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Global PSMA-Targeted PET Imaging Agent Market Growth 2026-2032

https://marketpublishers.com/r/GD12094F3802EN.html
Date: October 2026
Pages: 141
Price: US$ 3,660.00 (Single User License)
ID: GD12094F3802EN

Abstracts

The global PSMA-Targeted PET Imaging Agent market size is predicted to grow from US$ 1731 million in 2025 to US$ 2839 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, the global production of PSMA?targeted PET imaging agents reached 3,539,400 vials, with an average selling price of US$500 per vial. The global annual production capacity of PSMA?targeted PET imaging agents was approximately 5 million vials, and the gross margin was about 30.4%. A PSMA?targeted PET imaging agent is a radiopharmaceutical that utilizes prostate?specific membrane antigen (PSMA) as a molecular target and is imaged via positron emission tomography (PET). Its core structure consists of two components: a targeting ligand (such as PSMA?11, PSMA?617, PSMA?1007, or other small molecules or peptides) that specifically recognizes and binds to PSMA protein, and a positron?emitting radionuclide (such as ??Ga, ??F, etc.) attached to the ligand. After injection into the human body, the imaging agent selectively accumulates in prostate cancer lesions and metastatic sites, and PET scanning generates three?dimensional images with high sensitivity and high resolution to reveal tumor distribution. It is mainly used for initial staging of prostate cancer, localization of lesions after biochemical recurrence, and guidance for individualized treatment decisions. The upstream of PSMA?targeted PET imaging agents includes radionuclides (e.g., gallium?68, fluorine?18), PSMA?targeting ligands (small molecules, peptides, or antibodies), and nanocarriers/chelating agents. The midstream consists of manufacturers of PSMA?targeted PET imaging agents, and the downstream is primarily applied in nuclear medicine and molecular imaging, precision diagnosis of tumors, and radiopharmaceuticals and nuclear medicine.

Currently, the market for PSMA?targeted PET imaging agents is experiencing sustained

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growth, driven fundamentally by the rising demand for precision medicine in prostate cancer and the deepening integration of molecular imaging with radiopharmaceutical technologies. Owing to their high affinity and specificity for the PSMA target, these imaging agents have gradually expanded their clinical utility from mainly detecting lesions in patients with biochemical recurrence to broader applications across the entire prostate cancer care continuum, including initial staging, treatment response assessment, and active surveillance, with their clinical acceptance and guideline recommendations notably strengthened. However, large?scale market development still faces challenges such as cold?chain logistics and just?in?time delivery pressures imposed by short radionuclide half?lives, variations in multi?site production quality control standards, and disparities across countries in regulatory approval, reimbursement policies, and radiation safety regulations. Meanwhile, technological advances are focusing on novel ligand design, expansion of radionuclide options (e.g., the shift from ??Ga to ??F), and integrated development under the theranostics concept. These innovations are not only broadening the indications but also shifting the competitive landscape from product?centric rivalry toward platform?based and comprehensive service capabilities. Overall, the industry is moving steadily toward greater precision, standardization, and accessibility.

LP Information, Inc. (LPI) ' newest research report, the “PSMA-Targeted PET Imaging Agent Industry Forecast” looks at past sales and reviews total world PSMA-Targeted PET Imaging Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected PSMA-Targeted PET Imaging Agent sales for 2026 through 2032. With PSMA-Targeted PET Imaging Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PSMA-Targeted PET Imaging Agent industry.

This Insight Report provides a comprehensive analysis of the global PSMA-Targeted PET Imaging Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PSMA-Targeted PET Imaging Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PSMA-Targeted PET Imaging Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PSMA-Targeted PET Imaging Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PSMA-Targeted PET Imaging Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of PSMA-Targeted PET Imaging Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

68Ga

18F

Segmentation by Core Carrier Materials:

First Generation

Second Generation

Segmentation by Mechanism of Action:

Active Targeting

Passive Targeting

Segmentation by Application:

Nuclear Medicine and Molecular Imaging

Precision Oncology Diagnostics

Radiopharmaceuticals and Radiopharmaceuticals

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lantheus

Telix Pharmaceuticals

Novartis

Blue Earth Diagnostics?Bracco?

Sinotau

DC PHARMA

Clarity Pharmaceuticals

Hengrui Pharma

CRAND PHARMACEUTICAL

Norroy Bioscience

HUAYI RADIOPHARMACEUTICALS

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Yunhe Pharma

C Ray Therapeutics

Curium Holding France S.A.S.

ABX advanced biochemical compounds GmbH

Isotopia Molecular Imaging Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PSMA-Targeted PET Imaging Agent market?

What factors are driving PSMA-Targeted PET Imaging Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PSMA-Targeted PET Imaging Agent market opportunities vary by end market size?

How does PSMA-Targeted PET Imaging Agent break out by Type, by Application?

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