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Global PSA Backing Pad Market Growth 2026-2032

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Abstracts

The global PSA Backing Pad market size is predicted to grow from US$ 607 million in 2025 to US$ 901 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2024, global annual sales of PSA backing pads will reach approximately 21 million units, with an average price of approximately $28 per unit. PSA backing pads are tool accessories used with pressure-sensitive adhesive sandpaper. Typically made of high-strength polyurethane, rubber, or a composite material, they provide stable support and cushioning for the sandpaper, ensuring surface accuracy, extending sandpaper life, and improving processing efficiency during sanding and polishing. This product is widely used in automotive repair, woodworking, metal surface treatment, and composite finishing. Its upstream market primarily relies on polymer materials, rubber substrates, and adhesives, while its downstream market is widely used in the automotive aftermarket, furniture manufacturing, industrial surface treatment, and the consumer electric sanding tool industry chain. Mirka, with an annual production capacity of approximately 2.8 million units, maintains a leading position in the European woodworking and furniture restoration sectors; Koltec, with an annual production capacity of approximately 1.6 million units, specializes in industrial-grade metal surface treatment.

United States market for PSA Backing Pad is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PSA Backing Pad is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PSA Backing Pad is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key PSA Backing Pad players cover Mirka, Indasa, Koltec, Norton, Ferro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PSA Backing Pad Industry Forecast” looks at past sales and reviews total world PSA Backing Pad sales in 2025, providing a comprehensive analysis by region and market sector of projected PSA Backing Pad sales for 2026 through 2032. With PSA Backing Pad sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PSA Backing Pad industry.

This Insight Report provides a comprehensive analysis of the global PSA Backing Pad landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PSA Backing Pad portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PSA Backing Pad market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PSA Backing Pad and breaks down the forecast by Diameter, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PSA Backing Pad.

This report presents a comprehensive overview, market shares, and growth opportunities of PSA Backing Pad market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Diameter:

3?

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5?

6?

Others

Segmentation by Application:

Car Refinish

Industrial Metal Finishing

Commercial Vehicle Refinish

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mirka

Indasa

Koltec

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Norton

Ferro

Chicago Pneumatic

Dynabrade

Surfprep

United Abrasives

Klingspor

Motor Guard

Tru-Maxx

3M

Auto Quip

Uneeda

Dotco

Sia Abrasives

LBI

Rupes

Key Questions Addressed in this Report

What is the 10-year outlook for the global PSA Backing Pad market?

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What factors are driving PSA Backing Pad market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PSA Backing Pad market opportunities vary by end market size?

How does PSA Backing Pad break out by Diameter, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PSA Backing Pad Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PSA Backing Pad by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PSA Backing Pad by Country/Region, 2021, 2025 & 2032
2.2 PSA Backing Pad Segment by Diameter
  2.2.1 3?
  2.2.2 5?
  2.2.3 6?
  2.2.4 Others
  2.2.5 PSA Backing Pad Sales by Diameter
    2.2.5.1 Global PSA Backing Pad Sales Market Share by Diameter (2021-2026)
    2.2.5.2 Global PSA Backing Pad Revenue and Market Share by Diameter (2021-2026)
    2.2.5.3 Global PSA Backing Pad Sale Price by Diameter (2021-2026)
2.3 PSA Backing Pad Segment by Application
  2.3.1 Car Refinish
  2.3.2 Industrial Metal Finishing
  2.3.3 Commercial Vehicle Refinish
  2.3.4 Others
  2.3.5 PSA Backing Pad Sales by Application
    2.3.5.1 Global PSA Backing Pad Sale Market Share by Application (2021-2026)
    2.3.5.2 Global PSA Backing Pad Revenue and Market Share by Application

