sale Price by Company (2021-2026) & (US$/Ton)
Table 35. Key Manufacturers PU Injection Resin Producing Area Distribution and Sales Area
Table 36. Players PU Injection Resin Products Offered
Table 37. PU Injection Resin Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global PU Injection Resin Sales by Geographic Region (2021-2026) & (Kilotons)
Table 41. Global PU Injection Resin Sales Market Share Geographic Region (2021-2026)
Table 42. Global PU Injection Resin Revenue by Geographic Region (2021-2026) & ($ millions)
Table 43. Global PU Injection Resin Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global PU Injection Resin Sales by Country/Region (2021-2026) & (Kilotons)
Table 45. Global PU Injection Resin Sales Market Share by Country/Region (2021-2026)
Table 46. Global PU Injection Resin Revenue by Country/Region (2021-2026) & ($ millions)
Table 47. Global PU Injection Resin Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas PU Injection Resin Sales by Country (2021-2026) & (Kilotons)
Table 49. Americas PU Injection Resin Sales Market Share by Country (2021-2026)
Table 50. Americas PU Injection Resin Revenue by Country (2021-2026) & ($ millions)
Table 51. Americas PU Injection Resin Sales by Type (2021-2026) & (Kilotons)
Table 52. Americas PU Injection Resin Sales by Application (2021-2026) & (Kilotons)
Table 53. APAC PU Injection Resin Sales by Region (2021-2026) & (Kilotons)
Table 54. APAC PU Injection Resin Sales Market Share by Region (2021-2026)
Table 55. APAC PU Injection Resin Revenue by Region (2021-2026) & ($ millions)
Table 56. APAC PU Injection Resin Sales by Type (2021-2026) & (Kilotons)
Table 57. APAC PU Injection Resin Sales by Application (2021-2026) & (Kilotons)
Table 58. Europe PU Injection Resin Sales by Country (2021-2026) & (Kilotons)
Table 59. Europe PU Injection Resin Revenue by Country (2021-2026) & ($ millions)
Table 60. Europe PU Injection Resin Sales by Type (2021-2026) & (Kilotons)
Table 61. Europe PU Injection Resin Sales by Application (2021-2026) & (Kilotons)
Table 62. Middle East & Africa PU Injection Resin Sales by Country (2021-2026) &

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info@marketpublishers.com

(Kilotons)
Table 63. Middle East & Africa PU Injection Resin Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa PU Injection Resin Sales by Type (2021-2026) & (Kilotons)
Table 65. Middle East & Africa PU Injection Resin Sales by Application (2021-2026) & (Kilotons)
Table 66. Key Market Drivers & Growth Opportunities of PU Injection Resin
Table 67. Key Market Challenges & Risks of PU Injection Resin
Table 68. Key Industry Trends of PU Injection Resin
Table 69. PU Injection Resin Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. PU Injection Resin Distributors List
Table 72. PU Injection Resin Customer List
Table 73. Global PU Injection Resin Sales Forecast by Region (2027-2032) & (Kilotons)
Table 74. Global PU Injection Resin Revenue Forecast by Region (2027-2032) & ($ millions)
Table 75. Americas PU Injection Resin Sales Forecast by Country (2027-2032) & (Kilotons)
Table 76. Americas PU Injection Resin Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. APAC PU Injection Resin Sales Forecast by Region (2027-2032) & (Kilotons)
Table 78. APAC PU Injection Resin Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Europe PU Injection Resin Sales Forecast by Country (2027-2032) & (Kilotons)
Table 80. Europe PU Injection Resin Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. Middle East & Africa PU Injection Resin Sales Forecast by Country (2027-2032) & (Kilotons)
Table 82. Middle East & Africa PU Injection Resin Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Global PU Injection Resin Sales Forecast by Type (2027-2032) & (Kilotons)
Table 84. Global PU Injection Resin Revenue Forecast by Type (2027-2032) & ($ millions)
Table 85. Global PU Injection Resin Sales Forecast by Application (2027-2032) & (Kilotons)
Table 86. Global PU Injection Resin Revenue Forecast by Application (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 87. Sika Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 88. Sika PU Injection Resin Product Portfolios and Specifications
Table 89. Sika PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 90. Sika Main Business
Table 91. Sika Latest Developments
Table 92. Mapei Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 93. Mapei PU Injection Resin Product Portfolios and Specifications
Table 94. Mapei PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 95. Mapei Main Business
Table 96. Mapei Latest Developments
Table 97. Fosroc Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 98. Fosroc PU Injection Resin Product Portfolios and Specifications
Table 99. Fosroc PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 100. Fosroc Main Business
Table 101. Fosroc Latest Developments
Table 102. Tradecc Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 103. Tradecc PU Injection Resin Product Portfolios and Specifications
Table 104. Tradecc PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 105. Tradecc Main Business
Table 106. Tradecc Latest Developments
Table 107. Normet Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 108. Normet PU Injection Resin Product Portfolios and Specifications
Table 109. Normet PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 110. Normet Main Business
Table 111. Normet Latest Developments
Table 112. WEBAC-Chemie GmbH Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 113. WEBAC-Chemie GmbH PU Injection Resin Product Portfolios and Specifications

