

# Global PU Ground Materials Market Growth 2026-2032

<https://marketpublishers.com/r/GA9BB4BED7B1EN.html>

Date: May 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: GA9BB4BED7B1EN

## Abstracts

The global PU Ground Materials market size is predicted to grow from US\$ 4930 million in 2025 to US\$ 7018 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

PU ground materials are resin-based flooring systems built around polyurethane chemistry, typically delivered as self-smoothing PU resins, PU coatings, and polyurethane/cement (PU-cement) screeds for medium-to-heavy duty floors. By tuning formulation and layer build-up, PU systems can provide seamless finishes with elastic comfort, mechanical resistance, chemical durability, thermal-shock tolerance, and low-VOC options, making them widely used across industrial plants, food & beverage areas, cold storage, and commercial/public buildings. In 2025, global PU ground materials sales reached approximately 1,600 kilotons, with an average price of 4,200 US\$/Ton. PU ground material is a formulated, systematic product, and its gross profit margin is usually significantly higher than that of bulk chemicals, ranging from 25% to 40%.

Upstream relies on isocyanates, polyols, fillers and additives; midstream covers formulation and manufacturing of PU and PU-cement systems; downstream demand is realized through installed flooring systems (primer-to-topcoat or screed builds) across industrial and commercial end uses.

United States market for PU Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PU Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PU Ground Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PU Ground Materials players cover Sika, Mapei, Stonhard, Sherwin-Williams, Flowcrete, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PU Ground Materials Industry Forecast” looks at past sales and reviews total world PU Ground Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected PU Ground Materials sales for 2026 through 2032. With PU Ground Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PU Ground Materials industry.

This Insight Report provides a comprehensive analysis of the global PU Ground Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU Ground Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PU Ground Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU Ground Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU Ground Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of PU Ground Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aromatic PU

Aliphatic PU

Hybrid PU

### Segmentation by Form:

Self-Levelling Resin

Roller-Applied Coating

PU Binder For Granules

### Segmentation by Mechanical:

Tough-elastic

Hard-wearing

Others

### Segmentation by Application:

Sports Courts & Tracks

Industrial & Warehouse Floors

Commercial/Public Areas

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Mapei

Stonhard

Sherwin-Williams

Flowcrete

PPG

Guangzhou GNT

GOTNIC

Nedis

Carpoly Floor Materials

Nippon Paint

Meitegu

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global PU Ground Materials market?

What factors are driving PU Ground Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU Ground Materials market opportunities vary by end market size?

How does PU Ground Materials break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global PU Ground Materials Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for PU Ground Materials by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for PU Ground Materials by Country/Region, 2021, 2025 & 2032
- 2.2 PU Ground Materials Segment by Type
  - 2.2.1 Aromatic PU
  - 2.2.2 Aliphatic PU
  - 2.2.3 Hybrid PU
  - 2.2.4 PU Ground Materials Sales by Type
    - 2.2.4.1 Global PU Ground Materials Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global PU Ground Materials Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global PU Ground Materials Sale Price by Type (2021-2026)
- 2.3 PU Ground Materials Segment by Form
  - 2.3.1 Self-Levelling Resin
  - 2.3.2 Roller-Applied Coating
  - 2.3.3 PU Binder For Granules
  - 2.3.4 PU Ground Materials Sales by Form
    - 2.3.4.1 Global PU Ground Materials Sales Market Share by Form (2021-2026)
    - 2.3.4.2 Global PU Ground Materials Revenue and Market Share by Form (2021-2026)
    - 2.3.4.3 Global PU Ground Materials Sale Price by Form (2021-2026)

## 2.4 PU Ground Materials Segment by Mechanical

2.4.1 Tough-elastic

2.4.2 Hard-wearing

2.4.3 Others

2.4.4 PU Ground Materials Sales by Mechanical

2.4.4.1 Global PU Ground Materials Sales Market Share by Mechanical (2021-2026)

2.4.4.2 Global PU Ground Materials Revenue and Market Share by Mechanical (2021-2026)

2.4.4.3 Global PU Ground Materials Sale Price by Mechanical (2021-2026)

## 2.5 PU Ground Materials Segment by Application

2.5.1 Sports Courts & Tracks

2.5.2 Industrial & Warehouse Floors

2.5.3 Commercial/Public Areas

2.5.4 PU Ground Materials Sales by Application

2.5.4.1 Global PU Ground Materials Sale Market Share by Application (2021-2026)

2.5.4.2 Global PU Ground Materials Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global PU Ground Materials Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global PU Ground Materials Breakdown Data by Company