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(2021-2026)
2.3.5.3 Global PSA Backing Pad Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PSA Backing Pad Breakdown Data by Company
3.1.1 Global PSA Backing Pad Annual Sales by Company (2021-2026)
3.1.2 Global PSA Backing Pad Sales Market Share by Company (2021-2026)
3.2 Global PSA Backing Pad Annual Revenue by Company (2021-2026)
3.2.1 Global PSA Backing Pad Revenue by Company (2021-2026)
3.2.2 Global PSA Backing Pad Revenue Market Share by Company (2021-2026)
3.3 Global PSA Backing Pad Sale Price by Company
3.4 Key Manufacturers PSA Backing Pad Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PSA Backing Pad Product Location Distribution
3.4.2 Players PSA Backing Pad Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PSA BACKING PAD BY GEOGRAPHIC REGION

4.1 World Historic PSA Backing Pad Market Size by Geographic Region (2021-2026)
4.1.1 Global PSA Backing Pad Annual Sales by Geographic Region (2021-2026)
4.1.2 Global PSA Backing Pad Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PSA Backing Pad Market Size by Country/Region (2021-2026)
4.2.1 Global PSA Backing Pad Annual Sales by Country/Region (2021-2026)
4.2.2 Global PSA Backing Pad Annual Revenue by Country/Region (2021-2026)
4.3 Americas PSA Backing Pad Sales Growth
4.4 APAC PSA Backing Pad Sales Growth
4.5 Europe PSA Backing Pad Sales Growth
4.6 Middle East & Africa PSA Backing Pad Sales Growth

5 AMERICAS

5.1 Americas PSA Backing Pad Sales by Country
5.1.1 Americas PSA Backing Pad Sales by Country (2021-2026)

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5.1.2 Americas PSA Backing Pad Revenue by Country (2021-2026)
5.2 Americas PSA Backing Pad Sales by Diameter (2021-2026)
5.3 Americas PSA Backing Pad Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PSA Backing Pad Sales by Region
6.1.1 APAC PSA Backing Pad Sales by Region (2021-2026)
6.1.2 APAC PSA Backing Pad Revenue by Region (2021-2026)
6.2 APAC PSA Backing Pad Sales by Diameter (2021-2026)
6.3 APAC PSA Backing Pad Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe PSA Backing Pad by Country
7.1.1 Europe PSA Backing Pad Sales by Country (2021-2026)
7.1.2 Europe PSA Backing Pad Revenue by Country (2021-2026)
7.2 Europe PSA Backing Pad Sales by Diameter (2021-2026)
7.3 Europe PSA Backing Pad Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PSA Backing Pad by Country

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8.1.1 Middle East & Africa PSA Backing Pad Sales by Country (2021-2026)
8.1.2 Middle East & Africa PSA Backing Pad Revenue by Country (2021-2026)
8.2 Middle East & Africa PSA Backing Pad Sales by Diameter (2021-2026)
8.3 Middle East & Africa PSA Backing Pad Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PSA Backing Pad
10.3 Manufacturing Process Analysis of PSA Backing Pad
10.4 Industry Chain Structure of PSA Backing Pad

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 PSA Backing Pad Distributors
11.3 PSA Backing Pad Customer

12 WORLD FORECAST REVIEW FOR PSA BACKING PAD BY GEOGRAPHIC REGION

12.1 Global PSA Backing Pad Market Size Forecast by Region
12.1.1 Global PSA Backing Pad Forecast by Region (2027-2032)
12.1.2 Global PSA Backing Pad Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)

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12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PSA Backing Pad Forecast by Diameter (2027-2032)
12.7 Global PSA Backing Pad Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Mirka
13.1.1 Mirka Company Information
13.1.2 Mirka PSA Backing Pad Product Portfolios and Specifications
13.1.3 Mirka PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Mirka Main Business Overview
13.1.5 Mirka Latest Developments
13.2 Indasa
13.2.1 Indasa Company Information
13.2.2 Indasa PSA Backing Pad Product Portfolios and Specifications
13.2.3 Indasa PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Indasa Main Business Overview
13.2.5 Indasa Latest Developments
13.3 Koltec
13.3.1 Koltec Company Information
13.3.2 Koltec PSA Backing Pad Product Portfolios and Specifications
13.3.3 Koltec PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Koltec Main Business Overview
13.3.5 Koltec Latest Developments
13.4 Norton
13.4.1 Norton Company Information
13.4.2 Norton PSA Backing Pad Product Portfolios and Specifications
13.4.3 Norton PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Norton Main Business Overview
13.4.5 Norton Latest Developments
13.5 Ferro
13.5.1 Ferro Company Information
13.5.2 Ferro PSA Backing Pad Product Portfolios and Specifications
13.5.3 Ferro PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Ferro Main Business Overview
13.5.5 Ferro Latest Developments
13.6 Chicago Pneumatic
13.6.1 Chicago Pneumatic Company Information

