+357 96 030922
info@marketpublishers.com

Global PU Additives Market Growth 2026-2032

https://marketpublishers.com/r/G506CF765EE1EN.html
Date: October 2026
Pages: 159
Price: US$ 3,660.00 (Single User License)
ID: G506CF765EE1EN

Abstracts

The global PU Additives market size is predicted to grow from US$ 2314 million in 2025 to US$ 3396 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

PU Additives are specialty chemicals incorporated into polyurethane formulations at relatively low dosage levels to regulate reaction kinetics, foam formation, cell structure, processing stability, surface properties, and the long-term performance of finished polyurethane materials. The market primarily covers polyurethane catalysts, silicone surfactants and foam stabilizers, cell and process modifiers, stability and durability additives, release and surface additives, and other dedicated functional additives. Key technologies include tertiary amine and metal-based catalytic systems, polyether-modified silicone surfactants, cell-opening and processing-control technologies, and stabilization systems designed to improve thermal, hydrolytic, oxidative, and weathering resistance. Product selection is closely linked to formulation chemistry, isocyanate index, blowing system, processing window, foam density, cell morphology, emission requirements, and end-product performance. PU Additives are widely used in flexible foam, molded and high-resilience foam, rigid PUR/PIR foam, microcellular and integral-skin products, coatings, adhesives, sealants, elastomers, TPU, and polyurethane dispersions, serving furniture and bedding, building insulation, automotive and transportation, appliances and cold chain, footwear, industrial applications, and electronics.

Key Findings

Catalysts and silicone surfactants remain the core value categories in the PU Additives market

Foam applications represent the principal demand base, while CASE and specialty

+357 96 030922
info@marketpublishers.com

polyurethane systems support higher-value additive demand

Low-VOC, low-odor, tin-reduced and application-specific formulations are becoming increasingly important in product development

Global competition combines multinational technology leaders with a growing base of specialized Chinese and regional manufacturers

Market Trends

The PU Additives industry is shifting from general-purpose formulation support toward increasingly application-specific and performance-oriented products. In catalysts, development is moving toward reactive and low-volatility amines, lower-emission systems, and alternatives to conventional tin catalysts, particularly bismuth-, zinc-, and other metal-based technologies. Silicone surfactants are being optimized for wider processing windows, finer and more uniform cell structures, improved compatibility with modern blowing systems, and lower emissions. In automotive interiors, furniture and bedding, customers are placing greater emphasis on odor, VOC and fogging performance, while rigid foam applications increasingly require additives that support dimensional stability, thermal insulation efficiency and compatibility with lower-global-warming-potential blowing technologies. Sustainability is also moving upstream into additive manufacturing and feedstock selection. At the same time, downstream customers increasingly expect additive suppliers to provide formulation optimization, foam evaluation and application support rather than individual chemical products alone, strengthening the importance of technical service and application-development capabilities.

Market Dynamics

Drivers

Demand growth is supported by the continued use of polyurethane materials across furniture, bedding, automotive interiors, building insulation, appliances, cold-chain systems, footwear and industrial applications. Increasing requirements for energy efficiency, lightweighting, comfort, insulation performance and material durability are raising the technical requirements placed on polyurethane formulations and, consequently, on catalysts, silicone surfactants and specialty process modifiers. Product upgrading is another important driver, as manufacturers seek better reaction control, more stable cell structures, shorter processing cycles, lower emissions and

+357 96 030922
info@marketpublishers.com

improved consistency across increasingly automated production processes. The expansion of polyurethane manufacturing capacity in Asia, particularly China, is also supporting demand for locally supplied specialty additives and accelerating the development of domestic technical capabilities.

Restraints

The market faces pressure from fluctuations in the prices and availability of upstream amines, silicones, metal compounds and other specialty chemical intermediates, while downstream customers remain highly sensitive to formulation costs because additives are evaluated together with the overall polyurethane system economics. Qualification cycles can be lengthy, particularly in automotive, appliance, construction and other applications requiring stable long-term performance, which limits the speed at which new suppliers can replace established products. Regulatory scrutiny of volatile substances, certain organotin compounds and other substances of concern can also shorten the commercial life of existing formulations and require continuous reformulation investment. In addition, the strong formulation dependence of many PU Additives makes direct product substitution difficult, increasing testing costs for both suppliers and customers.

Opportunities

The clearest opportunities lie in low-emission catalysts, tin-reduced or tin-free catalytic systems, advanced silicone surfactants, specialty cell-control additives and solutions designed for more sustainable polyurethane formulations. Automotive interiors create opportunities for products with low odor, low VOC and low fogging characteristics, while building and cold-chain insulation offer continued demand for additives that improve foam flow, cell uniformity, dimensional stability and thermal performance. Compatibility with lower-global-warming-potential blowing technologies represents another important development opportunity for rigid foam additives. In CASE, TPU and other specialty polyurethane systems, increasing requirements for durability, hydrolysis resistance, controlled curing and surface quality support demand for higher-value specialty additives. Chinese manufacturers also have opportunities to move from substitution of standard products toward proprietary molecular design, differentiated formulations and application-service-based competition.

Challenges

The principal challenge is that PU Additives are highly formulation-dependent and relatively difficult to standardize across customers, raw-material systems and

+357 96 030922
info@marketpublishers.com

processing conditions. A catalyst or silicone surfactant that performs well in one formulation may require significant adjustment in another, placing continuous demands on laboratory evaluation and customer-side technical support. Competition is also becoming more complex as global suppliers retain advantages in formulation databases, customer certification and global service networks, while Chinese and other regional producers improve cost competitiveness and product breadth. Environmental and regulatory requirements may accelerate the replacement of established chemistries, but alternative technologies must simultaneously meet activity, processing stability, physical-property and cost requirements. Suppliers therefore need to balance regulatory compliance, technical performance, production consistency and commercial economics rather than compete on price alone.