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Table 114. WEBAC-Chemie GmbH PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 115. WEBAC-Chemie GmbH Main Business
Table 116. WEBAC-Chemie GmbH Latest Developments
Table 117. PURIN Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 118. PURIN PU Injection Resin Product Portfolios and Specifications
Table 119. PURIN PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 120. PURIN Main Business
Table 121. PURIN Latest Developments
Table 122. Remmers Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 123. Remmers PU Injection Resin Product Portfolios and Specifications
Table 124. Remmers PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 125. Remmers Main Business
Table 126. Remmers Latest Developments
Table 127. Conrepair Co Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 128. Conrepair Co PU Injection Resin Product Portfolios and Specifications
Table 129. Conrepair Co PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 130. Conrepair Co Main Business
Table 131. Conrepair Co Latest Developments
Table 132. Aquafin Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 133. Aquafin PU Injection Resin Product Portfolios and Specifications
Table 134. Aquafin PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 135. Aquafin Main Business
Table 136. Aquafin Latest Developments
Table 137. Isomat S.A Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 138. Isomat S.A PU Injection Resin Product Portfolios and Specifications
Table 139. Isomat S.A PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 140. Isomat S.A Main Business
Table 141. Isomat S.A Latest Developments

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Table 142. Alchatek Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 143. Alchatek PU Injection Resin Product Portfolios and Specifications
Table 144. Alchatek PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 145. Alchatek Main Business
Table 146. Alchatek Latest Developments
Table 147. Adcos Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 148. Adcos PU Injection Resin Product Portfolios and Specifications
Table 149. Adcos PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 150. Adcos Main Business
Table 151. Adcos Latest Developments
Table 152. MC-Bauchemie Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 153. MC-Bauchemie PU Injection Resin Product Portfolios and Specifications
Table 154. MC-Bauchemie PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 155. MC-Bauchemie Main Business
Table 156. MC-Bauchemie Latest Developments
Table 157. Sinograce Chemical Basic Information, PU Injection Resin Manufacturing Base, Sales Area and Its Competitors
Table 158. Sinograce Chemical PU Injection Resin Product Portfolios and Specifications
Table 159. Sinograce Chemical PU Injection Resin Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 160. Sinograce Chemical Main Business
Table 161. Sinograce Chemical Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of PU Injection Resin
Figure 2. PU Injection Resin Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PU Injection Resin Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global PU Injection Resin Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PU Injection Resin Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PU Injection Resin Sales Market Share by Country/Region (2025)
Figure 10. PU Injection Resin Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of 1-Component (1K) PU Injection Resin
Figure 12. Product Picture of 2-Component (2K) PU Injection Resin
Figure 13. Global PU Injection Resin Sales Market Share by Type in 2026
Figure 14. Global PU Injection Resin Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Low-Viscosity PU Injection Resin
Figure 16. Product Picture of High-Viscosity PU Injection Resin
Figure 17. Global PU Injection Resin Sales Market Share by Viscosity in 2026
Figure 18. Global PU Injection Resin Revenue Market Share by Viscosity (2021-2026)
Figure 19. Product Picture of Mixing Rate: 1% Catalyst
Figure 20. Product Picture of Mixing Rate: 10% Catalyst
Figure 21. Product Picture of Others
Figure 22. Global PU Injection Resin Sales Market Share by Mixing Rate in 2026
Figure 23. Global PU Injection Resin Revenue Market Share by Mixing Rate (2021-2026)
Figure 24. PU Injection Resin Consumed in Bridges
Figure 25. Global PU Injection Resin Market: Bridges (2021-2026) & (Kilotons)
Figure 26. PU Injection Resin Consumed in Tunnels
Figure 27. Global PU Injection Resin Market: Tunnels (2021-2026) & (Kilotons)
Figure 28. PU Injection Resin Consumed in Mining
Figure 29. Global PU Injection Resin Market: Mining (2021-2026) & (Kilotons)
Figure 30. PU Injection Resin Consumed in Construction
Figure 31. Global PU Injection Resin Market: Construction (2021-2026) & (Kilotons)
Figure 32. PU Injection Resin Consumed in Others