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13.6.2 Chicago Pneumatic PSA Backing Pad Product Portfolios and Specifications
13.6.3 Chicago Pneumatic PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Chicago Pneumatic Main Business Overview
13.6.5 Chicago Pneumatic Latest Developments
13.7 Dynabrade
13.7.1 Dynabrade Company Information
13.7.2 Dynabrade PSA Backing Pad Product Portfolios and Specifications
13.7.3 Dynabrade PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Dynabrade Main Business Overview
13.7.5 Dynabrade Latest Developments
13.8 Surfprep
13.8.1 Surfprep Company Information
13.8.2 Surfprep PSA Backing Pad Product Portfolios and Specifications
13.8.3 Surfprep PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Surfprep Main Business Overview
13.8.5 Surfprep Latest Developments
13.9 United Abrasives
13.9.1 United Abrasives Company Information
13.9.2 United Abrasives PSA Backing Pad Product Portfolios and Specifications
13.9.3 United Abrasives PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 United Abrasives Main Business Overview
13.9.5 United Abrasives Latest Developments
13.10 Klingspor
13.10.1 Klingspor Company Information
13.10.2 Klingspor PSA Backing Pad Product Portfolios and Specifications
13.10.3 Klingspor PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Klingspor Main Business Overview
13.10.5 Klingspor Latest Developments
13.11 Motor Guard
13.11.1 Motor Guard Company Information
13.11.2 Motor Guard PSA Backing Pad Product Portfolios and Specifications
13.11.3 Motor Guard PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Motor Guard Main Business Overview

+357 96 030922
info@marketpublishers.com

13.11.5 Motor Guard Latest Developments
13.12 Tru-Maxx
13.12.1 Tru-Maxx Company Information
13.12.2 Tru-Maxx PSA Backing Pad Product Portfolios and Specifications
13.12.3 Tru-Maxx PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Tru-Maxx Main Business Overview
13.12.5 Tru-Maxx Latest Developments
13.13 3M
13.13.1 3M Company Information
13.13.2 3M PSA Backing Pad Product Portfolios and Specifications
13.13.3 3M PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 3M Main Business Overview
13.13.5 3M Latest Developments
13.14 Auto Quip
13.14.1 Auto Quip Company Information
13.14.2 Auto Quip PSA Backing Pad Product Portfolios and Specifications
13.14.3 Auto Quip PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Auto Quip Main Business Overview
13.14.5 Auto Quip Latest Developments
13.15 Uneeda
13.15.1 Uneeda Company Information
13.15.2 Uneeda PSA Backing Pad Product Portfolios and Specifications
13.15.3 Uneeda PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Uneeda Main Business Overview
13.15.5 Uneeda Latest Developments
13.16 Dotco
13.16.1 Dotco Company Information
13.16.2 Dotco PSA Backing Pad Product Portfolios and Specifications
13.16.3 Dotco PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Dotco Main Business Overview
13.16.5 Dotco Latest Developments
13.17 Sia Abrasives
13.17.1 Sia Abrasives Company Information
13.17.2 Sia Abrasives PSA Backing Pad Product Portfolios and Specifications
13.17.3 Sia Abrasives PSA Backing Pad Sales, Revenue, Price and Gross Margin