Industry Chain Analysis

The upstream segment of the PU Additives industry includes silicone intermediates, polyethers, tertiary amines and other nitrogen-containing compounds, organic acids, metal compounds, solvents and a range of specialty chemical intermediates. Their purity, consistency and supply stability directly influence additive performance and manufacturing costs. The midstream segment consists of additive synthesis, modification, blending, formulation, quality control and application testing. Catalysts require precise control of catalytic activity, selectivity and emission characteristics, while silicone surfactants depend heavily on molecular architecture, silicone-polyether balance and application-specific formulation design. As a result, the industry's value creation is concentrated not only in chemical manufacturing but also in molecular design, formulation databases and application know-how.

Downstream customers include polyurethane system houses, foam producers, component manufacturers, coatings and adhesive formulators, TPU and elastomer producers, and vertically integrated polyurethane material companies. Additive suppliers are increasingly involved in customers' formulation development and production optimization because the interaction among polyols, isocyanates, blowing systems and additives directly determines processing behavior and final product properties. Standardized products generally face stronger price competition, while low-emission catalysts, sophisticated silicone surfactants and other technically differentiated additives can generate greater value through performance optimization, reduced production defects and improved process efficiency.

Segment Insights

+357 96 030922
info@marketpublishers.com

By product type, catalysts and silicone surfactants and foam stabilizers form the core of the PU Additives market because they directly determine reaction balance, foam stability and cell morphology. Catalysts cover blowing, gelling, curing and trimerization functions, while silicone surfactants play a particularly important role in flexible, molded and rigid foam formulations. Cell and process modifiers, stability and durability additives, and release and surface additives represent more application-specific segments whose value depends increasingly on demanding downstream specifications. The market is gradually shifting toward specialty products that combine narrower application targeting with improved processing latitude, lower emissions and enhanced long-term material performance.

By polyurethane application, flexible foam remains an important demand field because of its broad use in furniture, mattresses and cushioning products, while molded and high-resilience foam is closely associated with automotive seating and interior systems. Rigid PUR/PIR foam requires specialized catalysts and surfactants to control flow, cell structure, dimensional stability and insulation performance. CASE, TPU and polyurethane dispersion applications account for a more diversified range of catalyst, stabilization, surface-control and durability requirements. These non-foam and high-performance polyurethane systems provide attractive opportunities for suppliers with expertise in controlled curing, metal catalyst alternatives, hydrolysis resistance and surface-property management.

Downstream Market Opportunities

Downstream opportunities differ substantially by application. Furniture and bedding continue to generate broad demand for flexible-foam additives, with increasing attention to comfort, processing efficiency, odor and emissions. Automotive applications offer greater value-added potential because seating, headrests, instrument panels and other interior components must meet stricter requirements for emissions, durability, consistency and lightweight performance. Building insulation, appliances and cold-chain systems support demand for rigid-foam additives that improve processing stability and insulation efficiency. Footwear, industrial elastomers, adhesives, sealants, electronics and specialty TPU applications provide additional opportunities for highly customized products, particularly where precise cure profiles, surface quality, hydrolysis resistance or long-term durability are required.

Regional Insights

Asia-Pacific has developed into a major global center for polyurethane production,

+357 96 030922
info@marketpublishers.com

consumption and additive manufacturing, with China playing a particularly important role in both downstream demand and local supply. The Chinese market has evolved from heavy reliance on multinational suppliers toward a more diversified structure in which domestic manufacturers participate in silicone surfactants, amine catalysts, metal catalysts, cell modifiers and other specialty products. Local producers continue to strengthen product development and application-service capabilities, creating increasing competition in standardized and mid-range products while gradually entering more demanding applications.

Europe and North America remain important technology and application-development centers, particularly for low-emission catalysts, advanced silicone surfactants, specialty metal catalysts and high-performance CASE additives. Their markets place greater emphasis on regulatory compliance, emissions, sustainability and long-term material performance. Japan maintains strong capabilities in polyurethane catalysts and specialty chemical technologies, while South Korea, Taiwan and India have smaller but identifiable specialist supplier bases. Regional competition is therefore increasingly characterized by the coexistence of global technology platforms, local manufacturing and application-specific technical service.

Competitive Landscape Analysis

The global PU Additives market features a layered competitive structure. Multinational suppliers such as Evonik Industries, Momentive Performance Materials, Dow, BASF, Huntsman, Tosoh and LANXESS compete through extensive product portfolios, global manufacturing footprints, established application databases and technical-service capabilities. Specialized companies such as TIB Chemicals, King Industries, Shepherd Chemical, Siltech and other focused suppliers maintain strong positions in specific catalyst, silicone or processing-additive technologies. China has developed a broader domestic manufacturing base represented by Maysta Chemical, OSiC Materials Technology, Menhover, Xinhongwei Chemical Technology, Guangzhou Yourun Synthetic Material, Shanghai Zhengui New Materials Technology, Hebei Mingxu New Material Technology and other specialized producers. Competition is increasingly moving beyond basic product availability and price toward low-emission performance, formulation compatibility, manufacturing consistency, application testing and rapid technical response. Recent product development in low-VOC catalysts, continued capacity investment in Asian additive production and consolidation in specialty catalyst businesses indicate that scale, technical specialization and regional service capabilities will jointly shape the next stage of market competition.

+357 96 030922
info@marketpublishers.com

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PU Additives Industry Forecast” looks at past sales and reviews total world PU Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected PU Additives sales for 2026 through 2032. With PU Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PU Additives industry.

