

# Global Prussian White Powder Market Growth 2026-2032

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## Abstracts

The global Prussian White Powder market size is predicted to grow from US\$ 293 million in 2025 to US\$ 583 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Prussian white powder is a high-performance cathode material for sodium-ion batteries, developed to address the bottlenecks faced by lithium-ion batteries due to lithium resource scarcity, high costs, and supply chain security. It is a cathode material for sodium-ion or potassium-ion batteries with an open framework structure, allowing for rapid and reversible insertion and extraction of sodium/potassium ions. Demand stems directly from the energy storage industry's (especially electric vehicles and large-scale energy storage) urgent need to reduce dependence on lithium resources and lower battery system costs. Its upstream supply chain primarily consists of chemical raw material suppliers, providing iron salts, cyanide precursors, and specialized auxiliary materials; downstream, it closely connects with sodium-ion battery cell manufacturers, who then manufacture the cathode material into cells for final application in new energy vehicles, energy storage power stations, and low-speed electric vehicles. In 2025, Prussian white powder production is estimated at approximately 100 tons, with an average selling price of approximately US\$3,000/kg, a gross profit margin of approximately 35%, and a single-line capacity of approximately 2 tons/year.

United States market for Prussian White Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Prussian White Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Prussian White Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Prussian White Powder players cover Altris AB, Merck, Stanford Advanced Materials, MTI Corporation, Ossila, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Prussian White Powder Industry Forecast" looks at past sales and reviews total world Prussian White Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Prussian White Powder sales for 2026 through 2032. With Prussian White Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Prussian White Powder industry.

This Insight Report provides a comprehensive analysis of the global Prussian White Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Prussian White Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Prussian White Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Prussian White Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Prussian White Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Prussian White Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Iron-based

Manganese-based

Nickel-based

Copper-based

Multi-metal Hybrid

#### Segmentation by Physical Form:

Micron-sized Particle Powder

Nano-sized Particle Powder

#### Segmentation by Application:

Sodium-ion Battery

Potassium-ion Battery

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Altris AB

Merck

Stanford Advanced Materials

MTI Corporation

Ossila

MSE Supplies

Cell Lab Ltd

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Xiaowei New Energy Technology Co., Ltd.

Xiamen Acem Electromechanical Technology Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Prussian White Powder market?

What factors are driving Prussian White Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Prussian White Powder market opportunities vary by end market size?

How does Prussian White Powder break out by Type, by Application?

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