3.1.1 Global PU Ground Materials Annual Sales by Company (2021-2026)

3.1.2 Global PU Ground Materials Sales Market Share by Company (2021-2026)

### 3.2 Global PU Ground Materials Annual Revenue by Company (2021-2026)

3.2.1 Global PU Ground Materials Revenue by Company (2021-2026)

3.2.2 Global PU Ground Materials Revenue Market Share by Company (2021-2026)

### 3.3 Global PU Ground Materials Sale Price by Company

### 3.4 Key Manufacturers PU Ground Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PU Ground Materials Product Location Distribution

3.4.2 Players PU Ground Materials Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## 4 WORLD HISTORIC REVIEW FOR PU GROUND MATERIALS BY GEOGRAPHIC

## **REGION**

### 4.1 World Historic PU Ground Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global PU Ground Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PU Ground Materials Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic PU Ground Materials Market Size by Country/Region (2021-2026)

4.2.1 Global PU Ground Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global PU Ground Materials Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas PU Ground Materials Sales Growth

### 4.4 APAC PU Ground Materials Sales Growth

### 4.5 Europe PU Ground Materials Sales Growth

### 4.6 Middle East & Africa PU Ground Materials Sales Growth

## **5 AMERICAS**

### 5.1 Americas PU Ground Materials Sales by Country

5.1.1 Americas PU Ground Materials Sales by Country (2021-2026)

5.1.2 Americas PU Ground Materials Revenue by Country (2021-2026)

### 5.2 Americas PU Ground Materials Sales by Type (2021-2026)

### 5.3 Americas PU Ground Materials Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC PU Ground Materials Sales by Region

6.1.1 APAC PU Ground Materials Sales by Region (2021-2026)

6.1.2 APAC PU Ground Materials Revenue by Region (2021-2026)

### 6.2 APAC PU Ground Materials Sales by Type (2021-2026)

### 6.3 APAC PU Ground Materials Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe PU Ground Materials by Country

7.1.1 Europe PU Ground Materials Sales by Country (2021-2026)

7.1.2 Europe PU Ground Materials Revenue by Country (2021-2026)

7.2 Europe PU Ground Materials Sales by Type (2021-2026)

7.3 Europe PU Ground Materials Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa PU Ground Materials by Country

8.1.1 Middle East & Africa PU Ground Materials Sales by Country (2021-2026)

8.1.2 Middle East & Africa PU Ground Materials Revenue by Country (2021-2026)

8.2 Middle East & Africa PU Ground Materials Sales by Type (2021-2026)

8.3 Middle East & Africa PU Ground Materials Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PU Ground Materials

- 10.3 Manufacturing Process Analysis of PU Ground Materials
- 10.4 Industry Chain Structure of PU Ground Materials

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 PU Ground Materials Distributors
- 11.3 PU Ground Materials Customer

## **12 WORLD FORECAST REVIEW FOR PU GROUND MATERIALS BY GEOGRAPHIC REGION**

- 12.1 Global PU Ground Materials Market Size Forecast by Region
  - 12.1.1 Global PU Ground Materials Forecast by Region (2027-2032)
  - 12.1.2 Global PU Ground Materials Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PU Ground Materials Forecast by Type (2027-2032)
- 12.7 Global PU Ground Materials Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Sika
  - 13.1.1 Sika Company Information
  - 13.1.2 Sika PU Ground Materials Product Portfolios and Specifications
  - 13.1.3 Sika PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Sika Main Business Overview
  - 13.1.5 Sika Latest Developments
- 13.2 Mapei
  - 13.2.1 Mapei Company Information
  - 13.2.2 Mapei PU Ground Materials Product Portfolios and Specifications
  - 13.2.3 Mapei PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Mapei Main Business Overview