This Insight Report provides a comprehensive analysis of the global PU Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PU Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PU Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PU Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PU Additives.

This report presents a comprehensive overview, market shares, and growth opportunities of PU Additives market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Catalysts

Silicone Surfactants & Foam Stabilizers

Cell & Process Modifiers

+357 96 030922
info@marketpublishers.com

Stability & Durability Additives

Release & Surface Additives

Other

Segmentation by Polyurethane Product Form:

Flexible Foam

Molded & HR Foam

Rigid PUR/PIR Foam

Microcellular & Integral Skin

CASE

Other

Segmentation by Chemical Basis:

Silicone-based Additives

Amine-based Additives

Metal-based Additives

Organic Functional Additives

Other

Segmentation by Application:

Furniture & Bedding

+357 96 030922
info@marketpublishers.com

Building & Insulation

Automotive & Transportation

Appliances & Cold Chain

Footwear

Industrial & Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

+357 96 030922
info@marketpublishers.com

- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Evonik Industries
- Momentive Performance Materials
- Dow
- BASF
- Huntsman

+357 96 030922
info@marketpublishers.com

Tosoh

Nitto Kasei

LANXESS

TIB Chemicals

King Industries

Shepherd Chemical

Milliken

Siltech

Freudenberg Chemical Specialities

Maysta Chemical

OSiC Materials Technology

Menhover

Xinhongwei Chemical Technology

Guangzhou Yourun Synthetic Material

Shanghai Zhengui New Materials Technology

Hebei Mingxu New Material Technology

Suzhou SD New Materials

Xiamen Kaiping Chemical

+357 96 030922
info@marketpublishers.com

Key Questions Addressed in this Report

What is the 10-year outlook for the global PU Additives market?

What factors are driving PU Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PU Additives market opportunities vary by end market size?

How does PU Additives break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PU Additives Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PU Additives by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PU Additives by Country/Region, 2021, 2025 & 2032
2.2 PU Additives Segment by Type
  2.2.1 Catalysts
  2.2.2 Silicone Surfactants & Foam Stabilizers
  2.2.3 Cell & Process Modifiers
  2.2.4 Stability & Durability Additives
  2.2.5 Release & Surface Additives
  2.2.6 Other
  2.2.7 PU Additives Sales by Type
    2.2.7.1 Global PU Additives Sales Market Share by Type (2021-2026)
    2.2.7.2 Global PU Additives Revenue and Market Share by Type (2021-2026)
    2.2.7.3 Global PU Additives Sale Price by Type (2021-2026)
2.3 PU Additives Segment by Polyurethane Product Form
  2.3.1 Flexible Foam
  2.3.2 Molded & HR Foam
  2.3.3 Rigid PUR/PIR Foam
  2.3.4 Microcellular & Integral Skin
  2.3.5 CASE
  2.3.6 Other

+357 96 030922
info@marketpublishers.com

2.3.7 PU Additives Sales by Polyurethane Product Form
2.3.7.1 Global PU Additives Sales Market Share by Polyurethane Product Form (2021-2026)
2.3.7.2 Global PU Additives Revenue and Market Share by Polyurethane Product Form (2021-2026)
2.3.7.3 Global PU Additives Sale Price by Polyurethane Product Form (2021-2026)
2.4 PU Additives Segment by Chemical Basis
2.4.1 Silicone-based Additives
2.4.2 Amine-based Additives
2.4.3 Metal-based Additives
2.4.4 Organic Functional Additives
2.4.5 Other
2.4.6 PU Additives Sales by Chemical Basis
2.4.6.1 Global PU Additives Sales Market Share by Chemical Basis (2021-2026)
2.4.6.2 Global PU Additives Revenue and Market Share by Chemical Basis (2021-2026)
2.4.6.3 Global PU Additives Sale Price by Chemical Basis (2021-2026)
2.5 PU Additives Segment by Application
2.5.1 Furniture & Bedding
2.5.2 Building & Insulation
2.5.3 Automotive & Transportation
2.5.4 Appliances & Cold Chain
2.5.5 Footwear
2.5.6 Industrial & Electronics
2.5.7 Other
2.5.8 PU Additives Sales by Application
2.5.8.1 Global PU Additives Sale Market Share by Application (2021-2026)
2.5.8.2 Global PU Additives Revenue and Market Share by Application (2021-2026)
2.5.8.3 Global PU Additives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PU Additives Breakdown Data by Company
3.1.1 Global PU Additives Annual Sales by Company (2021-2026)
3.1.2 Global PU Additives Sales Market Share by Company (2021-2026)
3.2 Global PU Additives Annual Revenue by Company (2021-2026)
3.2.1 Global PU Additives Revenue by Company (2021-2026)
3.2.2 Global PU Additives Revenue Market Share by Company (2021-2026)
3.3 Global PU Additives Sale Price by Company

+357 96 030922
info@marketpublishers.com

3.4 Key Manufacturers PU Additives Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PU Additives Product Location Distribution
3.4.2 Players PU Additives Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PU ADDITIVES BY GEOGRAPHIC REGION

4.1 World Historic PU Additives Market Size by Geographic Region (2021-2026)
4.1.1 Global PU Additives Annual Sales by Geographic Region (2021-2026)
4.1.2 Global PU Additives Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PU Additives Market Size by Country/Region (2021-2026)
4.2.1 Global PU Additives Annual Sales by Country/Region (2021-2026)
4.2.2 Global PU Additives Annual Revenue by Country/Region (2021-2026)
4.3 Americas PU Additives Sales Growth
4.4 APAC PU Additives Sales Growth
4.5 Europe PU Additives Sales Growth
4.6 Middle East & Africa PU Additives Sales Growth