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Figure 33. Global PU Injection Resin Market: Others (2021-2026) & (Kilotons)
Figure 34. Global PU Injection Resin Sale Market Share by Application (2025)
Figure 35. Global PU Injection Resin Revenue Market Share by Application in 2026
Figure 36. PU Injection Resin Sales by Company in 2026 (Kilotons)
Figure 37. Global PU Injection Resin Sales Market Share by Company in 2026
Figure 38. PU Injection Resin Revenue by Company in 2026 ($ millions)
Figure 39. Global PU Injection Resin Revenue Market Share by Company in 2026
Figure 40. Global PU Injection Resin Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global PU Injection Resin Revenue Market Share by Geographic Region in 2026
Figure 42. Americas PU Injection Resin Sales 2021-2026 (Kilotons)
Figure 43. Americas PU Injection Resin Revenue 2021-2026 ($ millions)
Figure 44. APAC PU Injection Resin Sales 2021-2026 (Kilotons)
Figure 45. APAC PU Injection Resin Revenue 2021-2026 ($ millions)
Figure 46. Europe PU Injection Resin Sales 2021-2026 (Kilotons)
Figure 47. Europe PU Injection Resin Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa PU Injection Resin Sales 2021-2026 (Kilotons)
Figure 49. Middle East & Africa PU Injection Resin Revenue 2021-2026 ($ millions)
Figure 50. Americas PU Injection Resin Sales Market Share by Country in 2026
Figure 51. Americas PU Injection Resin Revenue Market Share by Country (2021-2026)
Figure 52. Americas PU Injection Resin Sales Market Share by Type (2021-2026)
Figure 53. Americas PU Injection Resin Sales Market Share by Application (2021-2026)
Figure 54. United States PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC PU Injection Resin Sales Market Share by Region in 2026
Figure 59. APAC PU Injection Resin Revenue Market Share by Region (2021-2026)
Figure 60. APAC PU Injection Resin Sales Market Share by Type (2021-2026)
Figure 61. APAC PU Injection Resin Sales Market Share by Application (2021-2026)
Figure 62. China PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 66. India PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe PU Injection Resin Sales Market Share by Country in 2026

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Figure 70. Europe PU Injection Resin Revenue Market Share by Country (2021-2026)
Figure 71. Europe PU Injection Resin Sales Market Share by Type (2021-2026)
Figure 72. Europe PU Injection Resin Sales Market Share by Application (2021-2026)
Figure 73. Germany PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 74. France PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 75. UK PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa PU Injection Resin Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa PU Injection Resin Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa PU Injection Resin Sales Market Share by Application (2021-2026)
Figure 81. Egypt PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries PU Injection Resin Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of PU Injection Resin in 2026
Figure 87. Manufacturing Process Analysis of PU Injection Resin
Figure 88. Industry Chain Structure of PU Injection Resin
Figure 89. Channels of Distribution
Figure 90. Global PU Injection Resin Sales Market Forecast by Region (2027-2032)
Figure 91. Global PU Injection Resin Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global PU Injection Resin Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global PU Injection Resin Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global PU Injection Resin Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global PU Injection Resin Revenue Market Share Forecast by Application (2027-2032)

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