- 13.2.5 Mapei Latest Developments
- 13.3 Stonhard
  - 13.3.1 Stonhard Company Information
  - 13.3.2 Stonhard PU Ground Materials Product Portfolios and Specifications
  - 13.3.3 Stonhard PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Stonhard Main Business Overview
  - 13.3.5 Stonhard Latest Developments
- 13.4 Sherwin-Williams
  - 13.4.1 Sherwin-Williams Company Information
  - 13.4.2 Sherwin-Williams PU Ground Materials Product Portfolios and Specifications
  - 13.4.3 Sherwin-Williams PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Sherwin-Williams Main Business Overview
  - 13.4.5 Sherwin-Williams Latest Developments
- 13.5 Flowcrete
  - 13.5.1 Flowcrete Company Information
  - 13.5.2 Flowcrete PU Ground Materials Product Portfolios and Specifications
  - 13.5.3 Flowcrete PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Flowcrete Main Business Overview
  - 13.5.5 Flowcrete Latest Developments
- 13.6 PPG
  - 13.6.1 PPG Company Information
  - 13.6.2 PPG PU Ground Materials Product Portfolios and Specifications
  - 13.6.3 PPG PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 PPG Main Business Overview
  - 13.6.5 PPG Latest Developments
- 13.7 Guangzhou GNT
  - 13.7.1 Guangzhou GNT Company Information
  - 13.7.2 Guangzhou GNT PU Ground Materials Product Portfolios and Specifications
  - 13.7.3 Guangzhou GNT PU Ground Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Guangzhou GNT Main Business Overview
  - 13.7.5 Guangzhou GNT Latest Developments
- 13.8 GOTNIC
  - 13.8.1 GOTNIC Company Information
  - 13.8.2 GOTNIC PU Ground Materials Product Portfolios and Specifications

13.8.3 GOTNIC PU Ground Materials Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.8.4 GOTNIC Main Business Overview

13.8.5 GOTNIC Latest Developments

13.9 Nedis

13.9.1 Nedis Company Information

13.9.2 Nedis PU Ground Materials Product Portfolios and Specifications

13.9.3 Nedis PU Ground Materials Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.9.4 Nedis Main Business Overview

13.9.5 Nedis Latest Developments

13.10 Carpoly Floor Materials

13.10.1 Carpoly Floor Materials Company Information

13.10.2 Carpoly Floor Materials PU Ground Materials Product Portfolios and  
Specifications

13.10.3 Carpoly Floor Materials PU Ground Materials Sales, Revenue, Price and  
Gross Margin (2021-2026)

13.10.4 Carpoly Floor Materials Main Business Overview

13.10.5 Carpoly Floor Materials Latest Developments

13.11 Nippon Paint

13.11.1 Nippon Paint Company Information

13.11.2 Nippon Paint PU Ground Materials Product Portfolios and Specifications

13.11.3 Nippon Paint PU Ground Materials Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.11.4 Nippon Paint Main Business Overview

13.11.5 Nippon Paint Latest Developments

13.12 Meitegu

13.12.1 Meitegu Company Information

13.12.2 Meitegu PU Ground Materials Product Portfolios and Specifications

13.12.3 Meitegu PU Ground Materials Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.12.4 Meitegu Main Business Overview

13.12.5 Meitegu Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. PU Ground Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PU Ground Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aromatic PU

Table 4. Major Players of Aliphatic PU

Table 5. Major Players of Hybrid PU

Table 6. Global PU Ground Materials Sales by Type (2021-2026) & (Kilotons)

Table 7. Global PU Ground Materials Sales Market Share by Type (2021-2026)

Table 8. Global PU Ground Materials Revenue by Type (2021-2026) & (\$ million)

Table 9. Global PU Ground Materials Revenue Market Share by Type (2021-2026)

Table 10. Global PU Ground Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Self-Levelling Resin

Table 12. Major Players of Roller-Applied Coating

Table 13. Major Players of PU Binder For Granules

Table 14. Global PU Ground Materials Sales by Form (2021-2026) & (Kilotons)

Table 15. Global PU Ground Materials Sales Market Share by Form (2021-2026)

Table 16. Global PU Ground Materials Revenue by Form (2021-2026) & (\$ million)

Table 17. Global PU Ground Materials Revenue Market Share by Form (2021-2026)