5 AMERICAS

5.1 Americas PU Additives Sales by Country
5.1.1 Americas PU Additives Sales by Country (2021-2026)
5.1.2 Americas PU Additives Revenue by Country (2021-2026)
5.2 Americas PU Additives Sales by Type (2021-2026)
5.3 Americas PU Additives Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PU Additives Sales by Region
6.1.1 APAC PU Additives Sales by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

6.1.2 APAC PU Additives Revenue by Region (2021-2026)
6.2 APAC PU Additives Sales by Type (2021-2026)
6.3 APAC PU Additives Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe PU Additives by Country
7.1.1 Europe PU Additives Sales by Country (2021-2026)
7.1.2 Europe PU Additives Revenue by Country (2021-2026)
7.2 Europe PU Additives Sales by Type (2021-2026)
7.3 Europe PU Additives Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PU Additives by Country
8.1.1 Middle East & Africa PU Additives Sales by Country (2021-2026)
8.1.2 Middle East & Africa PU Additives Revenue by Country (2021-2026)
8.2 Middle East & Africa PU Additives Sales by Type (2021-2026)
8.3 Middle East & Africa PU Additives Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

+357 96 030922
info@marketpublishers.com

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PU Additives
10.3 Manufacturing Process Analysis of PU Additives
10.4 Industry Chain Structure of PU Additives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 PU Additives Distributors
11.3 PU Additives Customer

12 WORLD FORECAST REVIEW FOR PU ADDITIVES BY GEOGRAPHIC REGION

12.1 Global PU Additives Market Size Forecast by Region
  12.1.1 Global PU Additives Forecast by Region (2027-2032)
  12.1.2 Global PU Additives Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PU Additives Forecast by Type (2027-2032)
12.7 Global PU Additives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Evonik Industries
  13.1.1 Evonik Industries Company Information
  13.1.2 Evonik Industries PU Additives Product Portfolios and Specifications
  13.1.3 Evonik Industries PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Evonik Industries Main Business Overview

+357 96 030922
info@marketpublishers.com

13.1.5 Evonik Industries Latest Developments
13.2 Momentive Performance Materials
13.2.1 Momentive Performance Materials Company Information
13.2.2 Momentive Performance Materials PU Additives Product Portfolios and Specifications
13.2.3 Momentive Performance Materials PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Momentive Performance Materials Main Business Overview
13.2.5 Momentive Performance Materials Latest Developments
13.3 Dow
13.3.1 Dow Company Information
13.3.2 Dow PU Additives Product Portfolios and Specifications
13.3.3 Dow PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Dow Main Business Overview
13.3.5 Dow Latest Developments
13.4 BASF
13.4.1 BASF Company Information
13.4.2 BASF PU Additives Product Portfolios and Specifications
13.4.3 BASF PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 BASF Main Business Overview
13.4.5 BASF Latest Developments
13.5 Huntsman
13.5.1 Huntsman Company Information
13.5.2 Huntsman PU Additives Product Portfolios and Specifications
13.5.3 Huntsman PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Huntsman Main Business Overview
13.5.5 Huntsman Latest Developments
13.6 Tosoh
13.6.1 Tosoh Company Information
13.6.2 Tosoh PU Additives Product Portfolios and Specifications
13.6.3 Tosoh PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Tosoh Main Business Overview
13.6.5 Tosoh Latest Developments
13.7 Nitto Kasei
13.7.1 Nitto Kasei Company Information
13.7.2 Nitto Kasei PU Additives Product Portfolios and Specifications
13.7.3 Nitto Kasei PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Nitto Kasei Main Business Overview
13.7.5 Nitto Kasei Latest Developments

+357 96 030922
info@marketpublishers.com

13.8 LANXESS
13.8.1 LANXESS Company Information
13.8.2 LANXESS PU Additives Product Portfolios and Specifications
13.8.3 LANXESS PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 LANXESS Main Business Overview
13.8.5 LANXESS Latest Developments
13.9 TIB Chemicals
13.9.1 TIB Chemicals Company Information
13.9.2 TIB Chemicals PU Additives Product Portfolios and Specifications
13.9.3 TIB Chemicals PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 TIB Chemicals Main Business Overview
13.9.5 TIB Chemicals Latest Developments
13.10 King Industries
13.10.1 King Industries Company Information
13.10.2 King Industries PU Additives Product Portfolios and Specifications
13.10.3 King Industries PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 King Industries Main Business Overview
13.10.5 King Industries Latest Developments
13.11 Shepherd Chemical
13.11.1 Shepherd Chemical Company Information
13.11.2 Shepherd Chemical PU Additives Product Portfolios and Specifications
13.11.3 Shepherd Chemical PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Shepherd Chemical Main Business Overview
13.11.5 Shepherd Chemical Latest Developments
13.12 Milliken
13.12.1 Milliken Company Information
13.12.2 Milliken PU Additives Product Portfolios and Specifications
13.12.3 Milliken PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Milliken Main Business Overview
13.12.5 Milliken Latest Developments
13.13 Siltech
13.13.1 Siltech Company Information
13.13.2 Siltech PU Additives Product Portfolios and Specifications
13.13.3 Siltech PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Siltech Main Business Overview
13.13.5 Siltech Latest Developments