+357 96 030922
info@marketpublishers.com

(2021-2026)
13.17.4 Sia Abrasives Main Business Overview
13.17.5 Sia Abrasives Latest Developments
13.18 LBI
13.18.1 LBI Company Information
13.18.2 LBI PSA Backing Pad Product Portfolios and Specifications
13.18.3 LBI PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 LBI Main Business Overview
13.18.5 LBI Latest Developments
13.19 Rupes
13.19.1 Rupes Company Information
13.19.2 Rupes PSA Backing Pad Product Portfolios and Specifications
13.19.3 Rupes PSA Backing Pad Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Rupes Main Business Overview
13.19.5 Rupes Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. PSA Backing Pad Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PSA Backing Pad Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of 3?
Table 4. Major Players of 5?
Table 5. Major Players of 6?
Table 6. Major Players of Others
Table 7. Global PSA Backing Pad Sales by Diameter (2021-2026) & (K Units)
Table 8. Global PSA Backing Pad Sales Market Share by Diameter (2021-2026)
Table 9. Global PSA Backing Pad Revenue by Diameter (2021-2026) & ($ million)
Table 10. Global PSA Backing Pad Revenue Market Share by Diameter (2021-2026)
Table 11. Global PSA Backing Pad Sale Price by Diameter (2021-2026) & (US$/Unit)
Table 12. Global PSA Backing Pad Sale by Application (2021-2026) & (K Units)
Table 13. Global PSA Backing Pad Sale Market Share by Application (2021-2026)
Table 14. Global PSA Backing Pad Revenue by Application (2021-2026) & ($ million)
Table 15. Global PSA Backing Pad Revenue Market Share by Application (2021-2026)
Table 16. Global PSA Backing Pad Sale Price by Application (2021-2026) & (US$/Unit)
Table 17. Global PSA Backing Pad Sales by Company (2021-2026) & (K Units)
Table 18. Global PSA Backing Pad Sales Market Share by Company (2021-2026)
Table 19. Global PSA Backing Pad Revenue by Company (2021-2026) & ($ millions)
Table 20. Global PSA Backing Pad Revenue Market Share by Company (2021-2026)
Table 21. Global PSA Backing Pad Sale Price by Company (2021-2026) & (US$/Unit)
Table 22. Key Manufacturers PSA Backing Pad Producing Area Distribution and Sales Area
Table 23. Players PSA Backing Pad Products Offered
Table 24. PSA Backing Pad Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 25. New Products and Potential Entrants
Table 26. Market M&A Activity & Strategy
Table 27. Global PSA Backing Pad Sales by Geographic Region (2021-2026) & (K Units)
Table 28. Global PSA Backing Pad Sales Market Share Geographic Region (2021-2026)
Table 29. Global PSA Backing Pad Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
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Table 30. Global PSA Backing Pad Revenue Market Share by Geographic Region (2021-2026)
Table 31. Global PSA Backing Pad Sales by Country/Region (2021-2026) & (K Units)
Table 32. Global PSA Backing Pad Sales Market Share by Country/Region (2021-2026)
Table 33. Global PSA Backing Pad Revenue by Country/Region (2021-2026) & ($ millions)
Table 34. Global PSA Backing Pad Revenue Market Share by Country/Region (2021-2026)
Table 35. Americas PSA Backing Pad Sales by Country (2021-2026) & (K Units)
Table 36. Americas PSA Backing Pad Sales Market Share by Country (2021-2026)
Table 37. Americas PSA Backing Pad Revenue by Country (2021-2026) & ($ millions)
Table 38. Americas PSA Backing Pad Sales by Diameter (2021-2026) & (K Units)
Table 39. Americas PSA Backing Pad Sales by Application (2021-2026) & (K Units)
Table 40. APAC PSA Backing Pad Sales by Region (2021-2026) & (K Units)
Table 41. APAC PSA Backing Pad Sales Market Share by Region (2021-2026)
Table 42. APAC PSA Backing Pad Revenue by Region (2021-2026) & ($ millions)
Table 43. APAC PSA Backing Pad Sales by Diameter (2021-2026) & (K Units)
Table 44. APAC PSA Backing Pad Sales by Application (2021-2026) & (K Units)
Table 45. Europe PSA Backing Pad Sales by Country (2021-2026) & (K Units)
Table 46. Europe PSA Backing Pad Revenue by Country (2021-2026) & ($ millions)
Table 47. Europe PSA Backing Pad Sales by Diameter (2021-2026) & (K Units)
Table 48. Europe PSA Backing Pad Sales by Application (2021-2026) & (K Units)
Table 49. Middle East & Africa PSA Backing Pad Sales by Country (2021-2026) & (K Units)
Table 50. Middle East & Africa PSA Backing Pad Revenue Market Share by Country (2021-2026)
Table 51. Middle East & Africa PSA Backing Pad Sales by Diameter (2021-2026) & (K Units)
Table 52. Middle East & Africa PSA Backing Pad Sales by Application (2021-2026) & (K Units)
Table 53. Key Market Drivers & Growth Opportunities of PSA Backing Pad
Table 54. Key Market Challenges & Risks of PSA Backing Pad
Table 55. Key Industry Trends of PSA Backing Pad
Table 56. PSA Backing Pad Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. PSA Backing Pad Distributors List
Table 59. PSA Backing Pad Customer List
Table 60. Global PSA Backing Pad Sales Forecast by Region (2027-2032) & (K Units)
Table 61. Global PSA Backing Pad Revenue Forecast by Region (2027-2032) & ($