Table 18. Global PU Ground Materials Sale Price by Form (2021-2026) & (US\$/Ton)

Table 19. Major Players of Tough-elastic

Table 20. Major Players of Hard-wearing

Table 21. Major Players of Others

Table 22. Global PU Ground Materials Sales by Mechanical (2021-2026) & (Kilotons)

Table 23. Global PU Ground Materials Sales Market Share by Mechanical (2021-2026)

Table 24. Global PU Ground Materials Revenue by Mechanical (2021-2026) & (\$ million)

Table 25. Global PU Ground Materials Revenue Market Share by Mechanical (2021-2026)

Table 26. Global PU Ground Materials Sale Price by Mechanical (2021-2026) & (US\$/Ton)

Table 27. Global PU Ground Materials Sale by Application (2021-2026) & (Kilotons)

Table 28. Global PU Ground Materials Sale Market Share by Application (2021-2026)

Table 29. Global PU Ground Materials Revenue by Application (2021-2026) & (\$ million)

- Table 30. Global PU Ground Materials Revenue Market Share by Application (2021-2026)
- Table 31. Global PU Ground Materials Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 32. Global PU Ground Materials Sales by Company (2021-2026) & (Kilotons)
- Table 33. Global PU Ground Materials Sales Market Share by Company (2021-2026)
- Table 34. Global PU Ground Materials Revenue by Company (2021-2026) & (\$ millions)
- Table 35. Global PU Ground Materials Revenue Market Share by Company (2021-2026)
- Table 36. Global PU Ground Materials Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 37. Key Manufacturers PU Ground Materials Producing Area Distribution and Sales Area
- Table 38. Players PU Ground Materials Products Offered
- Table 39. PU Ground Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 40. New Products and Potential Entrants
- Table 41. Market M&A Activity & Strategy
- Table 42. Global PU Ground Materials Sales by Geographic Region (2021-2026) & (Kilotons)
- Table 43. Global PU Ground Materials Sales Market Share Geographic Region (2021-2026)
- Table 44. Global PU Ground Materials Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 45. Global PU Ground Materials Revenue Market Share by Geographic Region (2021-2026)
- Table 46. Global PU Ground Materials Sales by Country/Region (2021-2026) & (Kilotons)
- Table 47. Global PU Ground Materials Sales Market Share by Country/Region (2021-2026)
- Table 48. Global PU Ground Materials Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 49. Global PU Ground Materials Revenue Market Share by Country/Region (2021-2026)
- Table 50. Americas PU Ground Materials Sales by Country (2021-2026) & (Kilotons)
- Table 51. Americas PU Ground Materials Sales Market Share by Country (2021-2026)
- Table 52. Americas PU Ground Materials Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Americas PU Ground Materials Sales by Type (2021-2026) & (Kilotons)

- Table 54. Americas PU Ground Materials Sales by Application (2021-2026) & (Kilotons)
- Table 55. APAC PU Ground Materials Sales by Region (2021-2026) & (Kilotons)
- Table 56. APAC PU Ground Materials Sales Market Share by Region (2021-2026)
- Table 57. APAC PU Ground Materials Revenue by Region (2021-2026) & (\$ millions)
- Table 58. APAC PU Ground Materials Sales by Type (2021-2026) & (Kilotons)
- Table 59. APAC PU Ground Materials Sales by Application (2021-2026) & (Kilotons)
- Table 60. Europe PU Ground Materials Sales by Country (2021-2026) & (Kilotons)
- Table 61. Europe PU Ground Materials Revenue by Country (2021-2026) & (\$ millions)
- Table 62. Europe PU Ground Materials Sales by Type (2021-2026) & (Kilotons)
- Table 63. Europe PU Ground Materials Sales by Application (2021-2026) & (Kilotons)
- Table 64. Middle East & Africa PU Ground Materials Sales by Country (2021-2026) & (Kilotons)
- Table 65. Middle East & Africa PU Ground Materials Revenue Market Share by Country (2021-2026)
- Table 66. Middle East & Africa PU Ground Materials Sales by Type (2021-2026) & (Kilotons)
- Table 67. Middle East & Africa PU Ground Materials Sales by Application (2021-2026) & (Kilotons)
- Table 68. Key Market Drivers & Growth Opportunities of PU Ground Materials
- Table 69. Key Market Challenges & Risks of PU Ground Materials
- Table 70. Key Industry Trends of PU Ground Materials
- Table 71. PU Ground Materials Raw Material
- Table 72. Key Suppliers of Raw Materials
- Table 73. PU Ground Materials Distributors List
- Table 74. PU Ground Materials Customer List
- Table 75. Global PU Ground Materials Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 76. Global PU Ground Materials Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 77. Americas PU Ground Materials Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 78. Americas PU Ground Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. APAC PU Ground Materials Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 80. APAC PU Ground Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Europe PU Ground Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe PU Ground Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa PU Ground Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa PU Ground Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global PU Ground Materials Sales Forecast by Type (2027-2032) & (Kilotons)