+357 96 030922
info@marketpublishers.com

13.14 Freudenberg Chemical Specialities
13.14.1 Freudenberg Chemical Specialities Company Information
13.14.2 Freudenberg Chemical Specialities PU Additives Product Portfolios and Specifications
13.14.3 Freudenberg Chemical Specialities PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Freudenberg Chemical Specialities Main Business Overview
13.14.5 Freudenberg Chemical Specialities Latest Developments
13.15 Maysta Chemical
13.15.1 Maysta Chemical Company Information
13.15.2 Maysta Chemical PU Additives Product Portfolios and Specifications
13.15.3 Maysta Chemical PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Maysta Chemical Main Business Overview
13.15.5 Maysta Chemical Latest Developments
13.16 OSiC Materials Technology
13.16.1 OSiC Materials Technology Company Information
13.16.2 OSiC Materials Technology PU Additives Product Portfolios and Specifications
13.16.3 OSiC Materials Technology PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 OSiC Materials Technology Main Business Overview
13.16.5 OSiC Materials Technology Latest Developments
13.17 Menhover
13.17.1 Menhover Company Information
13.17.2 Menhover PU Additives Product Portfolios and Specifications
13.17.3 Menhover PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Menhover Main Business Overview
13.17.5 Menhover Latest Developments
13.18 Xinhongwei Chemical Technology
13.18.1 Xinhongwei Chemical Technology Company Information
13.18.2 Xinhongwei Chemical Technology PU Additives Product Portfolios and Specifications
13.18.3 Xinhongwei Chemical Technology PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Xinhongwei Chemical Technology Main Business Overview
13.18.5 Xinhongwei Chemical Technology Latest Developments
13.19 Guangzhou Yourun Synthetic Material
13.19.1 Guangzhou Yourun Synthetic Material Company Information
13.19.2 Guangzhou Yourun Synthetic Material PU Additives Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.19.3 Guangzhou Yourun Synthetic Material PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Guangzhou Yourun Synthetic Material Main Business Overview
13.19.5 Guangzhou Yourun Synthetic Material Latest Developments
13.20 Shanghai Zhengui New Materials Technology
13.20.1 Shanghai Zhengui New Materials Technology Company Information
13.20.2 Shanghai Zhengui New Materials Technology PU Additives Product Portfolios and Specifications
13.20.3 Shanghai Zhengui New Materials Technology PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Shanghai Zhengui New Materials Technology Main Business Overview
13.20.5 Shanghai Zhengui New Materials Technology Latest Developments
13.21 Hebei Mingxu New Material Technology
13.21.1 Hebei Mingxu New Material Technology Company Information
13.21.2 Hebei Mingxu New Material Technology PU Additives Product Portfolios and Specifications
13.21.3 Hebei Mingxu New Material Technology PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Hebei Mingxu New Material Technology Main Business Overview
13.21.5 Hebei Mingxu New Material Technology Latest Developments
13.22 Suzhou SD New Materials
13.22.1 Suzhou SD New Materials Company Information
13.22.2 Suzhou SD New Materials PU Additives Product Portfolios and Specifications
13.22.3 Suzhou SD New Materials PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Suzhou SD New Materials Main Business Overview
13.22.5 Suzhou SD New Materials Latest Developments
13.23 Xiamen Kaiping Chemical
13.23.1 Xiamen Kaiping Chemical Company Information
13.23.2 Xiamen Kaiping Chemical PU Additives Product Portfolios and Specifications
13.23.3 Xiamen Kaiping Chemical PU Additives Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Xiamen Kaiping Chemical Main Business Overview
13.23.5 Xiamen Kaiping Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. PU Additives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PU Additives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Catalysts
Table 4. Major Players of Silicone Surfactants & Foam Stabilizers
Table 5. Major Players of Cell & Process Modifiers
Table 6. Major Players of Stability & Durability Additives
Table 7. Major Players of Release & Surface Additives
Table 8. Major Players of Other
Table 9. Global PU Additives Sales by Type (2021-2026) & (Tons)
Table 10. Global PU Additives Sales Market Share by Type (2021-2026)
Table 11. Global PU Additives Revenue by Type (2021-2026) & ($ million)
Table 12. Global PU Additives Revenue Market Share by Type (2021-2026)
Table 13. Global PU Additives Sale Price by Type (2021-2026) & (US$/Ton)
Table 14. Major Players of Flexible Foam
Table 15. Major Players of Molded & HR Foam
Table 16. Major Players of Rigid PUR/PIR Foam
Table 17. Major Players of Microcellular & Integral Skin
Table 18. Major Players of CASE
Table 19. Major Players of Other
Table 20. Global PU Additives Sales by Polyurethane Product Form (2021-2026) & (Tons)
Table 21. Global PU Additives Sales Market Share by Polyurethane Product Form (2021-2026)
Table 22. Global PU Additives Revenue by Polyurethane Product Form (2021-2026) & ($ million)
Table 23. Global PU Additives Revenue Market Share by Polyurethane Product Form (2021-2026)
Table 24. Global PU Additives Sale Price by Polyurethane Product Form (2021-2026) & (US$/Ton)
Table 25. Major Players of Silicone-based Additives
Table 26. Major Players of Amine-based Additives
Table 27. Major Players of Metal-based Additives
Table 28. Major Players of Organic Functional Additives