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millions)
Table 62. Americas PSA Backing Pad Sales Forecast by Country (2027-2032) & (K Units)
Table 63. Americas PSA Backing Pad Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 64. APAC PSA Backing Pad Sales Forecast by Region (2027-2032) & (K Units)
Table 65. APAC PSA Backing Pad Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 66. Europe PSA Backing Pad Sales Forecast by Country (2027-2032) & (K Units)
Table 67. Europe PSA Backing Pad Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Middle East & Africa PSA Backing Pad Sales Forecast by Country (2027-2032) & (K Units)
Table 69. Middle East & Africa PSA Backing Pad Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. Global PSA Backing Pad Sales Forecast by Diameter (2027-2032) & (K Units)
Table 71. Global PSA Backing Pad Revenue Forecast by Diameter (2027-2032) & ($ millions)
Table 72. Global PSA Backing Pad Sales Forecast by Application (2027-2032) & (K Units)
Table 73. Global PSA Backing Pad Revenue Forecast by Application (2027-2032) & ($ millions)
Table 74. Mirka Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 75. Mirka PSA Backing Pad Product Portfolios and Specifications
Table 76. Mirka PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 77. Mirka Main Business
Table 78. Mirka Latest Developments
Table 79. Indasa Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 80. Indasa PSA Backing Pad Product Portfolios and Specifications
Table 81. Indasa PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 82. Indasa Main Business
Table 83. Indasa Latest Developments
Table 84. Koltec Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 85. Koltec PSA Backing Pad Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 86. Koltec PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 87. Koltec Main Business
Table 88. Koltec Latest Developments
Table 89. Norton Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 90. Norton PSA Backing Pad Product Portfolios and Specifications
Table 91. Norton PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Norton Main Business
Table 93. Norton Latest Developments
Table 94. Ferro Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 95. Ferro PSA Backing Pad Product Portfolios and Specifications
Table 96. Ferro PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Ferro Main Business
Table 98. Ferro Latest Developments
Table 99. Chicago Pneumatic Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 100. Chicago Pneumatic PSA Backing Pad Product Portfolios and Specifications
Table 101. Chicago Pneumatic PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Chicago Pneumatic Main Business
Table 103. Chicago Pneumatic Latest Developments
Table 104. Dynabrade Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 105. Dynabrade PSA Backing Pad Product Portfolios and Specifications
Table 106. Dynabrade PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Dynabrade Main Business
Table 108. Dynabrade Latest Developments
Table 109. Surfprep Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 110. Surfprep PSA Backing Pad Product Portfolios and Specifications
Table 111. Surfprep PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Surfprep Main Business
Table 113. Surfprep Latest Developments