Table 86. Global PU Ground Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global PU Ground Materials Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global PU Ground Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Sika Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 90. Sika PU Ground Materials Product Portfolios and Specifications

Table 91. Sika PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Sika Main Business

Table 93. Sika Latest Developments

Table 94. Mapei Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 95. Mapei PU Ground Materials Product Portfolios and Specifications

Table 96. Mapei PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Mapei Main Business

Table 98. Mapei Latest Developments

Table 99. Stonhard Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 100. Stonhard PU Ground Materials Product Portfolios and Specifications

Table 101. Stonhard PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Stonhard Main Business

Table 103. Stonhard Latest Developments

Table 104. Sherwin-Williams Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 105. Sherwin-Williams PU Ground Materials Product Portfolios and Specifications

Table 106. Sherwin-Williams PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 107. Sherwin-Williams Main Business
- Table 108. Sherwin-Williams Latest Developments
- Table 109. Flowcrete Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors
- Table 110. Flowcrete PU Ground Materials Product Portfolios and Specifications
- Table 111. Flowcrete PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 112. Flowcrete Main Business
- Table 113. Flowcrete Latest Developments
- Table 114. PPG Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors
- Table 115. PPG PU Ground Materials Product Portfolios and Specifications
- Table 116. PPG PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 117. PPG Main Business
- Table 118. PPG Latest Developments
- Table 119. Guangzhou GNT Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors
- Table 120. Guangzhou GNT PU Ground Materials Product Portfolios and Specifications
- Table 121. Guangzhou GNT PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 122. Guangzhou GNT Main Business
- Table 123. Guangzhou GNT Latest Developments
- Table 124. GOTNIC Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors
- Table 125. GOTNIC PU Ground Materials Product Portfolios and Specifications
- Table 126. GOTNIC PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 127. GOTNIC Main Business
- Table 128. GOTNIC Latest Developments
- Table 129. Nedis Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors
- Table 130. Nedis PU Ground Materials Product Portfolios and Specifications
- Table 131. Nedis PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 132. Nedis Main Business
- Table 133. Nedis Latest Developments
- Table 134. Carpoly Floor Materials Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 135. Carpoly Floor Materials PU Ground Materials Product Portfolios and Specifications

Table 136. Carpoly Floor Materials PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Carpoly Floor Materials Main Business

Table 138. Carpoly Floor Materials Latest Developments

Table 139. Nippon Paint Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 140. Nippon Paint PU Ground Materials Product Portfolios and Specifications

Table 141. Nippon Paint PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Nippon Paint Main Business

Table 143. Nippon Paint Latest Developments

Table 144. Meitegu Basic Information, PU Ground Materials Manufacturing Base, Sales Area and Its Competitors

Table 145. Meitegu PU Ground Materials Product Portfolios and Specifications

Table 146. Meitegu PU Ground Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Meitegu Main Business