+357 96 030922
info@marketpublishers.com

Table 29. Major Players of Other
Table 30. Global PU Additives Sales by Chemical Basis (2021-2026) & (Tons)
Table 31. Global PU Additives Sales Market Share by Chemical Basis (2021-2026)
Table 32. Global PU Additives Revenue by Chemical Basis (2021-2026) & ($ million)
Table 33. Global PU Additives Revenue Market Share by Chemical Basis (2021-2026)
Table 34. Global PU Additives Sale Price by Chemical Basis (2021-2026) & (US$/Ton)
Table 35. Global PU Additives Sale by Application (2021-2026) & (Tons)
Table 36. Global PU Additives Sale Market Share by Application (2021-2026)
Table 37. Global PU Additives Revenue by Application (2021-2026) & ($ million)
Table 38. Global PU Additives Revenue Market Share by Application (2021-2026)
Table 39. Global PU Additives Sale Price by Application (2021-2026) & (US$/Ton)
Table 40. Global PU Additives Sales by Company (2021-2026) & (Tons)
Table 41. Global PU Additives Sales Market Share by Company (2021-2026)
Table 42. Global PU Additives Revenue by Company (2021-2026) & ($ millions)
Table 43. Global PU Additives Revenue Market Share by Company (2021-2026)
Table 44. Global PU Additives Sale Price by Company (2021-2026) & (US$/Ton)
Table 45. Key Manufacturers PU Additives Producing Area Distribution and Sales Area
Table 46. Players PU Additives Products Offered
Table 47. PU Additives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 48. New Products and Potential Entrants
Table 49. Market M&A Activity & Strategy
Table 50. Global PU Additives Sales by Geographic Region (2021-2026) & (Tons)
Table 51. Global PU Additives Sales Market Share Geographic Region (2021-2026)
Table 52. Global PU Additives Revenue by Geographic Region (2021-2026) & ($ millions)
Table 53. Global PU Additives Revenue Market Share by Geographic Region (2021-2026)
Table 54. Global PU Additives Sales by Country/Region (2021-2026) & (Tons)
Table 55. Global PU Additives Sales Market Share by Country/Region (2021-2026)
Table 56. Global PU Additives Revenue by Country/Region (2021-2026) & ($ millions)
Table 57. Global PU Additives Revenue Market Share by Country/Region (2021-2026)
Table 58. Americas PU Additives Sales by Country (2021-2026) & (Tons)
Table 59. Americas PU Additives Sales Market Share by Country (2021-2026)
Table 60. Americas PU Additives Revenue by Country (2021-2026) & ($ millions)
Table 61. Americas PU Additives Sales by Type (2021-2026) & (Tons)
Table 62. Americas PU Additives Sales by Application (2021-2026) & (Tons)
Table 63. APAC PU Additives Sales by Region (2021-2026) & (Tons)
Table 64. APAC PU Additives Sales Market Share by Region (2021-2026)
Table 65. APAC PU Additives Revenue by Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 66. APAC PU Additives Sales by Type (2021-2026) & (Tons)
Table 67. APAC PU Additives Sales by Application (2021-2026) & (Tons)
Table 68. Europe PU Additives Sales by Country (2021-2026) & (Tons)
Table 69. Europe PU Additives Revenue by Country (2021-2026) & ($ millions)
Table 70. Europe PU Additives Sales by Type (2021-2026) & (Tons)
Table 71. Europe PU Additives Sales by Application (2021-2026) & (Tons)
Table 72. Middle East & Africa PU Additives Sales by Country (2021-2026) & (Tons)
Table 73. Middle East & Africa PU Additives Revenue Market Share by Country (2021-2026)
Table 74. Middle East & Africa PU Additives Sales by Type (2021-2026) & (Tons)
Table 75. Middle East & Africa PU Additives Sales by Application (2021-2026) & (Tons)
Table 76. Key Market Drivers & Growth Opportunities of PU Additives
Table 77. Key Market Challenges & Risks of PU Additives
Table 78. Key Industry Trends of PU Additives
Table 79. PU Additives Raw Material
Table 80. Key Suppliers of Raw Materials
Table 81. PU Additives Distributors List
Table 82. PU Additives Customer List
Table 83. Global PU Additives Sales Forecast by Region (2027-2032) & (Tons)
Table 84. Global PU Additives Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Americas PU Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 86. Americas PU Additives Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. APAC PU Additives Sales Forecast by Region (2027-2032) & (Tons)
Table 88. APAC PU Additives Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 89. Europe PU Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 90. Europe PU Additives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 91. Middle East & Africa PU Additives Sales Forecast by Country (2027-2032) & (Tons)
Table 92. Middle East & Africa PU Additives Revenue Forecast by Country (2027-2032) & ($ millions)
Table 93. Global PU Additives Sales Forecast by Type (2027-2032) & (Tons)
Table 94. Global PU Additives Revenue Forecast by Type (2027-2032) & ($ millions)
Table 95. Global PU Additives Sales Forecast by Application (2027-2032) & (Tons)
Table 96. Global PU Additives Revenue Forecast by Application (2027-2032) & ($ millions)
Table 97. Evonik Industries Basic Information, PU Additives Manufacturing Base, Sales

+357 96 030922
info@marketpublishers.com

Area and Its Competitors
Table 98. Evonik Industries PU Additives Product Portfolios and Specifications
Table 99. Evonik Industries PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 100. Evonik Industries Main Business
Table 101. Evonik Industries Latest Developments
Table 102. Momentive Performance Materials Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 103. Momentive Performance Materials PU Additives Product Portfolios and Specifications
Table 104. Momentive Performance Materials PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 105. Momentive Performance Materials Main Business
Table 106. Momentive Performance Materials Latest Developments
Table 107. Dow Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 108. Dow PU Additives Product Portfolios and Specifications
Table 109. Dow PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 110. Dow Main Business
Table 111. Dow Latest Developments
Table 112. BASF Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 113. BASF PU Additives Product Portfolios and Specifications
Table 114. BASF PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 115. BASF Main Business
Table 116. BASF Latest Developments
Table 117. Huntsman Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 118. Huntsman PU Additives Product Portfolios and Specifications
Table 119. Huntsman PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 120. Huntsman Main Business
Table 121. Huntsman Latest Developments
Table 122. Tosoh Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 123. Tosoh PU Additives Product Portfolios and Specifications
Table 124. Tosoh PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and