+357 96 030922
info@marketpublishers.com

Table 114. United Abrasives Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 115. United Abrasives PSA Backing Pad Product Portfolios and Specifications
Table 116. United Abrasives PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. United Abrasives Main Business
Table 118. United Abrasives Latest Developments
Table 119. Klingspor Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 120. Klingspor PSA Backing Pad Product Portfolios and Specifications
Table 121. Klingspor PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Klingspor Main Business
Table 123. Klingspor Latest Developments
Table 124. Motor Guard Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 125. Motor Guard PSA Backing Pad Product Portfolios and Specifications
Table 126. Motor Guard PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Motor Guard Main Business
Table 128. Motor Guard Latest Developments
Table 129. Tru-Maxx Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 130. Tru-Maxx PSA Backing Pad Product Portfolios and Specifications
Table 131. Tru-Maxx PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Tru-Maxx Main Business
Table 133. Tru-Maxx Latest Developments
Table 134. 3M Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 135. 3M PSA Backing Pad Product Portfolios and Specifications
Table 136. 3M PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. 3M Main Business
Table 138. 3M Latest Developments
Table 139. Auto Quip Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 140. Auto Quip PSA Backing Pad Product Portfolios and Specifications
Table 141. Auto Quip PSA Backing Pad Sales (K Units), Revenue ($ Million), Price

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(US$/Unit) and Gross Margin (2021-2026)
Table 142. Auto Quip Main Business
Table 143. Auto Quip Latest Developments
Table 144. Uneeda Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 145. Uneeda PSA Backing Pad Product Portfolios and Specifications
Table 146. Uneeda PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Uneeda Main Business
Table 148. Uneeda Latest Developments
Table 149. Dotco Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 150. Dotco PSA Backing Pad Product Portfolios and Specifications
Table 151. Dotco PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Dotco Main Business
Table 153. Dotco Latest Developments
Table 154. Sia Abrasives Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 155. Sia Abrasives PSA Backing Pad Product Portfolios and Specifications
Table 156. Sia Abrasives PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Sia Abrasives Main Business
Table 158. Sia Abrasives Latest Developments
Table 159. LBI Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 160. LBI PSA Backing Pad Product Portfolios and Specifications
Table 161. LBI PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. LBI Main Business
Table 163. LBI Latest Developments
Table 164. Rupes Basic Information, PSA Backing Pad Manufacturing Base, Sales Area and Its Competitors
Table 165. Rupes PSA Backing Pad Product Portfolios and Specifications
Table 166. Rupes PSA Backing Pad Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. Rupes Main Business
Table 168. Rupes Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of PSA Backing Pad
Figure 2. PSA Backing Pad Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PSA Backing Pad Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global PSA Backing Pad Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PSA Backing Pad Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PSA Backing Pad Sales Market Share by Country/Region (2025)
Figure 10. PSA Backing Pad Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of 3?
Figure 12. Product Picture of 5?
Figure 13. Product Picture of 6?
Figure 14. Product Picture of Others
Figure 15. Global PSA Backing Pad Sales Market Share by Diameter in 2026
Figure 16. Global PSA Backing Pad Revenue Market Share by Diameter (2021-2026)
Figure 17. PSA Backing Pad Consumed in Car Refinish
Figure 18. Global PSA Backing Pad Market: Car Refinish (2021-2026) & (K Units)
Figure 19. PSA Backing Pad Consumed in Industrial Metal Finishing
Figure 20. Global PSA Backing Pad Market: Industrial Metal Finishing (2021-2026) & (K Units)
Figure 21. PSA Backing Pad Consumed in Commercial Vehicle Refinish
Figure 22. Global PSA Backing Pad Market: Commercial Vehicle Refinish (2021-2026) & (K Units)
Figure 23. PSA Backing Pad Consumed in Others
Figure 24. Global PSA Backing Pad Market: Others (2021-2026) & (K Units)
Figure 25. Global PSA Backing Pad Sale Market Share by Application (2025)
Figure 26. Global PSA Backing Pad Revenue Market Share by Application in 2026
Figure 27. PSA Backing Pad Sales by Company in 2026 (K Units)
Figure 28. Global PSA Backing Pad Sales Market Share by Company in 2026
Figure 29. PSA Backing Pad Revenue by Company in 2026 ($ millions)
Figure 30. Global PSA Backing Pad Revenue Market Share by Company in 2026
Figure 31. Global PSA Backing Pad Sales Market Share by Geographic Region

