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Global PSR Controller ICs Market Growth 2026-2032

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Abstracts

The global PSR Controller ICs market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

PSR Controller IC is a new type of AC/DC control technology developed in the last 10 years. Eliminating these two chips and the set of components that work with them saves space on the system board, reduces cost and increases system reliability. It has broad application prospects in markets with high cost pressure such as mobile phone chargers, and markets with high volume requirements such as LED drivers.

Primary-Side-Regulation (PSR) Controllers market driver as below?

Improved Power Efficiency: Synchronous rectification technology enhances the efficiency of power conversion circuits by minimizing losses during rectification. As energy efficiency becomes a critical concern in various industries, the demand for SR controllers increases to optimize power conversion processes.

Growing Demand for Renewable Energy: The adoption of renewable energy sources like solar and wind power requires efficient power conversion and management. SR controllers play a crucial role in optimizing energy conversion and reducing losses in these systems.

Power Management in Data Centers: Data centers require advanced power management solutions to optimize energy consumption and ensure reliable operations. SR controllers are used in power supply units to improve efficiency and reduce heat dissipation.

Electric Vehicle Charging: The electric vehicle (EV) charging infrastructure relies on efficient power conversion to minimize charging times and optimize energy transfer. SR

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controllers contribute to the efficiency of power converters used in EV charging stations.

Consumer Electronics Efficiency: In consumer electronics such as smartphones, laptops, and tablets, SR controllers enhance power efficiency, leading to longer battery life and improved overall performance.

Energy Storage Systems: Energy storage systems, including batteries and supercapacitors, require efficient power conversion for charging and discharging cycles. SR controllers help optimize these energy transfer processes.

Industrial Automation: Industrial automation systems require precise and efficient power management to ensure smooth operation and minimize downtime. SR controllers contribute to stable power delivery in industrial environments.

Green Initiatives and Regulations: Environmental regulations and sustainability initiatives encourage the adoption of energy-efficient technologies like SR controllers.

Advancements in Semiconductor Technology: Ongoing advancements in semiconductor technology allow for the development of more efficient and compact SR controllers, driving their adoption in various applications.

Smart Grid Integration: The integration of SR controllers in smart grids contributes to efficient power distribution, voltage regulation, and grid stability.

Telecommunications Infrastructure: SR controllers play a role in optimizing power conversion in telecommunications equipment and infrastructure, supporting efficient data transmission and communication.

Electric Power Generation and Distribution: In power generation and distribution systems, SR controllers contribute to efficient energy conversion, reducing losses and enhancing the overall performance of the grid.

Medical Devices and Healthcare: The healthcare industry relies on efficient power management for medical devices and equipment. SR controllers help ensure reliable and precise energy conversion in medical applications.

IoT Devices and Edge Computing: With the rise of Internet of Things (IoT) devices and edge computing, efficient power management is crucial. SR controllers contribute to

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optimized energy utilization in these devices.

LP Information, Inc. (LPI) ' newest research report, the ?PSR Controller ICs Industry Forecast? looks at past sales and reviews total world PSR Controller ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected PSR Controller ICs sales for 2026 through 2032. With PSR Controller ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PSR Controller ICs industry.

This Insight Report provides a comprehensive analysis of the global PSR Controller ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PSR Controller ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global PSR Controller ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PSR Controller ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PSR Controller ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of PSR Controller ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

15W Below

15-30W

30W Above

Segmentation by Application:

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- Charger
- Adapter
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

NXP

Onsemi

Infineon

Richtek

Joulwatt

Global Semiconductor

Lishengmei Semiconductor

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Reactor Microelectronics

Kiwi Instruments

Dongke semiconductor

WINSEMI

Silan Microelectronics

CXW Technology

Chipown Micro-electronics

Icm-Semi

UNIU

Fremont Micro Devices

Chip-Hope

Key Questions Addressed in this Report

What is the 10-year outlook for the global PSR Controller ICs market?

What factors are driving PSR Controller ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PSR Controller ICs market opportunities vary by end market size?

How does PSR Controller ICs break out by Type, by Application?

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