+357 96 030922
info@marketpublishers.com

Gross Margin (2021-2026)
Table 125. Tosoh Main Business
Table 126. Tosoh Latest Developments
Table 127. Nitto Kasei Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 128. Nitto Kasei PU Additives Product Portfolios and Specifications
Table 129. Nitto Kasei PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 130. Nitto Kasei Main Business
Table 131. Nitto Kasei Latest Developments
Table 132. LANXESS Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 133. LANXESS PU Additives Product Portfolios and Specifications
Table 134. LANXESS PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 135. LANXESS Main Business
Table 136. LANXESS Latest Developments
Table 137. TIB Chemicals Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 138. TIB Chemicals PU Additives Product Portfolios and Specifications
Table 139. TIB Chemicals PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 140. TIB Chemicals Main Business
Table 141. TIB Chemicals Latest Developments
Table 142. King Industries Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 143. King Industries PU Additives Product Portfolios and Specifications
Table 144. King Industries PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 145. King Industries Main Business
Table 146. King Industries Latest Developments
Table 147. Shepherd Chemical Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 148. Shepherd Chemical PU Additives Product Portfolios and Specifications
Table 149. Shepherd Chemical PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 150. Shepherd Chemical Main Business
Table 151. Shepherd Chemical Latest Developments
Table 152. Milliken Basic Information, PU Additives Manufacturing Base, Sales Area

+357 96 030922
info@marketpublishers.com

and Its Competitors
Table 153. Milliken PU Additives Product Portfolios and Specifications
Table 154. Milliken PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 155. Milliken Main Business
Table 156. Milliken Latest Developments
Table 157. Siltech Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 158. Siltech PU Additives Product Portfolios and Specifications
Table 159. Siltech PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 160. Siltech Main Business
Table 161. Siltech Latest Developments
Table 162. Freudenberg Chemical Specialities Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 163. Freudenberg Chemical Specialities PU Additives Product Portfolios and Specifications
Table 164. Freudenberg Chemical Specialities PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 165. Freudenberg Chemical Specialities Main Business
Table 166. Freudenberg Chemical Specialities Latest Developments
Table 167. Maysta Chemical Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 168. Maysta Chemical PU Additives Product Portfolios and Specifications
Table 169. Maysta Chemical PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 170. Maysta Chemical Main Business
Table 171. Maysta Chemical Latest Developments
Table 172. OSiC Materials Technology Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 173. OSiC Materials Technology PU Additives Product Portfolios and Specifications
Table 174. OSiC Materials Technology PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 175. OSiC Materials Technology Main Business
Table 176. OSiC Materials Technology Latest Developments
Table 177. Menhover Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 178. Menhover PU Additives Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 179. Menhover PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 180. Menhover Main Business
Table 181. Menhover Latest Developments
Table 182. Xinhongwei Chemical Technology Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 183. Xinhongwei Chemical Technology PU Additives Product Portfolios and Specifications
Table 184. Xinhongwei Chemical Technology PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 185. Xinhongwei Chemical Technology Main Business
Table 186. Xinhongwei Chemical Technology Latest Developments
Table 187. Guangzhou Yourun Synthetic Material Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 188. Guangzhou Yourun Synthetic Material PU Additives Product Portfolios and Specifications
Table 189. Guangzhou Yourun Synthetic Material PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 190. Guangzhou Yourun Synthetic Material Main Business
Table 191. Guangzhou Yourun Synthetic Material Latest Developments
Table 192. Shanghai Zhengui New Materials Technology Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 193. Shanghai Zhengui New Materials Technology PU Additives Product Portfolios and Specifications
Table 194. Shanghai Zhengui New Materials Technology PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 195. Shanghai Zhengui New Materials Technology Main Business
Table 196. Shanghai Zhengui New Materials Technology Latest Developments
Table 197. Hebei Mingxu New Material Technology Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 198. Hebei Mingxu New Material Technology PU Additives Product Portfolios and Specifications
Table 199. Hebei Mingxu New Material Technology PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 200. Hebei Mingxu New Material Technology Main Business
Table 201. Hebei Mingxu New Material Technology Latest Developments
Table 202. Suzhou SD New Materials Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 203. Suzhou SD New Materials PU Additives Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
Table 204. Suzhou SD New Materials PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 205. Suzhou SD New Materials Main Business
Table 206. Suzhou SD New Materials Latest Developments
Table 207. Xiamen Kaiping Chemical Basic Information, PU Additives Manufacturing Base, Sales Area and Its Competitors
Table 208. Xiamen Kaiping Chemical PU Additives Product Portfolios and Specifications
Table 209. Xiamen Kaiping Chemical PU Additives Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 210. Xiamen Kaiping Chemical Main Business
Table 211. Xiamen Kaiping Chemical Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of PU Additives
Figure 2. PU Additives Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PU Additives Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global PU Additives Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PU Additives Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PU Additives Sales Market Share by Country/Region (2025)
Figure 10. PU Additives Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Catalysts
Figure 12. Product Picture of Silicone Surfactants & Foam Stabilizers
Figure 13. Product Picture of Cell & Process Modifiers
Figure 14. Product Picture of Stability & Durability Additives
Figure 15. Product Picture of Release & Surface Additives
Figure 16. Product Picture of Other
Figure 17. Global PU Additives Sales Market Share by Type in 2026
Figure 18. Global PU Additives Revenue Market Share by Type (2021-2026)
Figure 19. Product Picture of Flexible Foam
Figure 20. Product Picture of Molded & HR Foam
Figure 21. Product Picture of Rigid PUR/PIR Foam
Figure 22. Product Picture of Microcellular & Integral Skin
Figure 23. Product Picture of CASE
Figure 24. Product Picture of Other
Figure 25. Global PU Additives Sales Market Share by Polyurethane Product Form in 2026
Figure 26. Global PU Additives Revenue Market Share by Polyurethane Product Form (2021-2026)
Figure 27. Product Picture of Silicone-based Additives
Figure 28. Product Picture of Amine-based Additives
Figure 29. Product Picture of Metal-based Additives
Figure 30. Product Picture of Organic Functional Additives
Figure 31. Product Picture of Other
Figure 32. Global PU Additives Sales Market Share by Chemical Basis in 2026
Figure 33. Global PU Additives Revenue Market Share by Chemical Basis (2021-2026)