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(2021-2026)
Figure 32. Global PSA Backing Pad Revenue Market Share by Geographic Region in 2026
Figure 33. Americas PSA Backing Pad Sales 2021-2026 (K Units)
Figure 34. Americas PSA Backing Pad Revenue 2021-2026 ($ millions)
Figure 35. APAC PSA Backing Pad Sales 2021-2026 (K Units)
Figure 36. APAC PSA Backing Pad Revenue 2021-2026 ($ millions)
Figure 37. Europe PSA Backing Pad Sales 2021-2026 (K Units)
Figure 38. Europe PSA Backing Pad Revenue 2021-2026 ($ millions)
Figure 39. Middle East & Africa PSA Backing Pad Sales 2021-2026 (K Units)
Figure 40. Middle East & Africa PSA Backing Pad Revenue 2021-2026 ($ millions)
Figure 41. Americas PSA Backing Pad Sales Market Share by Country in 2026
Figure 42. Americas PSA Backing Pad Revenue Market Share by Country (2021-2026)
Figure 43. Americas PSA Backing Pad Sales Market Share by Diameter (2021-2026)
Figure 44. Americas PSA Backing Pad Sales Market Share by Application (2021-2026)
Figure 45. United States PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 46. Canada PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 47. Mexico PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 48. Brazil PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 49. APAC PSA Backing Pad Sales Market Share by Region in 2026
Figure 50. APAC PSA Backing Pad Revenue Market Share by Region (2021-2026)
Figure 51. APAC PSA Backing Pad Sales Market Share by Diameter (2021-2026)
Figure 52. APAC PSA Backing Pad Sales Market Share by Application (2021-2026)
Figure 53. China PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 54. Japan PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 55. South Korea PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 56. Southeast Asia PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 57. India PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 58. Australia PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 59. China Taiwan PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 60. Europe PSA Backing Pad Sales Market Share by Country in 2026
Figure 61. Europe PSA Backing Pad Revenue Market Share by Country (2021-2026)
Figure 62. Europe PSA Backing Pad Sales Market Share by Diameter (2021-2026)
Figure 63. Europe PSA Backing Pad Sales Market Share by Application (2021-2026)
Figure 64. Germany PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 65. France PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 66. UK PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 67. Italy PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 68. Russia PSA Backing Pad Revenue Growth 2021-2026 ($ millions)

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Figure 69. Middle East & Africa PSA Backing Pad Sales Market Share by Country (2021-2026)
Figure 70. Middle East & Africa PSA Backing Pad Sales Market Share by Diameter (2021-2026)
Figure 71. Middle East & Africa PSA Backing Pad Sales Market Share by Application (2021-2026)
Figure 72. Egypt PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 73. South Africa PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 74. Israel PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 75. Turkey PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 76. GCC Countries PSA Backing Pad Revenue Growth 2021-2026 ($ millions)
Figure 77. Manufacturing Cost Structure Analysis of PSA Backing Pad in 2026
Figure 78. Manufacturing Process Analysis of PSA Backing Pad
Figure 79. Industry Chain Structure of PSA Backing Pad
Figure 80. Channels of Distribution
Figure 81. Global PSA Backing Pad Sales Market Forecast by Region (2027-2032)
Figure 82. Global PSA Backing Pad Revenue Market Share Forecast by Region (2027-2032)
Figure 83. Global PSA Backing Pad Sales Market Share Forecast by Diameter (2027-2032)
Figure 84. Global PSA Backing Pad Revenue Market Share Forecast by Diameter (2027-2032)
Figure 85. Global PSA Backing Pad Sales Market Share Forecast by Application (2027-2032)
Figure 86. Global PSA Backing Pad Revenue Market Share Forecast by Application (2027-2032)

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