Table 148. Meitegu Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of PU Ground Materials
- Figure 2. PU Ground Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PU Ground Materials Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global PU Ground Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PU Ground Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PU Ground Materials Sales Market Share by Country/Region (2025)
- Figure 10. PU Ground Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aromatic PU
- Figure 12. Product Picture of Aliphatic PU
- Figure 13. Product Picture of Hybrid PU
- Figure 14. Global PU Ground Materials Sales Market Share by Type in 2026
- Figure 15. Global PU Ground Materials Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Self-Levelling Resin
- Figure 17. Product Picture of Roller-Applied Coating
- Figure 18. Product Picture of PU Binder For Granules
- Figure 19. Global PU Ground Materials Sales Market Share by Form in 2026
- Figure 20. Global PU Ground Materials Revenue Market Share by Form (2021-2026)
- Figure 21. Product Picture of Tough-elastic
- Figure 22. Product Picture of Hard-wearing
- Figure 23. Product Picture of Others
- Figure 24. Global PU Ground Materials Sales Market Share by Mechanical in 2026
- Figure 25. Global PU Ground Materials Revenue Market Share by Mechanical (2021-2026)
- Figure 26. PU Ground Materials Consumed in Sports Courts & Tracks
- Figure 27. Global PU Ground Materials Market: Sports Courts & Tracks (2021-2026) & (Kilotons)
- Figure 28. PU Ground Materials Consumed in Industrial & Warehouse Floors
- Figure 29. Global PU Ground Materials Market: Industrial & Warehouse Floors (2021-2026) & (Kilotons)
- Figure 30. PU Ground Materials Consumed in Commercial/Public Areas

Figure 31. Global PU Ground Materials Market: Commercial/Public Areas (2021-2026) & (Kilotons)

Figure 32. Global PU Ground Materials Sale Market Share by Application (2025)

Figure 33. Global PU Ground Materials Revenue Market Share by Application in 2025

Figure 34. PU Ground Materials Sales by Company in 2025 (Kilotons)

Figure 35. Global PU Ground Materials Sales Market Share by Company in 2025

Figure 36. PU Ground Materials Revenue by Company in 2025 (\$ millions)

Figure 37. Global PU Ground Materials Revenue Market Share by Company in 2025

Figure 38. Global PU Ground Materials Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global PU Ground Materials Revenue Market Share by Geographic Region in 2025

Figure 40. Americas PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 41. Americas PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 42. APAC PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 43. APAC PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 44. Europe PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 45. Europe PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa PU Ground Materials Sales 2021-2026 (Kilotons)

Figure 47. Middle East & Africa PU Ground Materials Revenue 2021-2026 (\$ millions)

Figure 48. Americas PU Ground Materials Sales Market Share by Country in 2025

Figure 49. Americas PU Ground Materials Revenue Market Share by Country (2021-2026)

Figure 50. Americas PU Ground Materials Sales Market Share by Type (2021-2026)

Figure 51. Americas PU Ground Materials Sales Market Share by Application (2021-2026)

Figure 52. United States PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC PU Ground Materials Sales Market Share by Region in 2025

Figure 57. APAC PU Ground Materials Revenue Market Share by Region (2021-2026)

Figure 58. APAC PU Ground Materials Sales Market Share by Type (2021-2026)

Figure 59. APAC PU Ground Materials Sales Market Share by Application (2021-2026)

Figure 60. China PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia PU Ground Materials Revenue Growth 2021-2026 (\$ millions)

- Figure 64. India PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe PU Ground Materials Sales Market Share by Country in 2025
- Figure 68. Europe PU Ground Materials Revenue Market Share by Country (2021-2026)
- Figure 69. Europe PU Ground Materials Sales Market Share by Type (2021-2026)
- Figure 70. Europe PU Ground Materials Sales Market Share by Application (2021-2026)
- Figure 71. Germany PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa PU Ground Materials Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa PU Ground Materials Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa PU Ground Materials Sales Market Share by Application (2021-2026)
- Figure 79. Egypt PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries PU Ground Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of PU Ground Materials in 2026
- Figure 85. Manufacturing Process Analysis of PU Ground Materials
- Figure 86. Industry Chain Structure of PU Ground Materials
- Figure 87. Channels of Distribution
- Figure 88. Global PU Ground Materials Sales Market Forecast by Region (2027-2032)
- Figure 89. Global PU Ground Materials Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global PU Ground Materials Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global PU Ground Materials Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global PU Ground Materials Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global PU Ground Materials Revenue Market Share Forecast by Application

(2027-2032)

## I would like to order

Product name: Global PU Ground Materials Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA9BB4BED7B1EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA9BB4BED7B1EN.html>