+357 96 030922
info@marketpublishers.com

Figure 34. PU Additives Consumed in Furniture & Bedding
Figure 35. Global PU Additives Market: Furniture & Bedding (2021-2026) & (Tons)
Figure 36. PU Additives Consumed in Building & Insulation
Figure 37. Global PU Additives Market: Building & Insulation (2021-2026) & (Tons)
Figure 38. PU Additives Consumed in Automotive & Transportation
Figure 39. Global PU Additives Market: Automotive & Transportation (2021-2026) & (Tons)
Figure 40. PU Additives Consumed in Appliances & Cold Chain
Figure 41. Global PU Additives Market: Appliances & Cold Chain (2021-2026) & (Tons)
Figure 42. PU Additives Consumed in Footwear
Figure 43. Global PU Additives Market: Footwear (2021-2026) & (Tons)
Figure 44. PU Additives Consumed in Industrial & Electronics
Figure 45. Global PU Additives Market: Industrial & Electronics (2021-2026) & (Tons)
Figure 46. PU Additives Consumed in Other
Figure 47. Global PU Additives Market: Other (2021-2026) & (Tons)
Figure 48. Global PU Additives Sale Market Share by Application (2025)
Figure 49. Global PU Additives Revenue Market Share by Application in 2025
Figure 50. PU Additives Sales by Company in 2025 (Tons)
Figure 51. Global PU Additives Sales Market Share by Company in 2025
Figure 52. PU Additives Revenue by Company in 2025 ($ millions)
Figure 53. Global PU Additives Revenue Market Share by Company in 2025
Figure 54. Global PU Additives Sales Market Share by Geographic Region (2021-2026)
Figure 55. Global PU Additives Revenue Market Share by Geographic Region in 2025
Figure 56. Americas PU Additives Sales 2021-2026 (Tons)
Figure 57. Americas PU Additives Revenue 2021-2026 ($ millions)
Figure 58. APAC PU Additives Sales 2021-2026 (Tons)
Figure 59. APAC PU Additives Revenue 2021-2026 ($ millions)
Figure 60. Europe PU Additives Sales 2021-2026 (Tons)
Figure 61. Europe PU Additives Revenue 2021-2026 ($ millions)
Figure 62. Middle East & Africa PU Additives Sales 2021-2026 (Tons)
Figure 63. Middle East & Africa PU Additives Revenue 2021-2026 ($ millions)
Figure 64. Americas PU Additives Sales Market Share by Country in 2025
Figure 65. Americas PU Additives Revenue Market Share by Country (2021-2026)
Figure 66. Americas PU Additives Sales Market Share by Type (2021-2026)
Figure 67. Americas PU Additives Sales Market Share by Application (2021-2026)
Figure 68. United States PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 69. Canada PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 70. Mexico PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 71. Brazil PU Additives Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 72. APAC PU Additives Sales Market Share by Region in 2025
Figure 73. APAC PU Additives Revenue Market Share by Region (2021-2026)
Figure 74. APAC PU Additives Sales Market Share by Type (2021-2026)
Figure 75. APAC PU Additives Sales Market Share by Application (2021-2026)
Figure 76. China PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 77. Japan PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 78. South Korea PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 79. Southeast Asia PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 80. India PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 81. Australia PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 82. China Taiwan PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 83. Europe PU Additives Sales Market Share by Country in 2025
Figure 84. Europe PU Additives Revenue Market Share by Country (2021-2026)
Figure 85. Europe PU Additives Sales Market Share by Type (2021-2026)
Figure 86. Europe PU Additives Sales Market Share by Application (2021-2026)
Figure 87. Germany PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 88. France PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 89. UK PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 90. Italy PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 91. Russia PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 92. Middle East & Africa PU Additives Sales Market Share by Country (2021-2026)
Figure 93. Middle East & Africa PU Additives Sales Market Share by Type (2021-2026)
Figure 94. Middle East & Africa PU Additives Sales Market Share by Application (2021-2026)
Figure 95. Egypt PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 96. South Africa PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 97. Israel PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 98. Turkey PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 99. GCC Countries PU Additives Revenue Growth 2021-2026 ($ millions)
Figure 100. Manufacturing Cost Structure Analysis of PU Additives in 2026
Figure 101. Manufacturing Process Analysis of PU Additives
Figure 102. Industry Chain Structure of PU Additives
Figure 103. Channels of Distribution
Figure 104. Global PU Additives Sales Market Forecast by Region (2027-2032)
Figure 105. Global PU Additives Revenue Market Share Forecast by Region (2027-2032)
Figure 106. Global PU Additives Sales Market Share Forecast by Type (2027-2032)
Figure 107. Global PU Additives Revenue Market Share Forecast by Type (2027-2032)

+357 96 030922
info@marketpublishers.com

Figure 108. Global PU Additives Sales Market Share Forecast by Application (2027-2032)
Figure 109. Global PU Additives Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global PU Additives Market Growth 2026-2032

Product link: https://marketpublishers.com/r/G506CF765EE1EN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G506CF765EE1EN.html